



**U.S. Department of Health and Human Services
U.S. Administration on Aging**

Compendium of FY 2009 Grant Awards

**Under Title IV of the Older Americans
Act**

Explanatory Notes

The Administration on Aging (AoA) *Compendium of FY2009 Grants* is the 30th edition of the annual compilation of project grant abstracts awarded under the Older Americans Act (OAA). It is in accordance with the OAA Section 432(6) which calls for the Assistant Secretary to submit a report to the U.S. Senate and House of Representatives which describe projects funded in the previous Fiscal year.

Several changes have been made in this year's edition: (a) Only new and continuation projects receiving FY2009 funds are included – previous editions included active projects which did not received new funding; (b) Project descriptions are organized by program area or topic by the AoA organizational unit responsible for conducting proposal competitions and/or monitoring projects with the exception of Congressional directed awards which are administered throughout the agency; (c) the index is by type of organization and arranged within categories by State; and (d) project descriptions include the name of the AoA project officer.

Readers interested in learning about projects should first contact the grantee. Information about the program area can be found on the AoA website: <http://www.aoa.gov> and on websites of organizations serving as technical assistance resource centers that can be accessed through the AoA website. AoA may be contacted as follows:

Telephone: (202) 619-0724

Email: aoainfo@aoa.hhs.gov

Mailing Address: U.S. Administration on Aging
Washington, D.C. 20201

Table of Contents

Explanatory Notes	i
Center for Policy, Planning and Evaluation	
A. Office of Program Innovation and Demonstrations	
Aging and Disability Resource Centers.....	1
Alzheimer’s Disease Supportive Services – Innovation Projects	50
Alzheimer’s Disease Supportive Services – Evidence Based Projects.....	59
Community Living Program.....	67
Consumer-Directed Technical Support Project.....	83
Evidence Based Health and Disease Prevention Program.....	84
Planning for a National Evaluation of Evidence-Based Programs	108
B. Office of Performance and Evaluation	
Performance Outcomes Measurement Projects (POMP)	109
Center for Program Operations	
A. Office of Home and Community Based Services	
Community Innovations - Aging in Place Projects	116
Community Innovations Technical Assistance and Training.....	130
Lifespan Respite Care Program.....	131
State and Area Agency Planning Projects	146
B. Office of Elder Rights	
Pension Information Counseling Program	150
National Center on Elder Abuse	157
National Long-Term Care Ombudsman Resource Center.....	160
National Legal Assistance Resource Centers.....	161
Senior Legal Services - Access Enhancement	166
Senior Medicare Patrol (SMP) Statewide Projects.....	184
Senior Medicare Patrol (SMP) Integration Projects	239
Senior Medicare Patrol (SMP) – Resource Center	246
C. Office for American Indians, Alaskan Native and Native Hawaiian Programs	
National Resource Centers on Older Indians, Alaska Natives and Native Hawaiians	247
D. Office of Outreach and Consumer Information	
Alzheimer's National Call Center	250
Eldercare Locator	251
Health Disparities among Minority Elders- Technical Assistance Centers.....	252
Multigenerational Civic Engagement Assistance Center.....	255
National Education and Resource Center on Women and Retirement	256
E. Headquarters and Regions	
Congressional Directed Awards.....	257

Organization Index..... iv
Academic Institutions
American Indian, Alaskan Native and Native Hawaiian Organizations
Area Agencies on Aging and State Associations
Non-Profit State and Local Organizations
State Government Agencies and Units on Aging
National Organizations

Program: Aging and Disability Resource Centers

Grant Number: 90DR0041
Project Title: Alabama ADRC
Project Period: 09/30/2009 - 09/29/2012

Grantee:

Alabama Department of Senior Services
State Unit on Aging
770 Washington Avenue, Suite 470
P.O. Box 301851
Montgomery, AL 36130-1851

Contact:

Julie Miller
Tel. (334) 242-5743
julie.miller@adss.alabama.gov

Fiscal Year	Funding Amount
FY2009	\$246,056
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$246,056

AoA Project Officer: Joseph Lugo

Project Abstract:

Alabama Department of Senior Services (ADSS) in partnership with Middle Alabama Area Agency on Aging are using this grant to pursue as the goal coordination of a personalized and consumer friendly approach to provide information and long-term care options, both public and private to meet the growing demands for long-term care services and supports for older individuals and those, disable or living with chronic illness for the Aging and Disability Resource Center (ADRC) grant to empower individuals to navigate their health and long-term support options. Objectives of the project include: 1) expansion of ADRCs to the M4A region; 2) Implement procedures; develop tools, and training to support hospital discharge planners and caregivers; 3) -expand and enhance services in collaboration with the Governor's Office of Disability and Independent Living Resources of Greater Birmingham to serve all target populations; 4) prescreen clients for potential Medicaid spend down and counsel clients on importance of appropriate long-term care planning. By the end of the grant ADSS will increase Information technology (IT) capacity to implement system changes and track measure s that show effectiveness of program; ADSS and State ADRC Advisory Council will develop a 5 year plan and budget to implement statewide ADRCs in all AAA regions; and ADSS will coordinate with Medicaid working with other health and human service providers to increase awareness and funding for ADRCs and to develop a coherent system of access to modernize the long term care system in Alabama.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0035

Project Title: Development and Expansion of a Fully Functional Aging and Disability Resource Center

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Alaska Department of Health and Social Services
Division of Senior and Disabilities Services
550 W. 8th Ave.
Anchorage, AK 99501

Contact:

Kelda O. Barstad
Tel. (907) 269-8164
Email: kelda.barstad@alaska.gov

Fiscal Year	Funding Amount
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$228,856

AoA Project Officer: Elizabeth Leef

Project Abstract:

Alaska is currently undergoing a large systems change to restructure the Home and Community Based Medicaid Waiver (HCBMW) and Personal Care Assistance (PCA) programs. The Aging and Disability Resource Centers (ADRCs) have an opportunity to become an entry point into publicly funded long term support services, as part of a statewide system improvement project. There are three ADRCs and the goal of this grant is to develop three new ADRCs in areas of the state that currently don't have an ADRC. This infrastructure is necessary to achieve SDSs goal to utilize the ADRCs to streamline access to services statewide. The first 18 months will be used to develop and foster the growth of each new site with focus on awareness and assistance. This is fundamental to make the ADRCs visible and trusted places for seniors, caregivers and individuals with disabilities to access the full range of long term care support services regardless of their income. The second 18 months will focus on access. This will incorporate and implement activities of the current ADRC Pilot Project and SDS system changes to realign the process of the HCBM Waivers and the PCA Program. The Hospital Discharge Planning Tools, developed through the RCSC grant will also be implemented during the second 18 months of this grant into the new sites. At the end of the 36 months, Alaska will have six ADRC sites that meet the recommended metrics for a fully functioning ADRC. ADRCs will also develop and implement a five year plan and tools for program evaluation to create a sustainable ADRC program in Alaska.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0008

Project Title: Arizona Aging and Disability Resource Center

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Arizona Department of Economic Security
Division of Aging and Adult Services
1789 W. Jefferson, Site Code 950A
Phoenix, AZ 85007

Contact:

Melanie K Starns
Tel. (602) 542-2591
mstarns@azdes.gov

Fiscal Year	Funding Amount
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$228,622

AoA Project Officer: Elizabeth Leef

Project Abstract:

The Arizona Department of Economic Security, Division of Aging and Adult Services (ADES-DAAS) in collaboration with the Area Agencies on Aging (AAAs), academic and community provider partners, will build upon the strengths of AZLinks, its Aging and Disability Resource Center (ADRC), to educate and develop formal linkages with federally supported Care Transition Programs by achieving the following goal and objectives: Goal: To assist individuals with chronic conditions who are being discharged from hospitals to avoid unnecessary nursing home placement or hospital re-admissions. Objectives are to: 1) increase ADRC resources to coordinate with local hospital discharge planners to incorporate the Care Transitions Program; 2)-Modify the statewide data management system to enable the Arizona ADRC to gather client information effectively; and 3) -Develop a five year operational plan with input from all key stakeholders. Expected outcomes include: more informed public and improved access to services; improved support for individuals and informal family caregivers; lower hospital re-admission rates, maintenance of current level of health functioning, improved capability to collect and process client data, increased self-care management, and effective integration with existing programs using a no wrong door approach. Anticipated products include: 1) annual data reports; 2) program materials for replication; 3) revised scopes of works and policies and procedures; 4) evaluation results; and 5) final report.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0005

Project Title: Community Choices - Arkansas Care Transition Program

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Arkansas Department of Health and Human Services
Division of Aging and Adult Services
PO Box 1437 Slot S530
Little Rock, AR 72203

Contact:

Kris Baldwin
Tel. (501) 682-8509
Email: kris.baldwin@arkansas.gov

AoA Project Officer: Elizabeth Leef

Fiscal Year	Funding Amount
FY2009	\$246,902
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$246,902

Project Abstract:

The Choices in Living Aging and Disability Resource Center (ADRC), located in the Arkansas Division of Aging and Adult Services (DAAS), in collaboration with the University of Arkansas for Medical Sciences (UAMS) Medical Center and the St. Joseph's Mercy Health Center will adapt the model of the Colorado Care Transitions Intervention to implement the Community Choices project. The ADRC will develop and implement a replicable program that will target seniors and adults with disabilities who are at risk of nursing home admission. Hospital discharge planners will work with ADRC staff to identify consumers to ensure their needs are met as they transition from an acute care setting to the community. The overall goal of this project is to improve care transitions by providing consumers with the support and tools that promote self-knowledge and self-management as they move from one long term setting to another. Arkansas will partner with Area Agencies on Aging, Independent Living Centers, providers of community health and home and community based services to achieve the following objectives: 1) create community partnerships that will develop and implement a sustainable discharge planning process; 2) streamline access to home and community-based services(HCBS) that support consumers in transitioning from one long term setting to another; 3) implement a variety of training opportunities to community partners to increase consumer choices and better coordinate services in the community. Project outcomes include: 1) a replicable care transition program that can be expanded statewide; 2) community partners who are aware of services that increase consumer choices; 3) individuals at high risk of nursing home admission have quicker access to HCBS and 4) reduction in hospitalizations for program participants.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0047

Project Title: Enhancing and Expanding California's ADRC

Project Period: 09/30/2009 - 09/29/2012

Grantee:

California State Independent Living Council
1600 K Street, Suite 100
Sacramento, CA 95814-4010

Contact:

Liz Pazdral
Tel. (916)445-0142
liz@calsilc.org

AoA Project Officer: Elizabeth Leef

Fiscal Year	Funding Amount
FY2009	\$199,365
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$199,365

Project Abstract:

The grantee, the California State Independent Living Council (SILC), supports this three-year ADRC network enhancement in collaboration with the California Department of Aging, the Department of Rehabilitation, and the Health and Human Services Agency. The goal of the project is to enhance the California ADRC network. The objectives are: 1) expanding the network by one more site; 2) teaching and promoting practice of the Coleman Care Transitions Intervention model; 3) participation in the ADRC cross-agency Steering Committee work group activities; and 4) Strategic Planning to design a master plan to expand the ADRC Network throughout California. The expected outcomes of this project are increased consumer awareness of and information about long-term services and supports, as well as home and community-based service options; and increased consumer understanding regarding eligibility for long-term services and supports. The products from this project are a new ADRC location in California; data and lessons learned from promotion of the Coleman Transition Intervention; a final report, including evaluation results; a Website; and abstracts for national conferences.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0028

Project Title: Expansion of Colorado's ADRC.

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Colorado Department of Human Services
Office of Adult, Disability and Rehabilitation Services
1575 Sherman St., 10th Floor
Denver, CO 80203

Contact:

Todd Coffey
Tel. (303) 866-2750
todd.coffey@state.co.us

AoA Project Officer: Elizabeth

Fiscal Year	Funding Amount
FY2009	\$228,844
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$228,844

Project Abstract:

The Colorado Department of Human Services (CDHS) and the Colorado Department of Health Care Policy and Financing (HCPF) will support a three-year expansion of the Aging and Disability Resource Center (ADRC) known as Adult Resources for Care and Help (ARCH) in Colorado. The Colorado ARCH utilizes the resources and knowledge base of existing agencies including: the Single Entry Point (SEPs) Agencies, the Area Agencies on Aging (AAAs), Centers for Independent Living (CILs), and Colorado 2-1-1. The goal of Colorado ARCH is to improve access to information and assistance for long-term care services for aging and disabled adults in Colorado. Colorado ARCH will coordinate with agencies to streamline access for both publicly and privately funded services. The objectives are: 1) expand and sustain a management information system (MIS); 2) enhance and expand the integration of evidence-based programs and education of hospital discharge planners; 3) expand Colorado ARCH Pilot sites to Eagle, Garfield, Grand, Jackson, Pitkin, Summit, Otero and Crowley Counties; 4) blend Denver and Boulder Counties into Colorado ARCH; 5) develop a plan to expand Colorado ARCH statewide; 6) expand Colorado ARCH to an additional three pilot sites; and 7) evaluate the impact of Colorado ARCH. Expected outcomes include: long-term care services, resources, and supports are made known to consumers in Colorado; long-term care services, resources, and supports are easily accessed; Resource Specialists improve the connections and collaboration to these services; and accessing the best fit for services expands the consumer's choice.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0048

Project Title: Connecticut's Aging and Disability Resource Center Project

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Connecticut Department of Social Services
Aging Services Division
25 Sigourney Street
Hartford, CT 06106

Contact:

Margaret Gerundo-Murkette
Tel. (860)424-5322

Margaret.Gerundo-Murkette@ct.gov

AoA Project Officer

Fiscal Year	Funding Amount
FY2009	\$204,161
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$204,161

Project Abstract:

The Connecticut Department of Social Services (DSS) and its State Unit on Aging (SUA), in partnership with the Agencies on Aging: of North Central (NCAAA), South Central (AASCC) and Western (WCAAA) Connecticut and the Centers for Independent Living (CIL): Center for Disability Rights (CDR), Independence Unlimited (IU), and Independence Northwest (IN), & Home and Community Based Services (HCBS) provider Connecticut Community Care, Inc. (CCCI), and the Hospital of Central CT (HCC) will partner to further expand Aging & Disability Resource Centers (ADRC) in Connecticut. The goal is to provide consumers with a Single Entry Point (SEP) system to all long-term services and supports while providing streamlined access to all publicly funded long-term supports and services, including both HCBS and institutional care. Objectives are 1) to create new ADRC in the North Central Region (NCR) of Connecticut with core partners NCAAA, IU, and CCCI; 2) have the ADRC partner with HCC to pilot a new person-centered hospital discharge planning model, the Care Transition Intervention (CTI), to reduce unnecessary hospital readmissions and replicate it in two remaining regions; 3) Incorporate new ideas for sustainability including use of Title III-B funds; 4) formally coordinate with the State Medicaid Agency (SMA) to provide expedited eligibility determinations (EED); and 5) develop a Statewide ADRC operational plan & budget. Expected project outcomes include: new ADRC; new committed partnerships; CTI model in 3 regions; EED achieved; sustainable long term care (LTC) systems change. Expected products include: ADRC products in alternative formats; accommodations for consumers, and LTC Management.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0020

Project Title: Delaware Aging and Disability Resource Center

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Delaware Department of Health and Social Services
Division of Services for Aging and Adults with Physical Disabilities
1901 N. DuPont Highway
New Castle, DE 19720

Contact:

Guy Perrotti
Tel. (302) 255-9390
guy.perrotti@state.de.us

Fiscal Year	Funding Amount
FY2009	\$228,854
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$228,854

AoA Project Officer: Joseph Lugo

Project Abstract:

The Delaware Division of Services for Aging and Adults with Physical Disabilities (DSAAPD) proposes to use funds provided through this grant to establish a new, statewide Aging and Disability Resource Center (ADRC). The Delaware ADRC will provide a one-stop access point for long-term care services and supports for older persons and adults with physical disabilities in the State. The ADRC will be operated by DSAAPD staff in coordination with partner organizations, including the Division of Medicaid and Medical Assistance, the State's Health Insurance Counseling and Assistance Program (SHIP), the State's Centers for Independent Living (CILs), and the Delaware Aging Network (DAN). Functions to be carried out by the ADRC will include information & awareness; options counseling; streamlined access to public programs; person-centered hospital discharge planning; and quality assurance & evaluation. Because Delaware is a single planning and service area for purposes of administering funds under the Older Americans Act, DSAAPD currently serves as a focal point for information and assistance services statewide and performs as an access point for many public programs. The grant will allow DSAAPD to make the infrastructure improvements and systems changes needed for the successful implementation of an ADRC. Infrastructure improvements will include the installation of a state-of-the-art call center; the development of a web portal for real-time referrals; the creation of an ADRC web site with a searchable database; and the development of management information systems needed for client tracking. Other improvements will include expanded training, increased coordination among partner agencies, and formalized support of the hospital discharge planning process.

Grant Number: 90DR0025

Project Title: Strengthening D.C Office on Aging's Aging and Disability Resource Center

Project Period: 09/30/2009 - 09/29/2012

Grantee:

District of Columbia Office on Aging
441 Fourth Street, NW, Suite 900 South
Washington, DC 20001

Contact:

Dr. Clarence Brown
Tel. (202) 724-5622
Email: clarence.brown@dc.gov

AoA Project Officer: Joseph Lugo

Fiscal Year	Funding Amount
FY2009	\$225,899
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$225,899

Project Abstract:

The goal of the District of Columbia Office on Aging and the Aging and Disability Resource Center (DCOA/ADRC) three year project, in collaboration with its Senior Service Network, collaborating partners and District hospitals, is to significantly strengthen its existing DCOA/ADRC program by developing and implementing a coordinated, person-centered hospital discharge planning component and streamlining access for family and informal caregivers support and services. The project's primary objectives are: 1) integrate hospital discharge planning component into the DCOA/ADRC starting with five pre-selected hospitals during the first eighteen months and all District hospitals in three years; 2) develop consumer cost model to accompany hospital discharge services and planning designed to show cost effective options that can save time and avoid frequent re-hospitalizations; 3) change the District's approach to and system for providing caregiving services among all service providers; 4) develop new informal caregiver support materials that are person centered, culturally competent, and targeted to low and moderate income groups for families post hospital discharge; and 5) increase access to information, services, sources of support and training for all District caregivers. The expected outcomes are: 1) the first DCOA/ADRC person-centered care coordination model in the District; 2) reduction in the District's rate of re-hospitalization and a consumer cost saving model; 3) real system change in providing streamlined access to caregiving services for consumers, family/informal caregivers of all ages; and 4) enhanced caregiving training and consumer information and support materials. The expected products are: consumer and family caregiver information and materials on hospital discharge planning; evaluation results of system changes; conference presentations; and reports.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0006

Project Title: Florida Department of Elder Affairs 2009 Aging and Disability Resource Center Expansion Grant

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Florida Department of Elder Affairs
4040 Esplanade Way, Suite 315
Tallahassee, FL 32301

Contact:

Abbie Messer
Tel. (850) 414-2105
Email: messera@elderaffairs.org

AoA Project Officer: Joseph Lugo

Fiscal Year	Funding Amount
FY2009	\$238,842
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$238,842

Project Abstract:

The Florida Department of Elder Affairs (DOEA) in collaboration with the Agency for Persons with Disabilities (APD) will expand the disability population served by one of the existing Aging and Disability Resource Centers (ADRC) and to transition one of the current Aging Resource Centers (ARC) to a fully functioning Aging and Disability Resource Center. The goals of the grant are to strengthen current ADRC efforts by expanding the target population of people with disabilities served by the ADRC in Planning and Service Area (PSA) 5 to include persons with developmental disabilities, transition the Aging Resource Center in PSA 8 to a fully functioning ADRC by expanding services to include persons with developmental disabilities and establish a framework for statewide implementation of ADRCs. Its objectives include: 1) Develop a training curriculum on developmental disabilities including supports and services; 2) Educate ADRC staff, members of the service provider community, local coalition workgroup and other stakeholders regarding people with developmental disabilities; 3) Enhance existing information and referral system by expanding resources that may be utilized for persons with developmental disabilities; 4) Streamline access to all publicly supported long-term care options including resources for persons age 50+ with developmental disabilities and their caregivers age 60+; 5) Develop a five-year plan to achieve statewide coverage of ADRCs; and, 6) Evaluate the project's effectiveness.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0019

Project Title: Georgia's 2009 ADRC Expansion Project

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Georgia Department of Human Services

Division of Aging Services

2 Peachtree Street

Atlanta, GA 30303

Contact:

Cheryl Harris

Tel. (404) 656-1705

Email: charris@dhr.state.ga.us

Fiscal Year	Funding Amount
FY2009	\$228,856
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$228,856

AoA Project Officer: Joseph Lugo

Project Abstract:

The broad goal of the application submitted by the Georgia Department of Human Services Division of Aging Services is to expand availability of Georgia's Aging and Disability Resource Connections (ADRCs) to all of the state's 159 counties and to strengthen the capacity of the ADRCs to serve all citizens needing long term care supports independent of age or disability type. The specific objectives of this proposal are: 1) add three new ADRCs in areas currently not served; 2) partner with the state's Quality Improvement Organization and the Center for Medicare and Medicaid Services pilot project, the Care Transitions Initiative, to establish a pilot discharge planning project linking the Northeast Georgia Area Agency on Aging ADRC, the Newton Medical Center and the two nursing homes located in Newton County, 3) add an additional ADRC website tool to integrate the Benefits Check up into e-forms so that applying for multiple benefits is easier to manage; and 4) improve the quality assurance and reporting process to measure performance goals and indicators. The expected outcomes include: 1) increasing the number of ADRCs in Georgia from six to a total of nine raising the number of counties served by an ADRC from 70 to 119, which represents 75% statewide coverage, 2) reducing readmission rates of Medicare beneficiaries discharged from hospitals in Newton county and avoiding unnecessary nursing home admissions; 3) increasing the number of contacts and individuals served by Georgia's ADRCs; and 4) developing and implementing a standardized customer satisfaction survey to improve ongoing quality of Georgia's ADRC network.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0002

Project Title: Expansion and Enhancement of Guam's Aging and Disability Resource Centers Program

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Guam Department of Integrated Services for Individuals with Disabilities

790 Gov. Camacho Road

Tamuning, GU 96913

Contact:

Frank Reyes

Tel. (671) 488-5623

Email: dolphinguam@yahoo.com

Fiscal Year	Funding Amount
FY2009	\$225,862
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$225,862

AoA Project Officer: Elizabeth Leef

Project Abstract:

Guam has an operational no wrong door Aging and Disabilities Resource Center (ADRC) network. Consumers can access the information they need to make informed decisions about their long-term care. Project goals include: 1. Decreasing the amount of time between referral and intake; 2. Increasing diversions from institutional settings; 3. Increasing awareness about Medicare / Medicaid benefits (including Part D coverage); and 4. Decreasing rates of hospital readmissions within 30 days of discharge. Stakeholders have identified three areas for improvement: 1) Although consumers use the program to locate services, they often face a complicated enrollment process; 2) Although consumers use the program to learn about their options, there is no formal linkage to State Health Insurance Information Program (SHIP) counseling; and 3) Although discharge planners can use the program to make referrals, there is no coordinated process for transitioning consumers to a community setting. Accordingly, Guam will use new ADRC funds to: 1) streamline the enrollment process by working with providers to identify a common dataset for intake forms, and configuring Guam's ADRC information system to automatically populate these forms using existing community health records; 2). improve coordination with the SHIP program by co-locating SHIP counselors at ADRC community events, and cross-training ADRC / SHIP staff; and . 3) implement person-centered discharge planning. Improvements for discharge planners will include developing a consumer preference survey and a community living plan template; providing consumers, family caregivers, and discharge planners access to real time availability (waitlist) information; interfacing with medical records (to the extent possible) to eliminate duplication/compartmentalization of data; and expanding electronic community health records to include decision support tools that allow consumers to better manage chronic conditions while living in the community.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0036
Project Title: Hawaii ADRC
Project Period: 09/30/2009 - 09/29/2012

Grantee:

Hawaii Executive Office on Aging
250 South Hotel Street, Suite 406
Honolulu, HI 96813

Contact:

Caroline Cadirao
Tel. (808) 586-7267
Email: caroline.cadirao@doh.hawaii.gov

AoA Project Officer: Elizabeth Leef

Fiscal Year	Funding Amount
FY2009	\$244,328
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$244,328

Project Abstract:

The State of Hawaii, Executive Office on Aging (EOA) in partnership with the four Area Agencies on Aging (AAA), proposes to expand the current Aging and Disability Resource Center (ADRC) statewide. The overall goals are to empower Hawaii's residents to make informed decisions about their options and to streamline access to the services and support that elders and their family caregivers need.

EOA strives to fully integrate the disability community and partners by developing a seamless, single entry point with no wrong door approach. Through collaboration with the disability community and key health and social service providers, Hawaii's ADRC will move beyond the information and assistance component to incorporate more in-depth options counseling, streamline access to public and private long-term supports, and enhance person-centered hospital discharge planning to establish a fully functional ADRC. The objectives are to: 1) develop a 5-year operational plan and budget for achieving statewide coverage of Hawaii's ADRC; 2) expand and formalize linkages with key aging, disability and health care providers; 3) provide options counseling training to staff on specific aging and disability topics (e.g., private pay services, care home placement, disability services); 4) make enhancements to the Hawaii ADRC website to improve access to information and services; and 5) maintain an integrated data collection and reporting system for quality assurance and evaluation. The expected outcome is that the state will have a fully functional ADRC for Hawaii residents to make informed decisions about their long-term options and to access existing services and supports.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0011

Project Title: Aging Disability Resource Center Grant

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Idaho Commission on Aging
3380 Americana Terrace, Ste 120
Boise, ID 83706

Contact:

Kim Toryanski
Tel. (208) 334-3833
Email: kim.toryanski@aging.idaho.gov

AoA Project Officer: Elizabeth Leef

Fiscal Year	Funding Amount
FY2009	\$228,856
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$228,856

Project Abstract:

The Idaho Commission on Aging (ICOA) is partnering with the Administration on Aging to work towards statewide reform of Long Term Services and Supports (LTSS). The ICOA Administrator, Kim Toryanski, is working to form partnerships at the state and local level that support modernization of service delivery. This grant will support the beginning of policy, procedure, and infrastructure change at the local and state levels to take the next steps to realizing reform. The goal of the grant will be to empower Idahoans to navigate their health and long term support options, with added supports for Medicare beneficiaries or individuals with chronic conditions during the critical event of hospital discharge, through statewide Aging and Disability Resource Center (ADRC) Implementation. The objectives are to: 1) amend and monitor AAA contracts to fully develop the local ADRC including nursing home diversion capacity; 2) develop a State Five Year Plan with all stakeholders involved; and 3) enhance management information systems supporting health and social service providers. The outcomes include access to a well-developed long term services and support system throughout Idaho that provides individuals in critical pathway settings, like hospitals and nursing homes, with consumer-centered assistance and planning to remain as independent as possible in the community. Products include required reports, evaluation results, and program materials for replication, and a Five Year Strategic Plan.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0015
Project Title: Aging and Disability Research Center
Project Period: 09/30/2009 - 09/29/2012

Grantee:

Illinois Department on Aging
421 East Capitol
Springfield, IL 62701

Contact:

Ross G Grove
Tel. (217) 524-7627
ross.grove@illinois.gov

AoA Project Officer: Joseph Lugo

Fiscal Year	Funding Amount
FY2009	\$224,716
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$224,716

Project Abstract:

The Illinois Department on Aging grant supports in partnership with the Illinois Department of Human Services, Healthcare and Family Services, and others. With this grant the project: Aging and Disability Resource Centers (ADRCs): Empowering Individuals to Navigate Their Health and Long Term Support Options. The goals of the project are to significantly strengthen and expand existing CPoE/ADRC programs, facilitate an integrated and/or fully coordinated access to Coordinated Points of Entry (CPoE) and ADRCs statewide, and to establish a plan for the implementation of a statewide CPoE/ADRC function. Our specific objectives are to: 1) expand the CPoE/ADRC network from 3 to 5 sites within the first year of the grant and an additional 2 sites in the second year; 2) increase by 250% the number of individuals who are served by CPoE/ADRC centers (from 37,150 contacts/year to 130,000 contacts/year); 3) finalize and disseminate statewide standards for CPoE/ADRC to all ADRC centers in Illinois; 4) expand utilization of the web based Enhanced Services Program (ESP) resource data base; 5) develop a training curriculum to include disability issues and client-directed care for all CPoE/ADRCs; 6) develop a comprehensive, universal intake form for all CPoE/ADRCs; 7) ensure that all CPoE/ADRC sites are providing high quality, person-centered long term care planning; 8) determine the feasibility of using ADRC tools established by other States into Illinois' service delivery model; and 9) establish a 5-year plan to implement CPoE/ADRC statewide, in partnership with DHS and HFS, and with input from key stakeholders. The products of the grant will be an expanded, standardized and high quality CPoE/ADRC system in Illinois, and a written plan to implement CPoE/ADRCs statewide.

Grant Number: 90DR0007

Project Title: Indiana Aging and Disability Resource Centers: Empowering Individuals to Navigate Their Health and Long Term Support Options

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Indiana Family and Social Services Administration
 Division of Aging
 402 W. Washington St. Rm E442
 Indianapolis, IN 46204

Contact:

Andrea Vermeulen
 Tel. (317) 234-1749
 Email: andrea.vermeulen@fssa.in.gov

Fiscal Year	Funding Amount
FY2009	\$162,031
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$162,031

AoA Project Officer: Joseph Lugo

Project Abstract:

The State of Indiana, Family and Social Services Administration (FSSA), Division of Aging (DA), with support from stakeholders, will administer a 36 month grant to enhance the operations of Indiana's Aging and Disability Resource Centers (ADRCs) to include a robust person-centered hospital discharge planning function. The goals of this project are: 1) to integrate some of Indiana's ADRC care managers into a hospital discharge planning process to provide timely, on-site access to comprehensive Options Counseling, care management and when appropriate, Preadmission Screening; 2) to more effectively coordinate hospital/ADRC planning process to support a more complete consumer/family discharge planning process; 3) to support, at the consumer's/family's option, access to high quality community-based long-term care supports with increased discharge to community-based settings and reduced reliance on nursing home care; and 4) to ensure when a consumer elects to reside in the community linkage with physicians and other health care supports with a goal of preventing hospital readmission or nursing home admission. Project objectives are to: (1) develop a structure for co-location of ADRC care managers at a hospital; (2) develop targeting criteria for consumer/family participation in the project; (3) develop and test procedures, protocols and other processes of care managers involved into the hospital discharge planning process to support the project and further accomplishment of project goals; (4) develop and implement an evaluation component for the project; and (5) develop a five year ADRC operational plan.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0016

Project Title: Iowa Aging and Disability Resource Center Program

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Iowa Department on Aging
510 East 12th Street - Suite #2
Des Moines, IA 50319

Contact:

Mary Anderson
Tel. (515) 725-3346
Email: mary.anderson@iowa.gov

AoA Project Officer: Elizabeth Leef

Fiscal Year	Funding Amount
FY2009	\$246,212
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$246,212

Project Abstract:

The State Unit on Aging (SUA), the Iowa Department on Aging (IDA), will use these funds to realize two goals: 1) establish Heritage Area Agency on Aging (AAA) planning and service area (PSA) as an Aging and Disability Resource Center (ADRC) and 2) seek the input of key stakeholders to develop a five-year plan and budget for statewide ADRC coverage. The objectives of goal 1 are a) contract with Heritage AAA to support a no wrong door approach to initially continue ADRC services in Linn and Johnson Counties; b) require that, within 12 months after receipt of funds, ADRC services as outlined in OAA II Section 202(b)7 will be available in all counties of Heritage AAA PSA; and c) implement a person-centered care coordination component for persons transitioning from institutional settings and those at risk for re-hospitalization, and d) adopt a private-pay fee-for-service model in the Heritage AAA ADRC service area. The objectives of goal 2 are a) convene a committee of key long-term services and supports stakeholders and b) develop a five-year plan and budget recommended by the SUA, State Medicaid Agency, and State Disability Agencies that describes how the state will realign and coordinate the existing information and access functions of the state and federal programs it administers and operationalize ADRCs statewide.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0026
Project Title: Aging and Disability Resource Center
Project Period: 09/30/2009 - 09/29/2012

Grantee:

Kansas State Department Of Aging
503 S Kansas Ave
Topeka, KS 66603-3404

Contact:

Tina Langley
Tel. (785) 368-7331
Email: tina.langley@aging.ks.gov

AoA Project Officer: Elizabeth Leef

Fiscal Year	Funding Amount
FY2009	\$413,594
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$413,594

Project Abstract:

The Kansas Department on Aging (KDOA) Aging & Disability Resource Center (ADRC) will provide information, streamlined access, and assistance to all people seeking long-term care services in the state of Kansas. It will create bridges between existing service delivery systems and use an ADRC Online Resource Manual to create seamless access to information and resources for consumers. This grant will expand the ADRC project to include additional populations and systems. Project goals include to increase information and awareness of local resources; develop a method of providing consistent Options Counseling across agencies; streamline access to services by expediting eligibility determination; and improve evaluation of ADRC processes and procedures. The objectives are to identify local grass-roots, faith-based and volunteer programs to be added to the Online Resource Manual (ORM); create an Options Counseling Toolkit; provide Options Counseling training to Area Agency on Aging (AAA) and Center for Independent Living (CIL) staff; evaluate and revise the existing Expedited Service Delivery (ESD) process; develop a web-based ESD application; integrate the online ESD application with the current eligibility determination process; expand the ESD process to include all HCBS waivers; and develop a comprehensive evaluation process to use throughout the ADRC network. These activities will make the ADRC Online Resource Manual a more useful and user-friendly tool, increase the effectiveness of Options Counseling throughout the ADRC network, reduce the time consumers have to wait to start Home and Community Based Services, and improve our ability to evaluate the effectiveness of our program.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0012

Project Title: Kentucky Aging and Disability Resource Center Grant

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Kentucky Cabinet for Health and Family Services

Aging and Independent Living

275 East Main Street, 3W-F

Frankfort , KY 40621

Contact:

Phyllis P Culp

Tel. (502)564-6930

Email: phyllis.culp@ky.gov

Fiscal Year	Funding Amount
FY2009	\$228,856
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$228,856

AoA Project Officer: Joseph Lugo

Project Abstract:

Kentucky's Department for Aging and Independent Living (DAIL) grant supports the following proposed goals and corresponding objectives: Goal 1: Pilot both a new person-centered, hospital discharge planning model and a Universal Assessment and Plan of Care process.

Objectives: 1) strengthen information and referral between the Green River Area Agency on Aging and Independent Living (GRAAIL) and local hospital; 2) provide on-site Medicaid eligibility; 3) implement the disease management, person centered care coordination model, Guided Care; 4) implement universal process in three regions; 5) evaluate impact of standardized processes; and, 6) disseminate project information. Goal 2: Strengthen existing ADRCs processes through the provision of Financial Planning and soft phone transfer. Objectives: 1) identify a financial expert; 2) develop a financial resource guide and, 3) facilitate statewide training; 4) develop a relationship with the state-wide independent living council; and, 5) replicate Massachusetts soft phone transfer. Goal 3: Develop a five year plan. Objective: 1) facilitate discussion with key stakeholders. The expected outcomes of this project are: 1) prevention of nursing home admission; 2) individuals will have improved access to Medicaid eligibility; 3) prevent duplication of services; 4) ADRC callers will gain a better understanding of financial planning options. The products from this project are: a final report; ADRC processes for hospital discharge planning and seamless program entry, Financial Resource Guide, and a five year plan.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0021

Project Title: Maine's Aging Disabilities and Resource Center

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Maine Department of Health and Human Services

Office of Elder Services,

11 State House Station 32 Blossom Lane

Augusta, ME 04333-0011

Contact:

Romaine Turyn

Tel. (207) 287-9200

Email: Romaine.Turyn@maine.gov

Fiscal Year	Funding Amount
FY2009	\$228,856
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$228,856

AoA Project Officer: Joseph Lugo

Project Abstract:

Maine's Department of Health and Human Services (DHHS) will strengthen and expand Aging and Disability Resource Centers in Maine to help people of all ages, incomes, and disabilities, and their families, learn about, and access, the full range of long-term care services and supports available in their communities. The goal is to empower consumers to make informed decisions about long-term services and supports and to streamline access to existing services and supports through an integrated system. The objectives are to build effective local networks of providers and other stakeholders; minimize confusion for consumers and families; enhance individual choice and informed decisions by all consumers; develop a standard options counseling protocol to inform consumer decision-making, and expand ADRCs statewide by establishing ADRCs at Maine's two other AAAs. This project will integrate with the Older Americans Act programs, new funding opportunities from AoA, the Center on Medicare and Medicaid Service funded State Health Insurance Assistance IProgram, and Maine's eligibility determination process. Currently, the Area Agencies have robust relationships with the state Office of Integrated Access and Support (OIAS) which determines financial eligibility for Medicaid and 22 other programs; this grant will enable the Area Agencies to collaborate with OIAS to further streamline the application process by assisting and/or referring consumers to local touch screen kiosks in the community where consumers can electronically apply for Low-Income-Subsidy (LIS) and other programs. The Social Security Administration will share information from the LIS applications with the State, which will be accessible to ADRCs so their staff can provide additional assistance to consumers regarding other programs for which they may be eligible.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0022
Project Title: Aging Disability Resource Center
Project Period: 09/30/2009 - 09/29/2012

Grantee:

Maryland Department of Aging
301 West Preston St Suite 1007
Baltimore, MD 21201

Contact:

Donna Smith
Tel. (410) 767-1271
dms@ooa.state.md.us

AoA Project Officer: Joseph Lugo

Fiscal Year	Funding Amount
FY2009	\$271,459
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$271,459

Project Abstract:

The Maryland Department of Aging (MDoA) will enhance its current ADRCs known as MAP (Maryland Access Point). Our goal is to make MAP a statewide program and vehicle for facilitating and coordinating State level long term care reform that cuts across agencies and programs by a) providing coordinated and streamline access to public programs and existing services and supports B) realigning funding streams C) develop a five year operational plan and budget with stakeholders. Our objectives include (a) streamlining access to MAPs by standardizing intake tools and (b) creating a unified application process that will be uniform (c) working with sites to integrate and restructure operations to be consistent with (MAP) workflow, staffing and communication and other infrastructure requirements. MAP is the vehicle through which other projects such as Money Follow the Person, Person Centered Hospital Discharge Planning Process and Nursing Home Diversion will build upon. All projects involve MAP sites (there are a total of eight MAPs in Maryland and if we are funded with this grant we will have ten) as single points of entry into the long-term care system for older adults and people with disabilities.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0040

**Project Title: Development of a Five year Strategic Action Plan to Enhance
Massachusetts Aging and Disability Resource Center Service Delivery System**

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Massachusetts Executive Office of Elder Affairs
1 Ashburton Place, 5th Floor
Boston, MA 02108

Contact:

Ruth Polombo
Tel. (617) 222-7512
ruth.palombo@state.ma.us

AoA Project Officer: Joseph Lugo

Fiscal Year	Funding Amount
FY2009	\$246,056
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$246,056

Project Abstract:

The Executive Office of Elder Affairs (Elder Affairs), in partnership with the Office of Medicaid (MassHealth), the Office of Disability Policies and Programs, and the Massachusetts Rehabilitation Commission (MRC) will use this grant to strengthen Aging and Disability Resource Consortia (ADRC) programs across all ages and disabilities and to develop a five-year operational plan and budget. Project objectives include: 1) develop a five-year statewide operational plan and budget for the ADRCs; 2) help people remain in their communities by enhancing ADRC and hospital and nursing home facility discharge planning relationships; 3) expand ADRC capacity to identify individuals at high risk of nursing home placement and Medicaid spend down, including the provision of a comprehensive long term care options program (Options); 4) integrate SHINE and other cross-disability counseling/benefit planning programs more fully with the ADRC network; and 5) develop evaluation tools and quality improvement activities for the ADRCs. Project outcomes include: 1) a clear, articulate direction for ADRC activities; 2) improved options for consumers to remain in the community; 3) greater role and knowledge for consumers in choosing their own services; 4) enhanced capacity for ADRC networks to identify individuals at greatest risk of nursing home placement and Medicaid spend down; and 5) better ability of state and ADRC leadership to identify and replicate successes within ADRC networks.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0043

Project Title: Michigan's 2009 Aging and Disability Resource Center Project

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Michigan Department of Community Health
Office of Services to the Aging
P.O. Box 30676
Lansing, MI 48909-8176

Contact:

Peggy J Brey
Tel. (517) 241-0988
breyp@michigan.gov

Fiscal Year	Funding Amount
FY2009	\$228,856
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$228,856

AoA Project Officer: Joseph Lugo

Project Abstract:

Michigan's proposal supports Aging and Disability Resource Center (ADRC)-capacity by using local long term care (LTC) resources to develop a statewide No Wrong Door approach. This model recognizes all LTC stakeholders as equal partners, and builds on lessons learned from Michigan's Single Point of Entry (SPE) demonstration. Goals are 1) enhancement of individual choice and support informed decision-making through person-centered planning/thinking (PCP/PCT) and comprehensive information and awareness (I&A); 2) provision of seamless access to services for older adults/persons with disabilities; and 3) improvement in collaboration between Centers for Independent Living (CILs), Area Agencies on Aging (AAAs) and other stakeholders. Objectives include: 1) develop local ADRC partnerships using a No Wrong Door approach that will be fully functional within 5 years; 2) develop comprehensive mechanisms for unbiased, high quality I&A; 3) require ADRC partnerships to have Options Counseling services and practice the PCP/PCT approach; 3) develop/implement processes for streamlined access to services; 4) develop/implement a Quality Assurance/Evaluation plan; 5) collaborate with local hospital discharge planners to develop a PCP/PCT approach for responsive discharge planning; 6) support the establishment of an External Advocate for all LTC services; provide state-level support of local ADRC partnerships; and 7) embed culture change and PCP/PCT into ADRC operations. Outcomes include individuals having comprehensive LTC choices; individuals living in their preferred residential setting with services/supports in place; local communities having successful partnerships to address LTC planning/policies/services to meet individual needs; local partnerships developing relationships with hospitals to facilitate planning with individuals discharged to settings of choice; ADRC certifications associated with positive individual outcomes; duplication averted by tracking individuals in a shared database; and individuals having access to unbiased information on service providers.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0045

Project Title: Minnesota's Return to the Community Project

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Minnesota. Department of Human Services
Board on Aging
PO Box 64976 540 Cedar Street
St. Paul, MN 55164-0976

Contact:

Krista Boston
Tel. (651)431-2605
Email: krista.boston@state.mn.us

AoA Project Office: Joseph Lugo

Fiscal Year	Funding Amount
FY2009	\$236,351
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$236,351

Project Abstract:

Our Return to the Community project presents an assertive effort to change the mindset that nursing homes are a long-term living option for persons who could live successfully in the community. The project is developing referral protocols to: 1) support transitions; and 2) improve health care discharge planning. Return to the Community will target Minnesotans of any age who live with disabilities or chronic conditions, including those that are experiencing short term rehabilitative nursing home stays and those being discharged from hospitals. The project goal is that consumers and their families will access and receive long-term services and supports to successfully remain at home and avoid another institutional stay. Objectives are to: 1) develop referral protocols and partnerships to support nursing home transitions, focusing on people who have stayed beyond 90 days. 2) design and test a virtual system for streamlined discharge planning. 3) evaluate and report the impact of the project. 4) Design a sustainability model. Outcomes include a person-centered options counseling model will be implemented statewide; streamlined care transition partnerships will exist between hospitals and nursing homes; the ADRC will become the source for triage into effective options counseling; fewer low-need individuals will live long-term in nursing homes; a critical loop will be closed between assessment and care planning; and public long-term dollars will be well-targeted to support persons with highest needs, in the most integrated settings possible.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0030

Project Title: Aging and Disabilities Resource Centers

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Montana Department of Public Health and Human Services
Senior and Long Term Care Division
111 Sanders P O Box 4210
Helena, MT 59604

Contact:

Charles Rehbein
Tel. (406) 444-7788
Email: crehbein@mt.gov

Fiscal Year	Funding Amount
FY2009	\$457,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$457,000

AoA Project Officer: Elizabeth Leef

Project Abstract:

The goal of the Project is to expand the current Montana Aging and Disability Resource Center (ADRC) model statewide and to enhance the relationships between ADRCs and Independent Living Programs by working cooperatively to establish a no wrong door approach to service delivery. The Project's four major objectives to be accomplished are to: (1) establish new ADRC programs in the six counties in Areas IV and in Area VIII; (2) in partnership with local Independent Living Programs (ILPs), develop and implement a no wrong door approach to service delivery that melds the strengths of both networks to streamline access to long term care services; (3) expand the care management capabilities of all ADRCs; and (4) develop a five year plan in conjunction with the Montana Association of Area Agencies on Aging (M4) and ADRC work group partners to implement the ADRC model statewide. The expected outcomes are: (1) the development of a no wrong door approach to service delivery that will further streamline access to long term care services for consumers; (2) increased ability to meet consumer demands for assistance through the increased capacity of the ADRC partnerships; (3) enhanced care management through ADRCs; and (4) statewide coverage for the ADRC model. The products of this Project are: improved screening and assessment tools; option counseling videos; Memorandums of Understanding (MOUs) with ILPs; new policies and procedures to deliver no wrong door services through ADRC/ILP partnerships; and a 5 year plan to take the ADRC model statewide.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0009

Project Title: Connecting Nebraska: The Nebraska Aging and Disability Resource Center

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Nebraska Department of Health and Human Services
State Unit on Aging
P.O. Box 95026
Lincoln, NE 68509-5026

Contact:

Sarah Briggs
Tel. (402) 471-4623
Email: sarah.briggs@nebraska.gov

AoA Project Officer: Elizabeth Leef

Fiscal Year	Funding Amount
FY2009	\$490,042
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$490,042

Project Abstract:

Nebraska proposes to apply this Aging and Disability Resource Center (ADRC) grant to weave a rich array of existing resources into a fabric recognized and trusted by consumers, easily accessed at many points statewide. This fabric will connect consumers with a selection of services that is responsive to their unique needs regardless of where or how accessed. The statewide backbone of the ADRC is the existing Answers4Families web site, along with the many services for persons older than 60 coordinated through Area Agencies on Aging, and for persons with disabilities, through Independent Living Centers. Beginning with an eight-county pilot area, phased implementation will establish a self-sustaining statewide network with two interfaces (1) a user-friendly array of self-navigated interactive electronic subsystems along with telephone connections to persons trained to give information and assistance, and (2) a physical location to interface with a person who will help consumers access the combination of services they need.

Grant Number: 90DR0039

Project Title: New Hampshire Aging and Disability Resource Center Enhancement Project

Project Period: 09/30/2009 - 09/29/2012

Grantee:

University of New Hampshire
Institute on Health Policy & Practice
Office of Sponsored Research
51 College Ave., Service Bldg.
Durham, NH 03824

Contact:

Susan Sosa
Tel. (603) 862-4848
Email: susan.sosa@unh.edu

Fiscal Year	Funding Amount
FY2009	\$245,801
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$245,801

AoA Project Officer: Joseph Lugo

Project Abstract:

Based on the criteria set forth by the Administration on Aging and the Centers for Medicare and Medicaid Services, New Hampshire's ServiceLink Resource Center (SLRC) network is a fully functioning Aging and Disability Resource Center (ADRC). Despite this designation, the New Hampshire ADRC team recognizes that there are opportunities to expand and strengthen the SLRCs. This New Hampshire ADRC Enhancement project includes two major goals. The first goal is to strengthen the New Hampshire ADRC program, with the following objectives: (1) enhancing partnerships to facilitate the implementation of a No Wrong Door Model; (2) developing and implementing a Patient Centered Hospital Discharge Planning (PCHDP) Model; (3) expanding the current NH ADRC evaluation structure; and (4) enhancing information sharing capacity across SLRCs and partner agencies. The second goal 2 is to develop a five-year operational plan for sustaining and strengthening the fully functioning ADRC model in NH. Part of goal two is the regular review of the operational plan to ensure the ADRC progress aligns to the plan. The outcomes are to implement a No Wrong Door Model and create a plan for continuing the model, implement a statewide PCHDP model; enhance the NH ADRC evaluation design with new metrics and reporting; improve communications systems across SLRCs and partner agencies, and create a five year operational plan. Products from this project are a final report, including evaluation results; implementation guides for No Wrong Door Model and PCHDP for SLRCs; a cost effectiveness methodology for ADRC; and the 5 year operational plan.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0004

Project Title: New Jersey Aging and Disability Resource Connection

Project Period: 09/30/2009 - 09/29/2012

Grantee:

New Jersey Department of Health and Senior Services
240 West State Street
Trenton, NJ 08625-0807

Contact:

Nancy E Day
Tel. (606) 943-3429
Email: nancy.day@doh.state.nj.us

AoA Project Officer: Joseph Lugo

Fiscal Year	Funding Amount
FY2009	\$444,549
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$444,549

Project Abstract:

The New Jersey Department of Health and Senior Services in collaboration with the Department of Human Services continues to provide the leadership, executive authority and resources to strengthen the Aging and Disability Resource Center (ADRC). A no-wrong-door approach to accessing home and community-based services (HCBS), the ADRC serves as the catalyst for redesigning NJ's long-term support system. Since 2003, New Jersey has been building a model that focuses on a system-wide change and integration process, making it easier for older adults and persons with physical disabilities to access the full array of public and private Home and Community Based Service. With the ADRC model tested and partnerships in place, New Jersey is launching an aggressive strategy to institutionalize the business processes and tools statewide by December 31, 2010. Goal One, to build partnership with NJ's Care Transitional Teams and the ADRCs to avoid unnecessary hospital readmission or nursing home placement, has these objectives: (1) Establish a project team to design a coordinated, multidisciplinary approach between acute and community settings; (2) test and evaluate the model in Camden County (the Community Living Program pilot site) and then expand it statewide; (3) Use NJ's Pre-Admission Screening (PAS)/Pre-Admission Screening Resident Review (PASRR) hospital process to connect consumers to the ADRC. Goal Two, to support NJ's leadership to rebalance long-term supports through cost-effective strategies as these objectives: (1) Expand the Global Budget Projection Process to incorporate the impact of expanded non-Medicaid HCBS options and ADRC interventions. Goal Three - ensure ADRCs are the visible and trusted no-wrong-door to long-term supports has these objectives: (1) Create a web-based community resource center through Harmony Information Systems; (2) Expand ADRC statewide by December 31, 2010.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0044
Project Title: Aging Disability Resource Center
Project Period: 09/30/2009 - 09/29/2012

Grantee:

New Mexico State Aging And Long Term Services Department
2550 Cerrillos Road
Santa Fe, NM 87505

Contact:

Carlos Moya
Tel. (505) 476-4577
Carlos.Moya@state.nm.us

AoA Project Officer: Elizabeth Leef

Fiscal Year	Funding Amount
FY2009	\$228,856
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$228,856

Project Abstract:

The goal of this grant is to significantly strengthen the existing New Mexico Aging and Disability Resource Center (NMADRC). Support from this grant will allow expansion and enhancement of the key operational components of information and awareness, options counseling, streamlined access, person-centered hospital discharge planning, and quality assurance and evaluation. Information and awareness will continue to be provided by the existing partnership between the New Mexico ADRC and the New Mexico State Health Insurance Information Program (NMSHIP/Benefits Counseling). Benefits Counseling is provided by telephone via the NMADRC by NMSHIP certified staff; it is provided at the community level via local NMSHIP Coordinators and NMSHIP volunteers. Options counseling and person-centered hospital discharge planning are new components of the NMADRC. With this funding, the NMADRC will utilize paid Options Counselors to provide an in depth assessment of each identified client via a newly developed NMALTS Person-Centered Planning Tool. The tool is designed to help a client determine what he or she may need to live a healthy, safe and fulfilling life. The geographic area for this service component will include the counties of Bernalillo, Valencia, Sandoval, Santa Fe, Rio Arriba, Taos, and Dona Ana. The client base in these counties will be derived from at risk Medicare beneficiaries discharged from local hospitals upon referral by their discharge planners to the NMADRC and at risk individuals on the Home and Community Based Medicaid Waiver registry of the Coordination of Long Term Services (COLTS) Program. Collaboration exists with hospitals in the identified counties including Lovelace Hospital; University of New Mexico Hospital in Albuquerque, Holy Cross Hospital in Taos, St. Vincent's Hospital in Rio Arriba, and Mesilla Valley Hospital in Dona Ana.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0042

Project Title: Nevada Empowering Individuals through ADRC

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Nevada Department of Health and Human Services
Aging and Disability Services Division
3416 Goni Rd., Ste 132
Carson City, NV 89706

Contact:

Jeff Doucet
Tel. (702) 486-3545
jsdoucet@adsd.nv.gov

Fiscal Year	Funding Amount
FY2009	\$241,260
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$241,260

AoA Project Officer: Elizabeth Leef

Project Abstract:

The Nevada Aging and Disability Services Division (ADSD) and its network partners will build on their four years of collaborative experience to strengthen the competency and efficiency and to expand the availability of Aging and Disability Resource Centers (ADRC) in Nevada. The goals of the Empowering Individuals through ADRC project will be to 1) increase the number of ADRCs statewide; 2) improve knowledge about and the delivery of Options/Benefits Counseling to elders and individuals with disabilities both in institutions and the community; and 3) develop a five year operational plan that will sustain growth and quality. The objectives are to: 1) evaluate the Family Resource Center structure for compatibility; 2) recruit new ADRC sites in underserved areas of the state; 3) add three to six additional ADRC staff training modules; 4) Deploy an e-learning solution; 5) Improve use of Information and Assistance software for ADRC staff and the community at large; 6) Ensure both collaboration with aging network and public benefit organizations and service design review by an advisory group; 7) Develop or refine current tools for evaluation; 8) Collect and evaluate data sets consistently; and 9) Disseminate findings to support the operational plan. The expected outcomes are comparable performance by ADRCs in care planning and referral outcomes; improved access to training; adequate ADRC coverage and visibility statewide; and a collaborative funding plan and coordinated service choices within the partner network. The products are an improved website, an expanded training curriculum, an e-learning solution, enhanced I&A software, additional ADRC sites, and evaluation results to support the five year operational plan.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0024

Project Title: New York State Office for the Aging: Aging and Disabilities Resource Center

Project Period: 09/30/2009 - 09/29/2012

Grantee:

New York State Office for the Aging
2 Empire State Plaza
Albany, NY 12223-1251

Contact:

Gail Koser
Tel. (518) 474-4425
Email: gail.koser@ofa.state.ny.us

AoA Project Officer: Joseph Lugo

Fiscal Year	Funding Amount
FY2009	\$246,056
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$246,056

Project Abstract:

The project goal is to enhance the performance of Aging and Disability Resource Centers in New York by streamlining access to long term care services, empowering consumers to consider more informed choices using enhanced New York Connects options counseling, develop and implement a Consumer Navigator Program, and collaborate with key medical providers. Objectives include: (1) strengthen the promotion of New York Connects; (2) optimize choice through the availability of individualized options counseling; (3) increase consumer access to long term care services through service coordination; (4) facilitate person-centered transitions from hospitals, nursing homes and rehabilitation facilities; (5) establish performance goals that will ensure the satisfaction of consumers; and (6) advance systems change and streamline access to long term care services. This project builds upon the work of the Albany, Broome, and Tompkins Area Agencies on Aging (AAAs) and will share best practices and lessons learned with 25% of New York Connects programs statewide. Continuous quality improvement and evaluation will ensure effective and satisfactory service delivery. Measurable Outcomes are: (1) delivery of services to 100 people through person-centered discharge planning and 40 consumers through the Consumer Navigator Program; (2) develop service delivery that results in consumers remaining safely at home; (3) develop present and future long term care plans that meet self-directed criteria; (4) meet established quality performance indicators; and (5) share with 25% of New York Connects programs statewide. Products include a final report including evaluation results, tools, protocols, and training curricula.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0001

Project Title: State Planning for and Expansion of Aging and Disability Resource Centers

Project Period: 09/30/2009 - 09/29/2012

Grantee:

North Carolina Department of Health and Human Services
Division of Aging and Adult Services
2001 Mail Service Center; Adams Bldg; 101 Blair Drive
Raleigh, NC 27699-2001

Contact:

Sabrena Lea
Tel. (919) 855-4428
Email: Sabrena.Lea@dhhs.nc.gov

Fiscal Year	Funding Amount
FY2009	\$226,772
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$226,772

AoA Project Officer: Joseph Lugo

Project Abstract:

The North Carolina (NC) Department of Health and Human Services (DHHS) three-year Aging and Disability Resource Centers (ADRC) grant will empower individuals to navigate their health and long term support options. The project goals are to: 1) operate ADRCs in 50 of 100 counties (30 counties currently covered) and plan for statewide ADRC coverage to serve adults with disabilities, older adults, their families, and others who support them; and 2) define equity and refine collaboration in the partnership between aging and disability programs. The approach will involve stakeholders representing disability and aging partners and consumers, and DHHS divisions in analyzing and planning for statewide ADRC implementation and building a framework for lasting partnerships. Objectives are to: 1) support development of multi-county programs to increase ADRC coverage by 20 counties and identify organizations to serve as connectors facilitating statewide expansion; 2) develop a plan for statewide infrastructure including authority, program management and standards; 3) enhance collaboration between ADRCs and Community Care of North Carolina 4) identify and re-align existing, appropriate funding streams for ADRC program sustainability; and (5) create and implement protocols for aging and disability program collaboration. Project outcomes include: 1) consumers will find it easier to obtain information about and access to alternatives for informed service choices; 2) consumers will make fewer calls and repeat the same information less frequently; 3) individuals in transition will have access to options counseling; and 4) North Carolina will have a systems infrastructure that streamlines information and access processes and a means to financially sustain ADRCs. Project products are: 1) 5-year ADRC expansion plan; 2) revised ADRC operations manual.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0046

Project Title: Development and implementation of an Aging and Disability Resource Center in North Dakota

Project Period: 09/30/2009 - 09/29/2012

Grantee:

North Dakota Department of Human Services
Aging Services Division
600 E Boulevard Avenue
Bismarck, ND 58505-0250

Contact:

Heather Steffl
Tel. (701) 328-4933
Email: hsteffl@nd.gov

Fiscal Year	Funding Amount
FY2009	\$202,771
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$202,771

AoA Project Officer: Elizabeth Leef

Project Abstract:

The North Dakota Department of Human Services (DHS), which includes the State Unit on Aging, State Medicaid and Disability Agencies, and home and community based long-term care services will develop an Aging and Disability Resource Center (ADRC) in North Dakota Region VII. The ADRC will empower older adults and adults with physical disabilities and their families to make informed choices about long-term support services, and will streamline access to services by realigning and optimizing infrastructure and resources. The ADRC will develop a no wrong door network with these state and community partners: State Unit on Aging, Medicaid, the Department of Human Services West Central Human Service Center (aging, disability, and mental health service provider); county social services; Older Americans Act providers (region/tribal); Centers for Independent Living, State Health Insurance Counseling Program, and others. Objectives include: 1) naming a program director to manage the day-to-day development of the ADRC No Wrong Door network, 2) establishing an Advisory Council to guide ADRC development, 3) implementing the ADRC network in Burleigh County in Year 1, 4) expanding the ADRC to three more counties in Year 2, 5) developing a 5-year operational plan, and 6) expanding the ADRC to the rest of Region VII in Year 3. At the grant's end, region residents will be aware of the ADRC and will contact the network for information about long-term supports and assistance accessing them. Products include: online options counseling tool, intake, information and options counseling protocols; seamless referrals and support; no wrong door model; evaluation results; a final report; and sustainability plan.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0027

Project Title: Ohio's Front Door: Strengthening Access to the Long Term Care System

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Ohio Department of Aging
50 W. Broad Street 9th Floor
Columbus, OH 43215-3363

Contact:

Deanna Clifford
Tel. (614) 644-5192
Email: dclifford@age.state.oh.us

AoA Project Officer: Joseph Lugo

Fiscal Year	Funding Amount
FY2009	\$219,380
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$219,380

Project Abstract:

Through this Aging and Disability Resource Center grant, the Ohio Department of Aging, in collaboration with Ohio's twelve Area Agencies on Aging, the Centers for Independent Living and other community-based partners, supports the development of a statewide front door to long-term care services, as envisioned by the state's Unified Long-term Care Budget recommendations. The goal of Ohio's ADRC project is to ensure that older adults and adults with physical disabilities are empowered to make informed decisions about publicly-funded and private pay long-term service and support options through a statewide, no wrong door Aging and Disability Resource Network enacted at the regional level. The objectives are: 1) to enhance information and awareness through shared resource information; 2) to provide person-centered, one-on-one assistance to consumers; 3) to develop consistent hospital discharge tools; 4) to improve access to benefits for individuals with physical disabilities; and 5) to put in place consumer quality assurance and evaluation tools for ADRN activities. The expected outcomes are: collaboration among regional partners on shared information and resource materials as evidenced by Memoranda of Understanding; development of materials specific to individuals with disabilities; ADRN staff trained on person-centered thinking; person-centered thinking adopted in tools, materials and for one-on-one assistance; consistent, person-centered hospital discharge partnerships and tools; and, trained benefits analysts to assist persons with disabilities. Deliverables include required reports; resource materials for people with disabilities available in a variety of formats; person-centered tools for one-on-one assistance; and a person-centered hospital discharge planning toolkit.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0032
Project Title: Oklahoma's ADRC
Project Period: 09/30/2009 - 09/29/2012

Grantee:

Oklahoma Department of Human Services
Aging Services Division
2401 NW 23rd Street Suite 40
Oklahoma City, OK 73107

Contact:

Claire Dowers-Nichols
Tel. (405) 522-4510
Email: claire.dowers@okdhs.org

Fiscal Year	Funding Amount
FY2009	\$246,040
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$246,040

AoA Project Officer: Elizabeth Leef

Project Abstract:

The grantee, Oklahoma Aging Services Division, supports this three-year Aging and Disability Resource Center (ADRC) project. The goal of the program is to provide all Oklahoma citizens, regardless of income, a no wrong door system for information and options benefit counseling regarding long-term care decision-making and planning. The objectives are to: 1) develop a person-centered information system accessible to the public, professionals and target populations offered in alternate formats; 2) ensure that caregivers and care receivers are supported in a way that honors individual choice by providing training to I&A specialists; 3) provide options counseling to individuals 60 and older and to people with disabilities; 4) streamline access to services by creating a standardized and efficient entry process for public and private pay services; and 5) further develop formal linkages between and among the public and private providers of long-term care supports by creating MOUs and other formal agreements. The expected outcomes are 1) a shared and comprehensive resource database and providing consistent information to people needing assistance; 2) options counseling will enable people to make informed, cost-effective decisions about long-term care services and plan for their future needs; 3) systematic training will ensure all entry points and partners provide I&A services that include public and private pay benefits; 4) reduction in the rate of institutional placement; 5) reduction in average length of time from first contact to eligibility determination. Products will include standardized intake instruments, training materials, Memoranda of Understanding (MOU), formal protocols, documentation of cost savings, and a best practices document.

Grant Number: 90DR0031

Project Title: Expansion of the Aging and Disability Resource Center and Transitional Care Collaborative

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Oregon Department of Human Services
 Seniors and People with Disabilities
 676 Church Street NE
 Salem, OR 97301

Contact:

Elaine Young
 Tel. (503) 373-1726
 Email: Elaine.Young@state.or.us

Fiscal Year	Funding Amount
FY2009	\$246,056
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$246,056

AoA Project Officer: Elizabeth Leef

Project Abstract:

The grantee, Oregon's Division of Seniors and People with Disabilities (SPD) supports this three year ADRC grant in partnership with Northwest Senior & Disability Services (NWSDS), Oregon Cascades West Council of Governments (OCWCOG), and other key organizations. The goals of this project are: 1) expand ADRC services to 30 percent of Oregonians, 2) complete a 5-year Strategic Plan to operationalize ADRCs statewide, and 3) support the implementation of best practices to improve transitions of Medicare beneficiaries across care settings and reduce unnecessary hospital readmissions. For Goal 1, the main objective is to strengthen the capacity of NWSDS and OCWCOG to meet the criteria for a fully functioning ADRC. For Goal 2, the main objective is to complete a gap analysis that prioritizes the work that must be completed at the local and state level to ensure a statewide ADRC system. For Goal 3, the main objective is to host a Transitional Care Collaborative that promotes strategies to address care transition issues for representative from hospitals, physician offices, home health agencies, AAA staff and others. Main outcomes include 3 AAAs that meet the criteria for a fully functioning ADRC, a comprehensive Strategic Plan for AoA and for use in the 2011 legislative session, and an increase in referrals from hospitals and physician offices to local Options Counseling and Transition Coaches. The products from this project are documented lessons learned while phasing in new technology, services, and staffing requirements to support a local ADRC, change packages for implementing Transitional Care Best Practices, abstracts for national conferences, and any final reports required by the Administration on Aging.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0003

Project Title: Puerto Rico's Aging and Disability Resource Centers

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Puerto Rico Office of the Ombudsman for the Elderly
P.O. Box 191179
San Juan, PR 00919-1179

Contact:

Rossana Lopez
Tel. (787) 721-6121
Email: rlopez@ogave.gobierno.pr

AoA Project Officer: Joseph Lugo

Fiscal Year	Funding Amount
FY2009	\$50,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$50,000

Project Abstract:

The Puerto Rico Office of the Ombudsman for the Elderly (PROOE), the State Unit on Aging in the Commonwealth, is developing Aging and Disability Resource Center Programs (ADRC with island-wide coverage. The specific objectives of this grant request are: 1) to establish an ADRC program that will offer information and one-on-one options counseling for the elderly and younger adults with physical disabilities in the Municipality of Carolina, within 12 months of program funding; 2) extend the ADRC program to initiate the provision of streamline access to all publicly funded long-term services and supports for the elderly and younger adults with physical disabilities in the Municipality of Carolina, within 18 months of program funding; 3) to develop a five year operational plan and budget, with input of all key stakeholders, for achieving statewide coverage of fully operational ADRCs, within 24 months of program funding; 4) Extend the scope of the established ADRC program in Carolina to begin person-centered hospital discharge planning and coordination, during the second year of program funding; 5) design and initiate implementation of quality assurance and evaluation procedures for all services provided by the ADRC program by end of first year of program funding; and 6) initiate program replication in North-eastern sector of Region I AAA.

Proposed changes to existing Long Term Care/Home and Community Based Service (LTC/HCBS) programs include creating a Master Resources and Services Web-based Database, the installation of a streamlined access system to LTC/HCBS, to develop the position and role of LTC Options Counselor in the system, and to begin person-centered hospital discharge planning and coordination of LTC/HCBS.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0014
Project Title: Rhode Island ADRC-THE POINT
Project Period: 09/30/2009 - 09/29/2012

Grantee:

Rhode Island Department of Elderly Affairs
Hazard Building, 74 West Rd.
Cranston, RI 02920

Contact:

Corinne C Russo
Tel. (401) 462-0501
Email: crusso@dea.ri.gov

AoA Project Officer: Joseph Lugo

Fiscal Year	Funding Amount
FY2009	\$228,856
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$228,856

Project Abstract:

The grantee, the Rhode Island Department of Elderly Affairs (RIDEA), supports a three-year extension and expansion of its Aging and Disability Resource Center (ADRC), established in 2005 and known locally as THE POINT. THE POINT's goal is to provide information about and referral to a statewide network of programs and services for seniors, adults with disabilities, and their caregivers. The expansion will create a partnership with the Department of Human Services (DHS/Medicaid), the lead State agency for the Rhode Island Global Medicaid Waiver, and build on formal linkages with government and community-based programs, as well as the state's Medicare Quality Improvement Organization (QIO), Quality Partners of Rhode Island. The project's objectives are to: (1) incorporate a patient coaching model into Options Counseling services and person-centered discharge planning; (2) with the QIO, develop and implement a Community Outreach Plan to increase formal linkages with the social services and healthcare communities; and (3) design and implement an Evaluation Plan that assesses service delivery (including customer satisfaction) and impact. The expected outcomes include achievement of the requirements to be designated as a fully-functional ADRC; increased penetration into the local healthcare community; improved customer service; and a measurable association with improved local trends in healthcare utilization and cost, specifically related to maximizing outcomes for those who wish to receive community-based health care. The products from this project will include a Final Report reflecting a formal program evaluation and an operational design for a well-coordinated system of information, referral, and client/patient coaching and support to ensure optimal health outcomes.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0034

Project Title: Transitioning Area Agencies on Aging 's to Aging and Disability Resource Centers

Project Period: 09/30/2009 - 09/29/2012

Grantee:

South Carolina Lieutenant Governor's Office on Aging
1301 Gervais Street Suite 200
Columbia, SC 29201

Contact:

Denise W Rivers
Tel. (803) 734-9939
Email: riversd@aging.sc.gov

AoA Project Officer: Joseph Lugo

Fiscal Year	Funding Amount
FY2009	\$218,530
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$218,530

Project Abstract:

The South Carolina Lieutenant Governor's Office on Aging (LGOA) seeks expansion of the initiative to convert all Area Agencies on Aging to Aging and Disability Resource Centers (ADRCs) through this Aging and Disability Resource Centers grant proposal. This collaborative endeavor will be implemented in conjunction with the five Area Agencies on Aging that are not currently ADRCs as well as the South Carolina Department of Health and Human Services (the state Medicaid agency). The goal is to enable individuals with disabilities and/or in need of long-term care to make informed decisions regarding living environment, providers of services they receive, and acquisition of quality services consistent with their preferences and priorities through a statewide network. Objectives include: expansion of the ADRC initiative to serve as a visible single point of entry for older adults and adults with disabilities in every county in South Carolina; education to consumers on planning for future LTC needs; enhancement of South Carolina Access by adding new providers and additional topics and information to the statewide database; and modification to the IT system to streamline and simplify eligibility determination and service applications for long term care. Expected outcomes include increased awareness of the existence and functions of the ADRC; reduction in time and effort needed in applying for and obtaining services, thereby reducing frustration and confusion; greater success in finding appropriate services, culminating in greater consumer choice and greater utilization of home and community based services. Products will include a summary of lessons learned as well as a cost analysis. The most crucial product will be a one-stop shop for seniors and adults with disabilities.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0050

Project Title: Development of ADRCs in South Dakota

Project Period: 09/30/2009 - 09/29/2012

Grantee:

South Dakota Department of Social Services

Division of Adult Services and Aging

700 Governors Drive

Pierre, SD 57501

Contact:

Kim Malsam-Rysdon

Tel. (605) 773-3165

Email: kim.malsam-rysdon@state.sd.us

Fiscal Year	Funding Amount
FY2009	\$240,142
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$240,142

AoA Project Officer: Elizabeth Leef

Project Abstract:

South Dakota is at a crossroads in developing a sustainable system of long-term care services to meet the needs of its citizens in the near and long term. The state currently does not have any Aging and Disability Resource Centers, hindering access to services. The goals of the project are 1) the state Aging Unit will develop an Aging and Disability Resource Center (ADRC) in Sioux Falls, the largest community in the state, and 2) working with key stakeholders, develop a plan within eighteen months to implement ADRCs across South Dakota within three years. The target population of older adults and adults with physical disabilities will benefit from achieving the objectives of developing a Single Point of Entry system for long term care services and options counseling, integrating eligibility functions for public long term care services, and developing a quality assurance system. These objectives will be guided by statewide and local advisory workgroups comprised of key stakeholders including consumers, providers, and state agencies. Changes to the current system include revisions to current Aging Unit staff duties, development of person-centered intake, assessment and case planning processes and requisite staff training, incorporation of Medicaid financial eligibility determinations into the ADRC, and development of formal linkages between the long term care systems for elders and adults with physical disabilities. Outcomes include increased access to information about services and increased use of home and community based services by the target population. Products include outreach materials including a website, marketing plan, person-centered intake, assessment and case planning tools, staff training curriculum, statewide implementation plan and outcome data.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0038

Project Title: Aging and Disability Resource Centers: Empowering Individuals to Navigate Their Health and Long Term Support Options

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Tennessee Commission on Aging and Disability
500 Deaderick Street, 8th Floor, Suite 825
Nashville, TN 37243

Contact:

Cynthia G Minnick
Tel. (615) 741-205 6161
Email: cynthia.minnick@tn.gov

AoA Project Officer: Joseph Lugo

Fiscal Year	Funding Amount
FY2009	\$246,056
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$246,056

Project Abstract:

The Tennessee Commission on Aging and Disability supports Aging and Disability Resource Centers (ADRCs): Empowering Individuals to Navigate Their Health and Long Term Support Options targeting older persons and adults with physical disabilities. The goal is to build on the existing Tennessee ADRC project to create fully functioning ADRCs in all nine regions of the state; and ensure ADRC concepts and functions are embedded in the state's long term care system by coordinating staff, technology, partnerships, marketing, evaluation and accomplishing the project goals and objectives. Its objectives are: 1) increase visibility and awareness of the existence and functions of the ADRC; 2) implement ADRCs that the public recognizes as a trusted, objective, reliable sources of information and assistance; 3) identify gaps or needs for training about responsiveness; 4) remove barriers that slow down ease of access to programs; 5) implement system changes that will streamline access and increase efficiency and effectiveness; 6) determine Tennessee's readiness for implementing person-centered hospital discharge planning; 7) monitor project goals, objectives and outcomes; 8) document development of nine fully functioning ADRCs; 9) Enhance technology at the ADRCs and TCAD; 10) Enhance functions of the state's single point of entry system and ensure funding is embedded in the long term care system, and 11) Develop a 5-year operational plan and budget. Outcomes are: a coordinated and implemented marking system, healthcare professionals educated, ADRC staff trained in ADRC functions, barriers to access removed. Additional outcomes include the project embedded in the State's system, reports showing the project has accomplished its goals and objectives, and the 5-year operational plan and budget are completed. Products will include a 5-year operational plan and budget, marketing plan and materials, quality assurance, training and evaluation tools, technology improvements, and project reports.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0013

Project Title: Texas Aging and Disability Resource Centers

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Texas Department of Aging and Disability Services
701 W. 51st Street
Austin, TX 78751

Contact:

Winnie Rutledge
Tel. (512) 438-5891
Email: winnie.rutledge@dads.state.tx.us

AoA Project Officer Elizabeth Leef

Fiscal Year	Funding Amount
FY2009	\$228,856
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$228,856

Project Abstract:

The Texas Department of Aging and Disability Services (DADS) proposes to expand and enhance its current Aging and Disability Resource Center (ADRC) network by working with the ADRC State Advisory Council and its eight projects to standardize operations in support of fully functioning ADRCs. DADS proposes two goals: 1) to enhance the capacity of the current project sites options counseling and support services by collaborating with hospital discharge planning departments to reduce hospital readmissions and by providing additional structure to the operation of the ADRC project sites for more uniformity of services provided; and 2) to expand the number of ADRC project sites to at least one project in each region. Planned objectives include 1) adopting standards of operation using the lessons learned and the experience gained from the original sites three years of operation and other states' ADRCs; 2) increasing the capacity of ADRC projects to work with hospital discharge planning departments in at least one medical facility through increased funding and training opportunities because not all ADRC projects sites are actively involved with these departments; 3) increasing the capacity of Central Texas ADRC project to provide person centered care coordination through implementation of Guided Care model; 4) developing a five year state plan to expand ADRCs statewide with extensive stakeholder input; and 5) developing at least one new project during the first year of this grant. These activities will provide DADS, the project sites and the Administration on Aging several products: 1) policy and procedures manual for ADRC operations; 2) State Plan for statewide implementation of ADRCs; and 3) evaluation report of progress toward attainment of goals.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0029

Project Title: Utah Aging and Disability Resource Center (ADRC)

Project Period: 09/30/2009 - 09/29/2012

Grantee:

The University of Utah
Center on Aging/Geriatrics
75 South 2000 East, RM 211
Salt Lake City, UT 84112

Contact:

Somelea Neville
Tel. (801) 585-6946
Email: somelea.neville@osp.utah.edu

Fiscal Year	Funding Amount
FY2009	\$228,856
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$228,856

AoA Project Officer: Elizabeth Leef

Project Abstract:

The Utah Commission on Aging will create a statewide Aging and Disability Resource Center in collaboration with the Utah Division of Aging and Adult Services, Division of Services for People with Disabilities, Medicaid Program, 211, Access Utah Network, Area Agencies on Aging, Centers for Independent Living, and Utah State University. Five goals are sought. The first goal is establish the organizational structure necessary to establish the ADRC. Objectives include employing staff, convening committees, developing ADRC model and evaluation/reporting plan. A second goal is to establish and maintain a statewide database of long term support options. Objectives include assessment of the current system, developing a plan, and evaluation. A third goal is to create a statewide awareness, information, and individualized counseling system. Objectives include assessment of the current system, development of a plan, identification and funding of pilot site, and evaluation. A fourth goal is to create a seamless single point of entry to publicly funded long term support programs. Objectives include assessment of the current system and development of plan. A fifth goal is to create a care transition system that provides individuals and caregivers with timely and accurate information about long term support options. Objectives include an assessment, consideration of models, and development of a plan. The target population is individuals aged 60 and older and disabled adults aged 18 and older, statewide. Identified products will be an operational ADRC, a statewide computerized database of information, a 5 year state plan, and an online application for Medicaid long term support programs.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0037

Project Title: Vermont Aging and Disability Resource CenterI: Empowering Individuals to Navigate Their Health and Long Term Support Options

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Vermont Department of Disabilities, Aging and Independent Living
103 South Main Street Weeks Building 2nd Floor
Waterbury, VT 05671-1601

Contact:

Merle Edwards-Orr
Tel. (802)241-4496
merle.edwards-orr@ahs.state.vt.us

AoA Project Officer: Joseph Lugo

Fiscal Year	Funding Amount
FY2009	\$228,582
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$228,582

Project Abstract:

The Vermont Department of Disabilities, Aging and Independent Living (DAIL) strengthen the Vermont Aging and Disability Resource Connection (ADRC) statewide and develop a five year operational plan and budget in collaboration with its ten core partner agencies. Project objectives include: 1) develop a five year operational plan and budget; 2) develop warm transfer capability among partner agencies to facilitate timely and efficient referrals; 3) build a marketing strategy to bring the ADRC statewide to the public and key stakeholders; 4) establish AIRS I/R/A professional staff capacity at each ADRC core partner agency; 5) improve person centered hospital discharge planning in collaboration with the Community Living Program (CLP) project efforts; 6) pilot a new model(s) of discharge planning in at least two regions of the state; 7) identify and develop effective partnership strategies with the State Medicaid Office re: eligibility determination processes; and 8) develop a quality improvement plan including vehicles for ongoing consumer involvement. Project outcomes include: 1) a statewide fully functional ADRC; 2) a sustainable five year operational plan and budget; 3) professionally staffed I/R/A service capacity in the ten partner agencies; 4) enhanced options counseling and decision support functions with the Vermont ADRC that incorporates the Community Living Program (CLP) goals and consumer preference to remain at home for as long as possible; 5) a collaborative, person centered discharge planning process in partnership with the CLP, local hospitals and nursing homes; and 6) a quality improvement plan supporting a five year ADRC operational plan. Project deliverables include a five year plan and budget, project reports, training materials, and conference presentation materials, such as abstracts.

Grant Number: 90DR0018

Project Title: Aging and Disability Resource Centers: Empowering Individuals to Navigate Their Health and Long-Term Support Options

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Virginia Department for the Aging
1610 Forest Avenue, Suite 100
Richmond, VA 23229

Contact:

Katie Roeper
Tel. (804) 662-7047
katie.roeper@vda.virginia.gov

AoA Project Officer: Joseph Lugo

Fiscal Year	Funding Amount
FY2009	\$246,056
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$246,056

Project Abstract:

Virginia's No Wrong Door (NWD) initiative strives to streamline access to information and to public/private long-term services and supports for seniors and adults with disabilities - maximizing opportunities to live at home and engage in community life. The Virginia Department for the Aging will develop new NWD/Aging and Disability Research Center (ADRC) communities and significantly enhance existing ADRC operations in partnership with the Department of Medical Assistance Services, Department of Rehabilitative Services (DRS), Virginia Hospital/Healthcare Association, Area Agencies on Aging, Centers for Independent Living (CILS), and hospitals. The goals of this project are to: 1) Expand geographically growing closer to statewide coverage of Virginia's NWD/ADRC model of service delivery; 2) Expand functionally enhancing NWD/ADRC technology for optimal use by disability service providers; and 3) Expand collaboratively developing best practices in coordination of transition planning for NWD/ADRCs and hospital discharge planners. Objectives include: Establishing four new NWD/ADRC communities; enhancing technology to improve service coordination for people with disabilities; conducting feasibility studies to interface with hospital discharge planning information systems and the State Health Insurance Information Program (SHIP) reporting system; developing protocols for coordinating transition/service plans in five existing NWD/ADRC communities; cultivating a statewide approach to foster education about and support for person-centered care coordination; and developing a marketing plan for NWD/ADRC communities. Some of the expected outcomes include: four new ADRCs serving 23 additional localities; an increase in individuals served through ADRCs; the addition of five CILs and ten DRS case managers utilizing the ADRC technology; five ADRCs collaborating with discharge planners at 15 hospitals, resulting in a reduction in readmissions; increased consumer/caregiver understanding of options when leaving a hospital; and increased consumer satisfaction and provider efficiency.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0017

Project Title: Aging and Disability Resource Center Expansion in Washington State

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Washington State Department of Social and Health Services
Aging and Disability Services Administration
640 Woodland Square Loop SE
Lacey, WA 98503

Contact:

Susan L Shepherd
Tel. (360) 725-2418
Email: shephsl@dshs.wa.gov

Fiscal Year	Funding Amount
FY2009	\$211,466
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$211,466

AoA Project Officer: Elizabeth Leef

Project Abstract:

Washington State Department of Social and Health Services-Aging and Disability Services Administration (DSHS-ADSA), supports this three year Aging and Disability Resource Center (ADRC) expansion project in collaboration with four Area Agencies on Aging (AAAs), interested stakeholders, and constituents. The goal of the project is to achieve significant progress toward statewide expansion of Washington State's ADRC program. The approach is to initiate and evaluate the expansion of ADRCs and demonstrate potential efficiencies and effectiveness ADRCs provide by employing person-centered principles in navigating long-term support options. The objectives are to: (1) achieve significant progress in establishing three new ADRC pilot sites; (2) convene a statewide ADRC planning and policy committee; (3) develop a five year operational plan and budget for achieving statewide coverage of fully functional ADRCs; (4) facilitate training and technical assistance for ADRC pilot site staff and partners; (5) enhance interagency relationships and partnerships with disability, long-term support option experts, and advocacy organizations; (6) evaluate the impact of the ADRC program; and (7) disseminate project information. The expected outcomes of this ADRC expansion project are: (1) four well functioning ADRC sites in Washington State; (2) an ADSA-approved operational plan and budget for statewide coverage of ADRCs; (3) methodology for determining cost savings related to ADRC catchment areas; (4) project evaluation reflecting project results; and (5) consumers more capable of making decisions about long term support options. The products from this project are: a final report, including evaluation results and lessons learned; a five-year operational plan and budget for statewide expansion; ADRC program standards; and established relationships and protocols with disability, long-term support option experts, and advocacy organizations.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0033
Project Title: VITALS - Vital Aspects of Life Services
Project Period: 09/30/2009 - 09/29/2012

Grantee:

West Virginia Bureau of Senior Services
1900 Kanawha Boulevard East
Charleston, WV 25305

Contact:

Barbara S. Reynolds
Tel. (304) 558-3317
breynolds@wvseniorservices.gov

AoA Project Officer: Joseph Lugo

Fiscal Year	Funding Amount
FY2009	\$228,856
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$228,856

Project Abstract:

The West Virginia Bureau of Senior Services will partner with hospitals and Aging and Disability Centers (ADRCs) to develop a person-centered discharge planning process in a program named VITALS Vital Aspects of Life Services. The goal is to reduce the number of hospital readmissions for adults with a diagnosis of diabetes mellitus, chronic obstructive pulmonary disease, congestive heart failure, status post coronary bypass surgery, or hip fracture. There are five objectives: 1) develop a discharge planning kit that contains an assessment/service plan and information regarding long-term care options and multiple provider agencies to facilitate individual choice; 2) enhance existing partnerships between ADRCs and hospital discharge planners in order to arrange and ensure a person-centered discharge process; 3) develop a guided care model for follow-up after discharge that focuses on chronic disease and medication self-management, nutrition, and access to proper follow-up care; 4) evaluate the effectiveness of the project in deterring future hospital admissions; and 5) further strengthen the ADRCs and the long-term care system in West Virginia by recommending systems change based on evidence and lessons learned. There are four expected outcomes: 1) the pilot hospitals will see a decrease in readmissions; 2) patients involved will have greater input and choice in their discharge planning process; 3) both Medicare and Medicaid will experience a cost savings; and 4) ADRCs will be strengthened by VITALS to make them more fully functional and to optimize use of existing funding. Policymakers will subsequently be educated and systems change recommended.

Grant Number: 90DR0023

Project Title: Improving Quality and Customer Satisfaction with Information and Assistance

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Wisconsin Department of Health Services
 Division of Long Term Care
 1 West Wilson
 Madison, WI 53707

Contact:

Kristen Felten
 Tel. (608) 267-9719
 Email: Kristen.Felten@Wisconsin.gov

Fiscal Year	Funding Amount
FY2009	\$203,392
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$203,392

AoA Project Officer: Joseph Lugo

Project Abstract:

The Wisconsin Department of Health Services has a plan in place to expand Aging and Disability Resource Centers (ADRC) statewide by 2012. This plan is supported by the Governor and the funding for the 09-11 phase has been approved in the current state biennial budget. The project goals are to a) significantly strengthen Wisconsin's ADRCs by building upon new and previous learning regarding the quality of, and customer satisfaction with, access to publicly funded long term care programs through the ADRC, and information and assistance and options counseling services, as well as b) achieving a reduction in unnecessary hospital readmissions. To achieve these goals, the objectives are: 1) to perform a quality evaluation and customer satisfaction survey regarding information and assistance and options counseling services with 16 new ADRCs not included in the 2008 study, and repeat the evaluation with the original 18 participating ADRCs to demonstrate improvement based upon the learning and identify areas needing additional support; 2) develop quality indicators of customer satisfaction with access to publicly funded long term care programs and to perform an evaluation of this service with all fully-functioning ADRCs; 3) to make funding available to individual ADRCs to strengthen and enhance their services based upon the results of each of the quality evaluations; 4) implement a specific plan with the Milwaukee County Aging Resource Center (the largest Wisconsin ADRC) to further streamline access and improve customer satisfaction; and 5) refine and strengthen existing connections between ADRCs, hospital discharge planning and home health agencies.

Program: Aging and Disability Resource Centers

Grant Number: 90DR0010
Project Title: The Wyoming ADRC Project
Project Period: 09/30/2009 - 09/29/2012

Grantee:

Wyoming Department of Health
6101 Yellowstone Rd. Suite 259B
Cheyenne, WY 82002

Contact:

Debbie Walter
Tel. (307) 777-5048
debbie.walter@health.wyo.gov

AoA Project Officer: Elizabeth Leef

Fiscal Year	Funding Amount
FY2009	\$50,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$50,000

Project Abstract:

The Wyoming Department of Health/Aging Division supports this three year project in collaboration with our local independent living organizations and other related state programs. The objectives are: 1.) serve as a visible and trusted source of information to our aging and/or developmentally disabled citizens including both institutional and home or community based care; 2) provide personalized and consumer friendly assistance to empower consumers to make informed decisions about their care options; 3) provide a streamlined and coordinated access to all care options so consumers can get the care they need through an single entry point (SEP) intake process;. 4) sssist individuals plan ahead for their future long-term care needs; and 5) sssist Medicare beneficiaries to understand and access the Prescription Drug Coverage and prevention benefits under the Medicare Modernization Act. The approach is to develop at least one and potentially two-three Aging and Disability Resource Center site(s) to provide statewide coverage through a toll-free number system within the first 12 months of the project. The expected outcomes include 1) simplified access to services and supports, eligibility determinations, and information for consumers who may find it difficult to navigate through the system on their own; 2) streamlined process of referral to other local, state and federal resources; and 3) access for every citizen to the services and supports they need. The products will be: 1) on-going reports to the Administration on Aging (AoA) regarding the number and type of consumers served; 2) survey evaluation results indicating consumer satisfaction with the process; 3) website detailing program services and providers; and abstracts for national conferences.

Program: Alzheimer's Disease Supportive Services – Innovation Projects

Grant Number: 90AI0025
Project Title: Alzheimer's Disease Innovation
Project Period: 09/30/2009 - 03/31/2011

Grantee:

Arizona Department of Economic Security
Division of Aging and Adult Services
1789 W. Jefferson St. Suite 950A
Phoenix, AZ 85007

Contact:

Melanie K Starns
Tel. (602) 542-2591
Email: mstarns@azdes.gov

Fiscal Year	Funding Amount
FY2009	\$362,161
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$362,161

AoA Project Officer: Theresa Arney

Project Abstract:

The Arizona Department of Economic Security, Division of Aging and Adult Services (ADES-DAAS), the State Unit on Aging, in collaboration with its partners, will achieve the following goal: to examine the feasibility, accessibility, and efficacy of Early-Stage Partners in Care (EPIC) intervention, a community-based group delivery program based on the dyadic intervention known as Early Diagnosis Dyadic Intervention (EDDI). The EPIC program will serve people diagnosed with early-stage dementia (EP) and their care partners (CP) throughout the state of Arizona. The objectives of the project are: 1) to adapt components of EDDI into EPIC; 2) to recruit and involve 80 EP/CP dyads into the EPIC program; 3) to deliver and ensure consistent implementation of the EPIC program; 4) to examine and test the feasibility and acceptability of EPIC; 5) to evaluate the efficacy of the EPIC program in terms of changes in EPs and CPs knowledge of dementia and early-stage issues and available services, communication and support with the dyad, and emotional well-being and quality of life for EPs and CPs; and 6) to develop and disseminate project information. Expected project outcomes include: 1) improved knowledge, communication, and support for EPs and CPs related to early-stage diagnosis, and increases in emotional well-being and quality of life for EPIC participants, and 2) positive feedback on the feasibility and acceptability assessments regarding the program and its challenges and opportunities. Project products include evaluation results and data related to the clients served; training and operator manuals; other materials need to replicate the project; and presentations and articles for publication. The priority area for this project is early-stage dementia.

Program: Alzheimer's Disease Supportive Services – Innovation Projects

Grant Number: 90AI0026
Project Title: Alzheimer's Disease Innovation
Project Period: 09/30/2009 - 03/31/2011

Grantee:

Kansas Department on Aging
503 S. Kansas Ave.
Topeka, KS 66603

Contact:

Tina Langley
Tel. (785) 368-7331
Email: Tina.Langley@aging.ks.gov

AoA Project Officer: Theresa Arney

Fiscal Year	Funding Amount
FY2009	\$203,155
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$203,155

Project Abstract:

The Kansas Department on Aging along with the Alzheimer's Association, Heart of America Chapter, the Area Agencies on Aging and the University of Kansas will implement an innovative project to expand dementia capacity through the State Aging organizations and Mental Health Centers. The goal of this project is to expand access and competency throughout the Aging Network and Mental Health Centers to recognize and assist families facing psychiatric complications of dementia. The objectives are: 1) to provide crisis support to individuals and families facing Alzheimer's disease; 2) to serve as a resource to state professionals and Mental Health Centers; 3) to provide dementia training to Mental Health Centers; and 4) to provide a model for dementia integration into state geriatric Mental Health Centers. Expected outcomes include: 1) reduced behavioral/affective challenges that negatively impact provision of care; 2) reduced transitional complications post hospital discharge; and 3) improved caregiver confidence in addressing warning signs of possible psychiatric complications. Project products will include: 1) a toolkit to improve assessment and intervention skills for psychiatric symptoms of dementia, to be dispersed to state Aging Network and Mental Health Centers; 2) a report and recommendations to be provided to the Kansas Secretary on Aging, Governor's Committee on Mental Health Planning and the Kansas House of Representatives Aging Committee; 3) a replication manual; 4) a cost analysis; and 5) an annual data report. This project addresses the Dementia Capable Network/Systems priority area.

Program: Alzheimer's Disease Supportive Services – Innovation Projects

Grant Number: 90AI0028
Project Title: Alzheimer's Disease Innovation
Project Period: 09/01/2009 - 02/28/2011

Grantee:
Maine Department of Health and Human Services
Office of Elder Services
32 Blossom Lane 11 State House Station
Augusta, ME 04333-0011

Contact:
Romaine Turyn
Tel. (207) 287-9214
Email: Romaine.Turyn@maine.gov

Fiscal Year	Funding Amount
FY2009	\$470,620
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$470,620

AoA Project Officer: Theresa Arney

Project Abstract:

The Maine Department of Health and Human Services aims to provide individuals with dementia and their families with the maximum flexibility to choose and control their services and supports. The goal of this proposal is to improve the capability of consumer directed options within Maine's publicly funded proposals to serve the needs of people with dementia and their caregivers. The project objectives are: 1) to improve the awareness of, access to, and efficacy of the current consumer direction option, called the Family Provider Service Option (FPSO), for people with dementia and their families; 2) to increase utilization of the FPSO; 3) to assess primary caregiver needs and provide referral and linkage to community services and supports for families selecting the FPSO; 4) to expand, within state funded Home Based Care, the FPSO (which has an employer authority but only covers personal care services) to a more flexible budget option (with a menu of goods and services and an individualized budget); and 5) to use lessons learned to inform the expansion of the flexible budget option statewide and to other Medicaid programs. Expected project outcomes are increased awareness, utilization and satisfaction of consumers with dementia and their families with consumer directed options and caregiver support services. Policy makers will learn valuable lessons to inform the expansion of these options to other Medicaid programs. Products will include: a final report, an implementation manual, program cost analysis, a yearly data report and an evaluation report. This project falls under the dementia-capable network/systems policy area.

Program: Alzheimer's Disease Supportive Services – Innovation Projects

Grant Number: 90AI0022
Project Title: Alzheimer's Disease Innovation
Project Period: 09/30/2009 - 03/31/2011

Grantee:

Michigan Department of Community Health
Office of Services to the Aging
P.O. Box 30676
Lansing, MI 48909

Contact:

Sally Steiner
Tel. (517) 373-8810
Email: Steiners@michigan.gov

Fiscal Year	Funding Amount
FY2009	\$439,588
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$439,588

Project Officer: Theresa Arney

Project Abstract:

The Michigan Office of Services to the Aging (OSA), in collaboration with Veterans Affairs (VA), Area Agencies on Aging (AAA), and community services providers, will develop a joint AAA-VA program for veterans. Creating Confident Caregivers-VA builds on two of Michigan's current projects: VA collaboration as a part of Community Living; and Savvy Caregiver Program (SCP) under the Alzheimer's program. The goal of the project is to develop an effective dementia caregiver support program for veterans through AAA-VA collaboration using a veteran-specific form of SCP. The SCP will be provided in a compressed four week format with one follow-up session. Carey Sherman, a SCP developer, will serve as trainer, fidelity and evaluation consultant. The project objectives are: 1) to expand collaboration with VA facilities to reach veterans with dementia or who are dementia caregivers; 2) to train staff from aging and VA facilities to provide a veterans' version of SCP over four weeks, with one refresher session; 3) to provide training and respite services to caregivers; 4) to assess effectiveness through data collection; and 5) to disseminate project information. The expected outcome of the project is to expand and strengthen Michigan's VA and aging networks' capacity to support veterans and dementia caregivers. AAA and VA staff in seven AAA regions will be trained in the program. Veterans and family caregivers will acquire enhanced knowledge, skills, and efficacy. Products will include a final report, a manual, a cost analysis, and an annual data report. This project falls under the dementia capable systems priority area.

Program: Alzheimer's Disease Supportive Services – Innovation Projects

Grant Number: 90AI0021
Project Title: Alzheimer's Disease Innovation
Project Period: 09/30/2009 - 03/31/2011

Grantee:

Minnesota Department of Human Services
Board of Aging
PO Box 64976
540 Cedar Street
St. Paul, MN 55164-0976

Contact:

Rolf Hage
Tel. (651) 431-2595
Email: rolf.hage@state.mn.us

Fiscal Year	Funding Amount
FY2009	\$484,474
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$484,474

AoA Project Officer: Theresa Arney

Project Abstract:

The Minnesota Board on Aging will expand the number of participating Early Memory Care sites and augment the state's infrastructure for supporting individuals with early stage dementia (ESD) and their caregivers, through embedding practices that build upon the medical home clinical model in both clinic and community agency practice. The goal is to give people in early stages of dementia and their caregivers optimal control over their lives to help sustain cognitive function, reduce premature decline and reduce the negative impacts on caregivers. The approach will be to integrate practices that support the health care home (HCH) (State of Minnesota's term for medical homes) into the state's framework for identification, diagnosis, joint medical/community care planning, and caregiver support, to increase MN's effectiveness in reaching people with early stage dementia. RE-AIM objectives include: 1. Reach - screen an additional 3,000 individuals for dementia; serve 150 additional hard to reach individuals; 2. Effectiveness - implement HCH Early Stage Dementia practice guidelines, resulting in reduction of premature cognitive decline and reduction in caregiver depression; 3. Adoption - health care and other organizations with natural connections to individuals with ESD adopt HCH Early Stage Dementia practice guidelines; 4. Implementation - Consistently implement HCH Early Stage Dementia practice guidelines across participating memory care sites; 5. Maintenance - Embed HCH Early Stage Dementia practice guidelines in MinnesotaHelp Network (ADRC), NHDP Live Well at Home, community medical clinics, MN Caregiver Coach practice, state policy and export to other states. Products: electronic assessment & care planning process, report of key lessons learned, a how-to manual and a cost analysis.

Program: Alzheimer's Disease Supportive Services – Innovation Projects

Grant Number: 90AI0023
Project Title: Alzheimer's Disease Innovation
Project Period: 09/30/2009 - 03/31/2011

Grantee:

New Hampshire Department of Health and Human Services
Bureau of Elderly and Adult Services
129 Pleasant St.
Concord, NH 03301

Contact:

Kathleen Otte
Tel. (603) 271-4680
Email: kathleen.f.otte@dhhs.state.nh.us

Fiscal Year	Funding Amount
FY2009	\$484,459
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$484,459

AoA Project Officer: Theresa Arney

Project Abstract:

The New Hampshire Bureau of Elderly and Adult Services (BEAS) will enhance the existing network of community supports to better serve individuals in the early stages of Alzheimer's Disease and Related Disorders (ADRD) and their caregivers, in partnership with the New Hampshire Alzheimer's Association, the Dartmouth Center for Health and Aging (DCHA), the University of New Hampshire Institute on Disability (UNH/IOD), and five local Service Link Resource Centers (SLRCs). The goal of the project is to develop and implement a strategic plan to enhance the existing network of community supports to better identify and address the planning and service needs of individuals in the early stage of ADRD. The project objectives are: 1) to develop a state outreach plan; 2) to reach out to the medical community and integrate them into the network of community supports; 3) to develop, enhance and facilitate specific trainings for clinicians, care providers, individuals with ADRD and their family caregivers and embed these trainings within the SLRC network; 5) to provide consumer-directed caregiver supports; 6) to evaluate the impact of the trainings and services; and 7) to issues a final report. The expected outcomes of their project are: 1) the SLRC network and medical community will be better skilled to identify and meet the needs of persons with early-stage ADRD and, 2) caregivers of persons with ADRD will receive person centered, flexible caregiver supports. Products will include a manual including training materials specific to early stage ADRD, outreach materials, yearly data reports, final evaluation reports, and a cost analysis for replication. The project falls under the category of early-stage dementia projects.

Program: Alzheimer's Disease Supportive Services – Innovation Projects

Grant Number: 90AI0024

Project Title: Alzheimer's Disease Innovation

Project Period: 09/30/2009 - 03/31/2011

Grantee:

Oklahoma Department of Human Services
Aging Services Division
2400 North Lincoln Blvd State Capitol Complex - Sequoyah
Building
Oklahoma City, OK 73125

Contact:

Zachary Root
Tel. (405) 522-3121
Email: zachary.root@okdhs.org

Fiscal Year	Funding Amount
FY2009	\$484,470
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$484,470

AoA Project Officer: Theresa Arney

Project Abstract:

The Oklahoma Department of Human Services, Aging Services Division, will implement a project in collaboration with the Alzheimer's Association, Tulsa Area Agency on Aging, Areawide Aging Agency, OASIS Adult Day Services, Daily Living Centers, Sunbeam Family Services, Oklahoma Area Association of Community Health Representatives, LIFE Senior Services, Integris Medical Center, Catholic Charities, and the University of Oklahoma. The goal of the project is to reach Oklahomans with dementia (PWD) in early stages (ES) of Alzheimer's disease and related dementias (ADRD) and their families to equip and support them, mitigating later crises. The objectives are: 1) to establish the COMPASS II: Early Stage Directions Program; 2) to strengthen relationships among community agencies; 3) to expand community awareness, identify more ES families, and increase the number of Oklahomans with access to ES programs, particularly for underserved populations; 4) to evaluate the impact of added services; 5) to disseminate project information; 6) and to build upon existing research and demonstrate additional effective interventions for finding, educating, supporting and empowering ES persons with dementia and their families. Expected project outcomes include: increased knowledge of the disease and care options among persons with dementia and their caregivers; increased ability to cope and plan effectively for future needs; and project evaluations will reflect positive results. Project products will include a final report with evaluation results, a summary of lessons learned, a how-to manual allowing program replication, a cost analysis, abstracts for national and state conferences, and results from caregiver strain study.

Program: Alzheimer's Disease Supportive Services – Innovation Projects

Grant Number: 90AI0020
Project Title: Alzheimer's Disease Innovation
Project Period: 09/30/2009 - 03/31/2011

Grantee:

Utah State Department of Human Services
Division of Aging and Adult Services
120 N 200 W, #325
Salt Lake City, UT 84103

Contact:

Sonnie Yudell
Tel. (801) 538-3926
Email syudell@utah.gov

Fiscal Year	Funding Amount
FY2009	\$277,245
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$277,245

AoA Project Officer: Theresa Arney

Project Abstract:

The Utah Division of Aging and Adult Services, the Alzheimer's Association Utah Chapter, and specific Area Agencies on Aging will support an evidence-informed, early stage dementia project for family caregivers of persons with dementia and implement the tools and strategies of the New York University Caregiver Intervention (NYUCI). The goal of the project is to employ this counseling and supportive intervention in a coordinated community-based culturally and continually isolated rural area. The project objectives are: 1) to achieve the original NYUCI participant outcomes; 2) to demonstrate an innovative strategy for communities newly challenges by diversity; and 3) to embed the intervention at sites across Utah for standardization. Expected outcomes include: lowered caregiver burden, reduced caregiver symptoms of depression, improved caregiver reaction to problem behaviors, strengthened caregiver social support network effectiveness, and delayed institutionalization. Project products will include a final report, a caregiver manual, a web-based provider support center, abstracts for national conferences, and a conference on multicultural counseling and dementia services to diverse communities.

Program: Alzheimer's Disease Supportive Services – Innovation Projects

Grant Number: 90AI0027
Project Title: Alzheimer's Disease Innovation
Project Period: 09/30/2009 - 03/31/2011

Grantee:

Wisconsin Department of Health Services
Division of Long Term Care
1 West Wilson Street
Madison, WI 53703

Contact:

Sharon M Beall
Tel. (608) 267-2439
Email: Sharon.Beall@wisconsin.gov

Fiscal Year	Funding Amount
FY2009	\$418,298
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$418,298

AoA Project Officer: Theresa Arney

Project Abstract:

The Wisconsin State Unit on Aging, in collaboration with the Wisconsin Alzheimer's Institute and the Aging and Disability Resource Center (ADRC) of Portage County, will oversee the Dementia Capable Care in Wisconsin Project. The goal of the project is to create dementia capable systems with early diagnosis and referrals for people with dementia and family caregivers, to supportive services that delay or prevent institutionalization and reduce long-term care costs in Portage County. Project objectives are: 1) to improve detection of dementia; 2) to enhance physician capability to diagnose and treat dementia to increased numbers of consumers after positive cognitive screens; 3) to establish connections between health care providers and community care services; 4) to develop, administer, and connect consumers with direct services; and 5) to incorporate lessons learned into public policy and planning to affect a broader consumer base. Expected outcomes include increased numbers of people who: agree to cognitive screen and referral to physician for diagnosis; receive medical diagnosis and relevant treatment; accept health care referral to physician for diagnosis; and have access to dementia capable care. Three new initiatives to be developed include: in-home respite by volunteers, caregiver training in person care skills, and counseling services for young onset consumers. Project products will include: a yearly data report, implementation manual and how to manuals for two new direct service programs, cost analysis, article for publication, final report including evaluation results, and evidence that project is embedded into Family Care program.

Program: Alzheimer's Disease Supportive Services – Evidence Based Projects

Grant Number: 90AE0335
Project Title: Care Partners Reaching Out (CarePRO)
Project Period: 09/30/2009 - 09/29/2012

Grantee:

Arizona Department of Economic Security
Division of Aging and Adult Services
1789 W. Jefferson St. 950A
Phoenix, AZ 85007

Contact:

Melanie K Starns
Tel. (602) 542-2591
Email: mstarns@azdes.gov

Fiscal Year	Funding Amount
FY2009	\$846,921
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$846,921

AoA Project Officer: Jane Tilly

Project Abstract:

The Arizona Department of Economic Security, Division of Aging and Adult Services, in partnership with the Arizona Area Agencies on Aging, the local Alzheimer Association, and Arizona State University, will translate Coping with Caregiving (CWC), a group intervention for family caregivers of persons with dementia, into a community-based program named Care Partners Reaching Out (CarePRO) for diverse populations of caregivers in Arizona. The project objectives are: 1) to expand the reach of empirically based caregiver interventions in Arizona by ensuring that CarePRO is accessible to diverse and underserved caregivers; 2) to ensure CarePRO's effectiveness by faithfully rendering the core elements of CWC trials to achieve expected caregiver outcomes, while making the intervention more accessible and practical; 3) to improve the delivery and adoption of CarePRO within the community by utilizing formative evaluation techniques to obtain ongoing feedback from caregiver participants and grant partners; 4) to assure the consistent delivery of the intervention through implementation of standardized training, focused workshop site selection, and supervised workshop delivery; and 5) to maintain and expand delivery of the CarePRO intervention to allow caregivers throughout Arizona an opportunity to learn the coping skills afforded. Expected outcomes for the project for caregivers include: 1) reduction of depressive symptoms; 2) increased use of positive, adaptive coping strategies; 3) reduction in use of negative coping strategies; and 4) reduction in negative interactions with others. Products from this project include: 1) a final report 2) evaluation results 3) training and operation manuals 4) materials required for replication; 5) cost analysis; 6) annual data reports; and 7) presentations and papers for publication.

Program: Alzheimer's Disease Supportive Services – Evidence Based Projects

Grant Number: 90AE0337

Project Title: California's Evidence-Based Alzheimer's Disease Supportive Services Program to Better Service People with Alzheimer's an

Project Period: 09/30/2009 - 09/29/2012

Grantee:

California Department of Aging
1300 National Drive
Sacramento, CA 95834

Contact:

Janet Tedesco
Tel. (916) 928-4641
Email: jtedesco@aging.ca.gov

AoA Project Officer: Jane Tilly

Fiscal Year	Funding Amount
FY2009	\$996,132
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$996,132

Project Abstract:

The California Department of Aging (CDA), in collaboration the Alzheimer's Association California Southland Chapter, Dr. Mary Mittelman, Partners in Care Foundation and agencies within the aging network serving ethnic communities, proposes to implement the evidenced-based New York University Caregiver Intervention (NYUCI) to assist family caregivers of persons with dementia throughout California. The project's goal is to make the NYUCI available to the diverse California caregiver population and to demonstrate that this can be accomplished at a reasonable cost with outcomes similar to those achieved in earlier program research. Project objectives include: to develop capacity of California's dementia service providers to implement the NYUCI; to deliver the program and evaluate its impact on ethnically diverse caregivers; to develop products to assist with replication, including a lessons learned report, replication manual, cost analysis, and annual data report; and to disseminate findings through conference presentations and the preparation of an article for submission to a peer-reviewed journal. The program will be coordinated through Alzheimer's Association chapters in partnership with local Area Agencies on Aging and ethnic-focused agencies within the Aging Network. These partners will promote and facilitate the implementation of project activities at the community level and provide respite services. The expected caregiver outcomes from participating in this project participants will have decreased levels of depression, maintain better self-reported health, and have decreased stress reactions to problem behaviors; in addition, it is anticipated that the intervention will delay institutional placement of their spouse. The site-level outcome is that Alzheimer's Association chapters and community partners will adopt the program with intent of continuing to provide this intervention on an ongoing, sustainable basis. Products will include a cost analysis and annual report.

Program: Alzheimer's Disease Supportive Services – Evidence Based Projects

Grant Number: 90AE0332
Project Title: The Georgia Support Program
Project Period: 09/30/2009 - 09/29/2012

Grantee:

Georgia Southwestern State University
800 GSW Drive
Americus, GA 31709

Contact:

Richard C Birkel
Tel. (229) 928-1234
Email: rbirkel@canes.gsw.edu

Project Officer: Jane Tilly

Fiscal Year	Funding Amount
FY2009	\$999,943
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$999,943

Project Abstract:

The Rosalynn Carter Institute for Caregiving, in collaboration with the Georgia Department of Aging Services, the Alzheimer's Association, Southern Crescent and Northeast Georgia Area Agencies on Aging, will translate the New York University Caregiver Intervention (NYUCI) to serve a minimum of 150 spouse caregivers of individuals with Alzheimer's disease. Special efforts will be made to recruit rural and African American caregivers. The goal of the project is to support Georgia caregivers providing in-home care to spouses with Alzheimer's disease. The objectives of the project are: 1) to develop a steering committee to oversee project implementation; 2) to install NYUCI in two Area Agencies on Aging in Georgia; 3) to fully implement the NYUCI with fidelity to the model and evaluate its impact on participants; 4) to adapt the program as necessary in light of evaluation results, real work experience, and in consultation with the Administration on Aging; 5) to assure the long-term maintenance and continued effectiveness of the project in Georgia; and 6) to support the adoption and implementation of the intervention by others. Anticipated outcomes for participating caregivers include: 1) reduced burden; 2) fewer depressive symptoms; 3) better health; 4) more satisfaction with their social support network; 5) being less troubled by spouses; memory and behavior problems; and 6) reduced likelihood of nursing home placement. Project products will include: 1) a how-to manual to support implementation of the program by others; 2) presentations at national conferences; 3) articles for publication; 4) yearly data reports; 5) a final report; and 6) an analysis of program startup and operating costs.

Program: Alzheimer's Disease Supportive Services – Evidence Based Projects

Grant Number: 90AE0336

Project Title: Alzheimer's Disease Evidence Based

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Minnesota Department of Human Services
Board on Aging
PO Box 64976
540 Cedar Street
St. Paul, MN 55164-0976

Contact:

Rolf Hage
Tel. (651) 431-2594
Email: rolf.hage@state.mn.us

Fiscal Year	Funding Amount
FY2009	\$1,000,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$1,000,000

AoA Project Officer: Jane Tilly

Project Abstract:

The Minnesota Board on Aging will expand the current Administration on Aging sponsored, evidence-based New York University Caregiver Intervention (NYUCI) in cooperation with the Alzheimer's Association Minnesota/North Dakota Chapter, three Area Agencies on Aging and four new health care and aging service agencies. These four new sites include an African American site, urban and rural Hispanic sites and an additional rural site. The goal of this project is to improve spousal caregiver well-being and social support systems which delayed nursing home placement an average of 18 months in the original research. Objectives of the project are: to serve an additional 200 families with the NYUCI; to meet original NYUCI participant outcomes; to demonstrate workability in ethnically diverse community settings; to maintain fidelity; and to embed the intervention into ongoing practice in Minnesota. Expected outcomes for caregivers include reductions in depression, burden, and the negative impacts of care receiver behavior. Expected products include a how-to manual, standardized assessment forms, cost analysis, marketing materials, articles/publications, a website section, and conference presentations.

Program: Alzheimer's Disease Supportive Services – Evidence Based Projects

Grant Number: 90AE0333

Project Title: Nevada Care Alzheimer's Disease Supportive Services Program

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Nevada Department of Health and Human Services
Aging and Disability Services Division
3416 Goni Rd., Suite 132
Carson City, NV 89706

Contact:

Jeff Doucet
Tel. (702) 486-3545
jsdoucet@aging.nv.gov

Fiscal Year	Funding Amount
FY2009	\$1,000,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$1,000,000

Project Officer: Jane Tilly

Project Abstract:

The State of Nevada Aging and Disability Services Division (ADSD), in partnership with the Cleveland Clinic Lou Ruvo Center for Brain Health (CCLRCBH), local Alzheimer's Associations in Northern and Southern Nevada, and through a regional expansion program with the Arizona Department of Economic Security, Division of Aging and Adult Services (ADES-DAAS) and Arizona State University (ASU), will translate Coping with Caregiving (CWC), into a community-based program named NevadaCare, and make the intervention accessible throughout Nevada to diverse populations of family caregivers. The objectives of the project are: 1) to expand the reach of empirically-based caregiver interventions in Nevada, by ensuring that NevadaCare is available and accessible to eligible Nevada families suffering from the effects of Alzheimer's Disease and Related Disorders (ADRD), especially diverse, underserved populations; 2) to ensure NevadaCare effectiveness by faithfully rendering the core elements of CWC used in Resources for Enhancing Alzheimer's Caregiver Health (REACH) and other subsequent randomized controlled trials, while making the intervention more accessible and practical for both providers and family caregivers; 3) to improve the delivery and adoption of NevadaCare within the community by utilizing formative evaluation techniques to obtain ongoing feedback from caregiver participants and grant partners; 4) to assure the consistent delivery of the intervention through implementation of standardized training, focused workshop site selection, 5) and supervised workshop delivery in all service settings; to maintain and expand delivery of the NevadaCare intervention to allow Nevada caregivers an opportunity to learn the coping skills afforded. Expected products include intervention manuals, practical tools for implementation (including training materials), cost analyses, and the project reports to facilitate the replication and maintenance of the NevadaCare project.

Program: Alzheimer's Disease Supportive Services – Evidence Based Projects

Grant Number: 90AE0334

Project Title: Alzheimer's Disease Evidence Based

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Oregon Department of Human Services
Seniors and People with Disabilities
676 Church Street
Salem, OR 97301

Contact:

Elaine Young
Tel. (503) 373-1726
Email: elaine.young@state.or.us

Fiscal Year	Funding Amount
FY2009	\$880,759
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$880,759

AoA Project Officer: Jane Tilley

Project Abstract:

Oregon's State Unit on Aging will implement STAR-C, family caregivers of people with dementia intervention. The State Unit on Aging will work with two Area Agencies on Aging, aging services providers in the Portland area, the Oregon Chapter of the Alzheimer's Association, and the University Washington School of Nursing Northwest Research Group on Aging to translate this evidence-based intervention in urban and rural areas of the state. The goal of the project is to effectively translate and sustain an evidence-based intervention to increase the ability of caregivers to care for family members with dementia. Project objectives are: 1) to develop partnerships and systems to translate and sustain the evidence-based STAR-C program in both a rural and urban area of Oregon; 2) to provide STAR-C intervention to at least 168 family caregivers and persons with dementia; and) to ensure program effectiveness, maintaining fidelity to the original research. Anticipated outcomes of the project include: 1) a decrease in the frequency and severity of behavior challenges among persons with dementia; 2) a decrease in depression and burden among caregivers; and 3) successful translation of the STAR-C program as a community-level intervention in both an urban and rural setting with fidelity to the core elements of the original research. Anticipate products of the project include a final report of key findings, a replication manual, a cost analysis estimating program start-up and per client costs, a yearly data report, and promotional materials.

Program: Alzheimer's Disease Supportive Services – Evidence Based Projects

Grant Number: 90AE0338

**Project Title: Tennessee Alzheimer's Disease Supportive Services Program:
Evidence-Based Cooperative Agreements to Better Serve People**

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Tennessee Commission on Aging and Disability
500 Deaderick Street, 8th Floor, Suite 825
Nashville, TN 37243

Contact:

Cynthia G Minnick
Tel. (615) 741-2056
Email: cynthia.minnick@tn.gov

AoA Project Officer: Jane Tilly

Fiscal Year	Funding Amount
FY2009	\$1,000,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$1,000,000

Project Abstract:

The Tennessee Commission on Aging and Disability, in collaboration with the Eastern Tennessee Chapter of the Alzheimer's Association, Covenant Health Systems and an Agency on Aging and Disability, support the Cleveland Alzheimer's Managed Care Demonstration. The goal is to coordinate health and community care to empower caregivers and persons with Alzheimer's disease to seek help, make appropriate decisions through care consultation, develop care plans, and receive needed community-based services based on the plan of care. The objectives include: to reach individuals with Alzheimer's disease and their families; to develop and implement a plan of care for the person with Alzheimer's and caregivers; to increase the family's use of support services; to decrease caregiver depression and stress; to enhance care coordination to reduce the use of crisis interventions; and to increase caregiver satisfaction with quality of care received from the programs. Outcomes include an increase in use of community supports; a decrease in utilization rates of crisis interventions; an increase in the utilization of community resources; greater caregiver satisfaction with the services provided; reduced caregiver depression and care-related stress; and more options for care for the person with early stage Alzheimer's disease. Products will include a final report of the project including key findings, unanticipated successes and barriers, and a summary of lessons learned; a how-to manual and materials; a cost analysis; and a yearly data report.

Program: Alzheimer's Disease Supportive Services – Evidence Based Projects

Grant Number: 90AM2793

Project Title: Evidence-Based Prevention Programs-National Resource Center

Project Period: 09/30/2003 - 08/31/2010

Grantee:

National Council on the Aging
1901 L Street, NW
Washington, DC 20036

Contact:

Bonita L Beattie
Tel. (202) 479-6698
Email: bonita.beattie@ncoa.org

Project Officer: Jane Tilly

Fiscal Year	Funding Amount
FY2009	\$1,300,000
FY2008	\$925,000
FY2007	\$725,000
FY2006	\$687,500
FY2005	\$685,000
FY2004	\$600,000
FY2003	\$600,000
Total	\$5,522,500

Project Abstract:

The National Council on the Aging (NCOA) has established a National Resource Center to support prevention demonstration grantees to successfully implement evidence-based disability and disease prevention programs; engage the aging services network (and others) in evidence-based programs and facilitate their adoption; and assist the Administration on Aging (AoA) to further develop an evidence-based prevention program. The outcomes of this 3-year project will be replicable programs that can positively affect the health and function of older adults, and increased support for the aging network's contributions in addressing prevention needs. The Center will leverage NCOA's experience in strengthening the capacity of aging service providers to offer evidence-based programming and provide multiple types of resources and technical assistance. Bringing complementary skills and knowledge are the Center's partners: the Aging Blueprint Office, the Healthy Aging Research Network of the Centers for Disease Control's Prevention Research Centers, University of California – Los Angeles' Geriatric Medicine and Gerontology Program, a leading communications and dissemination firm, and leading national aging organizations.

Program: Community Living

Grant Number: 90CD1199

Project Title: Alabama's Community Living Program

Project Period: 09/30/2009 - 09/29/2011

Grantee:

Alabama Department of Senior Services
770 Washington Avenue, Suite 470
P.O. Box 301851
Montgomery, AL 36130-1851

Contact:

Julie Miller
Tel. (334) 353-9285
Email: julie.miller@adss.alabama.gov

AoA Project Officer: Linda Velgouse

Fiscal Year	Funding Amount
FY2009	\$304,020
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$304,020

Project Abstract:

The Alabama Dept. of Senior Services in Partnership with South Alabama Regional Planning Commission with other stakeholders have as a project goal to implement program and infrastructure changes in methods which SUAs and AAAs use to serve and manage persons at high risk of Medicaid spend down and nursing home placement that improve quality for individuals and help transform AL's LTC system. Objectives include: establish a fully functioning ADRC; develop polices for prioritization, provide a mix of flexible person centered services based on the cash and counseling model; and, serve a minimum of 50 people. Outcomes include: infrastructure in place to support consumer directed programs outside of Medicaid; strengthened capacity to provide streamlined information and counseling; and clients served based on their preferences with priority for those at greatest need.

Grant Number: 90CD1197
Project Title: Florida Department of Elderly Affairs Community Living Program Pilot Project
Project Period: 09/30/2009 - 09/29/2011

Grantee:
 Florida Department of Elder Affairs
 4040 Esplanade Way, Suite 315
 Tallahassee, FL 32399-7000

Contact:
 Jay Breeze
 Tel. (850) 414-2338
 Email: Breezej@elderaffairs.org

AoA Project Officer: Linda Velgouse

Fiscal Year	Funding Amount
FY2009	\$575,469
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$575,469

Project Abstract:

The Florida Department of Elder Affairs (FDOEA) Community Living Program (CLP) project targets elders at high risk for nursing home placement and spend down to Medicaid. The project will operate in Broward, Marion and Miami-Dade counties in concert with the Planning and Service Area (PSA) 10 Aging and Disability Resource Center (ADRC), and PSAs 3 and 11 Aging Resource Centers (ARCs), respectively. The goal of the project is to build on the current CLP Project and expand innovative service delivery options in the areas served by the existing ADRC/ARCs. This expansion will increase the capacity of the aging services network and minimize the number of elders placed in nursing homes, readmitted to hospitals, or spending down to Medicaid. Project objectives include: creating a self-sustaining administrative structure by developing a financial management system that supports consumer directed care (CDC) as a long-term alternative to traditional home and community-based services (HCBS); identifying individuals not eligible for Medicaid but at high risk for nursing home placement and spend down to Medicaid utilizing and enhancing existing ADRC/ARC methods to improve targeting effectiveness in diverting clients; strengthening the aging network’s capacity to track client outcomes and document effectiveness of the program; and, rapidly authorizing and providing services by creating new and flexible service options using existing funding streams.

Grant Number: 90CD1201

Project Title: Expansion of Georgia's Community Living Program to the Northwest Georgia Planning and Service Area

Project Period: 09/30/2009 - 09/29/2011

Grantee:

Georgia Department of Human Services
 Division of Aging Services
 2 Peachtree St., NW 9th Floor
 Atlanta, GA 30303

Contact:

Kim Grier
 Tel. (404) 520-2101
 Email: kagrier@dhr.ga.gov

Fiscal Year	Funding Amount
FY2009	\$505,080
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$505,080

AoA Project Officer: Linda Velgouse

Project Abstract:

Georgia's Department of Human Services, Division of Aging Services (DAS) will implement this Community Living Program Project with the Northwest Georgia Area Agency on Aging (NWGA AAA) in the fifteen-county Northwest Georgia region. The goal of the project, Georgia's Consumer Support Options (CSO), is to support the rebalancing of Georgia's long-term care system. The objectives are: (1) to divert persons at risk of nursing home placement and Medicaid spend down; (2) to use established targeting criteria (established during the previous grant cycle) for the intake and screening process through the single-entry point Gateway system (3) to initiate the modernization of the Northwest Region's aging services network by reallocating Title III and other non-Medicaid funds to support flexible spending pools; (4) to implement the DAS consumer-directed model of care, allowing consumers to tailor services to their individual needs; (5) to develop and maintain a Fiscal Management Service at the NWGA AAA; and (6) work with the Atlanta Veteran's Administration Medical Center to provide the Veterans Directed Home and Community Based Service (VDHCBS) program, and, to implement the Tailored Caregiver Assessment and Referral (TCARE) protocol of caregiver assessment for the VDHCBS caregivers. Anticipated outcomes are a significant number of individuals at risk for nursing home placement, but not Medicaid eligible, will delay or avoid nursing home admission, and veterans will have the opportunity to enroll in a self-directed care program. The deliverables are: (1) a flexible spending fund pool to support CSO; (2) a fiscal management service operations manual; (3) the implementation of a VDHCBS program option; (4) marketing and promotional materials; and (5) interim and final reports.

Grant Number: 90CD1207
Project Title: Hawaii's Community Living Project
Project Period: 09/30/2009 - 09/29/2011

Grantee:

Hawaii Executive Office on Aging
 250 South Hotel Street, Suite 406
 Honolulu, HI 96813

Contact:

Nancy Moser
 Tel. (808) 586-7309
 Email: nancy.moser@doh.hawaii.gov

AoA Project Officer: Linda Velgouse

Fiscal Year	Funding Amount
FY2009	\$446,610
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$446,610

Project Abstract:

The Hawaii Executive Office on Aging (EOA), which operates the Hawaii Aging and Disability Resource Center (ADRC), will conduct the Community Living Program (CLP) in collaboration with the Department of Human Services (the state Medicaid agency), State Council on Developmental Disabilities, Disability Communication Access Board, Area Agencies on Aging, and community service providers. The goal is to assist individuals who are not Medicaid eligible, but at imminent risk of nursing home placement, to remain in the community, avoiding institutionalization and spend-down to Medicaid. The objectives include: identifying at-risk individuals through ADRC and link them to home and community-based services (HCBS), including consumer directed options, to retain them in community living; coordinate ADRC's intake and assessment protocol with Medicaid level-of-care and eligibility tools; identify those at risk of nursing home placement and not Medicaid eligible by adding CLP data elements to ADRC assessment protocols; using Financial Management Services to activate the option for consumer direction; and, to serve at least 90 individuals. Expected outcomes after two years include: 80 individuals will avoid institutionalization and spend down to Medicaid; ADRC sites will use a common intake form to assess individuals for service needs; and, individuals who need supports to remain living in the community have the option to elect consumer-directed services.

Grant Number: 90CD1200

Project Title: Building a Community Living Program for the State of Indiana

Project Period: 09/30/2009 - 09/29/2011

Grantee:

Indiana Family and Social Services Administration
 Division on Aging
 402 W. Washington St. IGC-South Rm. E442
 Indianapolis, IN 46204

Contact:

Andrea Vermeulen
 Tel. (317) 234-1749
 Email: andrea.vermeulen@fssa.in.gov

Fiscal Year	Funding Amount
FY2009	\$582,913
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$582,913

AoA Project Officer: Linda Velgouse

Project Abstract:

The Indiana Family and Social Services Administration (FSSA) is collaborating with the state's Area Agencies on Aging (AAAs) to develop a Community Living Program (CLP). The project goals are to establish mechanisms to ensure that individuals at greatest risk of nursing facility (NF) placement and Medicaid spend down receive services, and to build infrastructure necessary to support the growth of person-centered (PC) and participant-directed (PD) supports. Project objectives include: pilot and validate a research-based, objective, and standardized approach to targeting non-Medicaid funded home and community-based services (HCBS) to individuals most at risk of entering a NF and spending down to Medicaid eligibility; incorporate a PC approach into CLP operations; develop a data-driven quality management system for the CLP; increase the flexibility of PD options; and develop infrastructure that will provide counseling to accompany the PD services offered under the CLP. Outcomes include: a successful pilot of the MDS-HC, the adoption of targeting criteria and policies for assigning priority access to high-risk individuals, and a standardized approach for triaging assessments; and a process that results in 100% of the participants in the pilot sites having a PC experience.

Grant Number: 90CD1205
Project Title: Maine's Community Living Program
Project Period: 09/30/2009 - 09/29/2011

Grantee:

Maine Department of Health and Human Services
 Office of Elder Services
 32 Blossom Lane 11 State House Station
 Augusta, ME 04333-0011

Contact:

Romaine Turyn
 Tel. (207) 287-9214
 Email: Romaine.Turyn@maine.gov

Fiscal Year	Funding Amount
FY2009	\$293,329
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$293,329

AoA Project Officer: Linda Velgouse

Project Abstract:

The goals of Maine's Community Living Program are to: strengthen the capacity of Maine's Aging Network to target individuals not eligible for Medicaid who are at highest risk of nursing home or residential care placement and spend-down and improve access to flexible and consumer-directed services for participants within 12 months. Objectives include: establishing the Area Agencies on Aging/Aging and Disability Resource Centers (AAA/ADRC) as Single Entry Points for individuals targeted in this proposal; developing/implementing options counseling protocols to inform consumer decision-making and spending; developing/using an assessment protocol for determining risk; creating more flexibility in Maine's consumer-directed Family Provider Service Option; educating the public, service providers and referral sources about the availability of options counseling; and establishing consumer monitoring and feedback mechanisms. Outcomes include: increasing private pay individuals who access options counseling; increasing consumers well-being and quality of life; improving communication and understanding among partner organizations about options counseling; improving AAA/ADRC ability to identify individuals at-risk for nursing home admission and spend-down; improving flexibility within the Family Provider Service Option Program; diverting at-risk elders from nursing homes and residential care and Medicaid spend-down; AAA/ADRC staff trained on and using new protocols; strengthening network of long-term services and supports.

Grant Number: 90CD1206

Project Title: Massachusetts Community Living Program

Project Period: 09/30/2009 - 09/29/2011

Grantee:

Massachusetts Executive Office of Elder Affairs
 One Ashburton Place, 5th Floor
 Boston, MA 02108

Contact:

Ruth Palombo
 Tel. (617) 222-7512
 Email: Ruth.Palombo@state.ma.us

AoA Project Officer: Linda Velgouse

Fiscal Year	Funding Amount
FY2009	\$500,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$500,000

Project Abstract:

The goal of this grant to the Massachusetts Executive Office of Elder Affairs in partnership with the Massachusetts Rehabilitation Commission is to strengthen the capacity of the Aging and Disability Resource Consortia (ADRC) network to prevent people from unnecessary nursing home placement through implementation of the Community Living Program (CLP) grant. Adults and adults with disabilities in the state-funded Enhanced Community Options Program (ECOP) who are at greatest risk of nursing home admission will be referred to either Aging Service Access Points (ASAPs) or to Independent Living Centers (ILCs) for evaluation and access to home based services that include a consumer directed option. Services used, their cost and effectiveness in averting nursing home placement will be tracked for all participants. The program will build on successful diversion practices at Massachusetts' eleven ADRCs, and address opportunities to develop their capacity to: provide the Senior Care Options Program (OPTIONS), information on consumer direction, and referral to community-based services; use their information and referral services and field-based staff to identify the target population; track OPTIONS effectiveness in nursing home diversion; reach out to hospital, nursing and rehabilitation facility discharge staff to improve relationships; and, identify service gaps that may contribute to nursing facility admission. In addition, the program will increase capacity of ASAPs, who are key partners within the ADRCs, to offer ECOP consumers the opportunity to direct their own services, using individual budgeting.

Grant Number: 90CD1198

Project Title: Minnesota's Community Living Program 2009 - 2011

Project Period: 09/30/2009 - 09/29/2011

Grantee:

Minnesota Department of Human Services
 Board on Aging
 PO Box 64976
 540 Cedar Street
 St. Paul, MN 55164-0976

Contact:

Jane Vujovich
 Tel. (651) 431-2573
 Email: jane.vujovich@state.mn.us

Fiscal Year	Funding Amount
FY2009	\$500,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$500,000

AoA Project Officer: Linda Velgouse

Project Abstract:

The vision for Minnesota's Community Living Program (MCLP) grant project is to reduce Medical Assistance (MA) spending by supporting pre-Medical Assistance (MA) high-risk older adults in self-managing their risk factors and maximizing their use of flexible service options. Minnesota's Live Well at Home Program (LWAHP) (i.e., Nursing Home Diversion Program 2007-2009) strategically identifies and helps high-risk persons proactively manage risk factors. The goals of MCLP are to: 1) Bolster the Aging Network's capacity to target pre-MA eligible high-risk older adults and family caregivers through statewide implementation of the LWAHP; 2) Broaden statewide capacity to offer self-directed support options to at-risk persons; 3) Establish a system-wide approach to measure and report target group diversion from MA. Minnesota will partner with all Area Agencies on Aging (AAAs) to achieve the following objectives: 1) Broadly disseminate the Rapid Screen tool; 2) Integrate diversion support services and risk management protocols into the Minnesota Help Network; 3) Build capacity and sustainability for high quality diversion support services; and 4) Implement Veterans-Directed HCBS Option. The expected outcomes are: 1) Increased number of persons: a) using the Rapid Screen; b) taking action to manage their risks; c) buying self-directed support; and, 2) Ultimately, evidence of MA savings. Core products are: risk management materials; consumer materials; a final report with evaluation results; an enhanced web-portal; and provider standards and training program.

Grant Number: 90CD1193

Project Title: Community Living Program Cooperative Agreements

Project Period: 09/30/2009 - 09/29/2011

Grantee:

Montana Department of Public Health and Human Services
 Senior and Long Term Care Division
 111 Sanders P O Box 4210
 Helena, MT 59604

Contact:

Charles Rehbein
 Tel. (406) 444-7788
 Email: crehbein@mt.gov

Fiscal Year	Funding Amount
FY2009	\$449,921
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$449,921

AoA Project Officer: Linda Velgouse

Project Abstract:

The goal of Montana's Community Living Program is to support the rebalancing of Montana's long-term care system by assisting individuals, and their family and informal caregivers, who are at imminent risk of nursing home placement and not eligible for Medicaid, to use home and community based services to remain at home and in the community, and thus avoiding unnecessary nursing home placement. Major objectives are to: (1) expand ADRC model to one additional county in Area XI (Ravalli County); (2) design and implement targeting and assessment protocols to identify non-Medicaid older adults at imminent risk of nursing home placement and Medicaid spend-down; (3) develop a consumer directed option for Older Americans Act (OAA) funded services based on the Big Sky Bonanza program, allowing flexible spending options; and (4) maximize the number of persons served with OAA funds by introducing cost sharing for appropriate in-home services. The expected outcomes are: (1) serving at least 50 individuals who are identified at imminent risk of nursing home placement and Medicaid spend-down; (2) establishing a process to identify and target at-risk clients and offer them consumer directed services; (3) providing consumer direction for in-home services; (4) strengthening the capacity to provide information and services to help individuals remain in the community; and (5) expanding the cost sharing model to additional in-home services.

Grant Number: 90CD1202

Project Title: Statewide Expansion of a Consumer Directed Model Supporting Informal Caregivers

Project Period: 09/30/2009 - 09/29/2011

Grantee:

New Hampshire Department of Health and Human Services
 Bureau of Elderly and Adult Services
 129 Pleasant Street
 Concord, NH 03301

Contact:

Kathleen F Otte
 Tel. (603) 271-4680
 Email: Kathleen.F.Otte@dhhs.state.nh.us

Fiscal Year	Funding Amount
FY2009	\$474,374
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$474,374

AoA Project Officer: Linda Velgouse

Project Abstract:

The New Hampshire Bureau of Elderly and Adult Services (BEAS), in partnership with the Institute on Disability at UNH (IOD), proposes to actualize the transformation of caregiver support services in New Hampshire, by expanding the Transitions in Caregiving Program statewide. Transitions in Caregiving (TIC) is a consumer-directed model that supports informal caregivers caring for older adults at risk of placement in a nursing facility and ultimately spend down to Medicaid. TIC is currently being implemented in 7 regions of the state through the ServiceLink Aging and Disability Resource Centers (SLRC's) utilizing funding from previous NHDM grants and a Weinberg Foundation grant. The goal of this proposal is to actualize the transformation of the caregiver support program from a centralized, state-managed model into a flexible, consumer-directed model managed at the local level through the SLRC's and implement it statewide. Objectives include: expand the infrastructure established under the initial NHDM project statewide; provide a comprehensive array of supports to family caregivers and train professional staff in the consumer directed model; pilot the model in one region with veterans at risk of nursing home placement; educate legislators and submit legislation to sustain the TIC program; and evaluate the efficacy of the program. Outcomes include: statewide implementation with secured funding; and services to veterans, under the Veteran's Directed Home and Community Based Care (VD-HCBS) model.

Grant Number: 90CD1203

Project Title: New York State: Community Living Program

Project Period: 09/30/2009 - 09/29/2011

Grantee:

New York State Office for the Aging
2 Empire State Plaza
Albany, NY 12223-1251

Contact:

Gail Koser
Tel. (518) 474-4425
Email: gail.koser@ofa.state.ny.us

AoA Project Officer: Linda Velgouse

Fiscal Year	Funding Amount
FY2009	\$500,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$500,000

Project Abstract:

New York State Office for the Aging, with its partners, will develop a peer mentoring learning community to expand and enhance self-directed capacity for nursing home diversion in aging network and VA consumers. The goal of the project is to build statewide capacity to offer seamless, flexible service delivery including self-directed options to divert participants from nursing home placement and Medicaid spend-down. This project builds upon work begun with Broome, Oneida and Onondaga Area Agencies on Aging (AAAs), expands to 7 additional AAAs, serves over 200 persons (19% of eligible's in those counties) at imminent risk for nursing home placement and Medicaid spend-down and prepares for statewide adoption of flexible service delivery including self-directed approaches. Objectives include: expand self-directed program capacity to serve 200 consumers in 7 AAAs and build the foundation to expand to 25% of State's AAAs; implement continuous quality improvement strategies; set-aside Federal and State monies to support self-directed approaches to targeted populations; and amend the New York Expanded in Home Services for the Elderly Program (EHSEP) regulations to support self-directed delivery and implementation in 25% of State's AAAs. Outcomes include: diversion of persons at-risk for nursing home placement and Medicaid spend-down; funding realignment; increased quality delivery; and, statewide replication/sustainability.

Grant Number: 90CD1204
Project Title: Oregon Community Living Project
Project Period: 09/30/2009 - 09/29/2011

Grantee:

Oregon Department of Human Services
 Seniors and People with Disabilities
 676 Church Street
 Salem, OR 97301

Contact:

Elaine Young
 Tel. (503) 373-1726
 Email: elaine.young@state.or.us

Fiscal Year	Funding Amount
FY2009	\$322,165
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$322,165

AoA Project Officer: Linda Velgouse

Project Abstract:

The State of Oregon Department of Human Services, Seniors and People with Disabilities Division (SPD), in collaboration with two Area Agencies on Aging' Multnomah County Aging and Disability Services (ADSD) and Washington County Disability, Aging, & Veterans Services (DAVS) will use Community Living Program grant funding to enhance efforts at diverting individuals from nursing home placement and empowering them to be well-informed long-term care consumers. The goal of this project is to pilot key systemic changes at ADSD and DAVS that will enable those at risk of nursing facility placement and spend-down to Medicaid to remain in home and community-based settings. Project objectives include: revising the intake screening process to identify and respond quickly to those at imminent risk; implementing long-term care options counseling to help targeted individuals and their families make informed decisions about available services; expanding existing programs that promote self-directed care and developing new Web-based tools that enable consumers to research benefits and service options; increasing knowledge, skills, and abilities of case management staff and community partners to equip them to provide consumer-directed care; and, developing an evaluation process to track client outcomes and cost avoidance attributable to nursing facility diversion activities. Outcomes are: key indicators of imminent risk will be validated; consumer awareness and use of home and community-based services will increase as a result of long-term care options counseling; 100 at-risk individuals will delay or avoid nursing home placement and spend-down to Medicaid; and screening and case management staff will increase their knowledge, skills, and abilities to provide consumer-directed care.

Grant Number: 90CD1195

Project Title: Home And Community Based Services for Seniors, Adults With Disabilities and Veterans

Project Period: 09/30/2009 - 09/29/2011

Grantee:

South Carolina Lieutenant Governor's Office on Aging
1301 Gervais Street Suite 200
Columbia, SC 29201

Contact:

Denise W Rivers
Tel. (803) 734-9939
Email: riversd@aging.sc.gov

AoA Project Officer: Linda Velgouse

Fiscal Year	Funding Amount
FY2009	\$425,536
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$425,536

Project Abstract:

The South Carolina Lieutenant Governor's Office on Aging's (LGOA) Community Living Program: Supporting Independence and Choice in the Community, will be developed in collaboration with the VA Medical Center in Charleston (the Ralph H. Johnson VA Medical Center), the Trident Aging and Disability Resource Center. The goal of the program is to improve access to information and services, and increase options and consumer direction for non-Medicaid eligible Veterans/seniors who need nursing home level of care but who choose to remain in the community. Objectives include: development of a consumer directed Community Living Program through a unified coordination of care concept to ensure recognition of, and satisfaction with, individual preferences for community based services; identification and recruitment of service providers to assist the Veteran/senior; and development of enhancements to existing systems that promote information sharing across previously existing "silos". Additional objectives include improvement of home and community based services for Veterans/seniors needing nursing home level of care by coordinating training and education for the Veteran/senior, family members, caregivers and ancillary participants; and utilization of information system enhancements to facilitate well-informed consumer directed service plans as early as possible. Expected outcomes include: increased access to services and information; increased consumer control; increased independence through community based services; and greater likelihood of delayed relocation to a facility. Products will include a summary of lessons learned, a manual that will allow others to implement the demonstrated program, and a cost analysis providing an estimate of the cost of program start-up and operation.

Grant Number: 90CD1196

Project Title: Community Living Program of Tarrant County

Project Period: 09/30/2009 - 09/29/2011

Grantee:

Texas Department of Aging and Disability Services

Access and Intake

701 W. 51st Street

Austin, TX 78751

Contact:

Winnie Rutledge

Tel. (512) 438-5891

Email: winnie.rutledge@dads.state.tx.us

Fiscal Year	Funding Amount
FY2009	\$396,603
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$396,603

AoA Project Officer: Linda Velgouse

Project Abstract:

Texas Department of Aging and Disability Services, collaborating with the Area Agency on Aging of Tarrant County (AAATC) and the Aging and Disability Resource Center (ADRC) of Tarrant County (ADRCTC), proposes a Community Living Program (CLP) for caregivers and older persons at imminent risk of nursing home placement and Medicaid spend down. Goals are to: 1) refine, expand and replicate CLP in a densely populated urban area, and 2) expand the scope and array of consumer-directed and evidence-based services to maximize consumer choice. The ADRC will refine screening of at-risk consumers, and provide intensive in-home services using agency-based and consumer directed services to delay nursing home placement. The objectives are: 1) effectively target consumers, including veterans, with needed community services and supports; 2) refine income screening, cost sharing and flexible Older Americans Act (OAA) funds to delay Medicaid spend down; 3) reduce time from first call to service initiation; 4) expand agency-based and voucher options to purchase services; 5) integrate person-centered evidence-based programs into service navigation functions; and 6) improve accountability of in-home service providers. The expected outcomes are: 1) blueprint for transformation of ADRC and AAA networks for more targeted allocations of resources and expanded arrays of consumer directed services to maintain consumers in the community and provide caregiver support; and 2) attaining targets of 80% of consumers living in the community six months after services begin and 70% at 9 months.

Grant Number: 90CD1194
Project Title: Community Living Program: Choices for Independence
Project Period: 09/30/2009 - 09/29/2011

Grantee:
 Virginia Department for the Aging
 1610 Forest Avenue, Suite 100
 Richmond, VA 23229

Contact:
 Kathy B Miller
 Tel. (804) 662-9341
 Email: kathy.miller@vda.virginia.gov

AoA Project Officer: Linda Velgouse

Fiscal Year	Funding Amount
FY2009	\$259,880
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$259,880

Project Abstract:

The Virginia Department for the Aging (VDA), in partnership with ten Area Agencies on Aging (AAA), will under this grant significantly enhance the modernization of Virginia’s system of long term care for seniors and veterans by expanding the Community Living Program (CLP) to over half of the Commonwealth. Project objectives include: diverting individuals at imminent risk of nursing home placement and spend-down to Medicaid; providing consumer directed options and a flexible array of community services to meet participant’s individual needs; embedding a sustainable CLP model of service delivery into Virginia’s network of aging services by building on the foundation established in Virginia’s 2008 CLP initiative and significantly expanding the program in both size and reach. Outcomes include: 100 eligible seniors diverted from nursing home placement and spend-down to Medicaid; 8 additional AAAs implementing CLP programs and offering consumer direction of services to both seniors and veterans; 65 Service Coordinators trained in all aspects of CLP; fiscal practices redesigned to allow flexible funding of an array of services from a choice of providers; demonstration of the efficacy of telemedicine to help rural seniors remain safely in their homes; improved speed and efficiency of client assessment and service initiation through Virtual Intake Centers; continued refinement and documentation of Virginia’s CLP model; comprehensive client and service tracking through specialized software; and evaluation of the CLP to document success in delaying or avoiding nursing home placement, cost effectiveness of the program and client satisfaction.

Grant Number: 90CD1192

Project Title: To Develop Wisconsin's Aging Network to Help Veterans and People Who Are Not Eligible for Medical Assistance

Project Period: 09/30/2009 - 09/29/2011

Grantee:

Wisconsin Department of Health Services
 Division of Long Term Care
 1 W. Wilson St. PO Box 7850
 Madison, WI 53707-7850

Contact:

Wendy Fearnside
 Tel. (608) 266-5456
 Email: wendy.fearnside@wisconsin.gov

Fiscal Year	Funding Amount
FY2009	\$485,566
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$485,566

AoA Project Officer: Linda Velgouse

Project Abstract:

The Wisconsin Department of Health Services will develop a Community Living Program (CLP) in partnership with the Greater Wisconsin Agency on Aging Resources and the Aging and Disability Resource Center (ADRC) of Kenosha County. There will also be a Veteran Directed Home and Community Based Services program, in cooperation with the Milwaukee VA Medical Center. The goal of Wisconsin's CLP program is to develop the capacity of the State's aging network to help people who are not eligible for Medicaid avoid unnecessary or premature nursing home placement and impoverishment. Objectives are: 1) to develop and pilot a CLP model that facilitates use of personal resources supplemented with public funding to secure individually-tailored services to help people through situations that put them at immediate risk of nursing home admission; and 2) to better understand the situations that lead to private pay nursing home admissions and spend down, the impact of options counseling and care management on admissions decisions, the types of services that will effectively help people avoid institutionalization and spend down; and the cost of providing those services. The expected outcomes are: 1) at risk individuals will live at home longer and maintain maximum control over their lives; and 2) the State will have documentation to support future policy and funding decisions regarding use of ADRC, Older Americans Act and other funding.

Grant Number: 90OP0002

Project Title: Technical Support for Consumer-Directed Programs

Project Period: 09/30/2008 - 06/30/2011

Grantee:

Boston College
 Graduate School of Social Work
 140 Commonwealth Avenue
 Chestnut Hill, MA 02467

Contact:

Diane Fabrizio
 Tel. (617) 552-6873
 Email: diane.fabrizio@bc.edu

Fiscal Year	Funding Amount
FY2009	\$399,444
FY2008	\$200,000
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$599,444

Linda Velgouse

Project Abstract:

The grantee, the National Center for Consumer Direction (NCCD) at the Boston College Graduate School of Social Work, supports the goals enunciated in the Older Americans Act Amendments of 2006 and will provide valuable assistance to the Aging Network as it works to increase choices and consumer-directed options for high risk individuals that help to keep them in their homes and communities. The goal of the project is to help states and Area Agencies on Aging increase the consumer direction options available to their constituents. The objectives are: 1) to help programs identify consumer direction status, technical assistance needs and plans in their areas; 2) to provide states and Area Agencies on Aging with opportunities to participate in regular training sessions to increase their knowledge about and ability to provide consumer directed/flexible service options; 3) to identify leaders, both consumers and professionals, to help advance the development of consumer directed options; and 4) to develop linkages with and among Area Agencies on Aging and other programs working in the areas of consumer direction. The expected outcomes of this project are: that at least ten programs will develop basic support structures for consumer directed programming; at least eight programs will increase the degree to which consumer-directed options are available; and a network of consumer directed champions will be developed to advocate for and assist in the development of consumer direction. The products from this project will include: educational materials, including webinars and content for use at national conferences; a minimum of three Promising Practice Reports; and core performance indicators for consumer direction specific to the Aging Network.

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3134

Project Title: Arizona On The Move For Healthy Aging

Project Period: 06/01/2007 - 05/31/2010

Grantee:

Arizona Department of Health Services
150 North 18th Avenue, Suite 520
Phoenix, AZ 85007

Contact:

Ramona L Rusinak
Tel. (602) 364-0526
Email: rusinar@azdhs.gov

Fiscal Year	Funding Amount
FY2009	\$250,000
FY2008	\$200,000
FY2007	\$250,000
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$700,000

Project Abstract:

The Arizona Department of Health Services and its partner the Arizona Department of Economic Security, Division of Aging and Adult Services (ADES-DAAS) through the Arizona on the Move for Healthy Aging Project will implement the Chronic Disease Self-Management Program (CDSMP) and EnhanceFitness (EF) programs in Pima, Santa Cruz and Yavapai counties over three years. The goals are to: 1) implement evidence-based prevention programs targeting adults 60+; and 2) build and strengthen state and local healthy aging partnerships focused on prevention services targeting older adults. The objectives are to: develop a resource of CDSMP and EF trainers at the state and local levels, establish CDSMP and EF programs in three counties and integrate evidence-based prevention programs into planning and policy in state public health and aging networks. The outcomes of this project will be increased training and prevention program resources in two rural and one urban county, along with strong partnerships at local and state levels to increase capacity and infrastructure for prevention services targeting adults 60 years and older. An additional outcome will be the availability of data demonstrating the benefit to adults 60 years and older of participation in chronic disease self-management programs. The products from this project will include: a final report, evaluation results from the courses, data on health status and outcomes of participants to be used in fact sheets for policy and decision-makers, abstracts for national aging and public health conferences, and project information and resources available on the Healthy Aging Communication Network website and through the Arizona Aging and Disability Resource Center.

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3138

Project Title: Arkansas Empowering Older Adults Project

Project Period: 06/01/2007 - 05/31/2010

Grantee:

Arkansas Department of Health and Human Services
Division of Health
P.O. Box 1437, H- 41
Little Rock, AR 72203-1437

Contact:

Becky Adams
Tel. (501) 661-2334
Email: becky.adams2@arkansas.gov

Fiscal Year	Funding Amount
FY2009	\$250,000
FY2008	\$200,000
FY2007	\$250,000
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$700,000

AoA Project Officer: Leslie Swann

Project Abstract:

The Division of Health (DOH) of the Arkansas Department of Health and Human Services (ADHHS) proposes to initiate the Arkansas Empowering Older Adults Project. The DOH has the following partners: ADHHS/Division of Aging and Adult Services (DAAS), the University of Arkansas for Medical Sciences Reynolds Institute on Aging - Arkansas Aging Initiative, AAAs, the Aging and Disability Resource Center, aging service providers in each region, and local Hometown Health Improvement coalitions. The goal is to empower older Arkansans to take greater control of their health through lifestyle changes and to reduce their risk for chronic diseases and disability by delivering evidence-based prevention programs. The two proposed programs to be implemented are the Stanford Chronic Disease Self-Management Program in two regions and the Active Living Every Day, physical activity program statewide. The objectives are to develop program infrastructure; train facilitators and master trainers; implement the programs; provide opportunities for physical activity for older adults; maintain fidelity to the original design; assess the impact of programs; and disseminate project information. The expected outcomes are for participants to demonstrate positive lifestyle changes; increase their ability to cope with challenges and barriers to exercise; decrease chronic disease risk factors; and successfully collaborate and mobilize project partnerships.

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3122

Project Title: California Initiative to Empower Older Adults to Better Manage Their Health

Project Period: 09/30/2006 - 05/31/2010

Grantee:

California Department of Aging
1300 National Drive, Suite 200
Sacramento, CA 95834

Contact:

Janet Tedesco
Tel. (916) 419-7500
Email: jtedesco@aging.ca.gov

AoA Project Officer: Leslie Swann

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$250,000
FY2007	\$250,000
FY2006	\$250,000
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$950,000

Project Abstract:

The California State Departments of Aging and Health Services, local Area Agencies on Aging, public health and non-profits throughout the state, are implementing the Stanford Chronic Disease Self-Management Program (CDSMP) and/or Matter of Balance (MOB), a fall prevention program in five geographic areas and in several Multipurpose Senior Services Programs, introducing Medication Management and Healthy Moves. The goal is to create an effective infrastructure that includes both state and local partnerships to implement sustainable evidence-based prevention programs for older people within the state's aging network. The objectives are to: implement the CDSMP and/or MOB in geographic areas that represent 40% of the state's seniors; disseminate two additional evidence-based programs for frail, dually eligible seniors in at least six communities; and provide technical assistance to the identified local partnerships as prototypes for further expansion. The anticipated outcomes are to create a sustainable network to provide community education and evidence-based programs for diverse older adults; integrate evidence-based programs into at least five geographic regions; and conduct outreach that will successfully recruit approximately 6,000 high risk seniors to the initiative

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3130

**Project Title: Empowering Older People to Take More Control of Their Health:
Evidence-Based Prevention**

Project Period: 09/30/2006 - 05/31/2010

Grantee:

Colorado Department of Public Health and Environment
PSD-COPAN-A5 4300 Cherry Creek Drive South
Denver, CO 80246

Contact:

Normie M Voillequ
Tel. (303) 692-2505
Email: normie.morin@state.co.us

AoA Project Officer: Leslie Swann

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$200,000
FY2007	\$250,000
FY2006	\$250,000
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$900,000

Project Abstract:

The Colorado State Unit on Aging (SUA) and the Dept. of Public Health and Environment (CDPHE) support this Healthy Aging Partnership Project in collaboration with the Consortium for Older Adult Wellness (COAW). The goal: expand the existing infrastructure of the partnership of the SUA, CDPHE, and COAW to implement and sustain the delivery of evidence-based (EB) prevention programs through community aging service providers. The objectives are: 1) create a sustainable delivery system for Evidence-based (EB) program training and implementation, coordination, technical support & fidelity oversight of the Chronic Disease Self- Management Program (CDSMP) and A Matter of Balance (MOB) in three geographical areas of Colorado, and all 16 AAA regions by August '07; 2) modify significant factors caused by chronic diseases or conditions in a minimum of 68% of participants who enroll in CDSMP and/or MOB, by project's end; 3) expand the communication network of OAA community-based service providers that encourages the sharing of resources and increases the opportunity for collaboration; and 4) make this expanded system sustainable by and beyond August '09. Expected outcomes are: 1) expand accessibility for older adults to the CDSMP and other evidence-based programs; 2) embed an EBP service system into three regional health service providers that collaborate with regional communities for training, networking, and resource sharing; 3) train ten certified, regional, Master trainers in CDSMP and 50 paired community leaders per year, who will implement the program; 4) reach 3,500 participants in CDSMP/Matter of Balance; 5) obtain AAA support to sustain EB programs by using Title III-D funds/private funding; 6) analyze data for evaluation on health indicators, participant reach, and program satisfaction through evidence-based disease prevention software; and 7) build upon existing networks with additional EB self-management interventions in physical activity, nutrition, and fall prevention.

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3141

Project Title: Connecticut Empowering Older People To Take Control of Their Health

Project Period: 06/01/2007 - 05/31/2010

Grantee:

Connecticut Department of Social Services
Aging Services Division
25 Sigourney Street
Hartford, CT 06106

Contact:

Pamela Giannini
Tel. (860) 424-5277
Email: pamela.giannini@ct.gov

Fiscal Year	Funding Amount
FY2009	\$250,000
FY2008	\$200,000
FY2007	\$250,000
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$700,000

AoA Project Officer: Leslie Swann

Project Abstract:

The State of Connecticut Department of Social Services and the Department of Public Health is developing a collaborative and integrated network of state and local aging, health and non-profit organizations with the goal of empowering older people to take more control over their own health through lifestyle changes that have proven effective in reducing the risk of disease and disability. Its approach is to translate research evidence into programs at the community level by imbedding low-cost prevention programs within existing state and local programs. The objectives are to expand these efforts by: 1) developing and enhancing linkages across state and local aging, health, and nonprofit organizations; 2) augmenting uptake of prevention efforts by training professionals and older adults in the Chronic Disease Self-Management Program (CDSMP); 3) training community-based professionals and seniors in fall prevention; 4) progressively implementing CDSMP in the designated geographic area; 5) progressively implementing a fall prevention program in the designated geographic areas; 6) conducting an impact evaluation; and 7) disseminating the results to Connecticut and to other states. Key organizations include three Area Agencies on Aging (AAAs), University of Connecticut, Yale University, and several local health, aging, and nonprofit organizations with Title III funding. The expected outcomes include increased knowledge and modified behaviors among professionals and seniors concerning chronic disease self-management and fall prevention.

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3174

Project Title: Evidence-Based Prevention Program

Project Period: 03/18/2008 - 05/31/2010

Grantee:

Florida Department of Elder Affairs
4040 Esplanade Way
Tallahassee, FL 32399-7000

Contact:

Jay Breeze
Tel. (850) 414-2338
Email: breezej@elderaffairs.org

AoA Project Officer: Leslie Swann

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$641,690
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$841,690

Project Abstract:

The Florida Department of Health, in collaboration with the Florida Department of Elder Affairs, supports a three year project entitled "Empowering Older People to Take More Control of Their Health through Evidence-Based Prevention Programs". The goal of the project is to provide evidence-based interventions for arthritis and other chronic conditions to the maximum number of people age 60 years and older who are at risk and can benefit from the interventions. The objectives are: 1) to conduct master trainer and leader trainings for the Chronic Disease Self-Management Program (CDSMP) in three counties within three Planning Service Areas (PSA); 2) to conduct leader training for the Spanish Arthritis Self-Management Program (SASMP) in Miami-Dade and Palm Beach counties; 3) to conduct CDSMP and SASMP classes; 4) to evaluate the course through pre/post-tests and satisfaction surveys; 5) to ensure the fidelity of the implementation of the courses through direct observation of the classes and leader checklists; and 6) to disseminate project results. The expected outcomes of this project are: 1) for the CDSMP, positive changes in health care utilization, social/role activities limitations, disability, energy/fatigue, self-rated health, exercise behaviors, cognitive symptom management, communication with physicians, and health distress; 2) for the SASMP, positive changes in self-efficacy, health care utilization, depression, disability, pain, energy/fatigue, self-rated health, exercise, cognitive symptom management, and use of mental stress management/relaxation techniques. The intended products from this project are interim reports, a final report (including evaluation results), and abstracts for national conferences.

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3117

Project Title: Healthy Aging Partnership - Empowering Elders (HAP-EE)

Project Period: 09/30/2006 - 05/31/2010

Grantee:

Hawaii Executive Office on Aging
No. 1 Capitol District 250 S. Hotel Street, Suite 406
Honolulu, HI 96813-2831

Contact:

Caroline Cadiroa
Tel. (808) 586-0100
caroline.cadiroa@doh.hawaii.gov

AoA Project Officer: Leslie Swann

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$250,000
FY2007	\$250,000
FY2006	\$250,000
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$950,000

Project Abstract:

Hawaii's Executive Office on Aging (EOA), in partnership with the Department of Health, three of Hawaii's four AAAs (Honolulu's Elderly Affairs Division, Hawaii County Office of Aging, Kauai's Agency on Elderly Affairs), and Older American Act-funded service providers and health and research partners in each of these three counties, propose to implement an Healthy Aging Partnership-Empowering Elders (HAP-EE) initiative. This project builds on Hawaii's Healthy Aging Partnership (HAP), a broad partnership established in 2003 to improve older adult health by building aging network capacity to implement evidence-based (EB) prevention programs in Hawaii's multi-ethnic environment. Since its inception, HAP has trained 40 aging network partners in four counties (in needs assessment, EB programming, logic modeling, and evaluation), and three of four counties successfully piloted programs to enhance physical activity and healthy eating among meal site participants. Our current statewide goals are to: 1) continue building the aging network capacity in EB programming; and 2) effectively embed two EB programs: Stanford's Chronic Disease Self-Management Program (CDSMP) and the EnhanceFitness (EF) Program in our Aging Network. Over three years, we will: 1) expand the HAP Steering Committee and Evaluation Subcommittee; 2) enhance planning and evaluation skills of 40 Aging Network partners; 3) develop 30 leaders and/or master trainers for CDSMP and EF; 4) replicate with fidelity CDSMP by five OAA-funded providers in Honolulu County, and EF in eight nutrition sites in Hawaii County and six nutrition/recreation sites in Kauai County; and 5) engage 460 older adults in EB programs, 180 in CDSMP and 280 in EF.

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3136

Project Title: Idaho Lifestyle Interventions for the Elderly

Project Period: 06/01/2007 - 05/31/2010

Grantee:

Idaho Department of Health and Welfare
Bureau of Community and Environmental Health
450 West State Street, 6th Floor PO Box 83720
Boise, ID 83720-0036

Contact:

Elke Shaw-Tulloch
Tel. (208)334-5927
Email: shawe@idhw.state.id.us

AoA Project Officer: Leslie Swann

Fiscal Year	Funding Amount
FY2009	\$250,000
FY2008	\$200,000
FY2007	\$250,000
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$700,000

Project Abstract:

The Idaho Department of Health and Welfare, in collaboration with the Idaho Commission on Aging, Area Agencies on Aging, and senior centers in Idaho, will implement health promotions programs for seniors on chronic disease self-management and nutrition education. The goal is to provide comprehensive programs in three health districts by incorporating evidence-based programs into an existing infrastructure that has successfully delivered physical activity/fall prevention classes for older people in rural and resource-poor areas. The objectives are to: 1) provide a Chronic Disease Self-Management Program (CDSMP); 2) contract with senior centers that are hosting other programs to add the CDSMP in their site and in other sites in their communities; and 3) train peer leaders for the Healthy Eating for Successful Living in Older Adults (HE) program. The outcomes will include: 1) CDSMP offered at nine senior centers in three local public health districts; 2) HE program introduced; 3) enhanced quality of life and greater control over health outcomes experienced by CDSMP participants; and 4) improved nutritional status of HE participants.

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3112

Project Title: Empowering Older People To Take More Control of Their Health

Project Period: 09/30/2006 - 05/31/2010

Grantee:

Illinois Department of Public Health
Office of Health Promotion
535 West Jefferson
Springfield, IL 62761

Contact:

Thomas J Schafer
Tel. (217) 782-3300
Tom.Schafer@illinois.gov

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$200,000
FY2007	\$250,000
FY2006	\$250,000
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$900,000

AoA Project Officer: Leslie Swann

Project Abstract:

The Illinois Department of Public Health, in partnership with the Department on Aging, proposes to implement evidence-based disease prevention programs for older adults. The goal is to provide the Chronic Disease Self-Management Program (CDSMP) and the Strong for Life (SFL) exercise program to persons over age 60 through community-level, not-for-profit aging services provider organizations. The objectives are: 1) to begin implementing the CDSMP in three, and the SFL program in one, Planning and Service Area (PSA) as defined by the Older Americans Act, through AAAs; 2) to begin developing the infrastructure and partnerships necessary to effectively embed these programs for the elderly within statewide systems of health and long-term care; 3) to promote and refer to clinical preventive services through these programs; 4) to evaluate the efforts and monitor the fidelity of each program; and 5) to disseminate the results and findings. The expected long-term outcomes will be: potential improvement in the quality of life for older people; reduction of older people's risk of disease, disability and injury; positive lifestyle and behavioral changes for older persons; reduction in the use and cost of health care over time; and the increased availability and accessibility of evidence-based programs at the community-level for older persons.

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3123
Project Title: Iowa Healthy LINKS
Project Period: 09/30/2006 - 05/31/2010

Grantee:

Iowa Department on Aging
Parker Bldg., Suite 2
510 East 12th Street Jessie
Des Moines, IA 50319

Contact:

Kay Corriere
Tel. (515) 725-3330
Email: kay.corriere@iowa.gov

Fiscal Year	Funding Amount
FY2009	\$600,000
FY2008	\$750,000
FY2007	\$750,000
FY2006	\$750,000
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$2,850,000

AoA Project Officer: Leslie Swann

Project Abstract:

The Iowa Department on Aging and Department of Public Health (IDPH) have partnered with the following three Planning Service Areas (PSA): Aging Resources of Central Iowa, Heritage Area Agency on Aging and Hawkeye Valley Area Agency on Aging to implement the Stanford Chronic Disease Self-Management Program (CDSMP) and EnhanceFitness. The initiative will be called the Iowa Healthy Links and its goal is improving the health of older Iowans with chronic diseases and increasing Iowa's capacity to provide evidence-based health promotion programs for older adults. All three areas will participate in program evaluation, creating the benchmarks and measuring the changes in participant's quality of life, health care utilization, chronic disease self-efficacy, fruit and vegetable consumption, physical activity and strength, along with program sustainability, dispersion, and capacity building. The Des Moines University will coordinate program evaluation. Anticipated outcomes include improvement in quality of life measures, health behaviors and a reduction in health care utilization, which will facilitate system development for sustainability. Results from the evaluation will be provided to the Iowa Department of Human Services (state Medicaid agency), Senior Living Coordinating Unit, State Board of Health, State Legislature and private organizations to impact policies and obtain funding for sustaining evidence-based preventive programs. The Iowa Healthy Links will provide a model for implementing evidence-based health promotion programs in other PSA's with other community partners.

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3120

Project Title: Empowering Older Mainers to Take More Control of Their Health

Project Period: 09/30/2006 - 05/31/2010

Grantee:

Maine Department of Health and Human Services
Office of Elder Services
11 State House Station 442 Civic Center Drive
Augusta, ME 04333

Contact:

Mary Walsh
Tel. (207) 287-9207
Email: mary.walsh@maine.gov

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$250,000
FY2007	\$250,000
FY2006	\$250,000
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$950,000

Project Abstract:

The Office of Elder Services (Maine's State Unit on Aging) with the full commitment of the Maine Center of Disease Control and Prevention (the State Health Agency known as the Maine Chronic Disease Control Program (CDCP) is conducting this project with the goal of empowering older people to take more control of their health and reduce their risk of disease and disability. Objectives include: 1) expand access to and delivery of four evidence-based prevention programs; 2) expand and develop a network of volunteers trained to deliver the Matter of Balance/Volunteer Lay Leaders (MOB/VLL) program and the Chronic Disease Self Management Program (CDSMP); 3) develop four new EnhanceFitness sites; 4) expand EnhanceWellness to one new site; and 5) further develop the system of communication among health care providers, community service organizations, aging and disability resource centers, and the aging and long-term care system. It targets older people with chronic conditions, who could improve their health through participation in these programs.

Significant Partners: the Maine CDCP; Area Agencies on Aging; MaineHealth's Partnership for Healthy Aging; Aging and Disability Resource Centers; and community organizations already participating in evidence-based wellness programs. Proposed activities are: 1) cross-train existing MOB/VLL coaches to administer the CDSMP and develop a network of sites at which both programs are co-located and available; and 2) expand EnhanceFitness and EnhanceWellness programs at pilot sites. Outcomes anticipated include increased number of older Mainers who make healthy lifestyle changes; a network of people skilled and available to coach older Mainers in attaining and maintaining a healthy lifestyle; and increased communication and referrals among health care providers, community service organizations, and older adults.

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3125

Project Title: Living Well -Take Charge of Your Health

Project Period: 09/30/2006 - 05/31/2010

Grantee:

Maryland Department of Aging
301 West Preston Street, Suite 1007
Baltimore , MD 21201-2374

Contact:

Sue Vaeth
Tel. (410) 767-1090
svj@ooa.state.md.us

AoA Project Officer: Leslie Swann

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$200,000
FY2007	\$250,000
FY2006	\$250,000
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$900,000

Project Abstract:

The Maryland Department of Aging and its partners, the Department of Health and Mental Hygiene, the Governor's Office of Community Initiatives, Office of Service and Volunteerism, Rural Maryland Council, Towson University, and two health insurance companies will implement this initiative. The goal is to encourage older people to take charge of their health through the Chronic Disease Self-Management Program (CDSMP) in six Planning Service Areas (PSAs), and the Active for Life program in one of those six. The approach is to develop state and local partnerships, including Area Agencies on Aging (AAAs), aging services provider organizations (ASPO), local health departments (LHD), health care providers, faith-based organizations, and other agencies in their jurisdictions to provide the CDSMP in many settings, promoting the program and making it widely available. The objectives are to: 1) enhance capacity to provide the CDSMP through licensing and training; 2) develop new and enhance existing partnerships for broad application of the CDSMP and for sustainability; 3) provide opportunities for 2,661 participants in CDSMP and 75 in Active for Life; 4) develop outreach and referral for potential leaders and participants; 5) evaluate the projects for quality and effectiveness; and 6) disseminate project information nationally and statewide. The expected outcomes include: 1) CDSMP will be available to participants in a variety of settings; 2) health care providers will make referrals to the evidence-based projects (EB); 3) participants will demonstrate outcomes as expected by the interventions; and 4) local partnerships, led by AAAs, ASPOs, and LHDs, will act as mentors to non-participating jurisdictions to enable them to develop EB projects in their areas.

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3137

Project Title: Massachusetts Empowering Older People to Take More Control of Their Health

Project Period: 06/01/2007 - 05/31/2010

Grantee:

Massachusetts Executive Office of Elder Affairs
Policy and Program Development
One Ashburton Place
Boston, MA 02108

Contact:

Sandra Tocman
Tel. (617) 222-7512
Email: Sandra.Tocman@state.ma.us

Fiscal Year	Funding Amount
FY2009	\$250,000
FY2008	\$250,000
FY2007	\$250,000
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$750,000

AoA Project Officer: Leslie Swann

Project Abstract:

The Massachusetts Executive Office of Elder Affairs (Elder Affairs) and its partner, the Department of Public Health Office of Healthy Aging/Health and Disability (MDPH) are implementing under this grant evidence-based prevention programs. The project goal is to develop a sustainable infrastructure within the Commonwealth to implement high-quality evidence-based disease prevention (EBDP) programs that provide the maximum number of at risk older adults and people with disabilities the tools to maintain healthy and active lifestyles. Elder Affairs and MDPH will partner with community-based organizations and provide leadership for the implementation and evaluation of the following EBDP programs in three geographic areas: 1) Stanford University's Chronic Disease Self-Management Program in the Northeast Area; 2) A Matter of Balance in Boston; and 3) Healthy Eating for Successful Living in Older Adults in the South Suburban area. The major objectives are to: 1) build and sustain private/public partnerships at the state and local levels to deliver EBDP programs; 2) create protocols and guidelines for implementation, evaluation, and reporting; 3) provide EBDP programs to reach older adults and people with disabilities; 4) monitor the project's progress, fidelity, and outcomes; and 5) effect statewide and local policy and systems to sustain the project. The expected outcomes are: existing public/private partnerships will expand their capacity to integrate EBDP programs into local and statewide systems; older adults and people with disabilities will report improvements in falls; better strategies for coping with diseases; better food choices; and increased levels of physical activity.

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3135

Project Title: Michigan's Older Adults: On the PATH to Better Health

Project Period: 06/01/2007 - 05/31/2010

Grantee:

Michigan Department of Community Health
Office of Services to the Aging
PO Box 30676
Lansing, MI 48909-8176

Contact:

Sherri C King
Tel. (517) 373-4064
Email: kings1@michigan.gov

Fiscal Year	Funding Amount
FY2009	\$250,000
FY2008	\$200,000
FY2007	\$250,000
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$700,000

AoA Project Officer: Leslie Swann

Project Abstract:

The Michigan Office of Services to the Aging (OSA) and the Michigan Department of Community Health (MDCH) support this grant. The goal is to create a sustainable statewide infrastructure that can facilitate the integration and embedding of evidence-based disease prevention programming into the local aging and public health networks. The objectives are to: expand and enhance the capacity of the existing statewide group, Partners on the PATH (Personal Action Toward Health); form community coalitions to oversee local provision of services; ensure these coalitions have a sustainable business plan; recruit and train program leaders; develop a universal system to use for evaluation and to monitor fidelity; provide follow-up and referral to participants; and disseminate project information and develop a template for other area agencies on aging to recreate. The expected outcomes of this project are: Partners on the PATH will become a line item in the state budget and will be instrumental in making recommendations on state policy concerning chronic disease; local coalitions will have a sustainable marketing plan and oversee classes offered; seniors who participate in classes will reduce their risk of developing chronic diseases; seniors with chronic diseases will adopt better health practices that will improve their quality of life; pre-and-post testing will reflect an increased knowledge in dealing with chronic diseases; and documented fidelity to the programs will be realized.

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3139

Project Title: Minnesota's Evidence-Based Health Promotion Initiative

Project Period: 06/01/2007 - 05/31/2010

Grantee:

Minnesota Department of Human Services

Board on Aging

PO Box 64976

St. Paul, MN 55164-0976

Contact:

Jean Wood

Tel. (651) 431-2563

Email: jean.wood@state.mn.us

Fiscal Year	Funding Amount
FY2009	\$250,000
FY2008	\$200,000
FY2007	\$250,000
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$700,000

AoA Project Officer: Leslie Swann

Project Abstract:

The Minnesota Board on Aging in partnership with the Minnesota Department of Health will work with public and private partners at the state and community levels to build a sustainable, statewide-coordinated evidence-based health promotion initiative. The objectives are to: 1) implement three highly visible, evidence-based health promotion programs: The Chronic Disease Self-Management Program, Matter of Balance, a fall prevention program, and EnhanceFitness, a physical activity program; 2) collaborate with strategic partners who can ensure identification of at-risk individuals and consistent referrals to these programs and who have a stake in the outcomes; 3) refine and expand data and quality assurance systems that can be used by all aging services providers to track participation in these programs and assure fidelity of implementation; and 4) build a business case for these approaches to ensure their long-term sustainability. The expected outcomes of this initiative are: 1) older Minnesotans will have fewer falls and fall-related injuries, maximizing their independence and quality of life; and 2) more older Minnesotans will adopt self-management skills and work with their health care providers to more effectively manage their chronic conditions, contributing to improvement of health status, independence and quality of life.

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3116

Project Title: Empowering Older People To Take More Control of Their Health

Project Period: 09/30/2006 - 05/31/2010

Grantee:

New Jersey Department of Health and Senior Services
PO Box 360
Trenton, NJ 08625-0000

Contact:

Geraldine Mackenzie
Tel. (609) 943-3499
Email: geraldine.mackenzie@doh.state.nj.us

AoA Project Officer: Leslie Swann

Fiscal Year	Funding Amount
FY2009	\$192,300
FY2008	\$192,300
FY2007	\$192,300
FY2006	\$192,300
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$769,200

Project Abstract:

The New Jersey Department of Health and Senior Services (DHSS) proposes to develop statewide capacity for local delivery of low-cost, evidence-based disease prevention programs (EBDPP). The grant will build upon New Jersey's model for healthy aging, which is based upon leadership and coordination within the Area Agency on Aging, program delivery through local community-based providers, and strategic partnerships with public health & other health care providers to assure the quality of health-related activities. Year 1 goal: empower seniors to reduce modifiable risk factors for disease and disability by establishing the infrastructure to effectively deliver the Chronic Disease Self-Management Program (CDSMP) in Atlantic, Cape May and Warren Counties, and the Healthy IDEAS (Identifying Depression, Empowering Activities for Seniors) Program in Essex and Union Counties. Objectives include: 1) establishing local partnerships for service delivery; 2) certifying master trainers and class leaders for CDSMP; 3) developing and delivering training for Healthy IDEAS; 4) implementing programs and integrating them into the counties' service delivery system; and 5) conducting a comprehensive evaluation. In addition, state level intra and inter-departmental partnerships will establish CDSMP in related networks, including Medicaid, Disabilities and Chronic Disease Services. Outcomes will be achieved on three levels: 1) participants will be empowered to better manage their chronic diseases through skill development and enhanced self-confidence; 2) the local service delivery system will have strengthened provider relationships and integrated delivery of EBDPP; and 3) the state will have a more fully developed model to support healthy aging statewide. Target audiences are underserved populations, including African-Americans, Latinos, frail individuals and those with access barriers. Products include: evaluated templates for model replication, reports detailing evaluation outcomes, & written materials distributed electronically via listservs and websites.

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3124

Project Title: Empowering Older New Yorkers To Take More Control of their Health

Project Period: 09/30/2006 - 05/31/2010

Grantee:

New York State Office for the Aging
2 Empire State Plaza
Albany, NY 12223-1251

Contact:

Marcus Harazin
Tel. (518) 473-5705
marcus.harazin@ofa.state.ny.us

AoA Project Officer: Leslie Swann

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$200,000
FY2007	\$250,000
FY2006	\$250,000
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$900,000

Project Abstract:

The New York State Office for the Aging and its partner, the Department of Health, will implement evidence-based health promotion programs with the goal of building the capacity of local service delivery systems in New York State to incorporate and sustain implementation of the Chronic Disease Self- Management Program (CDSMP) and the Active Choices, physical activity program. Objectives are: (1) successfully implement CDSMP and Active Choices programs in three regions and reach 1,800 persons over age 60 over a three year period for CDSMP, and 3,300 persons for Active Choices; (2) ensure fidelity to program protocols, encourage on-going quality improvement and guide systems change at the state and local level, thereby increasing the likelihood of sustainability upon the completion of the project's funding; and (3) disseminate a model for implementation and sustainability of evidence-based programs. Anticipated Outcomes are: (1) improvement in health promotion participation and outcomes for residents over age 60; (2) integration of evidence-based programs into the health promotion offerings of the State and particularly in Point of Entry (POE) and Naturally Occurring Retirement Community Supportive Services Program Development; (3) greater integration of Area Agencies on Aging and County Health Department efforts; and (4) new public/private support for evidence-based health promotion programs.

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3140

Project Title: Empowering Older People to Take More Control of Their Health

Project Period: 06/01/2007 - 05/31/2010

Grantee:

North Carolina Department of Health and Human Services

Division of Aging and Adult Services

2101 Mail Service Center

Raleigh, NC 27699-2101

Contact:

Audrey Edmisten

Tel. (919) 733-0440

Email: audrey.edmisten@ncmail.net

Fiscal Year	Funding Amount
FY2009	\$149,380
FY2008	\$149,380
FY2007	\$149,380
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$448,140

AoA Project Officer: Leslie Swann

Project Abstract:

The North Carolina Division of Aging and Adult Services and the Division of Public Health are fully committed to the goal of mobilizing a statewide campaign to implement and sustain the Stanford University Chronic Disease Self-Management Program (CDSMP) to reduce the risk of disease and disability among seniors (outcome). The promised permanent full-time position to coordinate evidence-based health promotion symbolizes this strong commitment. The objectives are: to train 3564 participants in three geographic regions and to target low-income, racial/ethnic minority, and/or rural older adults; (2) to work with at least 3 different target settings and delivery agents in each of the regions to deliver the CDSMP; (3) to assure that all sites deliver the program with fidelity; (4) to determine the extent to which participants benefit across race/ethnicity, poverty level, gender, age or geographic location; (5) to create a statewide infrastructure for ongoing sustainability and quality assurance; and (6) to evaluate the economic impact of the CDSMP.

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3119

Project Title: Ohio's Evidence-Based Prevention Program Initiatives

Project Period: 09/30/2006 - 05/31/2010

Grantee:

Ohio Department of Aging
50 W. Broad Street 9th Floor
Columbus, OH 43215-3363

Contact:

Marcus J Molea
Tel. (614)752-9167
mmolea@age.state.oh.us

AoA Project Officer: Leslie Swann

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$200,000
FY2007	\$250,000
FY2006	\$250,000
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$900,000

Project Abstract:

The Ohio Departments of Aging (ODA) and Health (ODH), AAAs and community-based health care and aging service organizations are working to build a collaborative infrastructure aimed at improving the health of older Ohioans by implementing evidence-based prevention programs at the local level. We are proposing to implement and evaluate three different interventions focusing on Chronic Disease Self-Care, Physical Activity, and Fall Prevention in multiple regions of the state. In Chronic Disease Self-Care, the Stanford Chronic Disease Self-management Program (CDSMP) will be extended to four regions of Ohio. Over the three year period, we will conduct 113 CDSMP courses, reaching 1165 older adults. Our Physical Activity intervention intends to sustain and expand the Active Living Every Day Program (a.k.a. Active for Life) in Southeastern Ohio. Over the three year period, we will conduct 15 Active Living Every Day courses, reaching 225 older adults. The Fall Prevention intervention will offer A Matter of Balance/ Volunteer Lay Leader program in Cuyahoga County. Over the three year period we will conduct 56 Matter of Balance courses, reaching 420 older adults. Six regional coalitions have joined ODA and ODH to implement these interventions, including Cleveland (Planning and Service Area - PSA 10A), Akron (PSA 10B), Cincinnati (PSA 1), Columbus (PSA 6), Toledo (PSA 4) and Southeastern Appalachian Ohio (PSA 8).

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3113

Project Title: Living Longer, Living Stronger: The Oklahoma Project

Project Period: 09/30/2006 - 05/31/2010

Grantee:

Oklahoma Department of Human Services
Aging Services Division
2400 North Lincoln Blvd. State Capitol Complex - Sequoyah
Building
Oklahoma City, OK 73125

Contact:

Zach Root
Tel. (405) 521-2907
zach.root@okdhs.org

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$200,000
FY2007	\$250,000
FY2006	\$250,000
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$900,000

AoA Project Officer: Leslie Swann

Project Abstract:

The Oklahoma Department of Human Services Aging Services Division, in partnership with the State Department of Health, will develop and implement the Living Longer, Living Stronger project for persons 60 years and older in four rural regions. The partnership includes AAAs, aging services nonprofit providers, the Chickasaw Nation, and others within the collaborative network. The goal of the project is to increase the quality of life and decrease the complications of arthritis, heart disease, stroke, and obesity among persons residing in Oklahoma by providing the EnhanceFitness and Chronic Disease Self Management Programs. The project objectives are to: 1) develop and sustain quality implementation of two evidence-based health prevention programs for individuals 60 years of age and above; 2) improve collaboration in providing services among health, public health, and aging services network agencies at the state and local level; and 3) evaluate the program, document activities, and disseminate the results. Project outcomes are to: 1) provide evidence-based health prevention programs to 2,800 individuals over 60; 2) develop over 100 permanent program sites over three years; 3) improve health outcomes among 80% of participants; and 4) sustain the program once federal funding ends. The Oklahoma Project will produce an interagency advisory committee; a final report; marketing materials; articles for publication; data reflecting participants in Oklahoma; models for rural and tribal regions; and abstracts and workshops for national conferences.

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3115

Project Title: Evidence-Based Prevention Programs for Older Adults in Oregon

Project Period: 09/30/2006 - 05/31/2010

Grantee:

Oregon Department of Human Services
Seniors and People with Disabilities
676 Church Street
Salem, OR 97301-1076

Contact:

Elaine Young
Tel. (503) 373-1726
elaine.young@state.or.us

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$250,000
FY2007	\$250,000
FY2006	\$250,000
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$950,000

Project Officer: Leslie Swann

Project Abstract:

The Oregon Department of Human Services offices of Seniors and People with Disabilities and Health Promotion, and Chronic Disease Prevention are implementing an evidence-based (EB) disease prevention initiative with the goal of promoting the health and independence of community-living older adults in four diverse areas in Oregon. The interventions: Tai Chi and the Chronic Disease Self-Management Program will promote active self-management of chronic conditions, promote physical activity, and reduce falls. The objectives are to: 1) reach at-risk seniors with EB programs through new and expanded partnerships between aging, health, private, and public agencies; 2) maintain fidelity to the design and research outcomes associated with the selected interventions; 3) increase awareness and use of EB health promotion programs focused on older adults; and 4) develop systems that can be used in sustaining, replicating, and expanding the use of such programs in Oregon. The anticipated outcomes are: new and expanded community partnering to offer EB to at risk older adults; increased participation by high risk older adults in EB programs to impact chronic disease self-management, physical activity, and falls prevention; and expansion of the three projects to additional counties, as a result of dissemination efforts. Products: final report, including data on participation & reach, and systems development; articles that may be written about the project; and logic models for implementation of each program, as well as abstracts for any conference presentations on the project.

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3118

Project Title: Implementation of Evidence-Based Intervention Programs Statewide

Project Period: 09/30/2006 - 05/31/2010

Grantee:

South Carolina Lieutenant Governor's Office on Aging
1301 Main Street, Suite 200
Columbia, SC 29201

Contact:

Terri Whirrett
Tel. (803)734-9908
Email: whirrett@aging.sc.gov

AoA Project Officer: Leslie Swann

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$200,000
FY2007	\$250,000
FY2006	\$250,000
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$900,000

Project Abstract:

The South Carolina Lieutenant Governor's Office on Aging and its partner, the Department of Health and Environmental Control will continue to provide proven prevention programs with the following goals and objectives: Goal 1) Increase the quality and years of life for older adults with chronic diseases or fear of falling. The objectives for goal one are to: 1) expand the Chronic Disease Self-Management Program (CDSMP) statewide; 2) implement A Matter of Balance fall prevention program (MOB) in two regions; 3) train additional Group Leaders and Master Trainers; and 4) expand health promotion strategies and materials to reach diverse groups, including underserved populations; and 5) continue to evaluate the reach, fidelity, and impact of the programs. Goal 2) Maintain and expand the infrastructure of partnerships to embed these programs in state health and long-term care systems. The objectives for goal two are to: 1) strengthen and expand the local partnership base; 2) provide leadership, consultation, and ongoing support to local partners; 3) sustain and expand the commitment of funds and resources from public and private sectors; and 4) strengthen and expand the SC Partnership for Healthy Aging. Participant Outcomes: CDSMP participants will report increased self-confidence, improved health status, and increased self-management behaviors. MOB participants will demonstrate a reduced fear of falling and increased mobility. System Outcomes: increased number and reach of evidence-based prevention programs for older adults in the state, and reductions in health care utilization and costs.

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3114**Project Title: Texas Healthy Lifestyles****Project Period: 09/30/2006 - 05/31/2010****Grantee:**

Texas Department of Aging and Disability Services

Policy Analysis and Support- Mail Code W-578

701 W. 51st St.

Austin, TX 78751

Contact:

Jeffrey Kaufmann

Tel. (512) 438-5471

Email: jeffrey.kaufmann@dads.state.tx.us

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$200,000
FY2007	\$250,000
FY2006	\$250,000
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$900,000

AoA Project Officer: Leslies Swann

Project Abstract:

The State of Texas, through the Department of Aging and Disability Services and the Department of State Health Services, under the umbrella of "Aging Texas Well," (ATW) and in cooperation with the Bexar Area Agency on Aging (AAA), the Brazos Valley AAA and Neighborhood Centers Inc., propose to expand regional public/private evidence-based health promotion to help seniors take control of their lives and reduce their risk of disease and disability. The goal is to create a focal point at the state level for evidence-based programs under the Aging Texas Well Initiative and expand the scope of these programs through the faith-based community, in rural areas, and non-traditional partnerships. The planned interventions are the Chronic Disease Self-Management Program, the Matter of Balance fall prevention program, and EnhanceFitness. The objectives are: (1) to develop a foundation of knowledge of the risks associated with chronic disease and the benefits of a healthier lifestyle; (2) to help older persons learn to take responsibility for day to-day self management of their disease; (3) to increase awareness of local resources for a healthier lifestyle; (4) to reduce the burden of chronic illness across the participating regions of Texas; (5) to incorporate a more comprehensive approach to chronic disease management as part of ATW; and (6) to disseminate project information at the conclusion of the grant term. The outcomes will be: improved self-efficacy (for chronic disease management), improved self-reported health status and symptom management, improved health behaviors, reduced utilization of healthcare resources, and stronger community resources to support non-medical chronic disease management.

Program: Evidence Based Health and Disease Prevention

Grant Number: 90AM3111
Project Title: Living Well in Wisconsin
Project Period: 09/30/2006 - 05/31/2010

Grantee:

Wisconsin Department of Health Services
Disability and Elder Services
1 West Wilson Street PO Box 7850
Madison, WI 53708-7850

Contact:

Gail Schwersenska
Tel. (608) 266-7803
Email: SchweGA@dhfs.state.wi.us

AoA Project Officer

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$250,000
FY2007	\$250,000
FY2006	\$250,000
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$950,000

Project Abstract:

The Wisconsin Department of Health Service's Divisions of Disability and Elder Services and Public Health (Arthritis Program, Diabetes Prevention and Control Program, and Injury Prevention Program), in collaboration with four Area Agencies on Aging (AAAs), local county/tribal aging agencies, public health departments, health care providers, and the Wisconsin Medical Society, are collaborating to accomplish the following goals and objectives. The primary goal is to develop state infrastructure to support evidence-based prevention programs that feature the widespread availability of Chronic Disease Self-Management (CDSMP) and Fall Prevention (Stepping On) workshops. These sessions will empower adults 60 years and older to carry out healthy behaviors that reduce the risk for chronic conditions, improve self-management of diseases and conditions, reduce risk and fear of falls, and increase quality of life. Objectives are to: 1) promote self-management of chronic conditions through the CDSMP by building and enhancing the existing infrastructure; 2) develop and provide culturally competent CDSMP for Hispanic and Native American populations; 3) implement Stepping On in at least one planning service area; 4) evaluate program infrastructure, and monitor workshop fidelity; and 5) design a network to increase program awareness, and disseminate material. Expected outcomes are: 1) 116 additional active trainers, health professionals and lay leaders; and, 2) an additional 1,700 older persons will attend CDSMP sessions and 560 older persons will attend Stepping On sessions.

Program: Planning for a National Evaluation of Evidence-Based Programs

Grant Number: 90OP0001

Project Title: Planning for a Nationwide Evaluation of Evidence-Based Programs for Seniors

Project Period: 09/30/2008 - 06/30/2011

Grantee:

The Texas A&M University System HSC Research Foundation
Social and Behavioral Health
400 Harvey Mitchell Parkway South, Suite 100
College Station, TX 77845

Contact:

Marcia Ory
Tel. (979) 458-1373
Email: mory@srph.tamhsc.edu

Fiscal Year	Funding Amount
FY2009	\$1,050,000
FY2008	\$600,000
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$1,650,000

AoA Project Officer: Jane Tilly

Project Abstract:

The Texas A&M Health Science Center School of Rural Public Health, with support from the Centers for Disease Control's Prevention Research Center-Healthy Aging Research Network, will develop a comprehensive plan for a nationwide evaluation of evidence-based programs (EBP) for seniors. The four major objectives are: 1) to assess the current state of knowledge about EBP practice and evaluation; 2) to identify strengths and gaps in reaching aging populations, delivering EBP services, and building training and evaluation capacity; 3) to recommend a nationwide evaluation plan, specifying design, measurement, desired outcomes, and other critical elements; and 4) to indicate key players/areas of expertise needed to conduct the proposed evaluation plan. The primary outcome will be a recommended plan to evaluate EBPs for older adults nationwide, in collaboration with the National Association of State Units on Aging, National Association of Area Agencies on Aging, and aging services provider organizations. Secondary outcomes are to improve the implementation and delivery of EBPs in terms of reach and adoption, treatment fidelity, cost-effectiveness, and sustainability, ultimately leading to the enhancement of seniors' health and well-being. In addition to summary briefing reports and scholarly publications, specific products include a: research update, plan for online evaluator training modules, guidebook for applying cost-effectiveness methodology, and compendium of best practices. The intent of the project is to mobilize key stakeholders in synergistic partnership to help define and facilitate implementation of a nationwide evaluation effort developed with input from the aging services network, public health arena, and health care sector.

Program: Performance Outcomes Measurement Projects (POMP)

Grant Number: 90NG0007

Project Title: Arizona Next Generation: Performance Outcome Measurement Project

Project Period: 09/30/2008 - 07/31/2010

Grantee:

Arizona Department of Economic Security
Independent Living Support Unit
1789 W. Jefferson, Site Code 950A
Phoenix, AZ 85007

Contact:

Melanie Starns
Tel. (602) 542-4446
Email: mstarns@azdes.gov

Fiscal Year	Funding Amount
FY2009	\$57,904
FY2008	\$52,224
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$110,128

AoA Project Officer: Cynthia Bauer

Project Abstract:

This project, the first phase of the Next Generation: Performance Outcome Measurement Project (POMP), is developmental and will encompass 1) the development of the "POMP TO GO" toolkit; 2) the development of longitudinal performance measurement surveys; 3) the development of a methodology to cross-validate the generic nursing home predictor model being developed under Advanced POMP; and 4) the development of a plan to assess the nursing home predictive value of key performance measure variables in earlier POMP surveys. Arizona is assuming a leadership role for the development of longitudinal surveys. The overall outcome for the Next Generation: POMP projects is enhanced performance measurement capacity throughout the Aging Network. The specific objectives for this project are noted above.

Program: Performance Outcomes Measurement Projects (POMP)

Grant Number: 90NG0001

Project Title: Florida Next Generation: Performance Outcome Measurement Project

Project Period: 09/30/2008 - 07/31/2010

Grantee:

Florida Department of Elder Affairs
4040 Esplanade Way, Suite 315
Tallahassee, FL 32399-7000

Contact:

Jay Breeze
Tel. (850) 414-2338
Email: Breezej@elderaffairs.org

AoA Project Officer: Cynthia Bauer

Fiscal Year	Funding Amount
FY2009	\$59,942
FY2008	\$59,942
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$119,884

Project Abstract:

This project, the first phase of the Next Generation: Performance Outcome Measurement Project (POMP), is developmental. Its objectives are: 1) the development of the "POMP TO GO" toolkit; 2) the development of longitudinal performance measurement surveys; 3) the development of a methodology to cross-validate the nursing home predictor model being developed under Advanced POMP; and 4) the development of a plan to assess the nursing home predictive value of performance measurement variables included in earlier POMP surveys. Florida will be assuming a leadership role in developing a plan to assess the predictive value of performance measures identified in earlier POMP surveys. The overall outcome for the Next Generation: POMP project is enhanced performance measurement capacity throughout the Aging Network.

Program: Performance Outcomes Measurement Projects (POMP)

Grant Number: 90NG0006

Project Title: Next Generation: Performance Outcome Measurement Project (POMP)

Project Period: 09/30/2008 - 07/31/2010

Grantee:

Georgia Department of Human Resources
Human Resources
2 Peachtree Street, N.W., Suite 9-398
Atlanta, GA 30303-3142

Contact:

Elaine Popham
Tel. (912) 449-4996
Email: mepopham@dhr.state.ga.us

Fiscal Year	Funding Amount
FY2009	\$27,651
FY2008	\$27,651
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$55,302

AoA Project Officer: Cynthia Bauer

Project Abstract:

This project, the first phase of the Next Generation: Performance Outcome Measurement (POMP), is developmental. Its objectives include: 1) the development of the "POMP TO GO" toolkit; 2) the development of longitudinal performance measurement survey instruments; 3) the development of a methodology to cross-validate the nursing home predictor model under development in Advanced POMP; and 4) the development of a plan to identify nursing home predictive value of performance measurement variables included in earlier POMP surveys. Georgia is assuming a leadership role in the development of the "POMP TO GO" toolkit. The overall outcome for Next Generation POMP is enhanced Performance measurement capacity throughout the Aging Network.

Program: Performance Outcomes Measurement Projects (POMP)

Grant Number: 90NG0003

Project Title: Massachusetts Next Generation Performance Outcome Measurement Project (POMP)

Project Period: 09/30/2008 - 07/31/2010

Grantee:

Massachusetts Executive Office of Elder Affairs
One Ashburton Place, 5th Floor
Boston, MA 02108

Contact:

Ruth Palombo
Tel. (617) 222-7512
Email: Ruth.Palombo@state.ma.us

AoA Project Officer: Cynthia Bauer

Fiscal Year	Funding Amount
FY2009	\$59,975
FY2008	\$59,975
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$119,950

Project Abstract:

This project, the first phase of the Next Generation: Performance Outcome Measurement Project (POMP), is developmental. Its objectives include: 1) the development of the "POMP TO GO" toolkit; 2) the development of longitudinal performance measurement survey instruments; 3) the development of a methodology to cross-validate the nursing home predictor model being developed under Advanced POMP; and 4) the development of a strategy to assess the nursing home predictive value of key performance measurement variables from earlier POMP surveys. Massachusetts has assumed a leadership role for the development of "POMP TO GO." The overall outcome for the Next Generation POMP project is enhanced performance measurement capacity throughout the Aging Network.

Program: Performance Outcomes Measurement Projects (POMP)

Grant Number: 90NG0004

Project Title: Next Generation: Performance Outcome Measurement Project

Project Period: 09/30/2008 - 07/31/2010

Grantee:

New York State Office for the Aging
2 Empire State Plaza
Albany, NY 12223-1251

Contact:

I-Hsin Wu
Tel. (518) 486-2730
Email: i_wu@ofa.state.ny.us

AoA Project Officer: Cynthia Bauer

Fiscal Year	Funding Amount
FY2009	\$60,000
FY2008	\$60,000
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$120,000

Project Abstract:

This project, the first phase of the Next Generation: Performance Outcome Measurement Project (POMP), is developmental. Its objectives include: 1) the development of the "POMP TO GO" toolkit; 2) the development of longitudinal performance measurement survey instruments; 3) the development of a methodology to cross-validate the nursing home predictor model under development in Advanced POMP; and 4) the development of a strategy to assess the nursing home predictive value of key performance measurement variables of earlier POMP surveys. New York will be assuming a leadership role for developing a methodology to cross-validate the nursing home predictor model developed under Advanced POMP. The overall outcome for the Next Generation: POMP project is enhanced performance measurement capacity throughout the Aging Network.

Program: Performance Outcomes Measurement Projects (POMP)

Grant Number: 90NG0002

Project Title: Next Generation: Performance Outcome Measures (POMP)

Project Period: 09/30/2008 - 07/31/2010

Grantee:

North Carolina Department of Health and Human Services
Division of Aging and Adult Services
2001 Mail Service Center
Raleigh, NC 27699-2001

Contact:

Phyllis Bridgeman
Tel. (919) 733-0440
Email: phyllis.bridgeman@ncmail.net

Fiscal Year	Funding Amount
FY2009	\$60,000
FY2008	\$60,000
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$120,000

AoA Project Officer: Cynthia Bauer

Project Abstract:

This project, the first phase of the Next Generation: Performance Outcome Measurement Project (POMP), is developmental. The objectives are: 1) the development of the "POMP TO GO" toolkit; 2) the development of longitudinal performance measurement survey instruments; 3) the development of a methodology to cross-validate the nursing home predictor model developed under Advanced POMP; and 4) the development of a plan to assess the nursing home predictive value of key performance measurement variables included in earlier POMP surveys. North Carolina is assuming a leadership role in the development of longitudinal performance measurement instruments. The overall outcome for the Next Generation POMP project is enhanced performance measurement capacity throughout the Aging Network.

Program: Performance Outcomes Measurement Projects (POMP)

Grant Number: 90NG0005

Project Title: Ohio's Next Generation POMP

Project Period: 09/30/2008 - 07/31/2010

Grantee:

Ohio Department of Aging
50 W. Broad Street 9th Floor
Columbus , OH 43215

Contact:

Robert Lucas
Tel. (614) 728-9133
Email: rlucas@age.state.oh.us

AoA Project Officer: Cynthia Bauer

Fiscal Year	Funding Amount
FY2009	\$60,000
FY2008	\$60,000
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$120,000

Project Abstract:

This project, the first phase of the Next Generation: Performance Outcome Measurement Project (POMP), is developmental. The objectives encompass: 1) the development of the "POMP TO GO" toolkit; 2) the development of longitudinal performance measurement surveys; 3) the development of a methodology to cross-validate the generic nursing home predictor model being developed under Advanced POMP; and 4) the development of a plan to assess the nursing home predictive value of key performance measure variables in earlier POMP surveys. The overall outcome for the Next Generation: POMP projects is enhanced performance measurement capacity throughout the Aging Network.

Program: Community Innovations - Aging in Place

Grant Number: 90AP2651

Project Title: Alaska Native Aging in Place Project

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Mt. Sanford Tribal Consortium
P.O. Box 357
Gakona, AK 99586

Contact:

Evelyn Beeter
Tel. (907) 822-5399 x26
Email: ebeeter@mstc.org

AoA Project Officer: Greg Case

Fiscal Year	Funding Amount
FY2009	\$274,308
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$274,308

Project Abstract:

In collaboration with the Alaska Native Tribal Health Consortium, University of Alaska and regional community college, State Senior and Disability Services and regional providers this project proposes the development of an Aging in Place program in two rural villages that will serve as a model for developing similar programs in other villages in Alaska. The goal of this three year demonstration project is to pilot an Aging in Place program in two rural Alaska Native villages to develop a cost effective, village based model that enables Native Elders to remain in their homes and villages during their remaining years of life. The objectives are: 1) Collaborate with strategic partners to develop a village based program, 2) Implement and evaluate services; 3) Disseminate process and outcome data and lessons learned to provide a model that can be adapted by other rural villages. The expected outcome is that the documentation of the project will provide an informative model and be of assistance to other Tribes in developing village based programs. Products include reports detailing evaluations of client services, and program development activities and outcomes and; a website that disseminates information and assistance to benefit rural Tribes in developing village based programs.

Program: Community Innovations - Aging in Place

Grant Number: 90AP2650

Project Title: Lesbian, Gay, Bi-Sexual and Transgender Aging in Place Initiative

Project Period: 09/30/2009 - 09/29/2012

Grantee:

The Los Angeles Gay and Lesbian Community Services Center
Seniors Services
1625 N Schrader Boulevard
Los Angeles, CA 90028-6213

Contact:

Karen O'Brien
Tel. (323)993-7634
Email: kobrien@lagaycenter.org

AoA Project Officer: Greg Case

Fiscal Year	Funding Amount
FY2009	\$380,139
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$380,139

Project Abstract:

The Los Angeles Gay & Lesbian Center's Seniors Services Department seeks funding for a three-year lesbian, gay, bisexual and transgender (LGBT) Aging in Place Initiative, a unique intervention providing LGBT seniors with targeted support services, as well as training for service providers that assist area seniors as they age in place. The overarching goal of the project is to ensure that LGBT older adults in Los Angeles are treated with dignity and respect as they access a comprehensive and coordinated continuum of aging-in-place support services that target LGBT seniors. The objectives are: 1) provide social/recreational programming, support services, and educational and intergenerational opportunities that assist LGBT older adults in building community and improving social networks, thereby decreasing isolation and invisibility; 2) provide short-term case management services, offering LGBT seniors individual support and assistance in times of need and crisis; and 3) train local health and human service agencies and providers to ensure LGBT older adults receive quality care in mainstream institutions. The expected outcomes of this pioneering intervention are: increase socialization among and between LGBT older adults and provide LGBT seniors with greater access to LGBT-targeted services; establish a central data bank for LGBT-friendly resources and become a resource clearinghouse; LGBT seniors will have greater access to resources that are LGBT-friendly; and increase the knowledge and awareness of LGBT senior issues and needs among mainstream social service providers. The products of this project are: evaluation data that will be useful for local efforts to better serve this population; a replicable model with project best practices for serving LGBT seniors, as well as a training curriculum, that will be useful to various programs throughout the state and country.

Program: Community Innovations - Aging in Place

Grant Number: 90AP2660

Project Title: Catholic Charities Older Adult Outreach and Engagement Project

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Catholic Charities Diocese of Stockton

Mother Lode Senior Services

1106 North El Dorado Street

Stockton, CA 95202

Contact:

Kathi Toepel

Tel. (209) 532-8448

Email: ktoepel@ccstockton.org

Fiscal Year	Funding Amount
FY2009	\$271,708
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$271,708

AoA Project Officer: Greg Case

Project Abstract:

Catholic Charities - Diocese of Stockton proposes a three-year Older Adult Outreach and Engagement Project in collaboration with Tuolumne and Calaveras County's social service agencies, the Area Agency on Aging, and community organizations supporting the needs of older adults. The approach is to expand the current Older Adult Outreach and Engagement Program by adding new services and strengthening existing ones. The primary goal of the project is to provide a comprehensive, community-coordinated case management system that is responsive and addresses the diverse needs of older adults residing in rural area, enabling more elderly residents to safely age in place, continue to live independently in their community while retaining the dignity and respect they have earned. Objectives include: 1) increase assessment and intervention services which address both physical and psychosocial needs; 2) establish a senior home sharing program; 3) improve both physical and mental activity levels among elderly clients by strengthening already existing senior volunteer programs and creating a partnership between teen/young adults and seniors. The expected outcomes are that senior citizens can maintain an important level of independence enabling self-determination and increasing the level dignity necessary for a higher quality of life. The Senior Home Sharing program will expand seniors' housing options well beyond placement in long-term care facilities. Pre- and post-evaluations will be conducted with participants to accurately document baseline needs, challenges and successes. Quarterly participant evaluations will reflect positive results from the expanded range of coordinated services. Deliverable products will include a final report with statistically supported findings. Recommendations which delineate methods for replicating successful project results will be included in a publishable report.

Program: Community Innovations - Aging in Place

Grant Number: 90AP2664

Project Title: Building A Lifelong Community in South Cobb County

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Atlanta Regional Commission
Community Services Department
40 Courtland Street, N.E.
Atlanta, Ga 30303

Contact:

Cathie Berger
Tel. (404) 463-3235
Email: cberger@atlantaregional.com

Fiscal Year	Funding Amount
FY2009	\$265,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$265,000

AoA Project Officer: Greg Case

Project Abstract:

The Atlanta Regional Commission, the designated Area Agency on Aging for the ten county Atlanta region, proposes a community capacity building project for aging in place to be implemented with support from Cobb County Senior Services and in collaboration with the Jewish Federation of Greater Atlanta, Visiting Nurse Health System, and other community partners. The goal of Building Lifelong Communities in South Cobb County is to build the capacity of a local community in becoming a Lifelong Community where individuals of all ages can live throughout their lifetime through comprehensive planning, design, programming and community involvement. The objectives are: (1) to improve the design of the built environment to promote connectivity, retail and services, and housing stock needed to age in place. (2) to implement the NORC (Naturally Occurring Retirement Community) Model to enhance the system of long term services and supports that wrap around the built environment, and (3) to conduct outreach to involve and train residents to advocate for their own needs in the long range process of developing a Lifelong Community. Anticipated outcomes are: (1) increased awareness of Lifelong Community Principles among community leaders, (2) improved health outcomes for frail elders, (3) greater resident access to services and supports that facilitate aging in place, and (4) increased civic engagement among older adults in the community. The deliverables are: (1) increased connectivity, retail and services, and housing stock for older residents (2) cross-training and cross-referral protocols among local service providers; (3) the development of the South Cobb NORC, and (4) a model program that can be replicated regionally and statewide.

Program: Community Innovations - Aging in Place

Grant Number: 90AP2661

Project Title: Howard County Community Innovations for Aging in Place Project

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Coordinating Center for Home and Community Care, Inc.
Corporate Development
8258 Veterans Highway Suite 13
Millersville, MD 21108

Contact:

Karen-Ann Lichtenstein
Tel. (410) 987-1048
kalichtenstein@coordinatingcenter.org

AoA Project Officer: Greg Case

Fiscal Year	Funding Amount
FY2009	\$441,290
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$441,290

Project Abstract:

The Coordinating Center for Home and Community Care proposes a three year Community Innovations for Aging in Place project in collaboration with the Howard County Aging and Disability Resource Center (ADRC). The approach integrates innovative case management expertise with existing community-based services to sustain independence of older individuals. Actualizing aging in place principles, the project goal is to establish a partnership between an experienced case management entity and a local ADRC creating a model for supporting elderly individuals with specialized health concerns to age in their own homes or sites of their choice and avoid costly re-hospitalizations and inappropriate facility placement. Objectives of the project are to: 1) Provide outreach to identify individuals living in a Naturally Occurring Retirement Community (NORC)/surrounding area and in danger of spending down to Medicaid and nursing home placement; 2) Work with Howard County General Hospital to implement a comprehensive discharge plan for participants that includes follow-up community-based case management; 3) Develop comprehensive community living plans that encompass the medical, social, educational and recreational supports individuals need to age in place, honoring the individual's strengths and choices; 4) Provide on-going case management ensuring that as the individual's needs change they have access to needed care and community supports including community housing alternatives; and 5) Establish a Community Development Council, comprised primarily of participants. Expected outcomes include: hospital readmissions will be significantly reduced; greater use of community-based services will be realized; individuals will remain in the community longer, and a replicable model of comprehensive care coordination will be implemented. Products include: a final report to include a case management replication model, a refined needs assessment, and a plan for sustainability.

Program: Community Innovations - Aging in Place

Grant Number: 90AP2654

Project Title: Services to Help At-Risk Elders Age in Place (SHARE)

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Boston Medical Center
Elders Living at Home
One Boston Medical Center Place
Boston, MA 02118

Contact:

Eileen O'Brien
Tel. (617) 638-6148
Email: eileenm.obrien@bmc.org

AoA Project Officer: Greg Case

Fiscal Year	Funding Amount
FY2009	\$288,131
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$288,131

Project Abstract:

The Boston Medical Center's Elders Living at Home Program (ELAHP) proposes to provide and assess comprehensive services allowing a minimum of 40 low-income, formerly homeless older adults who are at risk of recurring homelessness to remain in public housing, with maximum independence, improved health and healthcare, and meaningful activities and relationships. The approach is to provide comprehensive, individualized, ongoing case management targeted to the specific needs of formerly homeless older adults. The goal of the project is to implement and evaluate an intervention to assist formerly homeless older adults to age in place. The objectives are: 1) to build a support network that is accessible and appropriate for formerly homeless older adults; 2) to help these older adults build on their individual abilities, interests, and living skills to achieve the highest possible level of self-determination; and 3) to document and disseminate findings from this intervention that can be used to advance services and policies for vulnerable, underserved older adults. The expected outcomes of this project are: 1) 95% of older adults will remain in their homes; 2) 90% of older adults will increase independence, as measured by diminishing reliance on services; and 3) 80% of older adults will maintain or improve their health status; 80% will improve socialization. The products from this project are: data on intensive, individualized stabilization services; case studies on both successful and unsuccessful older adults; and a document on findings that will be shared with advocates for older adults and used to make public policy recommendations at the national, state, and local level.

Program: Community Innovations - Aging in Place

Grant Number: 90AP2655

Project Title: Caring Communities Resource Centers

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Catholic Charities of Kansas City-St. Joseph, Inc.

Senior Care Services

1112 Broadway

Kansas City, MO 64105

Contact:

Michael W Halterman

Tel. (816) 221-4377 x338

Email: mhalterman@ccharities.com

Fiscal Year	Funding Amount
FY2009	\$317,631
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$317,631

AoA Project Officer: Greg Case

Project Abstract:

Catholic Charities of Kansas City-St. Joseph proposes implementing Caring Communities Resource Centers for three years in collaboration with senior centers and community partners of health and aging expertise. The approach takes health care assistance, social workers, chronic disease education and related health activities into senior neighborhood settings. The goal is to enhance older adults' ability to live independently and increase healthy behaviors through localized access to a continuum of health and social services focused on seniors and their caregivers supporting quality of life while aging in place. The objectives include: 1) services customized to needs of older adults in low-income, urban and rural neighborhoods; 2) outreach activities for awareness of the comprehensive scope of services; 3) intake and health screenings to determine health conditions and facilitate care plans for better management; 4) intervention, case management, and referrals to health providers; 5) chronic disease management workshops and health literacy; 6) mental health services; 7) assisting family caregivers to identify their own needs; 8) providing resources to address older adult/caregiver circumstances; and 9) respite services. The expected outcomes are: 1) older adults demonstrate improvement in healthy aging behaviors and ability to remain independent; 2) participants engage in health literacy and screenings; 3) older adults reduce reliance on emergency rooms and preventable hospitalization; 4) older adults demonstrate better disease self-management; 5) seniors report a greater sense of well-being; 6) caregivers demonstrate an increased ability to provide care; and 7) older adults report improvement when caregivers share in services. The products are evaluation reports, electronic and media articles for publication, and a new replicable model of service.

Grant Number: 90AP2659
Project Title: Seniors Count Coordination Initiative
Project Period: 09/30/2009 - 09/29/2012

Grantee:

Easter Seals New Hampshire, Inc.
 Seniors Count
 555 Auburn Street
 Manchester, NH 03103

Contact:

Elin Treanor
 Tel. (603) 621-3462
 Email: etreanor@eastersealsnh.org

Fiscal Year	Funding Amount
FY2009	\$307,521
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$307,521

AoA Project Officer: Greg Case

Project Abstract:

Easter Seals New Hampshire and Seniors Count propose a three year Seniors Count Coordination Initiative in collaboration with the Catholic Medical Center, Elliot Senior Health Center, Dartmouth-Hitchcock, the Bureau of Elderly & Adult Services, Manchester Department of Public Health, and the Aging and Disability Resource Center. The overall goal of this initiative is to create and implement a replicable person-centered model that enhances coordination between medical services, community living/social services, and caregiver support for frail seniors in the Manchester service area. As part of this initiative, the Project Workgroup and Advisory Committee's objectives will be to 1. develop the infrastructure and tools needed to make the model successful; 2. hire and train staff; 3. implement the initiative; 4. evaluate the effectiveness of the initiative; and 5. disseminate project information. The expected outcomes of the project are: seniors and caregivers will indicate satisfaction with the initiative; seniors and caregivers will agree that the program helped to prolong the senior's ability to age in place; seniors will experience a decrease in revolving-door hospitalization and emergency room visits; and caregivers will indicate that the initiative decreased their stress level and possibility of burnout. The products from this project are: a final report, including evaluation results; a website; articles for publication; an annual symposium; and presentations at national venues.

Program: AP - Community Innovations - Aging in Place

Grant Number: 90AP2658

Project Title: Jewish Family Service of New Mexico's CIAIP Aging In Place Project

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Jewish Family Service of Greater Albuquerque
5520 Wyoming Blvd. NE Suite 200
Albuquerque, NM 87109

Contact:

Michael Gemme
Tel. (505) 348-4503
Email: Michael@jfsnm.org

AoA Project Officer: Greg Case

Fiscal Year	Funding Amount
FY2009	\$338,575
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$338,575

Project Abstract:

Jewish Family Service New Mexico (JFS) proposes a three-year Community Innovations for Aging in Place (CIAIP) project in collaboration with the New Mexico Aging and Long Term Services Department, the Area Agency on Aging and Indian Area Agencies on Aging (AAAs), New Mexico Department of Health (DoH), Fort Sumner Community Development Corporation, and other service providers. The goal of the project is to implement a culturally diverse, innovative, and cost-effective aging in place program for the delivery and coordination of community-based health and social services in Native American, rural, urban, and suburban communities that supports seniors and their caregivers. The objectives are: 1) develop and maintain collaborative partnerships with housing facilities, for and not-for-profit organizations, and local, state, and tribal government agencies; 2) develop Partners Advisory Groups (PAGs); 3) empower participants to engage in volunteerism; 4) expand the project to include HUD-based housing and a Native American pueblo; 5) expand wellness interventions that support aging in place; 6) provide transportation activities; 7) promote Aging and Disability Resource Center resources and expand access to programs for participants and their caregivers; 8) promote long-term project sustainability; 9) evaluate impact of services; 10) and disseminate project information. The expected outcomes of the project are: 1) a cost-effective, innovative, and culturally diverse program that increases emotional and physical wellbeing for seniors; 2) caregivers are supported through access to respite resources and programs; 3) multiple-design evaluations reflecting positive results due to participant-driven programming and integrated service provision. The products from the project are: a Brain Fitness program; culturally-based training CDs; a marketing toolkit; a final report and evaluation results.

Program: Community Innovations - Aging in Place

Grant Number: 90AP2657
Project Title: NORC Health Plus
Project Period: 09/30/2009 - 09/29/2012

Grantee:

New York City Department for the Aging
Development
2 Lafayette Street Room 729
New York , NY 10007

Contact:

Ishrat Taleb
Tel. (212) 442-0962
italeb@aging.nyc.gov

Fiscal Year	Funding Amount
FY2009	\$338,575
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$338,575

AoA Project Officer: Greg Case

Project Abstract:

The New York City (NYC) Department for the Aging, in partnership with the United Hospital Fund, proposes to broaden the scope of existing Naturally Occurring Retirement Communities (NORC) in NYC to improve the health and mental health of residents and guide systems change for aging in place models. The goal of the NORC Health Plus program is to broaden the scope and guide systems changes to better meet the health and mental health needs of older NORC residents. The objectives are to: 1) Provide older NORC residents with the tools necessary to better manage their health by implementing the evidence-based Chronic Disease Self Management Program; 2) Empower older residents to better manage their mental health by offering Behavioral Activation Therapy; 3) Build the capacity of NORCs to support service and systems change and assume a broader community role; and 4) Increase the depth and breadth of NORC residents' participation in the governance and operation of the NORC services program. Anticipated outcomes: Seniors undergoing Behavioral Activation therapy will experience a reduction in depression, improved quality of life, increased socialization and participation in activities. For those clients with chronic illnesses one additional outcome will be their participation and follow through with the Chronic Disease Self Management Program requirements. Individual outcomes for seniors include improvement in health status and health behavior; greater self efficacy and better self-reported health; greater energy and reduced fatigue; fewer social role limitations; and better communication with physicians. There will be an increase in the number and type of meaningful volunteer opportunities available to NORC seniors. Additionally, formal mechanisms for volunteer recruitment, management, and retention will be in place and NORC services staff will significantly expand their knowledge base on community organizing, transformational leadership, volunteer management, and service programs.

Program: Community Innovations - Aging in Place

Grant Number: 90AP2662

Project Title: Community Innovations Aging In Place

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Supportive Older Women's Network
4100 Main St., Suite 200
Philadelphia , PA 19127

Contact:

June Siegel
Tel. (215) 487-3000 x16
Email: jsiegel@sown.org
AoA Project Officer: Greg Case

Fiscal Year	Funding Amount
FY2009	\$269,804
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$269,804

Project Abstract:

The Supportive Older Women's Network (SOWN) Growing Healthy Lives Together project is a comprehensive healthy living program for older adults, predominately women, who are aging in place in their homes. The project is targeted to serve a West Philadelphia neighborhood that has a very high percentage of minority, poor older adults living alone, with chronic multiple health conditions. A major challenge in the identified service area is the lack of in-home mental health services. The project is based on a prevention model that is inclusive, open to all older residents in the targeted community and accessible by being offered in the consumer's home/building/community. The Healthy Lives project provides an integrated approach to wellness coupling physical and emotional health; it is non-stigmatizing and normative and provides on-going support to sustain healthy lifestyle changes. The goal of the Healthy Lives project is to improve the physical and emotional well-being of older adults by providing a continuum of services to support healthy living. These services include: healthy living coaching, healthy living workshops, Healthy Diner lunches, a Fruit First healthy snacks program, traveling computer workshops to access health and social services, support groups, and volunteer ambassadors. The project looks at addressing barriers to information and knowledge, motivational-attitudinal based barriers, and resource-based barriers by creating a comprehensive healthy living program that includes education, motivation, socialization and resource access. The expected outcomes of this project are 1) increased knowledge of personal well-being and health, 2) improved confidence and self-mastery in managing health and well-being, 3) decreased depression, loneliness and social isolation, and 4) increased social connectedness.

Grant Number: 90AP2663

Project Title: A Better Way to Live at Home: Education, Resources, and Supports for Older Adults

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Family Eldercare Housing & Community Services
2210 Hancock Drive
Austin, TX 78756

Contact:

Angela Atwood
Tel. (512) 483-3589
aatwood@familyeldercare.org

AoA Project Officer: Greg Case

Fiscal Year	Funding Amount
FY2009	\$400,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$400,000

Project Abstract:

Family Eldercare proposes a three year Community Innovations for Aging in Place project in collaboration with the Area Agency on Aging and five other agencies. The program will be provided in subsidized housing with high concentrations of low-income older adults in three Central Texas communities. The approach is to deliver services through a Service Coordinator at each site, provide case management to persons at risk of premature institutionalization and provide activities, including evidenced based practices, that impact aging in place. The goal of the project is to promote a community in which older adults are active and engaged and barriers to aging in place are proactively addressed. The objectives are: 1) establish an effective program for promoting aging in place, 2) develop a community culture for aging in place, 3) maintain or improve the physical and mental health of older adults, 4) increase opportunities for socialization and learning and 6) reduce the rate at which older adults move out. The expected outcomes are: 1) On-site staff and residents have increased understanding of the signs that older adults need additional support to remain aging in place, 2) Reduced fear of falling and improved activity levels among older adults, 3) Reduced medication problems, 3) Improved memory performance, 4) Increased older adult participation in on site activities and volunteerism, 5) Increased knowledge and skills among older adults and 6) Increased understanding of the relationship between program activities and older adult move out rates. The products are written reports with results and lessons learned, Internet posting of information, conference presentations and a toolkit for replicating the program.

Program: Community Innovations - Aging in Place

Grant Number: 90AP2653

Project Title: Houston Aging in Place Innovations

Project Period: 09/30/2009 - 09/30/2012

Grantee:

Neighborhood Centers Inc.

Senior Services

4500 Bissonnet

Bellaire, TX 77401

Contact:

Chris Pollet

Tel. (713) 669-5260

Email: cpollet@neighborhood-centers.org

Fiscal Year	Funding Amount
FY2009	\$500,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$500,000

AoA Project Officer: Greg Case

Project Abstract:

Neighborhood Centers, guided by the Aging Agenda for Houston and Harris County, will implement a three-year Houston Aging in Place Innovations project with the Houston Health Department and Area Agency on Aging, the Care for Elders partnership, the YWCA, Interfaith Ministries of Greater Houston and Gateway to Care. The project approach is a new role for Senior Centers serving naturally occurring retirement communities with a menu of evidence-based health promotion programs, case management teams that include certified community health workers and elder care field specialists, and neighborhood Elder-Care Action Teams. It will serve concentrations of low-income, minority older adults in three neighborhoods. The goal is that older adults achieve optimal individual levels of functioning and support needed to age in place comfortably. The objectives are: (a) neighborhood aging in place assets and gaps related to the Aging Agenda are measured; (b) more older adults benefit from evidence-based programs and support services provided by Senior Centers, on-site and off-site; (c) older adults in case management achieve their individual service plans; and (d) neighborhood services to elders improve significantly through more frequent and stronger collaboration. Expected outcomes are: (a) older adults, both mobile and homebound, are better prepared and supported for a higher quality aging in place experience; (b) senior services providers are better connected and coordinated in leveraging resources and efficiently delivering quality services; and (c) Senior Centers are more integrated with other local service providers and community development entities, and capable of extending services to other neighborhood sites such as churches and senior apartment complexes. The products from this project are a final evaluation report and a complete replication report.

Grant Number: 90AP2656

Project Title: Rural Elder Assistance for Care and Health (REACH)

Project Period: 09/30/2009 - 09/29/2012

Grantee:

City of Montpelier
 Department of Planning and Community Development.
 39 Main Street
 Montpelier, VT 05602

Contact:

Gwendolyn Hallsmith
 Tel. (802) 223-9506
ghallsmith@montpelier-vt.org

Fiscal Year	Funding Amount
FY2009	\$334,670
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$334,670

AoA Project Officer: Greg Case

Project Abstract:

The City of Montpelier will lead a collaborative effort building on the success of the Onion River Exchange (ORE), an existing Time Bank, to promote coordination between agencies and emerging networks of community-based services. A new social enterprise called REACH -- Rural Elder Assistance for Care and Health -- will foster health, wellness, and resiliency for elders and caregivers, expand services to facilitate aging-in-place, and build livable communities for elders of all income levels. The goal is to create a community support system for elders in Central Vermont to provide innovative, reliable, and affordable personal, health, and social services. Objectives are to: 1) develop REACH social enterprise infrastructure enabling stakeholders, community members, elders, and caregivers to build networks of giving/receiving; 2) establish innovative REACH social insurance model to expand delivery of basic, assisted, and specialized services by rewarding community-based contributions; 3) integrate paid and community-based services; 4) create affordable access to preventive care for elders; 5) evaluate impacts of REACH; 6) disseminate results and lessons learned. The expected outcomes are to: a) increase vulnerable elders' ability to stay in their communities; b) expand services for elders, especially low-income rural elders, foster behaviors that sustain health and independence; c) increase ratios of community based and paid services; d) improve social, physical and mental wellbeing for elders and caregivers; e) improve community resilience, economic empowerment and livability; f) demonstrate viability of the REACH social insurance model for aging-in-place in rural settings. Products will include: 1) replicable social enterprise model to support aging-in-place and promote preventive elder care in rural settings; 2) community-based directories of REACH services; 3) customized Community Weaver software for rural settings.

Program: Community Innovations Technical Assistance and Training

Grant Number: 90AP2652

Project Title: Technical Assistance Provider and Evaluator for the Community Innovations in Aging in Place (CIAIP) Grantees

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Visiting Nurse Service of New York
Center Home Care Policy Research
1250 Broadway, 20th Floor Visiting Nurse Service of New York
New York, NY 10001

Contact:

Mia Oberlink
Tel. (212) 609-1537
Email: mia.oberlink@vnsny.org

Fiscal Year	Funding Amount
FY2009	\$485,648
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$485,648

Project Officer: Greg Case

Project Abstract:

The Center for Home Care Policy and Research (CHCPR) of the Visiting Nurse Service of New York (VNSNY) proposes to provide a program of training and technical assistance through a collaborative Technical Assistance Grant (TAG) Team approach to the diverse community-based grantees of the Community Innovations for Aging in Place (CIAIP) initiative to assist them in their efforts to help older community residents age in place. CHCPR proposes to achieve the following goals: 1) assist CIAIP grantees in implementing initiatives to help older residents age in place; and 2) identify and disseminate "lessons learned" throughout the field and beyond. The major objectives include to: 1) implement a technical assistance package, including group work sessions, individual technical assistance, tools, and resources; 2) convene a National Advisory Committee to inform CHCPR activities; 3) conduct an evaluation by tracking key indicators critical to aging in place efforts and implement targeted evaluation studies resulting in in-depth analyses of promising approaches, programs, and services; and 4) Synthesize lessons learned and translate them into actionable steps to inform the field. Expected outcomes of the three-year technical assistance program: 1) Individualized technical assistance meets the needs of each grantee; 2) Grantees advance toward objectives associated with successful aging in place initiatives; 3) Lessons learned are translated into actionable steps that inform the field; and 4) Additional communities, and nontraditional service providers and networks, recognize the need for aging in place initiatives in their communities and use CHCPR-produced resources to support their efforts. Products from this program: 1) final report with evaluation results; 2) website; 3) CIAIP conference proceedings; 4) abstracts and teaching materials for presentations at national conferences; 5) tools and resources to support the development of aging in place initiatives; "how-to-manuals" for CIAIP grantees on specific issues related to their work.

Grant Number: 90LR0010
Project Title: Alabama's Lifespan Respite Grant
Project Period: 09/30/2009 - 09/29/2012

Grantee:

Alabama Department of Senior Services
 State Unit on Aging
 770 Washington Avenue, Suite 470 P.O. Box 301851
 Montgomery, AL 36130-1851

Contact:

Julie Miller
 Tel. (334) 242-5743
Julie.Miller@adss.alabama.gov

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$200,000

AoA Project Officer: Greg Link

Project Abstract:

The Alabama Department of Senior Services (ADSS), in partnership with Alabama Lifespan Respite Resource Network (Alabama Respite), the Alabama Respite Coalition (Coalition), and the Alabama Disability Resource Centers (ADRC), will expand lifespan respite in Alabama. The goal of this project is to provide a statewide, comprehensive, and coordinated approach to meet the respite care needs of caregivers of individuals with disabilities and chronic conditions regardless of age, income, race, ethnicity, special needs, or situation. The project will address the following objectives: 1) conduct a respite awareness campaign for caregivers, agencies, and the general public; 2) explore new local and state grant possibilities, grant collaboration between partners, and resource development for gap populations; 3) enhance the capacity of the Alabama Respite; 4) identify all agencies and resources currently providing respite funding; 5) identify caregiver training programs and link caregivers to them; 6) expand training and capacity of ADRC staff and the statewide virtual ADRC to include lifespan respite resources; and 7) work collaboratively with all Coalition partners to recruit and train respite care workers and volunteers. Outcomes: Coalition participation in the development of an Alabama strategic lifespan respite plan; establishment of a committee to investigate the structure of Alabama Respite; a public awareness and education campaign to foster better understanding of Alabama Respite’s mission and vision; increased respite options; increased volunteer, faith-based respite services, and “Sharing the Care” concept; and respite care will be provided to caregivers of all ages using a variety of existing funding sources. Products include lessons learned, development of marketing and respite training materials, and ADRC Lifespan Respite website collaboration.

Grant Number: 90LR0004
Project Title: Arizona Lifespan Respite Care Program
Project Period: 09/30/2009 - 09/29/2012

Grantee:

Arizona Department of Economic Security
Division of Aging and Adult Services
1789 W. Jefferson Street 950A
Phoenix, AZ 85007

Contact:

Melanie K Starns
Tel. (602) 542-2591
Email: mstarns@azdes.gov

Fiscal Year	Funding Amount
FY2009	\$199,128
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$199,128

AoA Project Officer: Greg Link

Project Abstract:

The Arizona Department of Economic Security, Division of Aging and Adult Services (ADES-DAAS), in partnership with members of the aging network, the disability community, the Arizona Caregiver Coalition, and Arizona State University will work to achieve the following goal: Continue to develop the Arizona Lifespan Respite Care Program (LRCP) and provide public awareness related to the value and importance of respite care across the lifespan throughout Arizona, assuring culturally appropriate respite services are accessible to diverse populations of caregivers, including respite on short notice in emergency situations. The project will address the following objectives: 1) expand the reach of the LRCP to include all caregivers that could benefit from respite care, including caregivers of the elderly, disabled and children with special needs; 2) offer consumer-directed service delivery, making respite care more accessible, practical, and culturally acceptable; 3) improve public awareness of the LRCP and respite care through a social marketing campaign and establishing a toll-free respite hotline, operated by trained volunteers coordinated by the Arizona Caregiver Coalition; 4) assure consistent delivery of respite care statewide through implementation of a new caregiver assessment tool developed by Arizona State University; and 5) coordinate provision of emergency respite to caregivers identified by Arizona's Adult Protective Services. Anticipated outcomes of the Lifespan Respite Care Program include: 1) increased awareness of LRCP services; 2) improved access to respite care services; 3) enhanced ability to keep care recipients at home; and 4) improved ability to maintain independent activities. The products from this project will include a final report, evaluation results, cost analysis, annual data reports, and program materials for replication.

Grant Number: 90PG0004
Project Title: Special Programs for the Aging Title IV Discretionary Projects

Project Period: 09/01/2009 - 08/31/2012

Grantee:

Family Caregiver Alliance
180 Montgomery Street, Suite #1100
San Francisco, CA 94104

Contact:

Kathleen A Kelly
Tel. (415) 434-3388
kkelly@caregiver.org

AoA Project Officer: Greg Link

Fiscal Year	Funding Amount
FY2009	\$1,908,110
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$1,908,110

Project Abstract:

The Family Caregiver Alliance in partnership with ARCH National Respite Network supports the three-year Strengthening Professional Networks: Technical Assistance for Caregiver Support and Lifespan Respite Programs with the goal of increasing capacity, efficiency and effectiveness of caregiver support and lifespan respite networks (Networks) at state and local levels. The project's objectives are: 1) To support Networks infrastructure development; 2) To develop and disseminate tools and resources for caregivers to the NFCSP and caregiver support programs; 3) To design and maintain a national respite care, technical assistance and information database; 4) To provide knowledge and competency tools and resources to Networks staff. Project outcomes include: increased efficiency of the Networks so the most benefit can be derived from the limited resources available; increased efficiency and effectiveness of the aging network through having the right tools and resources to address the changing needs of family caregivers; easy access to a database of respite resources so family caregivers can more effectively locate and use respite; increased competency of staff across the Networks through (1) receipt of high quality training aimed at increasing knowledge and skills and (2) dissemination of practice standards for knowledge and competencies related to family caregivers developed at the national levels. The products are: two websites offering national databases of respite programs and model caregiver support programs and materials; lifespan respite training materials; training modules; national and state conference workshops; monthly technical assistance emails; in-person and telephone technical assistance; practical tips for program developers; development of state children's respite programs listings; web casts; dissemination of practice guidelines; final report; and abstracts for national conferences.

Grant Number: 90LR0007
Project Title: Connecticut Lifespan Respite Program
Project Period: 09/30/2009 - 09/29/2012

Grantee:

Connecticut Department of Social Services
 Aging Services Division
 25 Sigourney Street
 Hartford, CT 06106

Contact:

Margaret Gerundo-Murkette
 Tel. (860) 424-5322
 Email: Margaret.Gerundo-Murkette@ct.gov

Fiscal Year	Funding Amount
FY2009	\$199,934
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$199,934

AoA Project Officer: Greg Link

Project Abstract:

The Connecticut Department of Social Services will implement the Lifespan Respite Care Program Grant in collaboration with the Connecticut Lifespan Respite Coalition (CLRC). The goal of the project is to expand the availability and accessibility of respite services. The approach is to promote the collaboration of providers, consumers and advocates to further develop the availability of respite services for caregivers of all persons across the lifespan. The objectives are: 1) to establish a database which will identify all respite services and funding sources in Connecticut; 2) to promote networking by establishing working relationships between CLRC and the Area Agencies on Aging and the Aging and Disability Resource Centers and with local service organizations in Connecticut; 3) to provide public awareness and resource information to caregivers and consumers; 4) to provide training options to caregivers and service organizations; and 5) to enable family caregivers to make informed decisions about respite care services. The expected outcomes of this project are: families and caregivers will have increased opportunity for choosing a respite provider; providers will demonstrate knowledgeable skills for providing specialized respite care for specific populations; and families will have more direct access to respite services. The products from this project will include a statewide regionalized database identifying respite provider agencies and organizations, eligibility requirements, and possible funding sources for persons requesting respite services; an expanded website; and a final report providing evaluation results and recommendations for continued implementation of the outcomes.

Grant Number: 90LR0008
Project Title: DC Lifespan Respite Program
Project Period: 09/30/2009 - 09/29/2012

Grantee:

District of Columbia Office on Aging
 441 Fourth Street, NW, Suite 900 South
 Washington, DC 20001

Contact:

Clarence Brown
 Tel. (202)724-5622
clarence.brown@dc.gov

AoA Project Officer: Greg Link

Fiscal Year	Funding Amount
FY2009	\$399,998
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$399,998

Project Abstract:

The District of Columbia Office on Aging (DCOA) and the Aging and Disability Resource Center (ADRC) will establish a Lifespan Respite Care model in collaboration with several partners during the three year project period. The goal of the project is to establish and sustain the implementation and coordination of respite services for family caregivers of children and adults with disabilities. The District has two respite care programs that serve foster parents and nine programs that render respite services to caregivers of adults. The project's four primary objectives are: 1) enhance respite services available to families across age and disability spectrums by establishing the infrastructure for a lifespan respite system through recruitment and training; 2) improve coordination and dissemination of service delivery between different programs to optimize caregiver support; 3) promote awareness of respite care programs; and 4) conduct a needs assessment and advocate for services that are not currently available. The expected outcomes are: 1) to establish a quality Lifespan Respite Care Program infrastructure within DCOA/ADRC that will provide easily accessible and comprehensive delivery of respite services; 2) to increase family caregivers' awareness of and satisfaction from using respite services in the District; and 3) to create a sustainable Lifespan Respite Care Program infrastructure. DCOA/ADRC will produce the following products: 1) pre and post satisfaction questionnaire of informal caregivers; 2) a DC Lifespan Respite Care Web site; 3) caregiver survival and therapeutic engagement kits for caregivers; 4) a plan for project sustainability; 5) project evaluation results; 6) a final report; 7) news articles; and 8) conference presentations and abstracts.

Grant Number: 90MA0011

Project Title: Broward County Family Caregiver Access Network Demonstration (FCAN)

Project Period: 08/01/2009 - 07/31/2010

Grantee:

United Jewish Community of Broward County, Inc.
 Community Relations/Planning
 5890 S. Pine Island Road
 Davie, FL 33328

Contact:

Pepi Dunay
 Tel. (954) 252-6949
pdunay@jewishbroward.org

Fiscal Year	Funding Amount
FY2009	\$167,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$167,000

AoA Project Officer: Greg Link

Project Abstract:

United Jewish Community of Broward County, Inc. as the lead agency will support the Broward County Family Caregivers Access Network Demonstration Project (FCAN) in collaboration with Jewish Family Services of Broward County, local senior service agencies and United Jewish communities. The goal of the project is to foster improved well-being of family caregivers and increased ability to sustain caregiving. The project objectives are to 1) identify community services for family caregivers and understand their needs, strengths and interests; 2) increase community knowledge about family caregiving and promote increased caregiver self-identification; 3) increase the quality/quantity of caregiver assessments; and 4) increase service coordination for family caregivers. The overall approach will be to conduct a community assessment; implement multifaceted outreach; and conduct caregiver support groups, individual assessments, and service coordination. The target population is family caregivers of any age or ethnicity who are caring for older adults living in Broward County, Florida. The anticipated outcomes are: 1) 85% of participants will improve their knowledge of family caregiving; and 2) 80% of family caregivers who attend a support group or service coordination will report an improved sense of mental well-being and ability to continue caregiving. The products from the project include a brochure, flyer, web pages, resource list, an outreach presentation, and a final report with evaluation results.

Grant Number: 90LR0002
Project Title: Illinois Lifespan Respite Care Program
Project Period: 09/30/2009 - 09/29/2012

Grantee:

Illinois Department on Aging
 421 East Capitol
 Springfield, IL 62701

Contact:

Ross G Grove
 Tel. (217)524-7627
 Email: ross.grove@illinois.gov

AoA Project Officer: Greg Link

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$200,000

Project Abstract:

The Illinois Department on Aging is implementing this three-year Lifespan Respite project in collaboration with the Illinois Respite coalition and other state and private organizations. The goal of the project is to improve respite care access to all populations by establishing a centralized, comprehensive statewide listing of respite services and coordinated referral process; and train respite providers and volunteers. To accomplish this goal, the project will address the following objectives: 1) create a respite website listing of all resources and training by geographic location; 2) provide respite services; 3) improve collaboration among state agencies that provide funding for respite services; 4) train caregivers and volunteers; 5) create a statewide respite task force; 6) create a statewide 800 respite number; 7) provide technical assistance and training materials for replication of the project; 8) create a public awareness campaign; and 9) evaluate the effectiveness of the project. Anticipated outcomes include: improved access to respite care programs for all populations; increased number of caregivers aware of respite services; increase collaboration between state respite programs; improved quality of life for caregivers; and improved coordination of services for respite care recipients. Products resulting from this project will include a report of evaluation results; a respite web site; a replicable training program; and printed materials listing statewide respite resources.

Grant Number: 90MA0010

Project Title: 2009 Congressional Mandates: Non-NORC

Project Period: 08/01/2009 - 07/31/2010

Grantee:

Jewish Federation of Metropolitan Detroit
6735 Telegraph Road
Bloomfield Hills, MI 48301-3141

Contact:

Linda J Blumberg
Tel. (248)203-1468
Email: blumberg@jfmd.org

AoA Project Officer: Greg Link

Fiscal Year	Funding Amount
FY2009	\$238,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$238,000

Project Abstract:

The Family Caregiver Access Network (FCAN) will be a non-sectarian project of the Jewish Federation of Metropolitan Detroit (JFMD) and its constituent agencies. Jewish Family Service, a JFMD Constituent agency, will be the lead agency and will partner with the Brown Jewish Community Adult Care Program and will collaborate with other organizations, to support family caregivers of older adults in their caregiving roles. The project's goal is to reduce caregiver burden, thereby improving the lives of caregivers and those for whom they are caring and reduce premature institutionalization. The objectives are to address barriers that lead to underutilization of caregiving support services, increase caregiver self-identification, connect caregivers with needed resources and services, implement a more seamless and coordinated service delivery system of local agencies and supports, improve the lives of care recipients as their caregivers experience reduced stress and receive services and supports, diminish early or avoidable institutionalization of care recipients and develop a replicable model that can be shared with other eldercare agencies, thereby strengthening the nation's long-term care system. The expected outcomes of the project are that family caregivers will experience reduced burden and stress levels, feel healthier, feel more supported in their caregiving roles and feel that they are more able and more likely to continue in those roles. Pre and post tests will measure caregiver burden and statistics will be kept on institutionalization rates. The products from this project will be a final report, including evaluation results, a dissemination plan, and a web site.

Grant Number: 90LR0009

Project Title: The New Hampshire Lifespan Respite Care Project includes a system wide competency based training program & registry for providers/f

Project Period: 09/30/2009 - 09/29/2012

Grantee:

New Hampshire Department of Health and Human Service
 Special Medical Services
 129 Pleasant Street
 Concord, NH 03301

Contact:

Elizabeth Collins
 Tel. (603) 271-8181
ecollins@dhhs.state.nh.us

Fiscal Year	Funding Amount
FY2009	\$110,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$110,000

AoA Project Officer: Greg Link

Project Abstract:

The New Hampshire Department of Health and Human Services, Special Medical Services, supports the Lifespan Respite Care (LRC) project in collaboration with the Bureau of Elderly and Adult Services, Bureau of Developmental Disabilities, Bureau of Behavioral health, Division of Children and Youth, National Alliance on Mental Illness, New Hampshire, New Hampshire Family Voices, and the College of Direct Support. The goal of the project is to increase availability of trained LRC providers for New Hampshire residents. The objectives are: 1) choose direct support training modules appropriate to respite care providers, modifying them to meet the project needs, 2) develop training modules for the Severely Emotionally Disturbed (SED) and the Traumatic Brain Injured (TBI) populations, 3) develop a marketing campaign to recruit and train providers, 4) design and implement a coordinated registry providing access to fully trained respite care providers, 5) institute a pilot for the LRC targeting a specific population with SED based upon the model of New Hampshire Division of Children, Youth and Families (DCYF) Adoptive Care Respite Pilot, and 6) have the work plan and evaluation for sustainability of LRC overseen by the Planning Advisory Group.

Outcomes of the Lifespan Respite Care Project include: 1) developed, expanded and marketed comprehensive respite training curriculum to meet the Lifespan Respite Care needs of NH residents, 2) established and coordinated registry of trained LRC providers, and 3) a completed pilot utilizing the LRC trained providers, targeting children and youth with SED. The products from this project include a final report, evaluation results, marketing tools, and a LRC registry for New Hampshire.

Grant Number: 90LR0012
Project Title: 2009 Nevada Lifespan Respite Care Program
Project Period: 09/30/2009 - 09/29/2012

Grantee:

Nevada Health and Human Services
 Aging and Disability Services Division
 3416 Goni Rd., Ste 132
 Carson City, NV 89706

Contact:

Jeff Doucet
 Tel. (702) 486-3545
jsdoucet@aging.nv.gov

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$200,000

AoA Project Officer: Greg Link

Project Abstract:

The Nevada Aging and Disability Services Division (ADSD), in collaboration with project partners - Cleveland Clinic Lou Ruvo Center for Brain Health (CCLRCBH); the Alzheimer's Association - Northern Nevada/Northern California and Desert Southwest chapters; the local Aging and Disability Resource Centers (ADRC); and the Nevada Lifespan Respite Care Coalition - will work together to develop a coordinated, comprehensive system of information dissemination and service delivery called the Nevada Lifespan Respite Care Program. The goal of this project is to improve access to respite services and to develop a network of services, including training for caregivers and service providers through collaboration, outreach and volunteer utilization, particularly in rural areas for care recipients of all ages through training, volunteer recruitment and the development of quality standards. To accomplish this goal, the project will address the following objectives: 1) create a Respite Care network with project partners; 2) improve the quality of respite care services via the development of quality standards; 3) provide group and individual training to family caregivers, respite workers and volunteers via web resources, interactive video-conference technology, face-to-face sessions and DVDs; and 4) empower family caregivers to solicit, train and employ volunteers to provide needed respite in their communities. Project outcomes are focused on caregivers and care recipients that include: community outreach that builds on existing models and employs the train-the-trainer model; education to assist caregivers and train respite workers; access to services will be increased through network development; and improved quality of services. Products from the project will include training materials for program implementation, cost analysis, project report, newsletters, and conference presentations.

Grant Number: 90LR0001
Project Title: Lifespan Respite Care Program
Project Period: 09/30/2009 - 09/29/2012

Grantee:

North Carolina Department of Health and Human Services
 Division of Aging and Adult Services
 2001 Mail Service Center
 Raleigh, NC 27699-2001

Contact:

Alicia Blater
 Tel. (919) 733-8390
alicia.blater@dhhs.nc.gov

Fiscal Year	Funding Amount
FY2009	\$184,328
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$184,328

AoA Project Officer: Greg Link

Project Abstract:

The Division of Aging and Adult Services (DAAS) of the N.C. Department of Health and Human Services, in collaboration with the Division of Medical Assistance, the Office of Long-Term Services and Supports, the North Carolina Respite Care Coalition and other key partners, seeks to enhance and expand the quality and availability of lifespan respite services for all age groups throughout North Carolina via consumer and provider educational and informational activities, volunteer and provider training, and resource development. North Carolina will build upon and strengthen existing linkages to create a more coordinated system of respite services, improving access and reducing barriers to respite. The objectives are to: 1) research, adapt and implement a model Lifespan Respite Care Program for NC; 2) improve statewide coordination of lifespan respite care and build leadership capacity across service delivery systems; 3) enhance infrastructure through new relationships with the faith and medical communities; and 4) develop and implement an innovative statewide respite education and public awareness initiative. Expected outcomes include: 1) better informed caregivers of adults and children about respite services and how to access them; 2) higher quality and more diverse and accessible respite options; 3) enhanced database systems to improve information dissemination about and coordination of respite services; and 4) stronger statewide respite care system. Project products include: a web-based guide to NC lifespan respite services; a model public relations plan for NC respite services; a web-based guide highlighting best practice respite care worker and volunteer recruitment and training programs in NC; and a series of web-based, print, and video segments to help family caregivers.

Grant Number: 90LR0005

Project Title: Rhode Island Respite across the Lifespan

Project Period: 09/30/2009 - 09/29/2012

Grantee:

Rhode Island Department of Elderly Affairs
 Hazard Building, 74 West Rd.
 Cranston, RI 02920

Contact:

Corinne C Russo
 Tel. (401) 462-0501
 Email: crusso@dea.ri.gov

AoA Project Officer: Greg Link

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$200,000

Project Abstract:

The Rhode Island Department of Elderly Affairs (RI DEA) will implement a model of respite services across the lifespan and create the infrastructure across existing respite systems to enable greater awareness and access. Directed by DEA, The Point (RI's Adult and Disability Resource Center), the Parent Support Network of Rhode Island, the Roman Catholic Diocese of Providence and the RI Lifespan Respite Coalition, including RI's Health and Human Services Agencies will join to develop the respite services designated for the Global Medicaid Waiver, and make respite an integral part of the TimeBanks program for family caregivers of persons of all ages with special needs. The goal of the project is for caregivers to have knowledge of available resources and access to services. Rhode Island's approach will expand the TimeBanks program to include respite and to develop a system across populations for referral and access to traditional and emergency respite care services. Project objectives include, 1) coordinate and expand traditional planned emergency lifespan respite under the Global Medicaid Waiver; 2) expand statewide TimeBanks program to effectively serve as a volunteer lifespan respite program; and 3) disseminate project information to increase public awareness of available respite care. Outcomes include a volunteer respite program for caregivers across the lifespan is active and that recommended policies and procedures for the respite benefit in the Global Waiver will be complete. Key project indicators to be measured include: 1) number of persons using Medicaid respite; 2) numbers of persons accessing respite through TimeBanks by project's end; 3) number of incidents annually; and 4) satisfaction with new respite services.

Grant Number: 90LR0011
Project Title: Lifespan Respite in South Carolina
Project Period: 09/30/2009 - 09/29/2012

Grantee:
 South Carolina Lieutenant Governor's Office on Aging
 1301 Gervais Street, Suite 200
 Columbia, SC 29201

Contact:
 Denise W Rivers
 Tel. (803) 734-9939
riversd@aging.sc.gov

AoA Project Officer: Greg Case

Fiscal Year	Funding Amount
FY2009	\$199,989
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$199,989

Project Abstract:

The Lieutenant Governor's Office on Aging, in partnership with the South Carolina Respite Coalition and Family Connection of SC, and key stakeholders will establish a Lifespan Respite System building on current infrastructure. The goal of this project is to improve access to respite services in South Carolina for all family caregivers of people of any age with any special need. The objectives are to: establish a state and local coordinated Lifespan Respite system that expands and enhances respite services statewide for all family caregivers of people with disabilities and special needs; establish a State Advisory Council to guide the development of the coordinated Lifespan Respite System; build local networks and capacity to recruit and train volunteers to fill gaps in respite services; provide outreach, information and screening for respite services through the Aging and Disability Resource Centers (ADRC) and the Family to Family Health Care Information and Education Center; and, disseminate information to family caregivers across the state and provide information and training materials to help them mobilize social supports for respite and to encourage earlier and increased use of respite. Outcomes include: greater collaboration across public and private organizations that increases access to respite services; increased family caregiver knowledge, skills and ability to use respite services throughout their caregiving years; and contribution of new knowledge to the field for how Lifespan Respite Programs can harness volunteerism to expand respite options for families through partnerships with two of the largest volunteer efforts in the country: the Corporation for National and Community Services (CNCS) and faith-based communities.

Grant Number: 90LR0006
Project Title: Lifespan Respite Care Program
Project Period: 09/30/2009 - 09/29/2012

Grantee:

Tennessee Commission on Aging and Disability
 500 Deaderick Street, 8th Floor, Suite 825
 Nashville, TN 37243

Contact:

Cynthia G Minnick
 Tel. (615) 741-2056
 Email: cynthia.minnick@tn.gov

AoA Project Officer: Greg Link

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$200,000

Project Abstract:

The Tennessee Commission on Aging and Disability (TCAD), the Tennessee Respite Coalition (TRC), and the Area Agencies on Aging and Disability (AAADs) and the Aging and Disability Resource Centers (ADRC) support this Lifespan Respite Care Program. The goal of the project is to expand, enhance, and formalize a system to improve the statewide dissemination and coordination of respite and improve access and quality of respite to families. Project objectives include: 1) facilitate coordination among respite programs and providers and ensure an inclusive coalition for respite services; 2) increase access to respite through a “no wrong door” approach; 3) develop a plan to collect and analyze data about the respite needs of families and the provision of respite services statewide; 4) enhance abilities of the TRC to respond to respite needs through a Respite Specialist; 5) increase opportunities for provider and caregiver training; and 6) increase respite volunteer training. Outcomes include: 1) increased awareness of the Lifespan Respite System; 2) coordinate and expand the number of respite care providers; 3) increase the capability of TRC to respond to the needs of caregivers; 4) increase access to services; 5) partner the colleges/universities to expand the volunteer respite program model and increase respite volunteers; 6) update the current TRC computer database to provide a tracking system and data on respite referral results across age and disability, on access to respite, and track the success of referrals across the system; and 7) develop a plan for sustainability of the system through fundraising and grants. Products include a “how-to” manual, reproducible materials, and a cost assessment methodology.

Grant Number: 90LR0003
Project Title: Texas Lifespan Respite Care Program
Project Period: 09/30/2009 - 09/29/2012

Grantee:
 Texas Department of Aging and Disability Services
 Access and Intake
 701 West 51st Street
 Austin, TX 78751

Contact:
 Christy Fair
 Tel. (512) 438-3257
christy.fair@dads.state.tx.us

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$200,000

AoA Project Officer: Greg Link

Project Abstract:

The Texas Department of Aging and Disability Services (DADS) will implement a statewide respite program to enhance and expand the coordination and availability of respite services in the state. Objectives include: (1) the creation of the Texas Respite Coordination Center (TRCC); (2) increasing the availability of respite services; (3) implementing a caregiver awareness campaign; and, (4) developing best practices, materials and tools for respite care providers. DADS will administer the contract for the TRCC, as well as the contracts for expanding services under a newly enacted Texas House Bill 802. DADS will also carry out several activities related to the statewide awareness campaign. The TRCC will: (1) support the respite coordination and outreach efforts of the Texas Respite Coalition, Aging and Disability Resource Centers and contractors of respite under House.Bill 802; (2) compile and annually update a Texas Inventory of Respite Services, (3) conduct respite forums across the state; (4) develop media kits and outreach materials aimed at caregivers; and, (5) develop training and best practice tools for providers of respite services. Working with the Texas Respite Coalition and other partners, Texas will work toward two outcomes: (1) caregivers will have a greater knowledge about and access to, a wider array of respite care options; and, (2) Texas will have a respite care system that has greater capacity and is more coordinated across service systems. The Texas Health and Human Services Commission will conduct ongoing evaluation activities to assess the program’s effectiveness, using a comparison analysis of the Inventory, as well as provider interviews and a caregiver survey.

Program: State and Area Agency Planning Projects

Grant Number: 90PG0003

Project Title: Project to increase capacity of AAA/Title VI aging programs by providing tools and resources that enhance their ability

Project Period: 09/01/2009 - 08/31/2012

Grantee:

National Association of Area Agencies on Aging
1730 Rhode Island Avenue, NW Suite 1200
Washington, DC 20036

Contact:

Helen Eltzeroth
Tel. (202) 872-0888
heltzeroth@n4a.org

Project Officer: Bob Hornyak

Fiscal Year	Funding Amount
FY2009	\$1,257,681
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$1,257,681

Project Abstract:

The National Association of Area Agencies on Aging (N4A) will partner with Scripps Gerontology Center to increase the management and leadership capacities of Area Agencies on Aging (AAAs) and Title VI aging programs and broaden their role in the delivery of community-based services and supports to better address the needs of older adults and their caregivers. The goal of the project is to increase the capacity of AAAs and Title VI Native American aging programs to enhance management practices and methodologies; leadership; and their role in the delivery of community-based services and supports. Project objectives include: expand the knowledge base of AAA and Title VI programs regarding operations and trends, management, program development and services that promote continuous quality improvement; provide training and technical assistance to AAA and Title VI staff on trends, tools, strategies and techniques to expand and enhance their operations; and enhance and support the knowledge base and leadership of AAA and Title VI governance boards on the roles and responsibilities of the Aging Network to respond strategically to the needs of older adults and caregivers. AAA and Title VI programs will provide state-of-the-art management and performance-based programs and systems that enable older adults to age successfully at home and in the community for as long as possible. The project will disseminate findings and reports to the AAA and Title VI community, as well as to the aging field. N4A will market the dissemination of the project materials through promotion to AAAs, Title VI programs, AoA, State Units on Aging and the broader aging field.

Program: State and Area Agency Planning Projects

Grant Number: 90PG0005

Project Title: Aging Network Long-Term Strategic Planning

Project Period: 09/01/2009 - 08/31/2012

Grantee:

National Association of State Units on Aging
1201 15th Street, NW, Suite 350
Washington, D.C., 20005

Contact:

Eric Risteen
Tel. (202) 898-2578
Email: eristeen@nasua.org

AoA Project Officer: Deborah Burns

Fiscal Year	Funding Amount
FY2009	\$1,000,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$1,000,000

Project Abstract:

The National Association of State Units on Aging (NASUA) is implementing this project to ensure that the state planning model continues to be fully available for use by all State Units on Aging (SUAs) and Area Agencies on Aging (AAAs). This project will work to not only enhance the state planning model, but to continue to expand comprehensive planning to the Aging Services Network. The overall goal of this project is to enhance the capacity of SUAs and AAAs to develop strategic planning processes and to continue to expand comprehensive planning in the on-going activities of all SUAs and AAAs. NASUA will achieve the following objectives: promote use of the Comprehensive Planning Model by SUAs, AAAs, and Title VI Organizations; provide technical assistance for comprehensive planning for aging services; develop and integrate GIS mapping technology for SUAs and AAAs; monitor and analyze states; development of information exchanges and electronic health records in support of their planning efforts to rebalance the long term care system; and support conference planning (HCBS Conference and National Aging and Disability I & R Symposium). Project outcomes: more State Units on Aging, AAAs and Title VI Organizations will use consistent, comprehensive planning processes and models in moving their state forward in reforming the long term care system; update, maintain, and make modifications to the planning model for use by the Aging Services Network; SUAs and AAAs will have expanded capacities for collecting and analyzing information and data to use in planning and measuring desired outcomes; best practices and successful models will be shared among states and AAAs.

Program: State and Area Agency Planning Projects

Grant Number: 90AM3142

Project Title: Aging Strategic Alignment Project for the Aging Network

Project Period: 07/01/2007 - 06/30/2010

Grantee:

Benjamin Rose Institute
11900 Fairhill Rd., Suite 300
Cleveland, OH 44120

Contact:

Linda S. Noelker
Tel. (216) 373-1603
Email: ln Noelker@benrose.org

AoA Project Officer: Robert Hornyak

Fiscal Year	Funding Amount
FY2009	\$600,000
FY2008	\$900,000
FY2007	\$1,199,745
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$2,699,745

Project Abstract:

Benjamin Rose Institute Aging Strategic Alignment Project will address key issues in the provisions of the The 2006 Amendments to the Older Americans Act, including provisions related to long-term care that underscore the national role of the Aging Services Network in home and community-based services. Through a cooperative agreement, the Benjamin Rose project will establish a roadmap that will help the Aging Network understand the significance and long-range vision inherent in the new long-term care provisions, and identify strategies and tactics that the various components of the Network can use to advance a coordinated approach to implementing the new provisions. The Benjamin Rose project identifies systematic work with the National Association for State Units on Aging Planning Grants, National Association of State and Area Agencies' readiness assessments, Lewin Group ADRC technical assistance, Cash & Counseling, evidence-based disease and disability prevention, and the nursing home diversion grants, as critical components to a successful roadmap. Major objectives: 1) develop a communication strategy for AoA and the Aging Services Network for the implementation of the new OAA long-term care provisions; 2) complete an aging network readiness review, working with the Aging Services Network, applicable National Associations and AoA grantees/contractors; 3) finalize and commence roll-out of the Roadmap for the Aging Services Network's role in long-term care; 4) provide technical assistance to the Network; 5) conduct information/training sessions with AoA headquarters staff and regional office staff to ensure consistent communication messaging to the Network (on-going). Benjamin Rose will work with AoA headquarters staff and select regional administrators to ensure successful project management.

Grant Number: 90OP0003

Project Title: Moving Forward Together: Promoting State-of-the-Art Business Planning in the Aging Network

Project Period: 09/30/2008 - 09/29/2010

Grantee:

Miami University of Ohio
Scripps Gerontology Center
500 E. High Street
Oxford, OH 45056

Contact:

Tricia Callahan
Tel. (513) 529-1795
Email: tricia.callahan@muohio.edu

Fiscal Year	Funding Amount
FY2009	\$47,000
FY2008	\$200,000
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$247,000

AoA Project Officer: Deborah Burns

Project Abstract:

Scripps Gerontology Center (Scripps) is assisting in the planning of the National Listening Forums on the Reauthorization of the Older Americans Act Three Regional Forums to be held in Dallas, Alexandria, and San Francisco in the months of February and March of 2010. These sessions will provide an opportunity for all levels of the network to provide information to the Administration on Aging about what works as well as where changes in the law will strengthen their ability to serve older adults, caregivers and persons with disabilities in a changing environment. Scripps Gerontology Center will provide technical support for the forums, locate the hotels and meeting room space, pay the travel costs for expert witnesses, state unit on aging directors, an area agency on aging representative from states, and some Title VI participants. Scripps will also be responsible for recording the sessions and providing AoA with a summary report by the end of April 2010.

Program: Pension Information Counseling Program

Grant Number: 90AM3150

Project Title: New England Pension Assistance Project - Pension Counseling and Information Program

Project Period: 09/30/2007 - 07/31/2010

Grantee:

University of Massachusetts Boston
Gerontology Institute
100 Morrissey Blvd.
Boston, MA 02125-3393

Contact:

Paula Noonan
Tel. (617) 287-5371
paula.noonan@umb.edu

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$200,000
FY2007	\$157,500
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$557,500

AoA Project Officer: Valerie Soroka

Project Abstract:

The Gerontology Institute of the University of Massachusetts Boston continues its operation of the New England Pension Assistance Project, which provides free assistance to individuals from all six New England states (Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, and Vermont) who have questions or problems with their pensions. The goal of the project is to increase workers' and retirees' knowledge of, and access to, retirement benefits. The objectives of the project are: 1) to maximize individuals' retirement standard of living; 2) to educate older workers, retirees, and the community about pensions and retirement income, as well as issues affecting eligibility; 3) to identify recurring problems faced by workers in obtaining adequate pensions; and 4) to target outreach to women, low-income and minority workers and retirees, and elders with limited English proficiency. The project will accomplish its goal through a program of individual counseling and referrals, case investigation, legal research, community education, and outreach. The expected outcomes are to help clients secure the benefits to which they are entitled and to increase awareness of pension rights, issues and problems among clients and the general population. The expected products are: a final report, including evaluation results; semi-annual newsletters; published press articles; and an enhanced website.

Program: Pension Information Counseling Program

Grant Number: 90AM3149

Project Title: The Mid-Atlantic Pension Counseling Project

Project Period: 09/30/2007 - 07/31/2010

Grantee:

South Brooklyn Legal Services
105 Court Street
Brooklyn, NY 11201-

Contact:

Deborah Alexander
Tel: (646) 442-3302
Email: DeborahA@sbls.org

AoA Project Officer: Valerie Soroka

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$200,000
FY2007	\$157,500
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$557,500

Project Abstract:

Legal Services for the Elderly, the grantee, continues its operation of the Mid-Atlantic Pension Counseling Project. The goal of the project is to provide pension counseling and information for the New York and New Jersey region. The objectives are: 1) to resolve the caller's pension problem by providing specialized services, ranging from information to direct counseling and assistance; 2) to reach people throughout the region; 3) to collect information about the services rendered; and 4) to share the experiences of the project. The expected outcomes are: 1) increases in clients' financial stability; 2) increases in clients' informed decision-making; and 3) provision to clients of specialized, expert assistance. The products from this project will be periodic and final reports, three years of data concerning clients and the services they need, and a dramatically improved website. This model will target retired workers and pension claimants with focused outreach and services. Isolated and homebound clients will be targeted for outreach through telephone access and through the use of radio and newspapers for outreach concerning pension services. Non-English speaking clients will also be targeted through the use of bi-lingual staff and on-demand translators.

Program: Pension Information Counseling Program

Grant Number: 90PC0002

Project Title: Upper Midwest Pension Rights Project

Project Period: 08/01/2009 - 07/31/2010

Grantee:

Iowa Legal Aid
1111 9th Street Suite 230
Des Moines, Ia 50314

Contact:

Bill Nassif
Tel. (515) 282-8161
Email: bnassif@iowalaw.org

AoA Project Officer: Valerie Soroka

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$200,000

Project Abstract:

Iowa Legal Aid, a key partner in the Upper Midwest Pension Rights Project since the initial award of the grant in 2007, continues its position of lead grantee during this third and final year of the project. The Upper Midwest Pension Rights Project will continue its goal of providing quality, comprehensive pension counseling, information, and referral through a coordinated, regional service model to the states of Iowa, Minnesota, North Dakota, South Dakota, and Wisconsin. The collaborative partnership involving Iowa Legal Aid, the Metropolitan Area Agency on Aging (Minneapolis, Minnesota), Legal Services of North Dakota, and the University of South Dakota Elder Law Forum, will focus on the following objectives and activities: 1) to deliver pension counseling services, including detailed legal analysis of claim viability, assist with survivor benefit and former spouse pension issues, draft claims and appeals, conduct lost pension searches and refer to employee benefits professionals, legal aid, and law school clinics; 2) to conduct outreach activities that will include intake and referral through partnerships with the Aging and Disability Resource Centers, Area Agencies on Aging, Legal Services, and Social Security field offices, as well as a targeted initiative to labor, rural, and immigrant communities; and 3) to increase operational efficiency by identifying, sharing and implementing effective pension counseling practices, and to collect and report on project and client outcome data, consistent with the overall Administration on Aging Pension Counseling Program. Expected project outcomes and products include an increase in overall economic self-sufficiency of retirees served, heightened consumer awareness of pension counseling, information and referral services, increased efficiency and improved project outcome data, semester and final reports, and a restoration of legal rights.

Program: Pension Information Counseling Program

Grant Number: 90AM3148

Project Title: Mid-America Pension Rights Project

Project Period: 09/30/2007 - 07/31/2010

Grantee:

Elder Law of Michigan, Inc.
3815 W. St. Joseph St., Suite C-200
Lansing, MI 48917

Contact:

Christa Schofield
Tel. (517) 485-9164
Email: cschofield@elderlawofmi.org

AoA Project Officer: Valerie Soroka

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$200,000
FY2007	\$157,500
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$557,500

Project Abstract:

The Mid-America Pension Rights Project, led by Elder Law of Michigan, Inc., expands on the success of the Great Lakes Pension Rights Project and remodel the project into a centralized regional pension counseling project. The approach utilizes specialized toll-free telephone service with "quick call" responses from attorneys who are pension specialists, a project website, and pension-specific/exclusive outreach. Objectives are: 1) to establish a regional approach to the five-state area using a centralized toll-free number, a common website and joint marketing materials; 2) to implement creative outreach strategies to reach all pensioners, including those who have limited English proficiency, cognitive impairments and profound health problems; and 3) to provide intensive and consistent pension counseling services to Michigan and Ohio, with expansion into Pennsylvania and Kentucky and, in year 3, Tennessee. The main goal is to provide equitably distributed pension counseling and information services to individuals in Michigan, Ohio, Pennsylvania, Kentucky and Tennessee. Expected outcomes include: 1) improvement of the financial situation & security of retirees and their spouses; 2) enhancements in the understanding of pension benefits, rights, and options; and 3) increases in the availability of, and access to, high-quality pension counseling and information in Kentucky, Pennsylvania, and Tennessee. Telephonic outcome-based client and stakeholder surveys will reflect the positive results from the planned intervention. Products will include: scripts for telephone system recordings for basic information for limited English proficiency clients, posters and flyers for outreach to Social Security offices and literacy coalitions, and new substantive pension materials for hospice patients and rural retirees.

Program: Pension Information Counseling Program

Grant Number: 90PC0001

Project Title: South Central Pension Rights Project

Project Period: 09/30/2008 - 07/31/2010

Grantee:

Texas Legal Services Center
815 Brazos, Suite 1100
Austin, TX 78701

Contact:

Paula Pierce
Tel. (512) 477-6000 x128
Email: ppierce@tlsc.org

AoA Project Officer: Valerie Soroka

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$200,000
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$400,000

Project Abstract:

Texas Legal Services Center provides pension counseling, information, and advocacy services in Texas, Oklahoma, Louisiana, Arkansas, and Missouri as the South Central Pension Rights Project. The goal is to establish a regional pension counseling and information project to serve the South Central region in an effort to protect financial security and foster independence in retirement. The project's objectives are to provide regional pension counseling and information services, and outreach, in a manner programmatically consistent with other projects funded by the Administration on Aging (AoA) through: 1) individual counseling; 2) case investigation and non-litigation client advocacy; 3) regional intake and referral services; 4) specialized outreach; 5) dissemination of specialized publications; 6) staff development; 7) use of volunteers and law students; 8) data collection, analysis and reporting; and 9) shared learning across the AoA-funded pension projects. Expected outcomes include increased: 1) access to regional pension counseling services; 2) access to pension counseling by low-income, non-English speaking, Native American, minority, rural and females workers, retirees, and beneficiaries; 3) financial well-being of retirees; 4) awareness of project services among potential referral sources; 5) and awareness of pension rights among workers and retirees in the service region. Products will include brochures, posters, and publications informing individuals about their legal rights regarding retirement income, a website, operations manual, regular reports, and a final report.

Program: Pension Information Counseling Program

Grant Number: 90AM3153

Project Title: Senior Legal Hotline Pension Counseling and Information Project

Project Period: 09/30/2007 - 07/31/2010

Grantee:

Legal Services of Northern California

Senior Legal Hotline

517 12th Street

Sacramento, CA 95814

Contact:

David Mandel

Tel. (916) 551-2142

Email: dmandel@lsnc.net

Fiscal Year	Funding Amount
FY2009	\$200,000
FY2008	\$200,000
FY2007	\$157,500
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$557,500

AoA Project Officer: Valerie Soroka

Project Abstract:

Legal Services of Northern California provides comprehensive regional pension information, counseling, casework and referrals, initially in California, then expanding to include Nevada, Arizona and Hawaii. The new service will be jump-started through efficient co-location with the grantee's existing statewide senior legal hotline, adding a module to the hotline's high-tech phone system, sharing administrative and support functions, but creating a distinct identity with separate outreach, specialized principal staff and volunteers. Project outcomes will be the creation of an efficient new avenue by which individuals in the region can obtain the information they need to discover, understand and obtain pension rights and benefits; and greater consumer awareness about common pension problems and where to find assistance. These, in turn, will contribute to greater financial security and effective planning among beneficiaries, helping to maintain optimal health and independence among a vulnerable population. Products will include outreach and educational materials, as well as activity, outcome and evaluation reports detailing findings, lessons and recommendations to others undertaking similar work.

Program: Pension Information Counseling Program

Grant Number: 90AM3147

Project Title: National Pension Assistance Resource Center: Supporting the Pension Counseling and Information Program

Project Period: 09/30/2007 - 07/31/2010

Grantee:

Pension Rights Center
1350 Connecticut Avenue, NW, Suite 206
Washington, DC 20036

Contact:

John Hotz
Tel. (202) 296-3776
jhotz@pensionrights.org

AoA Project Officer: Valerie Soroka

Fiscal Year	Funding Amount
FY2009	\$852,914
FY2008	\$720,000
FY2007	\$588,920
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$2,161,834

Project Abstract:

The Pension Rights Center with this grant continues its operation of the National Pension Assistance Resource Center, which has two primary goals: to enhance the capabilities of the Administration on Aging's (AoA's) Pension Counseling and Information Projects, and to advance AoA's vision of a nationwide pension assistance network. Objectives of the project will be to: 1) deliver legal training and technical assistance to AoA's pension counseling projects and an extended community of legal services providers; 2) conduct nationwide outreach for the Pension Counseling Program through coordinated media relations and a web-based information and referral application; and 3) manage the sharing and implementation of identified best practices across the AoA pension counseling projects, and track overall program outcomes through field-based data-collection tools and methods. Outcomes will include increased competency and effectiveness for those projects that receive training and technical assistance; increased consumer and advocacy community awareness of, and access to, pension information and assistance services nationwide; and improved operational efficiencies, data collection and reporting practices across the pension counseling projects. Products will include: customized field-based training events and annual training conferences; training materials; case consultations and legal backup services; web-based resources for advocates, including fact sheets, press releases, project brochures and other outreach materials, a nationwide pension information and referral resource for consumers; newspaper and magazine articles, and radio and television appearances; an online pension counseling data-collection and reporting tool; and a pension counseling listserv and other shared-learning resources.

Grant Number: 90AM3144
Project Title: National Center on Elder Abuse
Project Period: 09/01/2007 - 06/30/2010

Grantee:

National Adult Protective Services Foundation
 920 Spring St., Suite 1200
 Springfield, IL 62704

Contact:

Kathleen Quinn
 Tel. (217) 523-4431
 Email: kathleen.quinn@apsnetwork.org

AoA Project Officer: Stephanie Whittier Eliason

Fiscal Year	Funding Amount
FY2009	\$398,950
FY2008	\$398,950
FY2007	\$398,950
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$1,196,850

Project Abstract:

National Center on Elder Abuse (NCEA) is an equal partner, multi-disciplinary consortium with expertise in elder abuse, neglect, and exploitation. Goals are to: develop and disseminate information for professionals to increase elder abuse, neglect, and exploitation identification and reporting and guide programs that protect older people; provide tools to increase professional ability of those with daily access to seniors to identify, address, and prevent elder abuse, neglect, and exploitation; and promote systems change through development of programs, models, and initiatives that measurably decrease elder abuse, neglect, and exploitation incidence. The National Adult Protective Services Association will execute a 3-year program as a collaborator in the NCEA, and undertake the following activities to promote the above goals: (1) conduct a national needs assessment to identify both the elder abuse training needs of, and currently available training for, targeted professionals; (2) develop a feasible, long range strategic plan to address gaps identified in the needs assessment; (3) continue to maintain and expand the national elder abuse/APS training library; (4) continue to develop and disseminate training materials for personnel engaged in preventing, identifying, and treating elder abuse, neglect, and exploitation; (5) conduct 4 annual, national webcasts on elder abuse/APS to disseminate information for targeted professions; and (6) annually prepare and distribute an annotated bibliography of recent elder abuse research. Expected outcomes are: (1) timely, high quality information to support state & local capacity building and innovation; (2) increased professionalization of adult protection & elder abuse service networks; and (3) increased knowledge of the extent and causes of elder abuse and skills & practices for prevention.

Grant Number: 90AM3145

Project Title: Empowering Elder Abuse Organizations through Local, State, and National Collaborations

Project Period: 09/01/2007 - 06/30/2010

Grantee:

National Committee for the Prevention of Elder Abuse
 1612 K Street NW Ste 400
 Washington, DC 20006

Contact:

Megan Wiley
 Tel. (202) 682-4140
 Email: mwiley@matzblancato.com

Fiscal Year	Funding Amount
FY2009	\$300,000
FY2008	\$300,000
FY2007	\$300,000
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$900,000

AoA Project Officer: Stephanie Whittier Eliason

Project Abstract:

National Center on Elder Abuse (NCEA) is an equal partner, multi-disciplinary consortium with expertise in elder abuse, neglect, and exploitation. Goals: develop and disseminate information for professionals to increase elder abuse, neglect, and exploitation identification and reporting and guide programs that protect older people; provide tools to increase professional ability of those with daily access to seniors to identify, address, and prevent elder abuse, neglect, and exploitation; and promote systems change through development of programs, models, and initiatives that measurably decrease elder abuse, neglect, and exploitation incidence. In support of the NCEA goals, the National Committee for the Prevention of Elder Abuse will execute a 3-year program as a collaborator in the NCEA and undertake the following activities to encourage and enhance development of comprehensive elder justice systems: (1) award mini-grants of approximately \$10,000 each year to support the creation and promote the sustainability of multidisciplinary local and state elder abuse networks; (2) provide technical assistance to states and AAAs to promote the widespread development, implementation, and sustainability of new or existing local and state elder abuse networks; (3) maintain and augment the Promising Practices Clearinghouse; and (4) develop analyses of state statutory issues and track federal laws that impact elder abuse detection, intervention, and prevention & disseminate that information. The expected outcomes are: (1) timely, high quality information to support state and local capacity building and innovation; (2) increased professionalization of adult protection and elder abuse service networks; and (3) increased knowledge of the extent and causes of elder abuse & skills and practices for prevention.

Grant Number: 90AM3146
Project Title: NCEA Co-Manager
Project Period: 09/01/2007 - 06/30/2011

Grantee:

University of Delaware
 Ctr Comm Research & Service
 210 Hullihen Hall
 Newark, DE 19716

Contact:

Judith Trefsgger
 Tel. (302) 831-2629
 Email: trefsgger@udel.edu

Fiscal Year	Funding Amount
FY2009	\$174,996
FY2008	\$264,998
FY2007	\$264,998
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$704,992

AoA Project Officer: Stephanie Whittier Eliason

Project Abstract:

National Center on Elder Abuse (NCEA) is an equal partner, multi-disciplinary consortium with expertise in elder abuse, neglect, and exploitation. Goals: develop and disseminate information for professionals to increase elder abuse, neglect, and exploitation identification and reporting and guide programs that protect older people; provide tools to increase professional ability of those with daily access to seniors to identify, address, and prevent elder abuse, neglect, and exploitation; and promote systems change through development of programs, models, and initiatives that measurably decrease elder abuse, neglect, and exploitation incidence. As a 4 year NCEA program collaborator, The University of Denver will support these goals and increase national awareness of elder abuse and NCEA resources and services, and: 1) promote public awareness materials; 2) create a strategic social marketing plan and implement select elements; 3) develop and disseminate products to enhance public and professional response to elder mistreatment; 4) foster coordination/communication among entities addressing elder mistreatment; 5) provide effective managerial support to NCEA. Products: online user- searchable, public awareness resource inventory; strategic social marketing blueprint; customizable fact sheets, issue briefs, and educational/outreach materials; elder abuse listserv maintenance; monthly e-newsletters; self-service article/research database. Anticipated outcomes: 1) increased national awareness of elder abuse as a social problem requiring action; 2) enhanced awareness/use of NCEA resources/ services; 3) improved prevention and intervention strategies by practitioner use of NCEA resources/services; and 4) expanded capacity to respond to needs of stakeholders through efficient and effectively managed NCEA.

Program: National Long-Term Care Ombudsman Resource Center

Grant Number: 90AM2690

Project Title: National Long-Term Care Ombudsman Resource Center

Project Period: 06/01/2003 - 05/31/2010

Grantee:

NCCNHR (formerly National Citizen's Coalition for
Nursing Home Reform)
1828 L Street, NW, Suite 801
Washington, DC 20036

Contact:

Sarah Wells
Tel. (202) 332-2275
Email: swells@nccnhr.org

Fiscal Year	Funding Amount
FY2009	\$547,000
FY2008	\$537,444
FY2007	\$550,000
FY2006	\$550,000
FY2005	\$550,000
FY2004	\$550,000
FY2003	\$550,000
Total	\$3,834,444

AoA Project Officer: Barbara Dieker

Project Abstract:

This is a three year cooperative agreement between AoA and the MCCNHR (formerly National Citizens' Coalition for Nursing Home Reform). The project goal is to equip the long-term care ombudsmen to carry out their responsibilities under the Older Americans Act as the ombudsman. Responsibilities are to: 1) address the problems and complaints of residents of long-term care facilities; and 2) represent residents needs and interests. To attain these goals, the Center will provide support, training and technical assistance to the ombudsman network that daily responds to requests for assistance from facility residents, their families and the public. The five objectives are: 1) to direct training and training materials to enhance ombudsman skills; 2) to develop specific products and dialogue forums; 3) to conduct daily technical assistance, and provide information and referral services on program management, program promotion, training, and pertinent national and state long-term care issues; 4) to promote the ombudsman program; and 5) to collaborate on efforts to strengthen ombudsman involvement in state and national initiatives. The anticipated outcomes include: transmittal of current and accurate information to ombudsmen and State Agencies on Aging directors, to improve their state training, management, program promotion and advocacy functions; and full utilization of the Center's technical assistance and products. Products include a final report; training materials; data base enhancements; and conference materials.

Program: National Legal Assistance Resource Centers

Grant Number: 90LA0001
Project Title: National Legal Resource Center
Project Period: 09/30/2008 - 07/31/2011

Grantee:
American Bar Association Fund for Justice and Education
740 15th Street, NW
Washington, DC 20005

Contact:
Holly Robinson
Tel. (202) 662-8694
Email: robinsoh@staff.abanet.org

AoA Project Officer: Omar Valverde

Fiscal Year	Funding Amount
FY2009	\$185,000
FY2008	\$150,000
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$335,000

Project Abstract:

The American Bar Association (ABA) Fund for Justice and Education, through the ABA Commission on Law and Aging, will develop and disseminate a wide range of information and resources on law and aging as the primary activity under funding Option IV: Information and Resource Development and Dissemination. The ABA will make informational materials and other resources available to professionals and advocates in law and aging including Legal Service Corporation, Legal Assistance Developer, pro bono, elder law and consumer law attorneys in the public and private sectors; members of the judiciary, law enforcement, aging services staff of area agencies on aging and Aging and Disability Resource Centers (ADRCs), employees and volunteers of organizations providing legal and aging services to older persons (including low income minorities and Native Americans), older consumers, and other professionals and advocates within organizations serving older persons. The informational materials and other resources on law and aging to be developed and/or disseminated will include: research and findings on cutting edge issues of elder law; newsletters; fact sheets; issue briefs; self-help manuals; educational and outreach materials; results of demonstration projects impacting aging and legal systems; and models of innovation in legal and aging service delivery. The project will include administration of a professional listserv and the development of content for the National Legal Resource Centers website. Anticipated Outcomes are support of the leadership, knowledge, and systems capacity of states, legal services providers, area agencies on aging, ADRCs, and other organizations serving older persons and enhance the quality, cost effectiveness, and accessibility of legal assistance and elder rights programs provided to older persons.

Program: National Legal Assistance Resource Centers

Grant Number: 90LA0002
Project Title: National Elder Rights Training Project
Project Period: 09/30/2008 - 07/31/2011

Grantee:

National Consumer Law Center, Inc.
77 Summer Street, 10th Floor
Boston, MA 02110-1006

Contact:

Odette Williamson
Tel. (617) 542-8010
Email: owilliamson@nclc.org

AoA Project Officer: Omar Valverde

Fiscal Year	Funding Amount
FY2009	\$156,000
FY2008	\$150,000
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$306,000

Project Abstract:

National Consumer Law Center will train aging and legal service providers and advocacy networks as its primary activity under this grant.. Training and education will be available to advocates and professionals in law and aging, including Legal Assistance Developers (LADs) Legal Services Corporation attorneys, pro bono attorneys, elder law & consumer law attorneys, judiciary members, law enforcement, Area Agencies on Aging and Aging and Disability Resource Centers (ADRCs), employees and volunteers of organization.'s providing legal or aging services to older persons (including low income minorities and Native Americans), older consumers, and other professionals and advocates serving older persons. Partnering with the National Senior Citizen's Law Center, training topics include: 1) application of laws on long term care in institutional and community-based settings; financing health care through Medicare/Medicaid; financing health care through appropriate private pay options; guardian/conservator and surrogate decision-making; housing and public benefits; Older Americans Act services; predatory mortgage lending; home foreclosure; and vulnerable older adult abuse, neglect, self-neglect, and exploitation; 2) application of laws on fraud, targeting older consumers, including identity theft, investment fraud, and other financial crimes; 3) proper identification/referral of legal and elder abuse issues by aging and legal service providers; 4) coordination/integration of legal and aging service delivery systems, inc. enhanced linkage of legal services with ADRC's; 5) target and enhance access to legal services for older persons in most social & economic need; 6) development of measurable outcomes for legal service delivery systems that quantify beneficial impact of legal services on older persons; and 7) collaborations to enhance access to quality legal and aging services for older persons most in need. Anticipated Outcomes include: enriched quality, and improved cost effectiveness and accessibility of legal assistance and elder rights programs for older persons.

Program: National Legal Assistance Resource Centers

Grant Number: 90LA0003

Project Title: Building the Legal Capacity of the Aging Network through Case Consultations

Project Period: 09/30/2008 - 07/31/2011

Grantee:

National Senior Citizens Law Center
1444 Eye Street NW, Suite 1100
Washington, DC 20005

Contact:

Lynda Martin-McCormick
Tel. (202) 289-6976 x207
Email: imm@nsclc.org

Project Officer: Omar Valverde

Fiscal Year	Funding Amount
FY2009	\$206,000
FY2008	\$200,000
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$406,000

Project Abstract:

The National Senior Citizens Law Center (NSCLC) will provide case consultation as its primary activity under this grant. NSCLC will make case consultation available to professionals and advocates in law and aging, including: Title III-B legal assistance providers, Legal Services Corporation (LSC) providers, Legal Assistance Developers, elder law and consumer law attorneys in the public and private sectors, members of the judiciary, aging services staff of area agencies on aging and Aging and Disability Resource Centers (ADRCs), and other professionals and advocates within organizations serving older persons. NSCLC will provide intensive and tailored advice in the following legal subject matter areas (in partnership with the National Consumer Law Center): healthcare benefits, long term care in institutional or home and community based settings; Older Americans Act services' Social Security (including SSI and SSDI); Medicare (including Medicare Part D), Medicaid (including the financing of home and community based care); housing (including defense against foreclosures or evictions); pension benefits; abuse, neglect, and financial exploitation of vulnerable elders; consumer fraud/scams; guardianship (including the defense of guardianship); Insurance benefits; eebt collection harassment; mortgage fraud and predatory lending; and credit repair and counseling. Anticipated Outcomes are that the project will support the leadership, knowledge, and systems capacity of states, legal services providers, Area Agencies on Aging, ADRCs, and other organizations serving older persons, and enhance the quality, cost effectiveness, and accessibility of legal assistance and elder rights programs provided to older persons.

Program: National Legal Assistance Resource Centers

Grant Number: 90LA0004

Project Title: National Legal Resource Center: Technical Assistance (TA) for Legal and Aging Systems Development

Project Period: 09/30/2008 - 07/31/2011

Grantee:

Center for Social Gerontology Inc, The
2307 Shelby Ave
Ann Arbor, MI 48103-3803

Contact:

Penelope A Hommel
Tel. (734) 665-1126
Email: phommel@tcs.org

AoA Project Officer: Omar Valverde

Fiscal Year	Funding Amount
FY2009	\$386,554
FY2008	\$300,000
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$686,554

Project Abstract:

The Center for Social Gerontology (TCSG) provides technical assistance in the design, implementation, administration, and evaluation of legal assistance delivery and elder rights advocacy systems. The grantee works with states, Area Agencies on Aging, Aging and Disability Resource Centers (ADRCs), and legal services providers to improve the delivery of legal assistance and elder rights programs, with an emphasis on the implementation of well-integrated and cost effective legal service delivery systems. TCSG provides technical assistance in the following areas: (1) technical assistance to states, Area Agencies on Aging, ADRCs, and legal providers involved in the Model Approaches demonstration projects; (2) technical assistance to state and local organizations in the development of intake and assessment tools; (3) technical assistance to state and local organizations in the development of needs assessment tools; (4) technical assistance to state and local organizations in the development of systems capacity assessment tools; (5) technical assistance to state and local organizations in the development of outreach strategies; (6) technical assistance to state and local organizations in the development of outcomes measures and reporting/data collection systems; (7) technical assistance to state and local organizations in the development of legal service delivery strategic plans; (8) technical assistance to state and local organizations in the development of legal service delivery standards; (9) technical assistance to AAAs, ADRCs, and local legal service providers, in the integration of legal assistance programs into community based service delivery systems; (10) technical assistance to state and local agencies and organizations on guardianship issues; and (11) technical assistance to state and local organizations on innovative funding sources for legal assistance and elder rights programs.

Program: National Legal Assistance Resource Centers

Grant Number: 90LA0006

Project Title: Center for Elder Rights Advocacy (C.E.R.A.)

Project Period: 09/30/2008 - 07/31/2011

Grantee:

Elder Law of Michigan, Inc.
3815 W. St. Joseph St., Suite C-200
Lansing, MI 48917

Contact:

Katherine B White
Tel. (517) 853-2375
Email: kwhite@elderlawofmi.org

AoA Project Officer: Omar Valverde

Fiscal Year	Funding Amount
FY2009	\$295,956
FY2008	\$200,000
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$495,956

Project Abstract:

The Center for Elder Rights Advocates (CERA) will provide direct technical assistance to state and local organizations in the design, implementation, administration, and evaluation of senior legal helplines. The Center will work with states, area agencies on aging, Aging and Disabilities Resource Centers (ADRCs), and legal services providers to expand and improve well integrated and cost effective legal service delivery systems that involve legal helplines and interface seamlessly with the aging services network. The project will support the leadership, knowledge, and systems capacity of states, legal services providers, area agencies on aging, ADRCs, and other organizations serving older persons and enhance the quality, cost effectiveness, and accessibility of legal assistance and elder rights programs provided to older persons.

Program: Senior Legal Services - Access Enhancement

Grant Number: 90SL0007

Project Title: Model Approaches to Statewide legal Assistance

Project Period: 09/01/2009 - 08/31/2012

Grantee:

Legal Services Of Northern California
517 12th Street
Sacramento, CA 95814

Contact:

David Mandel
Tel. (916) 551-2142
Email: dmandel@lsnc.net

AoA Project Officer: Valerie Soroka

Fiscal Year	Funding Amount
FY2009	\$100,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$100,000

Project Abstract:

California's Senior Legal Hotline (SLH), the Department of Aging (CDA), and the Legal Aid Association of California (LAAC) will undertake a three-year partnership to better meet the legal needs of many more seniors, targeting the most needy among the state's huge, diverse population and reducing serious disparities in the existing availability of legal help. The project goal is to increase the availability of low-cost, high-quality legal assistance to seniors through improved coordination among the hotline, local senior legal services providers, the Dept. of Aging, and others. Objectives include conducting assessments of seniors' legal needs and gaps in the existing delivery system; setting policies that will improve efficiency through service coordination and reduced duplication; increasing volunteer participation, focusing especially on the State Bar's Pro Bono Practice Program; harnessing the aging and legal services networks and media for targeted outreach; establishing a permanent body of stakeholders to provide feedback and advocate for expansion of senior legal services; and striving to increase support for sustainability and growth of the hotline and senior legal services providers. Proposed project outcomes include better access to senior legal services; more pro bono volunteers; and greater efficiency and better results through increased coordination and collaboration. Products will include reports from the needs and gap assessments, updated standards and reporting protocols, agreements on provider coordination, client self-help materials, advocate resources, and outreach plan and materials.

Program: Senior Legal Services - Access Enhancement

Grant Number: 90AM3171

Project Title: Model Approaches to Statewide Legal Assistance

Project Period: 09/30/2007 - 05/31/2010

Grantee:

Connecticut Department of Social Services
Aging Services Division
25 Sigourney Street
Hartford, CT 06106

Contact:

Marie Peck-Llewellyn
Tel. (860) 424-5244
Email: marie.peck.llewellyn@ct.gov

AoA Project Officer: Omar Valverde

Fiscal Year	Funding Amount
FY2009	\$100,000
FY2008	\$100,000
FY2007	\$100,000
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$300,000

Project Abstract:

Connecticut's (CT) Model Approaches project is a collaboration between the State Unit on Aging and CT's legal service Consumer Law Project (CLPE). The goal is to create a comprehensive legal assistance delivery system for seniors by fully integrating CT's legal helpline with all the components of the State's Title III-B (Older Americans Act) and other legal and aging service providers. Its objectives are to develop a comprehensive statewide system of low cost legal services, focusing on seniors with consumer problems; 2) to strengthen CT's system for protecting senior's rights and financial security; and 3) to increase access to services for underserved populations. Project outcomes are: 1) a developed, statewide system of low cost legal services focusing on seniors with consumer problems; 2) a strengthened CT system for protecting senior rights and financial security; 3) increased access to services, particularly for seniors traditionally underserved due to geographic, cultural, language, and/or physical isolation; and 4) increased legal assistance and information resources.

Program: Senior Legal Services - Access Enhancement

Grant Number: 90AM3172

Project Title: Model Approaches to Statewide Legal Assistance

Project Period: 09/30/2007 - 05/31/2010

Grantee:

Florida Department of Elder Affairs
4040 Esplanade Way, Suite 315
Tallahassee, FL 32399-7000

Contact:

Jay Breeze
Tel. (850) 414-2338
Email: Breezej@elderaffairs.org

AoA Project Officer: Omar Valverde

Fiscal Year	Funding Amount
FY2009	\$100,000
FY2008	\$100,000
FY2007	\$100,000
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$300,000

Project Abstract:

The goal of Florida's AoA Model Approaches project is to develop a coordinated system of high quality, accessible, and targeted legal services for Florida's seniors. Project objectives are: 1) ensure the ability of the Florida Senior Legal Helpline (Helpline) and statewide system of Aging Resource Centers (ADRCs) to provide a convenient point of access to a coordinated legal services delivery system; 2) improve the quality of referrals to legal services providers through development of a follow-up system; 3) promote and enhance the Helpline and Title IIIB legal services programs by coordinating with a broader aging services delivery system; 4) integrate the Helpline and Title IIIB legal services with the pro bono legal services network; 5) integrate the Helpline and the Title IIIB legal services with various self-help resources; 6) develop statewide standards to ensure consistent levels of quality among & between legal services providers; 7) establish a meaningful statewide reporting system to capture data needed to improve efficiency & maximize resources; and 8) target services appropriately to those most in need. Anticipated outcomes are improved access to, and quality of legal services for elders achieved by the following measurable results: 1) a 10 percent increase in the number of elderly served through the Helpline and Title IIIB legal services; 2) a 25 percent increase in the number of elderly clients who felt they were appropriately referred and served through the legal services delivery system, including the pro bono network; 3) a 15 percent increase in the number of FL elders who use self-help resources to take independent action to advocate for themselves, thereby reducing need for direct legal services; and 4) consistent levels of satisfaction and levels of service ensured among seniors in need of legal services; and legal services that will certainly reach those most in need or otherwise disadvantaged.

Program: Senior Legal Services - Access Enhancement

Grant Number: 90AM3169

Project Title: Project Senior Connect: Linking Legal Resources for Older Kentuckians

Project Period: 09/30/2007 - 05/31/2010

Grantee:

Kentucky Cabinet for Health and Family Services
Department for Aging and Independent Living
275 East Main Street, 3 W-F
Frankfort, KY 40621

Contact:

Phyllis Culp
Tel. (502) 564-6930
Email: phyllis.culp@ky.gov

Fiscal Year	Funding Amount
FY2009	\$100,000
FY2008	\$100,000
FY2007	\$100,000
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$300,000

AoA Project Officer: Omar Valverde

Project Abstract:

The goal of Kentucky's (KT) Model Approaches project is to strengthen the relationship between the legal services provider and older Kentuckians, enabling older Kentuckians in underserved areas of the state to better receive needed legal services. Objectives: 1) to improve the collaborations between legal service providers, AAAs, and Aging and Disability Resource Markets (ADRM); 2) to develop a blueprint for mapping what the consumers need and what the providers can offer; 3) to enhance consumer awareness, through education, training, list serve, and website information, of legal assistance available through both public and private attorneys willing to provide low cost or pro bono services; and 4) complete a survey of existing legal assistance sources in both the public and private sector, with the information included in the ADRM web directory of services. Outcomes are: 1) KT seniors will have access to a wider array of comprehensive and integrated services and face fewer barriers to obtaining legal services; 2) KT seniors will receive high quality legal assistance based on the results of the data collected from surveys of both consumers and providers; 3) more KT seniors will have access to pro bono legal services by private attorneys referred by AAAs, ADRMs or a legal aid office; 4) KT seniors in isolated rural areas will have greater access to legal assistance; and 5) more KT seniors will receive high quality legal services based on the results of empirical data.

Program: Senior Legal Services - Access Enhancement

Grant Number: 90SL0009

Project Title: Model Approaches to Statewide Legal Assistance Systems

Project Period: 09/01/2009 - 08/31/2012

Grantee:

Louisiana Governor's Office of Elderly Affairs
412 North 4th Street, 3rd Floor
Baton Rouge, LA 70802

Contact:

Jane A Thomas
Tel. (225) 342-7100
Email: janeathomas@msn.com

AoA Project Director: Valerie Soroka

Fiscal Year	Funding Amount
FY2009	\$99,654
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$99,654

Project Abstract:

The goal of Louisiana's Model Approaches project is to increase access to legal services for seniors with the greatest social and economic need, utilizing the helpline and other legal services. The Legal Assistance Developer (Governor's Office of Elderly Affairs) will collaborate with the Louisiana Civil Justice Center (the helpline) and the legal service providers in Louisiana to develop a coordinated system of legal services to the 60 and older population. Project objectives include conducting a statewide legal needs assessment of seniors; providing a statewide toll-free helpline to seniors; developing packets and downloadable forms such as healthcare powers of attorney and living wills; referring seniors who need direct representation to legal service providers; completing a statewide reporting form for III-B providers to report quarterly; and completing development of standards for targeting Louisiana's most vulnerable seniors. The expected outcomes are a statewide fully integrated and coordinated legal delivery system targeted to those seniors in greatest need and providing increased access to legal services' a statewide senior legal helpline and a finalized reporting form for III-B providers; and a meaningful reporting form for helpline data. The products expected are a completed needs assessment, a Title III-B reporting form, establishment of standards, senior-friendly packets, and Aging Disability and Resource Centers linkages to websites and toll free phone numbers.

Program: Senior Legal Services - Access Enhancement

Grant Number: 90SL0006

Project Title: Model Approaches to Statewide Legal Assistance Systems

Project Period: 09/01/2009 - 08/31/2012

Grantee:

Legal Services for the Elderly Inc.
5 Wabon Street
Augusta, ME 04330

Contact:

Jaye Martin
Tel. (207) 620-3103
Email: jmartin@mainelse.org

AoA Project Officer: Valerie Soroka

Fiscal Year	Funding Amount
FY2009	\$102,058
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$102,058

Project Abstract:

The goal of Maine's Model Approaches project is to increase the number of elders in Maine who seek and obtain ready access to high-quality legal assistance when their basic human needs are at stake, through the implementation of sustainable, low-cost delivery methods. Collaborative partners include Maine's Office of Elder Services, Legal Services for the Elderly, Inc., five Area Agencies on Aging, the Long Term Care Ombudsman, Attorney General, private bar, and the University of Maine's Law School, Dept. of Social Work, and Center on Aging. The objectives are to establish a collaborative leadership structure for elder legal service in Maine; increase the capacity of the system through use of collaborative pro bono mechanisms; and increase access to legal services by underserved groups of elders. The expected outcomes are participation by key agencies in a new leadership structure; enhanced coordination of services; adoption of a cooperative statewide outreach plan targeting hard-to-reach groups; and an increase in the number of socially or economically disadvantaged elders receiving services, particularly minorities and non-English speakers. The products include a needs assessment with a focus on hard-to-reach groups, a replicable interdisciplinary elder rights leadership structure, and collaborative low-cost approaches for expanding the capacity of a statewide legal services delivery system.

Program: Senior Legal Services - Access Enhancement

Grant Number: 90AM3173

Project Title: Coordinated Legal Assistance in Michigan for Seniors (CLAIMS)

Project Period: 09/30/2007 - 05/31/2010

Grantee:

Michigan Department of Community Health
Office of Services to the Aging
Chandler Building Plaza
300 E. Michigan Avenue
Lansing, MI 48933

Contact:

Lynne W McCollum
Tel. (517) 373-7692
Email: weinsteini@mich.gov

Fiscal Year	Funding Amount
FY2009	\$115,043
FY2008	\$115,043
FY2007	\$115,043
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$345,129

AoA Project Officer: Omar Valverde

Project Abstract:

The Michigan Office of Services to the Aging (OSA) proposes the Coordinated Legal Assistance in Michigan for Seniors (CLAIMS) Project. The overall goal is to coordinate and integrate current programs and services into a seamless web of legal and aging services to keep older adults economically secure and independent. The cornerstone of the service delivery model will be an updated Legal Hotline for Michigan Seniors (LHMS), augmented with resources from the private bar, local law schools, and lay advocates. Objectives are: 1) convene an Elder Rights Coalition (ERC) to coordinate services between aging, legal & private bar resources, prioritizing legal services around elder abuse, financial exploitation, predatory lending, tax foreclosure, bankruptcy, identity theft, consumer fraud, unclaimed public benefits and other identified needs. The Elder Rights Coalition partners, led by OSA, include: the LHMS, Title IIIB and LSC legal services, Area Agencies on Aging, the Long Term Care Ombudsman Program, Adult Protective Services, the State Health Insurance Counseling Program (aka MMAP), Michigan Poverty Law Program, Legal Services Association of Michigan, Michigan State Bar Foundation, and other key legal & aging advocates; 2) conduct a senior citizen legal needs assessment; 3) modify Title IIIB service delivery standards and the reporting system to promote outcomes-based service delivery; 4) craft and implement an integrated service delivery plan; and 5) reshape the LHMS from a call-back to a direct answer system. Products include: 1) a comprehensive state plan for integrated legal and aging services; 2) a senior citizen legal needs survey; and 3) a statewide outcome-based reporting. Anticipated Outcomes are: 1) improvements in the financial well-being of clients; 2) increased access to legal information and services for older adults; and 3) implementation of an integrated and accountable delivery system that serves an additional 4,000 older adults, a 33% increase.

Program: Senior Legal Services-Access Enhancement

Grant Number: 90SL0004

Project Title: Model Approaches to Statewide Legal Assistance Systems

Project Period: 09/01/2009 - 08/31/2012

Grantee:

Missouri Department of Health and Senior Services
920 Wildwood Drive, P.O. Box 570
Jefferson City, MO 65102

Contact:

Marta J Fontaine
Tel. (573) 526-3246
marta.fontaine@dhss.mo.gov

AoA Project Officer: Valerie Soroka

Fiscal Year	Funding Amount
FY2009	\$97,914
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$97,914

Project Abstract:

The Missouri Department of Health and Senior Services is coordinating and enhancing existing limited and fragmented senior legal services by instituting a statewide toll-free phone line in conjunction with an online helpline. The goal is an integrated system of senior legal services that any consumer, senior or caregiver -- urban or rural, English or non-English speaking -- can access for information on legal issues and referrals to Title III-B and Legal Services Corporation funded services, or private attorneys providing pro bono or low-cost services involving critical needs. The target population includes rural and minority seniors, foreign-language speaking immigrants (primarily Spanish, Bosnian and Vietnamese), in-home service recipient populations assessed by Adult Protective Services and/or served by Medicaid waiver programs, and nursing facility residents. Objectives include conduct of a needs assessment to guide establishment of a toll free number paired with an online helpline to link seniors and their caregivers to legal information and services specific to their local area; an increase in the amount of pro bono and low-cost hours of private attorneys for senior legal services; and increased access to computers at community agencies, including senior centers and meal sites. Expected outcomes include increased awareness of senior legal issues and services and the integration of existing and additional services, resulting in better informed decisions on legal issues for Missouri seniors. The final products are to be a statewide senior legal phone helpline and companion online helpline, standard reporting and measurement tools, and additional legal service hours provided by Missouri Bar Association members.

Program: Senior Legal Services - Access Enhancement

Grant Number: 90SL0001

Project Title: Model Approaches to Statewide - Legal Assistance System

Project Period: 09/01/2009 - 08/31/2012

Grantee:

Legal Aid of Nebraska
1904 Farnam Street, Suite 500
Omaha, NE 68102

Contact:

Selina Perry
Tel. (402) 348-1069
Email: sperry@legalaidofnebraska.com

AoA Project Officer: Valerie Soroka

Fiscal Year	Funding Amount
FY2009	\$100,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$100,000

Project Abstract:

The project goal is to ensure that elders with greatest social or economic need have access to quality legal assistance through an integrated service delivery system. The “Nebraska Model” proposes to benefit the aging and legal services field of knowledge by developing a model addressing the unique needs of a large, predominantly rural state, with the rapidly increasing number of elders confronting geographic isolation as a chief barrier to access to legal services. Objectives are to foster linkages between Area Agencies on Aging and Legal Aid, and among legal aid providers, and the broader aging services system; establish a statewide system to serve the most vulnerable, underserved elders; integrate low-cost service delivery mechanisms with Title III-B legal services and the broader aging services delivery system; promote awareness of legal services available; and develop a statewide accountability system. Expected outcomes include continued provision of legal services via ElderAccessLine (helpine) to 1200 clients; satisfaction ratings of at least 85%; legal services for minority elder populations that are over 50% low-income, over 1/3 geographically isolated, ESL or LEP, 15% Native Americans, African Americans, Hispanic or other minorities; measurable increase in calls from elders to the ElderAccessLine, with a measurable decrease in cost per person. Products will include a legal services inventory, culturally competent toolkit, marketing plan, outcomes-based service standards, and sustainability plan.

Program: Senior Legal Services-Access Enhancement

Grant Number: 90AM3164

Project Title: Center Legal Assistance Services for Seniors

Project Period: 09/30/2007 - 05/31/2010

Grantee:

Nevada Department of Health and Human Services

Division for Aging Services

445 Apple Street, #104

Reno, NV 89502

Contact:

Sally Ramm

Tel. (775) 688-2964 253

Email: sramm@aging.nv.gov

Fiscal Year	Funding Amount
FY2009	\$100,000
FY2008	\$100,000
FY2007	\$100,000
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$300,000

AoA Project Officer: Omar Valverde

Project Abstract:

Nevada Division for Aging Services (DAS) will partner with Nevada Legal Services, Inc. (NLS) and Washoe County Senior Law Project (WCSLP) to pilot a project aimed at increasing the access of seniors to civil legal services throughout Nevada (including the city of Las Vegas in year two). The innovation of this model is to use Central Legal Assistance System for Seniors (CLASS), a statewide telephone system, as a "single point of entry" for the senior population through: 1) direct legal advice to callers while on the phone; 2) intake and immediate connection for further legal representation by NLS, WCSLP, other legal services, State Bar Lawyers Referral and Information Services; 3) referral to other resources; and 4) cooperation with senior centers statewide, providing their clients with legal assistance using Project NEON (Nevada Elders on the Net) computers. The intended outcome of the project is increased quantity and quality of civil legal services for seniors to improve the independence and security of their lives. Measures to be tracked are: 1) the number of callers; 2) the level of services provided; 3) the breadth of legal information on NevadaLawHelp.org addressing those problems identified in the needs assessment; and 4) personal feedback from callers and senior service providers.

Program: Senior Legal Services - Access Enhancement

Grant Number: 90AM3168

Project Title: New Hampshire Senior Legal Access Network

Project Period: 09/30/2007 - 05/31/2010

Grantee:

New Hampshire Department of Health and Human Services
Bureau of Elderly and Adult Services
129 Pleasant Street
Concord, NH 03301-3857

Contact:

Mary J McGuire
Tel. (603) 271-4725
Email: mmcguire@dhhs.state.nh.us

AoA Project Officer: Omar Valverde

Fiscal Year	Funding Amount
FY2009	\$97,582
FY2008	\$97,582
FY2007	\$97,582
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$292,746

Project Abstract:

The goal of the New Hampshire Model Approaches project is to increase access to low-cost legal services for seniors by developing a fully integrated, coordinated system that incorporates pro bono and reduced fee legal services with the services offered by Title III-B legal services and senior legal helpline providers to ensure that socially and economically disadvantaged seniors in NH receive the legal help they need. Project objectives: 1) to increase access to the helpline and to increase the number of cases handled for extended representation by Title IIIB and pro bono programs; 2) to meet the legal needs of seniors subject to financial exploitation; 3) to enhance the presence and integration of the helpline and Pro Bono program in aging and disability resource centers; 4) to conduct needs assessment and develop a statewide legal service delivery plan; 5) to evaluate the impact of proposed interventions; 6) to disseminate project and evaluation information. Outcomes: 1) Increased number of referrals to SCLP Advice Line by ServiceLink Resource Center 2) Increased number of referrals to Pro Bono referral program by SCLP Advice Line and a broad range of legal issues 3) Increased access to affordable legal services for seniors subject to financial exploitation 4) Greater awareness of seniors' legal needs and most effective outreach methods. Product: 1) Financial exploitation and other pamphlets 2) question and answer manual 3) articles for publication 4) Needs assessment report and, 5) statewide legal service delivery plan.

Program: Senior Legal Services - Access Enhancement

Grant Number: 90SL0008

Project Title: Model Approaches to Statewide Legal Services

Project Period: 09/01/2009 - 08/31/2012

Grantee:

Legal Aid of North Carolina
224 South Dawson Street
Raleigh, NC 27601

Contact:

Angeleigh Dorsey
Tel. 828-236-1080 x3106
Email: angied@legalaidnc.org

AoA Project Officer: Valerie Soroka

Fiscal Year	Funding Amount
FY2009	\$93,954
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$93,954

Project Abstract:

Legal Aid of North Carolina (LANC), in partnership with the North Carolina Division of Aging and Adult Services (DAAS), and Campbell University School of Law (Campbell), proposes development of an integrated, coordinated statewide legal assistance delivery system for low-income seniors, with particular emphasis upon isolated, underserved, rural and minority seniors. Objectives are evaluation of the current legal assistance delivery system; increased access to low-cost, quality legal assistance to seniors in the greatest need through expansion of the pilot LANC Senior Helpline into a statewide helpline serving all 100 counties; and establishment by Campbell of a senior law clinic and statewide conference for stakeholders to develop pro se materials and pro bono services as determined by a senior legal needs survey. The outcome will be sustainable, integrated, and coordinated access to low-cost legal assistance. The expected products from this project are: the first North Carolina legal needs assessment, a new senior law clinic in the state capital, a statewide senior legal helpline, and a final report for the Administration on Aging.

Program: Senior Legal Services - Access Enhancement

Grant Number: 90SL0003

Project Title: Model Approaches to Statewide Legal Assistance Systems

Project Period: 09/01/2009 - 08/31/2012

Grantee:

Pro Seniors, Inc.
7162 Reading Road Suite 1150
Cincinnati, OH 45237

Contact:

Rhonda Y Moore
Tel. (513) 458-5506
Email: rmoore@proseniors.org

AoA Project Officer: Valerie Soroka

Fiscal Year	Funding Amount
FY2009	\$100,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$100,000

Project Abstract:

Pro Seniors, Inc., which has housed the Ohio Senior Legal Hotline since 1990, is supporting a project with the Ohio Attorney General, Department of Aging, Area Agencies on Aging (AAAs), and legal services programs, to develop a more integrated and coordinated senior legal services delivery system in Ohio to better meet the legal needs of the state's large, growing, and in many cases, disabled and vulnerable senior population. Project objectives include: 1) enhancing and promoting access to legal services for Ohio seniors by strengthening the capacity of the helpline; 2) conducting an analysis of the current senior legal service delivery system; 3) fostering increased collaboration and coordination between legal services providers, including Title III-B providers, the helpline, pro bono providers, and the broader aging service delivery network, including AAAs; and 4) increasing legal services to underserved populations. Outcomes include 1) increasing helpline clients by 10%; 2) increasing by 10% each, the number of low-income, minority and rural helpline clients; 3) increasing effective helpline referrals to legal aid programs by 20%; and 4) increasing by 5% each, the percentage of low-income, minority and rural Title III-B clients. Products will include a quarterly elder law newsletter, a statewide elder law task force, an Ohio elder law resource website and listserv, and a matrix for helpline referrals to Title III-B programs and data on stakeholder participation, including survey results.

Program: Senior Legal Services - Access Enhancement

Grant Number: 90AM3170

Project Title: Model Approach to Pennsylvania's Legal Assistance System for Seniors

Project Period: 09/30/2007 - 05/31/2010

Grantee:

Pennsylvania Department of Aging
555 Walnut Street
Harrisburg, PA 17101-1919

Contact:

Anne Kapoor
Tel. (717) 783-0509
Email: akapoor@state.pa.us

AoA Project Officer: Omar Valverde

Fiscal Year	Funding Amount
FY2009	\$100,000
FY2008	\$100,000
FY2007	\$100,000
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$300,000

Project Abstract:

The Pennsylvania Department of Aging (PDA), in partnership with SeniorLAW Center and its Pennsylvania HelpLine, with this grant will improve the quality and quantity of legal services for Pennsylvania seniors. The goal of the three-year project is to create an integrated delivery system of legal services for seniors that will reduce the disparity in services statewide and strive to ensure that older Pennsylvanians, particularly underserved language, racial and ethnic minorities, the homebound, persons with disabilities and rural and low-income populations, receive the legal assistance they need. The objectives are: 1) to strengthen Pennsylvania's current system of legal services for seniors by enhancing the continuity of services offered by Pennsylvania's Area Agencies on Aging and identifying unmet legal needs; 2) to develop a plan to maximize existing resources and develop new cost-effective legal service mechanisms to meet those needs; 3) to expand the SeniorLAW HelpLine to provide legal counseling, referrals and limited advocacy to increased numbers of seniors and their families; 4) to educate seniors, their caregivers, and aging services providers on seniors' legal rights, proactive protection, and accessing resources; and 5) to maximize resources and reach more seniors by creating pro bono and other legal resources. Expected outcomes include: 1) improved access for seniors, particularly underserved populations; 2) expanded legal services and resources; 3) strengthened and newly-created relationships with community, faith-based, cultural and other organizations that serve vulnerable senior populations; and 4) increased awareness by seniors, their families and service providers of seniors' legal rights and protections, and where they can turn for help.

Program: Senior Legal Services-Access Enhancement

Grant Number: 90SL0011

Project Title: Model Approaches to Statewide - Assistance Systems

Project Period: 09/01/2009 - 08/31/2012

Grantee:

Rhode Island Legal Services, Inc.
56 Pine Street, Suite 400
Providence, RI 02903

Contact:

Robert M Barge
Tel. (401) 274-2652 121
Email: rbarge@rils.org

Fiscal Year	Funding Amount
FY2009	\$100,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$100,000

Project Abstract:

Rhode Island Legal Services, Inc. proposes to plan and implement a three-year program to increase access to legal assistance for seniors in Rhode Island. The plan seeks to develop a fully integrated, coordinated, low-cost state legal assistance network: the Rhode Island Senior Legal Assistance Network (RISLAN). RISLAN will incorporate legal services providers, and the services of Rhode Island's Title III-B legal services provider, with Rhode Island's Aging and Disability Resource Center (the POINT), to ensure that all socially and economically disadvantaged seniors obtain the legal help they need. Objectives include conducting a legal needs assessment of senior Rhode Islanders; collaborating with all stakeholders to build a network of legal services providers and pro bono programs; and increasing coordinated access and availability of legal assistance at senior centers. Outcomes include greater numbers of seniors experiencing increased security from eviction, foreclosure, or financial exploitation, and seniors' lives improved by elimination of legal problems. Expected products are a statewide senior legal assistance plan, consumer, tax, and financial exploitation pamphlets, an electronic desk manual listing "frequently asked questions" of a legal nature, and an evaluation report.

Program: Senior Legal Services - Access Enhancement

Grant Number: 90SL0005

Project Title: Model Approaches to statewide Legal Assistance Systems

Project Period: 09/01/2009 - 08/31/2012

Grantee:

South Carolina Lieutenant Governor's Office on Aging
1301 Gervais St., Suite 200
Richland, SC 29201

Contact:

Catherine S Angus
Tel. (803) 734-9983
Email: cangus@aging.sc.gov

AoA Project Officer: Valerie Soroka

Fiscal Year	Funding Amount
FY2009	\$100,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$100,000

Project Abstract:

The Lieutenant Governor's Office on Aging will partner with South Carolina Legal Services (SCLS) and ten Area Agencies on Aging (AAAs) and Aging and Disability Resource Centers (ADRCs), to increase, improve, and enhance seniors' access to legal services throughout South Carolina. Project goals are to increase visibility and accessibility of legal services for seniors, as well as the number of seniors receiving legal services; conduct a needs assessment to identify specific populations and services needed; develop and implement educational initiatives for the target population (including rural and low-income seniors and immigrant populations); and support and expand SCLS's intake line to provide telephone assistance or appropriate referral for Title III-B assistance. Planned outcomes include improved access to expanded legal services; improved quality of life and independence for seniors; development of a sustainable system for access to those services with ongoing collaboration and participation by stakeholders after the project's end; and a system of ongoing data collection and assessment. Products will include an updated Guide to Laws and Programs Affecting Seniors, a DVD for mass distribution on futures planning/estates and the probate process, a referral system to legal assistance with data collection, and final grant reporting on outcomes including lessons learned.

Program: Senior Legal Services - Access Enhancement

Grant Number: 90SL0010

Project Title: Model Approaches to Senior Legal Services

Project Period: 09/01/2009 - 08/31/2012

Grantee:

Utah Legal Services Inc
205 North 400 West
Salt Lake City, Ut 84103

Contact:

Tanta Lisa Clayton
Tel. 801-924-3390
Email: tclayton@utahlegalservices.org

AoA Project Officer: Valerie Soroka

Fiscal Year	Funding Amount
FY2009	\$100,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$100,000

Project Abstract:

The goal of Utah's project is to develop a well coordinated and integrated system of efficient, accessible, and targeted legal services for Utah seniors. The objectives are to: 1) create a statewide senior legal helpline; 2) conduct a legal needs assessment; 3) convene a Utah Elder Law Coalition to develop a comprehensive and integrated statewide legal service delivery plan; 4) target services appropriately to those most in need; and 5) expand, enhance and coordinate self-help delivery mechanisms. Measurable project outcomes include: 1) increase by 20% the number of seniors receiving services for high priority cases; 2) increase by 30% the number of Utah's targeted senior population (low-income, homebound, rural, minority, and limited English-speaking) that will have access to legal services; and 3) increase by 15% the awareness of available legal services and ability to identify legal issues, by the broader community-based aging network. The proposed products include a legal needs assessment, comprehensive and integrated statewide delivery plan, written self-help materials, video files, podcast audio files, Spanish language presentation materials, a "How to Manual," summary journal articles, and project methodology and lessons learned presentations.

Program: Senior Legal Services - Access Enhancement

Grant Number: 90SL0002

Project Title: Model Approaches to Statewide Legal Assistance Systems

Project Period: 09/01/2009 - 08/31/2012

Grantee:

Vermont Legal Aid, Inc.
PO Box 1367
264 North Winooski Avenue
Burlington, VT 05402

Contact:

Michael Benvenuto
Tel. (802) 863-5620
mbenvenuto@vtlegalaid.org

Fiscal Year	Funding Amount
FY2009	\$100,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$100,000

AoA Project Officer: Valerie Soroka

Project Abstract:

Vermont Legal Aid, Inc. is evaluating, coordinating and expanding the delivery of legal services to seniors throughout the State of Vermont. The goal of the project is to improve the lives of Vermont seniors by providing greater access to comprehensive and coordinated legal services in all areas of the State. This will be accomplished by establishing a coordinated service delivery system for seniors statewide, including the piloting of a helpline for seniors focused on consumer laws problems. Target populations will include rural seniors (comprising approximately 82% of the senior population), with particular emphasis upon homebound seniors, immigrant, and limited-English-speaking seniors. The expected outcome of this project is a coordinated system for the intake, referral, and delivery of legal services that increases access to services for seniors statewide. The expected products from this project are: 1) a legal needs study for the State of Vermont; 2) a comprehensive and integrated intake and referral system for seniors; and 3) a pilot project of a statewide helpline focused on consumer law issues for seniors, which can serve as a template for integrating helpline services into a full-service organization.

Grant Number: 90MP0027
Project Title: Senior Medicare Patrol Program Grant
Project Period: 06/01/2009 - 05/31/2012

Grantee:

Alabama Department of Senior Services
 770 Washington Ave., Suite 470
 Montgomery, AL 36130

Contact:

Robyn James
 Tel. (334) 242-5743
 Email: Robyn.James@ADSS.Alabama.gov

AoA Project Officer: Dorothy Smith

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$180,000

Project Abstract:

This is the first year of a three-year Senior Medicare Patrol (SMP) project grant to the Alabama Department of Senior Services (ADSS) to support an SMP program, in collaboration with the 13 Area Agencies on Aging. The goal of the project is to educate beneficiaries and providers to identify errors in Medicare billing to combat healthcare waste, fraud and abuse. The objectives are to: educate beneficiaries and providers on how to identify errors in Medicare billing; provide publications to educate beneficiaries on identifying potential fraud and abuse; publicize a statewide 1-800 number for assistance; establish an effective reporting mechanism to track outreach events, as well as potential fraud and abuse cases; build partnerships with healthcare providers, Medicare carriers and fiscal intermediaries; and recruit & train volunteers. Expected outcomes: more rural, low-income, and non-English speaking aging consumers educated and aware of Medicare waste, fraud and abuse, with contacts/assistance should they suspect a problem; measurable outcomes with post-evaluations at seminars will show a marked increase in the awareness and detection of fraud and abuse positively affecting target areas; increased publicity on waste, fraud and abuse will be available statewide; volunteers will be recruited and trained in rural and underserved areas; and healthcare providers will begin to be trained to identify healthcare waste, fraud and abuse. Products will include: website with statewide resources; reference materials on waste, fraud and abuse; and community-based educational programs designed to provide tips on preventing and identifying waste, fraud and abuse, emphasizing the importance of protecting one's personal information; and required reports, including evaluation results.

Grant Number: 90AM2955
Project Title: Senior Medicare Patrol
Project Period: 07/01/2005 - 05/31/2011

Grantee:

Alaska Department of Health and Social Services
Division of Senior and Disability Services
3601 C Street, Suite 310
Anchorage, AK 99503

Contact:

Jeanne M Larson
Tel. (907) 269-3669
Email: jeanne.larson@alaska.gov

AoA Project Officer: Terry Duffin

Fiscal Year	Funding Amount
FY2009	\$149,996
FY2008	\$149,996
FY2007	\$149,482
FY2006	\$149,482
FY2005	\$149,482
FY2004	\$
FY2003	\$
Total	\$748,438

Project Abstract:

This is a continuation of the Alaska SMP Project to recruit and train local senior citizens in each group of communities, to educate Medicare beneficiaries and their families about the importance of recognizing and reporting Medicare and Medicaid fraud, error and abuse. The goal of the project is to implement a statewide plan that empowers senior volunteers to assist older persons to become educated about their health care expenditures under Medicare in order to prevent error, fraud, abuse and waste. The objective is to reach vulnerable, isolated and limited English speaking Medicare beneficiaries through partnership with the American Association of Retired Persons (AARP), Older Persons Action Group (OPAG), Alaska Native Tribal Health Consortium (ANTHC), and the Anchorage Senior Center and other local senior centers throughout the State of Alaska. Expected outcomes are: increased number of volunteer counselors; increased awareness regarding healthcare error, fraud, abuse and waste; increased number of complaints by beneficiaries or partner agencies; and increased savings attributable to the project. Products will include voice enhanced CD-ROMs; PowerPoint training materials; video teleconferences; brochures; and reports, as required.

Grant Number: 90AM2931
Project Title: Senior Medicare Patrol Projects
Project Period: 07/01/2005 - 05/31/2011

Grantee:

Arkansas Department of Health and Human Services
Aging and Adult Services
P.O. Box 1437, Slot S530
Little Rock, AR 72203-1437

Contact:

Herb Sanderson
Tel. (501) 682-2441
herb.sanderson@arkansas.gov

AoA Project Officer: Lisa Theirl

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$180,000
FY2007	\$179,530
FY2006	\$179,530
FY2005	\$179,533
FY2004	\$
FY2003	\$
Total	\$898,593

Project Abstract:

This is a continuation of the Arkansas Division of Aging and Adult Services to administer the Senior Medicare Patrol (SMP) project in collaboration with regional partners committed to consumer education and the protection of the aging and disabled populations of the state. The goal of the project is to empower senior beneficiaries to identify, prevent, and report healthcare fraud, waste and abuse. The target populations are the vulnerable and underserved, such as those impacted by low literacy, low income, cultural barriers and geographic isolation. The objectives are to: train partners and volunteers to present the Arkansas SMP (ASMP) message; educate and empower seniors to prevent healthcare fraud; collaborate with the aging, minority and disability communities to reach underserved populations regarding healthcare fraud and health literacy; package the ASMP healthcare fraud and abuse message and health literacy message together with information the public wants and needs; and share all educational materials developed with seniors across the state and with other SMPs. The expected outcomes are: increased beneficiary awareness of healthcare fraud and abuse, as indicated in surveys returned after group sessions; increased effectiveness of activities to reach minority, rural, low-literate and non-English speaking populations; increased effectiveness of ASMP volunteers to educate beneficiaries in the areas of Medicare Basics (Parts A, B, C, & D); healthcare fraud, efforts, and abuse; volunteer reporting; low-income subsidies; and Medicare Rights. Products will include brochures, training modules, "tip sheets", and reports as required.

Grant Number: 90AM2954

Project Title: Ferret Out Fraud - Senior Medicare Patrol Project

Project Period: 07/01/2005 - 05/31/2011

Grantee:

Arizona Department of Economic Security
 Aging and Adult Administration
 1789 West Jefferson, 950A
 Phoenix, AZ 85007

Contact:

Melanie Starns
 Tel. (602) 542-6572
 Email: mstarns@azdes.gov

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$180,000
FY2007	\$159,943
FY2006	\$159,943
FY2005	\$159,943
FY2004	\$
FY2003	\$
Total	\$839,829

AoA Project Officer: Dennis Dudley

Project Abstract:

This is a continuation of the Arizona Department of Economic Security, Aging & Adult Administration, Arizona Senior Medicare Patrol Project (ASMPP) to address the need to educate and disseminate information about Medicare/Medicaid error, fraud, and abuse in the health care system. The goals of the program are to build the capacity of the ASMPP to reach beneficiaries with special emphasis on expanding culturally sensitive and linguistically appropriate materials for beneficiaries and developing processes that will result in program improvement. The expected outcomes are: beneficiaries, including those who are culturally diverse, will have increased awareness and knowledge in order to detect and prevent Medicare/Medicaid error, fraud and abuse; Area Agency on Aging (AAA) staff and volunteers will have increased knowledge to educate beneficiaries, their families and other professionals on Medicare/Medicaid error, fraud and abuse; AAA staff will have an increased understanding of tools to improve the ASMPP; and Arizona Beneficiaries Coalition and Arizona Fraud Prevention Coalition members and other organizations will have increased opportunities to partner in efforts to educate and prevent Medicare/Medicaid error, fraud, and abuse. Products of this project include: required reports, evaluation materials, and Spanish brochures.

Grant Number: 90MP0020

Project Title: California Senior Medicare Patrol (SMP)

Project Period: 06/01/2009 - 05/31/2012

Grantee:

California Health Advocates
5380 Elvas Ave., Suite 104
Sacramento, CA 95819

Contact:

Julie R Schoen
Tel. (714) 560-0309
Email: jschoen@cahealthadvocates.org

AoA Project Officer: Sau Wo Lam

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$180,000

Project Abstract:

This is the first year continuation of a three-year grant to the California Health Advocates (CHA). The CHA Senior Medicare Patrol (SMP) has statewide coverage and a national presence. The goals are to: collaborate with already established creditable organizations; utilize a statewide 800 number in partnership with the State Health Insurance Information Program (SHIP); refine relationships with other agencies to improve case tracking, communication and recoupment outcomes; participate in state/regional organizations; partner with California Medicare Coalition, Latino Health Access, Asian Pacific Islander Coalition, and other aging groups; provide necessary reporting forms and training materials via Internet; identify high profile cases that will substantiate credibility and value of the SMPs nationwide; maintain and improve our cohesive case tracking system; improve the efficiency of the SMP program, while increasing results for both operational and quality measures; reach underserved populations by hiring staff with bi-lingual capabilities and proven track records in outreach and service; and be recognized collectively as a national program with the other Administration on Aging (AoA) SMPs and the National Technical Resource Center. Expected measurable outcomes: provide a minimum of 12 training sessions per year; ensure a volunteer base of 800 statewide; provide yearly conferences on fraud & abuse issues for managers; report a minimum of 24 cases of fraud annually; increase savings to Medicare from \$1.5 million to \$3.0 million; increase numbers of elderly educated from current average of 10,000 to 12,000 per year; and target training and education to isolated and hard-to-reach populations. Products will include: a newsletter; fact sheets; placemats; website; brochures; flyer for hard-to-reach populations; and a final report.

Grant Number: 90AM2951
Project Title: Anti-Fraud Education Project
Project Period: 07/01/2005 - 05/31/2011

Grantee:

State of Colorado
 Department of Regulatory Agencies
 1560 Broadway Street, Suite 850
 Denver, CO 80202

Contact:

Liz Tredennick
 Tel. (303) 894-7552
liz.tredennick@dora.state.co.us

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$180,000
FY2007	\$167,591
FY2006	\$167,591
FY2005	\$167,591
FY2004	\$
FY2003	\$
Total	\$862,773

AoA Project Officer: Courtney Hoskins

Project Abstract:

This is a continuation of the Colorado Division of Insurance project, through its Senior Health Insurance Information Program (SHIP), to support the Senior Medicare Patrol (SMP) project, in collaboration with 16 SHIP affiliates and Colorado Access to Benefits Coalition (ABC) members. The goals are to: promote an understanding of Medicare/Medicaid fraud and abuse among consumers/caregivers; increase reporting when fraud and abuse occurs; and decrease the incidence of Medicare and Medicaid fraud and abuse in Colorado. The objectives are to: provide consumer education on anti-fraud messages; assist consumers with fraud/abuse complaints; and continue development of network of organizations and individuals delivering the message and assisting those who suspect fraud and/or abuse, with an emphasis on reaching out to rural and minority populations. The expected outcomes are: increased placement of effective messages in applicable consumer publications; expanded network (individuals, agencies, media) for dissemination of anti-fraud messages; increased awareness of potential Medicare fraud among Colorado consumers; a decrease in the incidence of undetected cases of Medicare fraud/abuse in the State; and an increase in the resolution of reported cases of suspected fraud and/or abuse. The products from this project are SMP brochures, Personal Healthcare Journals, fraud alerts, consumer presentations, fraud messages in partner consumer-oriented materials, semi-annual narrative reports with evaluation data and financial reports, as required.

Grant Number: 90MP0013
Project Title: Connecticut Choices SMP Project
Project Period: 06/01/2009 - 05/31/2012

Grantee:

Connecticut Department of Social Services
25 Sigourney Street
Hartford, CT 06106

Contact:

Marie Peck-Llewellyn
Tel. (860) 424-5244
Email: marie.peck.llewellyn@ct.gov

AoA Project Officer: Gene Brown

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$180,000

Project Abstract:

This is the first year continuation of a three-year grant awarded to the Connecticut Department of Social Services. The goal is to enable beneficiaries to become better health care consumers by increasing their awareness of Medicare, Medicaid, and other potential incidents of health care fraud, errors, abuse and scams in order to detect and reduce improper payments and prevent victimization of themselves and others by ferreting out fraudulent scams and practices. The objectives are to: enhance/create partnerships utilizing volunteers; improve program visibility through an awareness campaign; provide education to beneficiaries and professionals, specifically targeting homebound and other isolated and/or hard to reach populations; and improve project efficiency, while increasing both operational and quality measures. Targeted areas include seniors in urban and rural areas with a high concentration of underserved seniors, but which have produced a disproportionately low number of clients; African American and Hispanic seniors; and isolated homebound seniors. Expected outcomes include: increased awareness among consumers of health care fraud, abuse and related scams; increased accessibility, quantity and effectiveness of information available to help targeted populations from being victimized; increased awareness of fraud and abuse issues of those professionals involved with homebound/homecare clients; expanded programming for and participation of volunteers in community initiatives; increased beneficiary inquiries and reports of suspected fraud, waste or abuse that result in action and savings attributable to the project. Products from the project include a web-based training program, power point presentations, and outreach materials.

Grant Number: 90AM2936
Project Title: Delaware Medicare Patrol Project
Project Period: 07/01/2005 - 05/31/2011

Grantee:

Delaware Department Of Health And Social Services
Division of Services for Aging and Adults with Physical Disabilities
1901 N. DuPont Highway, Main Annex
New Castle, DE 19720

Contact:

Carol Barnett
Tel. (302) 255-9390
Email: carol.barnett@state.de.us

AoA Project Officer: Carmen Sanchez

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$163,538
FY2007	\$170,000
FY2006	\$170,000
FY2005	\$170,000
FY2004	\$
FY2003	\$
Total	\$853,538

Project Abstract:

This is a continuation of the Division of Services for Aging and Adults with Physical Disabilities (DSAAPD) support of the Senior Medicare Patrol (SMP) project, in collaboration with State of Delaware Department of Health and Social Services, ElderInfo (State Health Insurance Information Program), Medicaid Fraud, and related fraud or Medicare groups. The goal of the project is continue to reach vulnerable and hard to reach Medicare and Medicaid beneficiaries through trained volunteers by providing education, developing reading materials at a low reading level and maintaining federal, state, and local partnerships. The objectives are to: continue to recruit and train culturally aware, bilingual, retired professionals with experience in health care, communication and education to teach Medicare and Medicaid beneficiaries and their families throughout Delaware; continue or to develop partnerships with Federal, State and local agencies with new and creative strategies for reaching out to the culturally diverse, low income, low literate, and isolated Medicare and Medicaid beneficiaries; develop and implement a marketing outreach plan, using research conducted to effectively reach and educate vulnerable and hard to reach diverse seniors. The expected outcome is an increased number of contacts to the 800 number, by email, or other communication, due to our outreach efforts. The products from this project are a Smart Facts generated OIG report with data assessment reports; a website; press releases and articles for publications; newsletters and flyers; and in-house training, and reports as required.

Grant Number: 90AM3204
Project Title: National Hispanic SMP Project
Project Period: 09/30/2008 - 05/31/2011

Grantee:

The National Hispanic Council on Aging
734 15th Street NW, Suite 1050
Washington, DC 20005

Contact:

Maria E Hernandez-Lane
Tel. (202) 347-9733
Email: mlane@nhcoa.org

AoA Project Officer: Derek Lee

Fiscal Year	Funding Amount
FY2009	\$450,000
FY2008	\$360,000
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$810,000

Project Abstract:

The National Hispanic Council on Aging (NHCOA) supports this three-year project focusing on outreach and education in areas with high Hispanic populations. The goal for the project is to educate Hispanic older adults of Mexican, Cuban, Central American, South American, Caribbean, and other Latino origins about Medicare, Medicaid and home healthcare fraud and abuse prevention and reporting, by crafting comprehensive programs tailored to the specific characteristics and needs of all the different Hispanic groups in the country. The objectives are to: 1) concentrate on outreach and education in areas with high Hispanic populations; 2) expand the education focus to include Medicaid and home health care; 3) lay groundwork for a nationwide social marketing campaign to promote behaviors that lead to the prevention and reporting of Medicare fraud; and 4) develop a web-based cultural competency course targeting healthcare providers and pharmacies. Expected outcomes: 1) increased understanding of the Medicare, Medicaid and home healthcare systems, fraud and abuse and ways to report fraud; 2) increased avenues for reporting fraud and abuse among beneficiaries and their families; and 3) increased awareness of culturally-competent practices in relation to Medicare for Hispanic older adults. Products will include educational materials specific to each Hispanic population.

Grant Number: 90AM2940
Project Title: Senior Medicare Patrol Project
Project Period: 07/01/2005 - 05/31/2011

Grantee:

Legal Counsel for the Elderly
601 E Street, NW
Washington, DC 20049

Contact:

Jan May
Tel. (202) 434-2164
Email: JMay@AARP.org

AoA Project Officer: Barry Klitzsberg

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$180,000
FY2007	\$160,000
FY2006	\$160,000
FY2005	\$160,000
FY2004	\$
FY2003	\$
Total	\$840,000

Project Abstract:

This is a continuation of the Senior Medicare Error Patrol Project (SMEPP), a cooperative agreement project administered by the Legal Counsel for the Elderly, Inc. (LCE). Per the new program specifications of the Administration on Aging (AoA), LCE will expand the SMP District-wide. The goal of the SMEPP is to teach District of Columbia Medicare and Medicaid beneficiaries how to detect and prevent healthcare fraud and waste. The objectives are to: reach out to all 8 wards in the District of Columbia, particularly hard to reach segments of African American, Hispanic, and Asian Pacific American populations & institutions; collaborate with DCOA and its Senior Service Network to realize healthcare system savings; recruit and train diverse volunteers to enhance culturally-effective outreach; improve data collection via a SMARTFACTS database and through updates and trainings from the National Consumer Protection Resource Center; and increase SMP visibility through radio, television, print and online media, highlighting its successes. Expected outcomes are: increased awareness of healthcare fraud and abuse within hard-to-reach populations throughout the District; increased participation in multilingual & multicultural educational seminars; increased promotion of the SMP Hotline to ensure complaints were referred to proper authorities in a timely manner; increased dissemination of SMP materials through radio, television, print, and online media outlets; increased project effectiveness via SMARTFACTS; and increased documentation cost savings to the Medicare and Medicaid programs and beneficiaries. Products are: brochures, pamphlets, and a final report.

Program: Senior Medicare Patrol (SMP)

Grant Number: 90AM2939

Project Title: Senior Medicare and Medicaid Patrol of Florida.

Project Period: 07/01/2005 - 05/31/2011

Grantee:

Area Agency on Aging of Pasco-Pinellas, Inc.
9887 4th Street North, Suite 100
St Petersburg, FL 33702

Contact:

Sally Gronda
Tel. (727) 570-9696 x266
Email: grondas@elderaffairs.org

AoA Project Officer: Ronald Taylor

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$180,000
FY2007	\$180,000
FY2006	\$180,000
FY2005	\$180,000
FY2004	\$
FY2003	\$
Total	\$900,000

Project Abstract:

This is a continuation of the Area Agency on Aging of Pasco-Pinellas, Inc. (AAAPP) Senior Medicare Patrol (SMP) program. The goal is to build upon past experiences and expand outreach statewide through strategic partnerships representing a variety of programs whose missions coincide with the SMP. The objectives are to: expand the Steering Committee statewide; establish new partnerships/collaborations to assist in expanding the program statewide and reaching underserved populations; develop and implement a marketing and outreach plan that is culturally competent; develop and implement innovative strategies to expand outreach and education statewide; expand volunteer recruitment efforts in the current project areas of Pasco and Pinellas counties; expand volunteer training to incorporate the new Medicare Modernization Act; and expand volunteer recognition efforts statewide. Expected outcomes include: an increase in the number of complaints to the statewide SMP fraud hotline as a result of an expanded marketing and outreach campaign; an increase in the involvement of retired professionals, particularly older minority individuals, in Medicare/Medicaid education and training; and increased awareness/knowledge among seniors about fraudulent practices and Medicare Part D. Products will include a webpage; brochures and posters; data/results of community education; articles and interviews for publication; and a final report, including evaluation results.

Grant Number: 90AM2933
Project Title: Senior Medicare Patrol (SMP)
Project Period: 07/01/2005 - 05/31/2011

Grantee:

Georgia Department of Human Resources
 Division on Aging
 2 Peachtree Street, NW
 Atlanta, GA 30303

Contact:

Erika Lawson
 Tel. (404) 651-6314
 Email: edlawson@dhr.state.ga.us

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$180,000
FY2007	\$180,000
FY2006	\$180,000
FY2005	\$180,000
FY2004	\$
FY2003	\$
Total	\$900,000

AoA Project Officer: Ronald Taylor

Project Abstract:

This is a continuation of the Georgia Department of Human Resources (DHR), GeorgiaCares Senior Medicare Patrol (SMP) project. The goal of this project is to empower Georgians to become better informed healthcare consumers, who are able to recognize quality healthcare, fraud, error, abuse and waste. The project objectives are to: increase awareness of fraud and the SMP among Georgia's citizens; increase capacity of outreach through the expansion and development of partnerships; increase the number of active recruited volunteers; increase opportunities to provide new training methods to local, certified coordinators for program and volunteer management; increase capacity to reach target populations. Expected outcomes: 100% of all persons completing beneficiary surveys and training evaluations after attending SMP trainings and/or community education sessions will demonstrate an increase in awareness of Medicare and Medicaid error, fraud and abuse; increased number of active, recruited volunteers entered into the Aging Information Management System (AIMS); increased program outcomes entered into SmartFacts, AoA's web-based data management system; increased outreach activities; and increased capacity to reach target populations. Products will consist of: completion of the upgrade to the Aging Information Management System (AIMS) database to better capture and utilize client data; a final report, including evaluation results, client demographics, program monitoring, successes and areas needing improvement; shared website utilization with GeorgiaCares SHIP program to promote utilization of socially isolated populations to obtain needed and relevant information on Medicare/Medicaid fraud, error, abuse and waste reporting and resources.

Grant Number: 90MP0021

Project Title: 2009 Guam Senior Medicare Patrol Project

Project Period: 06/01/2009 - 05/31/2012

Grantee:

Guam Department of Public Health and Social Services
123 Chalan Kareta
Mangilao, GU 96913-6304

Contact:

J. Peter Roberto, ACSW
Tel. (671) 735-7102
Email: caring.communities@yahoo.com

AoA Project Officer: Anna Cwirko-Godycki

Fiscal Year	Funding Amount
FY2009	\$75,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$75,000

Project Abstract:

This is the first year continuation of a three-year SMP project. The goal of the Guam SMP Project is to continue expanding and further enhancing the project for the purpose of educating Medicare and Medicaid beneficiaries, family members, and caregivers to actively protect themselves against fraudulent, wasteful and abusive health care practices and to report suspected errors. Guam SMP project objectives are to: train members of the American Association of Retired Persons, local chapter, to serve as Guam SMP project volunteer resources and educators; educate and provide community awareness of Medicare/Medicaid waste, fraud and abuse; disseminate, in various formats, project information on Medicare/Medicaid waste, fraud and abuse; foster current and establish new partnerships; and evaluate project activities and communicate project outcomes. Expected measurable outcomes are: an increased number of proficiently trained volunteers; increased numbers of education beneficiaries, families and caregivers; increased tracking of inquiries and the rate of inquiry resolution; and increased Medicare/Medicaid savings. Products will include consumer driven, culturally appropriate informational materials; volunteer training items, e.g. training manual, volunteer incentives and certificates of appreciation; evaluation tools, and required reports.

Program: Senior Medicare Patrol (SMP)

Grant Number: 90MP0024
Project Title: Senior Medicare Patrol Project
Project Period: 06/01/2009 - 05/31/2012

Grantee:

Hawaii Executive Office on Aging
250 South Hotel Street
Honolulu, HI 96813-2831

Contact:

Noemi Pendleton
Tel. (808) 586-0100
Email: noemi.pendleton@doh.hawaii.gov

AoA Project Officer: Anna Cwirko-Godycki

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$180,000

Project Abstract:

This is the first year of a three-year grant to continue a SMP in the State of Hawaii's Executive Office on Aging. SMP Hawaii works closely with partners in the aging network, law enforcement, and various community advocacy organizations. The goal of the project is to encourage seniors to become self-advocates, protecting themselves, their families and their communities from financial, consumer and healthcare fraud. Program objectives are to: establish working partnerships and multi-agency projects with local, state, and federal law enforcement agencies; reach out to isolated, underserved, and non-English populations, i.e., Native Hawaiians, Southeast Asian, homebound; develop and replicate innovative outreach tools; and develop volunteer recruitment, retention, and training strategies. Expected project outcomes: conduct four advisory council meetings with representatives from law enforcement, regulatory, consumer advocacy, and aging network organizations; conduct fraud prevention and resource fairs on Oahu and neighbor islands (Oahu, Hawaii, Maui, and Kauai); develop and replicate a DVD to highlight various healthcare fraud schemes, i.e., durable medical equipment, home healthcare, HMO, Part D; recruit and train 10 volunteers in both Native Hawaiian and Southeast Asian communities; and develop and distribute a fraud prevention and awareness booklet. Products will include: a DVD; potholders with program information; brochures; fraud awareness and prevention booklet; and project reports, including evaluation results.

Grant Number: 90AM2949
Project Title: Idaho Medicare Education Partnership
Project Period: 07/01/2005 - 05/31/2011

Grantee:

Idaho Commission on Aging
 3380 Americana Terrace, Suite 120
 Boise, ID 83706

Contact:

Kim Toryanski
 Tel. (208) 344-3833
 Email: ktoryanski@aging.idaho.gov

AoA Project Officer: Terry Duffin

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$180,000
FY2007	\$180,000
FY2006	\$180,000
FY2005	\$180,000
FY2004	\$
FY2003	\$
Total	\$900,000

Project Abstract:

This is a continuation of a cooperative agreement awarded to the Idaho Commission on Aging (ICOA). The Idaho Senior Medicare Patrol Project works with Senior Health Insurance Benefit Advisors (SHIBA), the Pocatello Area Agency on Aging, and the Hispanic Outreach Division of Canyon County Office on Aging, to use trained volunteers to educate beneficiaries in understanding and analyzing their Medicare billing information. The goal is further penetration into the senior community to expand consumer awareness of fraud by utilizing trained volunteers to educate and empower beneficiaries to scrutinize their Medicare billing information and flag unusual entries or charges, and to forewarn seniors on identity theft, consumer fraud and other health care scams. The objectives are to: foster a statewide education program for Idaho beneficiaries and their caregivers in analysis of the Medicare Billing Summary Notices; carry forward this prevention approach in the context of other types of health care fraud, by partnering with other entities, such as the Idaho Health Care Association and Idaho private insurance carriers; extend the programs' visibility through the Aging and Disability Resource Center in Northern Idaho; improve efficiency by training staff and volunteers to fully utilize the SMARTFACTS System; and forge relationships with harder to reach populations, such as Idaho's Native Americans and Hispanics. Expected outcomes are: increased frequency of reports by seniors in detecting instances of suspected fraud; and reduced numbers of seniors falling prey to scams and fraudulent business practices. Products will include: a final report, including evaluation results; updates on the ICOA website; articles in the ICOA Newsletter and press releases; and regular program information disseminated through presentations at Senior Centers and during town hall events hosted by the Governor.

Grant Number: 90MP0026
Project Title: Statewide Illinois SMP Program
Project Period: 06/01/2009 - 05/31/2012

Grantee:

AgeOptions
 Benefits, Information, and Education
 1048 Lake St.
 Suite 300
 Oak Park, IL 60301

Contact:

Anne Posner
 Tel. (708) 383-0258
 Email: anne.posner@ageoptions.org

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$180,000

AoA Project Officer: Amelia Wiatr

Project Abstract:

This is the first year of a three-year continuation grant to the Suburban Area Agency on Aging-AgeOptions, for the Senior Medicare Patrol (SMP) program for the state of Illinois. The goal of the program is to recruit and train volunteers to conduct health care fraud control, outreach and education. The objectives are to: foster national and statewide program coverage; improve beneficiary education and inquiry resolution for other areas of health care fraud; foster national program visibility and consistency; improve the efficiency of the SMP program, while increasing results for both operational and quality measures; and target training and education to isolated and hard-to-reach populations. The expected outcomes: statewide coverage through collaborations with all the Area Agencies in Illinois; a centralized intake system to report health care fraud; a statewide media campaign; expansion of the SMP message to people with disabilities through partnership with the Illinois Network for Centers for Independent Living (INCIL); improved targeting to ethnic and limited English speaking seniors through partnership with the Coalition for Limited English Speaking Elderly (CLESE); increased awareness about Medicare Part D and Durable Medical Equipment (DME) fraud; consistent branding of the program with the national SMP effort; an increased number of people reached with the SMP message; and suggested best practices for reaching and educating isolated and hard-to-reach populations. The products from this project are: project reports, as required, including evaluation results; a website; newsletters; SMP power point presentation; SMP posters; playing cards; a fraud prevention toolkit; and an SMP brochure.

Program: Senior Medicare Patrol (SMP)

Grant Number: 90MP0006
Project Title: SMPP - Senior Medicare Patrol Project
Project Period: 06/01/2009 - 05/31/2012

Grantee:

Indiana Association of Area Agencies on Aging Education Institute
9302 N. Meridian Street Suite 200
Indianapolis, IN 46260

Contact:

Kristen S LaEace
Tel.(317) 818-0702
Email: klaeace@iaaaa.org

AoA Project Officer: Amelia Wiatr

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$180,000

Project Abstract:

This is the first year of a three-year continuation grant to the Indiana Association of Area Agencies on Aging (IAAAA) Education Institute, Inc. to continue an education and training model, the Indiana Senior Medicare Patrol (SMP) project. The goal is to create an education and training model on Medicare fraud prevention, including Part D, for elder volunteers and others who work with underserved Medicare populations including rural, low income and African American groups. The objectives are to: continue working with established partners to foster national and statewide program coverage; improve beneficiary education and inquiry resolution for other areas of health care fraud; foster national program visibility and consistency; improve the efficiency of the SMP program, while increasing results for both operational and quality measures; and target training and education to isolated and hard-to-reach populations. The expected outcomes are an increase in the beneficiary knowledge of Medicare fraud and abuse, and a 10% increase in the number of complaints reported/received over the life of the project. Products will include brochures, personal health care journals, Medicare Summary Notice (MSN) guides and informational sheets, project reports as required, including evaluation results.

Grant Number: 90MP0001

Project Title: Empowering Seniors to Prevent Healthcare Fraud

Project Period: 06/01/2009 - 05/31/2012

Grantee:

Hawkeye Valley Area Agency on Aging Inc
2101 Kimball Ave, Suite 320
P O Box 388
Waterloo, IA 50704-0388

Contact:

Shirley Merner
Tel. (319) 272-2244
Email: smerner@hvaaa.org

AoA Project Officer: Amelia Wiatr

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$180,000

Project Abstract:

The Hawkeye Valley Area Agency on Aging (HVAAA) is in its first year of a three-year Senior Medicare Patrol Project (SMP) grant application. The SMP's major partners include Iowa's Area Agencies on Aging (AAA), and Iowa EXPORT Center of Excellence on Health Disparities (Project EXPORT) located at the University of Northern Iowa. Through these partnerships, the SMP continues to achieve statewide coverage, expert knowledge of underserved populations, expertise in design of culturally-sensitive marketing and educational materials, and previously established community relationships. The project's goal is to recruit, train, and empower retired professionals to create responsible beneficiaries of healthcare statewide. The focus of this project is to increase outreach and education to include Iowa's isolated and hard-to-reach, underserved populations including African American, Asian, Hispanic, Native American, rural Iowans and other emerging populations. The objectives: improve program efficiency statewide; foster and nurture statewide coverage and increase outreach to target populations; increase public awareness to underserved populations; improve beneficiary healthcare education by focusing on underserved populations; and foster national SMP visibility and recognition for Iowa SMP's outreach project. The expected outcomes are: targeted elderly population will be equipped to be good stewards of healthcare dollars; recovery of misspent healthcare dollars will increase; and an increase in the number of reports of healthcare concerns for resolution or investigation. The products from this continuation project include folders; informational handouts that are culturally sensitive; an updated ID theft brochure; give-away items for use at health fairs and presentations; and reports as required, including evaluation results. Project lessons learned will be provided to the AoA National Consumer Protection Technical Resource Center (NCPTRC).

Grant Number: 90AM2956
Project Title: Senior Medicare Patrol Project
Project Period: 07/01/2005 - 05/31/2011

Grantee:

Kansas Department on Aging
 503 S. Kansas Ave.
 Topeka, KS 66603

Contact:

Tina Langley
 Tel. (785) 368-7331
TinaLangley@aging.state.ks.us

AoA Project Officer: Amelia Wiatr

Fiscal Year	Funding Amount
FY2009	\$78,241
FY2008	\$78,241
FY2007	\$63,930
FY2006	\$63,930
FY2005	\$63,930
FY2004	\$
FY2003	\$
Total	\$348,272

Project Abstract:

This is a continuation grant for the Kansas Department on Aging. The goal of the Kansas Senior Medicare Patrol Project is to increase understanding of fraud issues and increase the detection and reporting of errors, fraud, and abuse by beneficiaries. The objectives are to: foster statewide program coverage through partnerships with volunteer networks and use of a toll-free number and interactive website; improve beneficiary education and inquiry resolution for health care fraud in the Medicaid system; foster national program visibility by working with the State Health Insurance Information Program (SHIP) and Aging and Disability Resource (ADRC) programs and by utilizing a web-based data collection system; improve the efficiency of data tracking and demonstrate an increase in program measures by utilizing SMARTFACTS; and target education to low-income populations, residents in nursing facilities, and Spanish-speaking beneficiaries. Expected outcomes are: an increase in the number of counties having trained SMP volunteers; an increase in the number of volunteers conducting education activities; an increase in the number of beneficiaries receiving education; an increase in the number of "simple inquiries" received; and an increase in the number of "complex issues" received. The products will include: Of the Inspector General (OIG) reports generated through SMARTFACTS; program materials developed for our target populations; narrative reports detailing strategies and results; and other reports, as required.

Program: Senior Medicare Patrol (SMP)

Grant Number: 90AM3133
Project Title: SMP- Kentucky
Project Period: 01/01/2007 - 05/31/2011

Grantee:

Louisville/Jefferson County Metro Government
810 Barrett Ave, 3rd Floor
Louisville, KY 40204

Contact:

Eileen Goggin
Tel. (502) 574-7304
Eileen.Goggin@louisvilleky.gov

AoA Project Officer: Ronald Taylor

Fiscal Year	Funding Amount
FY2009	\$170,000
FY2008	\$170,000
FY2007	\$272,610
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$612,610

Project Abstract:

This is a continuation of a grant to the Louisville Metro Government Community Action Partnership (LMCAP) to continue to operate the statewide Senior Medicare Patrol program, the Kentucky Senior Medicare Patrol (KY SMP), through seven regional existing Retired Senior Volunteer Programs (RSVPs). The goal is to maintain a pool of volunteers (a target of 335 people age 55 and older) to act as Medicare educators throughout the state. The objectives are to: 1) broaden educational services to Medicare and Medicaid beneficiaries in all 120 Kentucky counties; 2) recruit and train 50 new senior volunteers; 3) integrate KYSMP services into 10 statewide Community Action Partnerships (CAPs) and 2 Legal Aid Offices in the eastern and northeastern counties of the state; 4) update training manual inserts; 5) identify new statewide partnerships for collaboration on community outreach events that focus on educating the general retiring public; and 6) research and develop strategies to reach English as a Second Language populations. Expected outcomes are: 1) an increase in the number of educational services to beneficiaries; 2) more established partnerships to preserve integrity of Medicare/Medicaid programs; and 3) an increase in the number of knowledgeable beneficiaries of healthcare fraud in the Medicare and Medicaid programs. Products will include: project reports, including evaluation results, as required; educational materials for volunteers and beneficiaries; group session post survey results; personal healthcare journals; and data tracking reports.

Grant Number: 90MP0018

Project Title: Louisiana Senior Medicare Patrol Project

Project Period: 06/01/2009 - 05/31/2012

Grantee:

Louisiana Health Care Review, Inc.
 Quality Improvement
 8591 United Plaza Blvd, Suite 270
 Baton Rouge, LA 70809

Contact:

Tricia S Canella
 Tel. (225) 248-7064
 Email: tcanella@lhcr.org

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$180,000

AoA Project Officer: Derek Lee

Project Abstract:

This is the first year continuation of a three-year grant to the Louisiana Health Care Review, Inc. (LHCR) which is the Medicare Quality Improvement Organization (QIO) for Medicare in Louisiana under contract with the Centers for Medicare and Medicaid Services. Working in partnership with the LHCR, Office of Elderly Affairs (OEA), Senior Health Insurance Information Program (SHIIP) and other aging related organizations such as the Louisiana Medicaid Fraud Control Unit and the USDA Rural Assistance Program and will be supported by LHCR. The goal is to create a network of volunteers recruited from the Louisiana Retired Teachers' Association that work through the state's Aging and Disability Resource Centers (ADRC) and the Area Agencies on Aging (AAA) to train beneficiaries to detect, report, and prevent healthcare fraud. The LaSMP will be a statewide effort, with an additional focus on the elderly homebound living in rural and hard-to-reach areas of the state, mainly in Medically Underserved and Healthcare Professional Shortage areas. The objectives are to: recruit and support volunteers statewide; increase fraud education among Medicaid beneficiaries; implement a web-based seamless data collection system; improve the efficiency of LaSMP by increasing both operational and quality measures; and achieve sustainability for future efforts by coordinating all of the state's agencies that investigate fraud and elderly abuse. Expected outcomes: to improve dialogue between patients and their health care provider, to reduce the number of coding errors, improve health outcomes by insuring that services ordered by the physician are delivered; develop an interactive fraud prevention web site; and create a unified state agency fraud initiative. Products will include: a survey, fraud prevention website, and reports as required..

Grant Number: 90AM2948
Project Title: Senior Medicare Patrol Project
Project Period: 07/01/2005 - 05/31/2011

Grantee:
Maine Department of Health and Human Services
Office of Elder Services
442 Civic Center Drive, 11 State House Station
Augusta, ME 04333

Contact:
Mary Walsh
Tel. (207) 287-9207
Email: mary.walsh@maine.gov

AoA Project Officer: Gene Brown

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$180,000
FY2007	\$180,000
FY2006	\$180,000
FY2005	\$180,000
FY2004	\$
FY2003	\$
Total	\$900,000

Project Abstract:

This is a continuation of the Maine Senior Medicare Patrol (SMP) Project, Maine Department of Health and Human Services. The goal is to educate beneficiaries, MaineCare (Medicaid) participants, their families and caregivers about Medicare benefits and empower them to identify and report health care errors, fraud and abuse. The objectives are to: train State Health Insurance Information Program (SHIP)/SMP volunteers and staff; provide statewide outreach and education through expanded collaboration with the Maine SHIP and statewide, regional and community organizations; and increase the number of health care fraud complaints referred to Medicare and MaineCare. The expected outcome is an increased number of educated Medicare beneficiaries, MaineCare participants, their families, and caregivers who are knowledgeable, responsible consumers who will detect and report health care fraud. Products will include flyers, presentations, brochures, information cards, health journals, posters, a Community Medicare Advocate's Handbook, a new on-line SHI/SMP training tool, training materials, and Medicare Bingo. A final report and presentations will be developed to share information with the AoA, the Centers for Medicare and Medicaid Services (CMS), the National Consumer Technical Resource Center, other SMPs and SHIPs.

Program: Senior Medicare Patrol (SMP)

Grant Number: 90MP0028

Project Title: Maryland SMP- Senior Medicare Patrol Project

Project Period: 06/01/2009 - 05/31/2012

Grantee:

Maryland Department of Aging
301 W. Preston Street- Suite 1007
Baltimore, MD 21201

Contact:

A. Cassaundra Brown
Tel. (410) 767-1278
Email: acb@ooa.state.md.us

AoA Project Officer: Barry Klitsberg

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$180,000

Project Abstract:

This is the first year continuation of a three-year Senior Medicare Patrol (SMP) project operated by the Maryland Department of Aging (MDoA). The goals are to: increase senior awareness of health care fraud, waste, abuse and error; to mobilize state and community resources to work together in resolving and publicizing health care fraud concerns; and to support the goals of the AoA Senior Medicare Patrol. The objectives are to: develop partnerships and collaborations to ensure statewide program coverage; improve beneficiary education and inquiry resolution for other areas of health care fraud; increase awareness for beneficiaries about the problem of healthcare, fraud waste and abuse; identify and test best practices to reach the hard-to-reach population; target training and education to isolated and hard-to-reach populations; recruit and train volunteers with a variety of skills and education; foster program visibility and consistency; incorporate the new SMP logo and tagline in all MDoA and AAA SMP materials; and incorporate the use of the Smartfacts reporting system in Maryland's Senior Medicare Patrol Program. Expected outcomes are to: provide statewide outreach to Medicare and Medicaid beneficiaries and their families; receive inquiries of suspected incidences of fraud, waste, error or abuse; document estimated savings attributable to the project; develop new partnerships; assist individuals; and recruit, educate and train a volunteer corps of retired professionals. The products from the project will include: an assessment survey for Medicare beneficiaries; a paper on building partnerships with non-English communities; an updated training curriculum; a new SMP brochure; and an enhanced web site.

Grant Number: 90AM2930

**Project Title: Massachusetts Medicare and Medicaid Outreach and Education Program
"Senior Medicare Patrol Project"**

Project Period: 07/01/2005 - 05/31/2011

Grantee:

Elder Services of the Merrimack Valley, Inc.
360 Merrimack Street, Building #5
Lawrence, MA 01843

Contact:

Lucilia Prates
Tel. (978) 946-1368
Email: lprates@esmv.org

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$180,000
FY2007	\$180,000
FY2006	\$180,000
FY2005	\$180,000
FY2004	\$
FY2003	\$
Total	\$900,000

AoA Project Officer: Barry Michaels

Project Abstract:

This is a continuation of the Elder Services of the Merrimack Valley, Inc. grant to support the Massachusetts Senior Medicare Patrol (MA SMP) project. The goal is to continue to broaden and increase its outreach and education efforts throughout the state to reach low income, vulnerable, isolated, and limited English-speaking (LEP) populations about their health benefits eligibility, and how to identify Medicare and Medicaid errors, fraud and abuse. The objectives are: to foster national and statewide program coverage; to improve beneficiary education and inquiry resolution for other areas of health care fraud; to foster national program visibility and consistency; to improve the efficiency of the SMP Program whole, increasing the results for both operational and quality measures; and to target training and education to isolated and hard-to-reach populations. The expected outcomes are: an increased linguistic capacity of the Massachusetts Serving Health Insurance Needs of Elders (SHINE) Program in the 13 regional SHINE programs; an increased number of SHINE counselors in the 13 regional programs; increased outreach, education services, and benefits counseling to at least 250,000 beneficiaries across the state; and LEP populations reached throughout Massachusetts through a multi-pronged, multi-ethnic media campaign. Products include: website; training materials in different languages; and reports, as required.

Program: Senior Medicare Patrol (SMP)

Grant Number: 90AM3143
Project Title: Senior Medicare Patrol Program
Project Period: 06/01/2007 - 05/31/2011

Grantee:

Michigan Medicare\Medicaid Assistance Program
6105 West St. Joseph Hwy Suite 204
Lansing, MI 48917

Contact:

Stacey Platte
Tel. (517) 886-1242
Email: StaceyP@MyMMA.org

AoA Project Officer

Fiscal Year	Funding Amount
FY2009	\$160,000
FY2008	\$160,000
FY2007	\$160,000
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$480,000

Project Abstract:

The Michigan Medicare/Medicaid Assistance Program (MMA) picked up the third year of a three-year grant, originally awarded to the Area Agencies on Aging Association of Michigan. MMA will achieve the project goal to increase prevention, detection, and reporting of Medicare and Medicaid fraud, errors, and abuse by Michigan's 1.5 million Medicare beneficiaries through statewide education, outreach, and prevention efforts. The objectives are: 1) to foster national and statewide program coverage; 2) to improve beneficiary education and inquiry resolution for other areas of health care fraud; 3) to foster national program visibility and consistency; 4) to improve the efficiency of the SMP program while increasing results for both operational and quality measures; and 5) to target training and education to isolated and hard-to-reach populations. Expected outcomes are: 1) increased savings to Medicare, Medicaid, and individual beneficiaries; 2) increased number of active volunteers who counsel beneficiaries and conduct outreach about Medicare fraud, errors, and abuse; 3) increased number of beneficiaries who know how to prevent, detect, and report Medicare fraud, errors, and abuse; 4) increased referrals from state and local partners; and 5) increased and improved SMP services. Products will include: summary of innovative best practices in reaching traditionally underserved populations; press releases, flyers, and outreach presentations; SMP brochures; training materials; Internet-based SMP training and certification module.

Grant Number: 90MP0005
Project Title: Minnesota's SMP 2009-2012
Project Period: 06/01/2009 - 05/31/2012

Grantee:

Minnesota Department of Human Services
 Board on Aging
 PO Box 64976
 540 Cedar Street
 St. Paul, MN 55164-0976

Contact:

Krista K Boston
 Tel. (651) 431-2605
krista.boston@state.mn.us

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$180,000

AoA Project Officer: Kathleen Votava

Project Abstract:

This is the first year continuation of a three-year health care anti-fraud demonstration project in partnership with the seven Minnesota Area Agencies on Aging and related organizations serving hard-to-reach populations. The goal of the project is to empower individuals to identify and report instances of error, fraud and abuse in the health care system with emphasis placed on Medicare and Medicaid programs. Objectives of the project are to: foster national and statewide Senior Medicaid Patrol (SMP) coverage; improve beneficiary education and inquiry resolution for other areas of health care fraud; foster national program visibility and consistency; improve the efficiency of SMP, while increasing results for operational and quality measures; and target training and education for hard-to-reach populations. Expected outcomes are: an increased number of Minnesotans who receive services from the Senior LinkAge Line who are aware of fraud, abuse and error issues and know how to identify and report them; increased number of consumers and professionals from helping agencies who know where to go for objective help with questions regarding health care fraud, errors and abuse; a decreased number of individuals who experience confusion and frustration when trying to report and resolve fraud, abuse and errors; and increased knowledge, skills and confidence of Senior LinkAge Line staff/volunteers to provide comprehensive health insurance counseling, as it pertains to health care fraud, abuse and error. Products will include: a new interactive Web site; secure instant message software and voiceover IP capability; automated statewide tracking of health care fraud, abuse and error grievances; virtual volunteer coordinator reference handbook; a cookbook; and a report, as required.

Program: Senior Medicare Patrol (SMP)

Grant Number: 90MP0015
Project Title: Senior Medicare Patrol
Project Period: 06/01/2009 - 05/31/2012

Grantee:

Mississippi Department of Human Services
750 North State Street
Jackson, MS 39202

Contact:

Marion Dunn Tutor
Tel. (601) 359-4925
Email: marion.tutor@mdhs.ms.gov

AoA Project Officer: Joyce Robinson-Wright

Fiscal Year	Funding Amount
FY2009	\$175,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$175,000

Project Abstract:

This is the first year continuation of a three-year Senior Medicare Patrol (SMP) grant to the Mississippi Department of Human Services (MDHS), Division of Aging and Adult Services (DAAS), to establish a statewide network of trained volunteers serving in their communities to educate and assist seniors in identifying and combating health care fraud, error and abuse. As the State Unit on Aging, DAAS will use oversight and coordination to provide services to Mississippi's older population through a system of Area Agencies on Aging (AAAs). The three-year project will incorporate statewide partnerships and sub-grants to serve seniors in Mississippi's 82 counties. The project goal is to educate Mississippi's population to recognize, report and reduce fraud and abuse of Medicare recipients. The objectives are to: foster national and statewide program coverage; improve beneficiary education and inquiry resolution for other areas of health care fraud; foster national program visibility and consistency; improve efficiency of the SMP program, while increasing results for both operational and quality measures; and target training and education to isolated and hard-to-reach populations. The expected outcomes are: increased number of trained volunteers; increased number of volunteer presentations; increased number of Mississippians educated in fraud and abuse awareness; increased number of Medicare abuse/error complaint calls; and increased amount of dollars saved to Medicare, Medicaid or beneficiaries. Products will include: required reports, including evaluation results; low-literacy literature; and a volunteer training manual.

Program: Senior Medicare Patrol (SMP)

Grant Number: 90MP0004
Project Title: The Missouri SMP
Project Period: 06/01/2009 - 05/31/2012

Grantee:

District III Area Agency on Aging
PO Box 1078
Warrrensburg, MO 64093

Contact:

Diana Hoemann
Tel. (660) 747-3107
Email: dhoemann@goaging.org

AoA Project Officer: Kathleen Votava

Fiscal Year	Funding Amount
FY2009	\$179,978
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$179,978

Project Abstract:

This is the first year continuation of a three-year grant to the District III Area Agency on Aging (AAA) for support of the Missouri Senior Medicare Patrol project (SMP). The goal of the Missouri SMP is to increase the awareness of Medicare and Medicaid error, fraud, and abuse among beneficiaries, their caregivers, home health and in-home workers, and hard-to-reach populations in the state of Missouri. The objectives are to: conduct a statewide media campaign that semi-annually will focus on a topic of interest to Medicare/Medicaid recipients; refine and consolidate the training materials needed to train SMP volunteers; contract with each Missouri AAA and the Missouri state prescription assistance program to provide volunteer support and training; utilize the SMP Coalition's expertise to provide direction and support for the project; develop an educational series focused on home health care and in-home care workers that will increase the ability of these professionals to recognize and report potential fraud and abuse to the appropriate agency, as well as distribute fraud and abuse information to their clients; and collaborate with AAA's, local community groups and the state Office on Minority Health to reach targeted hard-to-reach populations. Expected outcomes are: two retired senior volunteers will conduct activities to educate beneficiaries about potential fraud and abuse in each county in Missouri; every county in the state will conduct a minimum of one group presentation and one media event; and beneficiary inquiries about health care error, fraud and abuse will increase by 25% in areas targeted for minority outreach. Products will include: educational toolkits, articles for publication, and a final report.

Grant Number: 90AM2937
Project Title: Montana Medicare Waste Project
Project Period: 07/01/2005 - 05/31/2011

Grantee:

Missoula Aging Services
337 Stephens Avenue
Missoula, MT 59801

Contact:

Susan Kohler
Tel. (406) 728-7682
skohler@missoulaagingservices.org

AoA Project Officer: Susan Raymond

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$180,000
FY2007	\$180,000
FY2006	\$180,000
FY2005	\$180,000
FY2004	\$
FY2003	\$
Total	\$900,000

Project Abstract:

This is a continuation of the Medicare Waste Project of the Missoula Aging Services, which will build on its nine years of experience in outreach and education to Medicare beneficiaries on the issues of waste, fraud and abuse and general consumer healthcare fraud through the Senior Medicare Patrol (SMP). The goals are to identify, report and reduce errors, fraud & abuse within the Medicare and Medicaid systems and focus on home health care, Medicaid and Medicare. The objectives are to: inform and educate Medicare beneficiaries statewide by May 31, 2011 to identify potential healthcare error, fraud and abuse; maintain 100 older adults as educators, counselors and advocates for Medicare beneficiaries, their families and the public; enhance & expand relationships and collaborations with relevant state agencies and organizations on the issues of consumer healthcare fraud and Medicare/Medicaid; and produce a library of self-training CD's for volunteers as well as beneficiaries. Expected outcomes are: a higher level of beneficiary understanding, empowering them to identify and report healthcare waste, fraud and abuse, as demonstrated by survey returns; an increased number of professional outreach partnerships statewide, including SMP, resulting in a more recognizable message; and a greater number of volunteers receiving consistent and timely training. Products will include: project reports, as required; abstracts for state and national conferences; Montana-specific SMP brochures, healthcare journals and a website; a library of self-training CD's; ads and articles for publication; and training manuals for partners and volunteers.

Program: Senior Medicare Patrol (SMP)

Grant Number: 90MP0011
Project Title: Nebraska SMP Project
Project Period: 06/01/2009 - 05/31/2012

Grantee:

Nebraska Department of Health and Human Services
State Unit on Aging
PO Box 95026
Lincoln, NE 68509

Contact:

Patty Pierson
Tel. (402) 471-9345
Email: patty.pierson@nebraska.gov

AoA Project Officer: Kathleen Votava

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$180,000

Project Abstract:

This is the first year continuation of a three-year grant to the Nebraska Office of Long Term Care (LTC) Ombudsman to support the Senior Medicare Patrol (SMP) program, Nebraska ECHO Project (Educating and Empowering Consumers of Healthcare Organizations). The goal of the ECHO Project is to increase awareness among Nebraska's beneficiaries on how to identify, report and prevent Medicare and Medicaid fraud, error and waste and to empower and assist them in protecting their rights. This includes the right to be billed accurately for services received and to not be victimized by fraud schemes. The objectives of the Nebraska SMP are to: disseminate project information to beneficiaries, their caregivers, and the general public; recruit, train and support qualified volunteers and enlist their efforts on behalf of beneficiaries; develop and maintain a network of partnerships that will work together to eliminate healthcare fraud, error and waste; provide outreach and advocacy to the most vulnerable of beneficiaries; and provide targeted education to hard-to-reach populations. The expected outcomes of this project are: beneficiaries will have an increased awareness of healthcare fraud, error and waste, and initiate positive changes in their behavior; additional volunteers will be recruited and trained; and an increased number of inquiries and complaints will be resolved or result in some action, including the savings or recoupment of healthcare dollars. The products from this project will include: educational and promotional materials; a consumer website; and a summary of project data and accomplishments.

Grant Number: 90MP0019
Project Title: Senior Medicare Patrol Project
Project Period: 06/01/2009 - 05/31/2012

Grantee:

Office of the Nevada Attorney General
 Health and Human Services
 555 East Washington Ave. #3900
 Las Vegas, NV 89101

Contact:

Jo Anne C Embry
 Tel. (702) 486-3154
 Email: jembry@ag.nv.gov

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$180,000

AoA Project Officer: Dennis Dudley

Project Abstract:

This is the first year continuation of a three-year grant to the Nevada Office of the Attorney General. The goal is to increase awareness of Medicare, Part D and Medicaid fraud, waste, and abuse. The objectives of the Nevada Senior Medicare Patrol (SMP) project are to: create training manuals and develop new materials with the new logo and tag line, and culturally competent materials for non-English speaking and Nevada's rural populations; maximize partner collaborations in order to improve outreach to Hispanic and rural populations; increase complaints to the program through the increased outreach; and incorporate the SmartFacts system to maximize program progress reporting. Expected outcomes are: increased complaints to our state-wide hotline and increased awareness of issues involving Medicare, Medicare, Part D, and instances that may point to fraud, error or abuse. The products will include: brochures; training modules; placemats, key chains, pens, pencils, jar openers, notepads, refrigerator magnets, and required reports.

Grant Number: 90MP0022
Project Title: Senior Medicare Patrol Project
Project Period: 06/01/2009 - 05/31/2012

Grantee:

New Hampshire Department of Health and Human Services
Bureau of Elderly and Adult Services
129 Pleasant Street
Concord, NH 03301

Contact:

Karol Dermon
Tel. (603) 271-4925
kdermon@dhhs.state.nh.us

AoA Project Officer: Barry Michaels

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$180,000

Project Abstract:

This is a first year continuation of a three-year grant to the New Hampshire Department of Health and Human Services, Bureau of Elderly and Adult Services (BEAS) for support of a Senior Medicare Patrol (SMP) project. The goal of the project is to recruit, train and manage a network of volunteers and counselors statewide to educate Medicare beneficiaries and their families about health care error, fraud and abuse. The objectives are to: foster statewide and local SMP program awareness; provide outreach and education on health care fraud and abuse; conduct targeted outreach and assistance to people who are hard to reach; and improve operational efficiencies and ensure consistent quality of reporting systems. Expected outcomes are: increased statewide awareness of the Senior Medicare Patrol project; increased number of Medicare beneficiaries reached who are homebound, living in isolated or rural areas, who have low literacy, limited income and/or living with disabilities or chronic illnesses; more improved operationally efficient program; and an increase in the number of knowledgeable beneficiaries on matters of health care fraud, error and abuse and other scams. Products will include: brochures; newsletters; PowerPoint presentations; and project reports and evaluation, as required.

Grant Number: 90AM2935
Project Title: Senior Medicare Patrol of New Jersey
Project Period: 07/01/2005 - 05/31/2011

Grantee:

Jewish Family and Vocational Service of Middlesex County
32 Ford Ave 2nd Floor
Milltown, NJ 08850

Contact:

Marci Fineman
Tel. (732) 777-1940
Email: m.fineman@jfvs.org

AoA Project Officer: Barry Klitsberg

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$180,000
FY2007	\$180,000
FY2006	\$180,000
FY2005	\$180,000
FY2004	\$
FY2003	\$
Total	\$900,000

Project Abstract:

This is a continuation of the Jewish Family and Vocational Services of Middlesex County grant to support a Senior Medicare Patrol (SMP) project designed to improve the quality of healthcare for senior citizens in New Jersey. The goal is to reach out and to provide information so that seniors (with an emphasis on African- Americans and the homebound population) can take the appropriate steps to protect themselves from becoming victims of fraud. The objectives are to: utilize staff and volunteers in order to reach as many seniors of the State as possible; partner with aging services professionals, law enforcement personnel and others to promote awareness of Medicare/Medicaid fraud; develop and disseminate consumer educational materials about and to prevent Medicare/Medicaid fraud; provide counseling and serve as consumer advocates in resolving billing disputes and errors; and receive and resolve complaints of suspected fraud and to make referrals to appropriate agencies. The expected outcomes are: seniors in New Jersey will become aware of the extent of fraud in the Medicare and Medicaid programs; seniors will review their Medicare Summary Notices to ensure that they are receiving the services for which Medicare is paying; seniors will take the necessary steps to call their providers to correct any billing disputes and errors; and seniors will report suspected cases of fraud to JFVS-SMP and to other agencies. The products will include: semiannual and final reports; Group Session Post Survey; press releases & articles for publication; television interviews; public service announcements on radio and television; and brochures, flyers, and tip sheets.

Grant Number: 90AM2929

Project Title: Senior Medicare Patrol-New Mexico Seniors Saving Medicare/Medicaid

Project Period: 07/01/2005 - 05/31/2011

Grantee:

New Mexico Aging and Long-term Services Department
 2550 Cerrillos Road
 Santa Fe, NM 87505

Contact:

Deborah Armstrong
 Tel. (505) 476-4755
 Email: debbie.armstrong@state.nm.us

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$180,000
FY2007	\$180,000
FY2006	\$180,000
FY2005	\$180,000
FY2004	\$
FY2003	\$
Total	\$900,000

AoA Project Officer: Lisa Theirl

Project Abstract:

This is a continuation grant to the New Mexico Aging and Long Term Services Department to support a Senior Medicare Patrol (SMP) project. The goal of the New Mexico Aging and Long-Term Services Department Senior Medicare Patrol (SMP) program is to strengthen client self-advocacy by increasing beneficiaries' knowledge of their rights and their ability to recognize and react to Medicare and Medicaid (M/M) error, fraud, and under/over utilization. The objectives are to: continue to foster national and statewide program coverage; improve beneficiary education and inquiry resolution for many areas of health care fraud, with special focus in New Mexico on Medicaid waste, fraud and abuse and Medicaid long-term care initiatives; continue to foster national program visibility and consistency; increase operation and quality measures to improve the efficiency of the SMP program; and target training and education to isolated and hard-to-reach populations. Expected outcomes: an established presence and an active volunteer base in the greater Albuquerque, Santa Fe and Las Cruces areas and in some smaller communities in the state; recruitment of Spanish and Navajo speaking volunteers; a toll-free help line accessible throughout the state; expanded knowledge of Medicare/ Medicaid waste, fraud and abuse through most of the state; an increase in the number of volunteers proficient in M/M issues; a high-percentage of seniors informed about Part D Medicare program enrollment procedures; and the recovery of thousands of dollars. Products will include a new Medicare/Medicaid packet; an updated volunteer training manual; an on-line volunteer training module; and on-line fraud alerts specific to the basics of Medicare, Medicaid, home health care, and Medicare prescription drug coverage and Medicare health plans. All products will be bilingual.

Grant Number: 90MP0012

Project Title: New York State Senior Medicare Patrol Project

Project Period: 06/01/2009 - 05/31/2012

Grantee:

New York State Office for the Aging
 Health Benefits and Economic Section
 2 Empire State Plaza
 Albany, NY 12223-1251

Contact:

Deana Prest
 Tel. (518) 474-2401
 Email: deana.prest@ofa.state.ny.us

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$180,000

AoA Project Officer: Barry Klitsberg

Project Abstract:

This is the first year continuation of a three-year grant to New York State Office for the Aging to support a Senior Medicare Patrol (SMP) program. The goal of this project is to ensure health care fraud control outreach and education in aging, social, health and law enforcement networks. The objectives are to: expand already established programs; expand the number of certified long-term care ombudsman and health insurance information counselors who are trained SMP volunteers; renew the contract with National Government Services, Inc. (NGS) to continue its role of maintaining a statewide toll-free hotline; work cooperatively with the NY Connects Program, which is an ADRC-type model with regard to staff development and community presentations; continue work with New York State Office of Medicaid Inspector General and the New York State Attorney General Medicaid Fraud Unit to increase enforcement and prosecution of fraud, error and abuse cases; work with long standing and new partners who are committed to reaching those in most economic and social need, who are particularly vulnerable to health care fraud, error and abuse due to social isolation; and develop multiple ways to disseminate SMP through a variety of conferences and symposiums. Expected outcomes are to: expand the network of SMP volunteers to include providers and seniors across residential and community-based systems; increase the awareness of isolated seniors; and reactivate the state workgroup. Products include: a final report consisting of a model for replication; a legislative proposal for whistleblower protection; data collection; a hotline number for general information; and updated outreach materials.

Grant Number: 90MP0014
Project Title: North Carolina SMP Program
Project Period: 06/01/2009 - 05/31/2012

Grantee:
North Carolina Department of Insurance
11 South Boylan Avenue
Raleigh, NC 27603

Contact:
Carla S Obiol
Tel. (919) 807-6900
carla.obiol@ncdoi.gov

AoA Project Officer: Dorothy Smith

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$180,000

Project Abstract:

This is the first year continuation of a three-year grant to the Seniors' Health Insurance Information Program (SHIIP) to continue the North Carolina Senior Medicare Patrol (NCSMP) program. The goal of this program is to reduce Medicare/Medicaid error, fraud and abuse through statewide coordinated efforts of educational and promotional activities and to encourage reporting by Medicare/Medicaid beneficiaries and caregivers. The objectives are to: provide and expand education/promotional activities to Medicare/Medicaid beneficiaries, caregivers, and traditionally underserved populations; recruit, train and retain volunteers; receive and resolve complaints of error, fraud and abuse; network with statewide partners to serve as advisors, trainers and to provide counseling assistance with resolving error, fraud and abuse issues; develop and disseminate educational materials to the SMP Resource Center and projects; participate in the SMP complaints management system and integration strategies; and evaluate program outcomes. The expected outcomes are: increased number of reported and resolved complaints; increased number of educational materials and strategies that will serve as examples for other SMP projects. The products from the project are written reports and evaluations; educational, promotional and training materials; and education and outreach activities.

Grant Number: 90MP0010

Project Title: North Dakota Senior Medicare Patrol (II) Project

Project Period: 06/01/2009 - 05/31/2012

Grantee:

Minot State University
 North Dakota Center for Persons with Disabilities
 500 University Ave W.
 Minot, ND 58707

Contact:

Linda Madsen
 Tel. (701) 858-3424
 Email: linda.madsen@minotstateu.edu

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$180,000

AoA Project Officer: Susan Raymond

Project Abstract:

This is the first year continuation of a three-year grant to Minot State University (MSU). The MSU Community Outreach Services of the North Dakota Center for Persons with Disabilities (NDCPD) will collaborate with AARP, North Dakota Disability Advocacy Consortium (NDDAC), Retired Senior Volunteer Program (RSVP), and the North Dakota Senior Health Insurance Counseling (SHIC) program to help rural seniors identify and report Medicare errors, fraud & abuse through a Senior Medicare Patrol (SMP) program. The goal of North Dakota SMP is to help all seniors, including those in the most rural counties and those with disabilities, review their Medicare bills to assure that no errors, fraudulent charges or abuse have occurred. Local volunteers, regional volunteer coordinators and disability adapted curricula will be utilized to educate underserved Medicare beneficiaries, including seniors in frontier counties, and individuals with disabilities on Medicare and Medicaid. Objectives are to: increase steering committee membership for comprehensive state input; sustain 8 regional volunteer coordinators and at least 80 volunteers statewide; continue training regional coordinators and volunteers to provide beneficiary assistance; implement SMP activities for at least 400 beneficiaries, including information dissemination, group training, and one-on-one beneficiary education and inquiry processes; provide ongoing guidance and technical assistance to meet individual needs; and evaluate the impact of the ND SMP project. Expected outcomes include: greater public awareness of potential Medicare errors, fraud or abuse; increased skills in examining Medicare charges; and increased inquiries and resolution of errors, fraud & abuse. Products will include a final report with evaluation results; an accessible website; web-based training materials with CD-ROM; adaptable and disability accessible volunteer and constituent training materials; paper and electronic presentations; and professional articles.

Grant Number: 90AM2947
Project Title: Ohio Seniors Fight Fraud
Project Period: 07/01/2005 - 05/31/2011

Grantee:

Pro Seniors, Inc.
 7162 Reading Road, Suite 1150
 Cincinnati, OH 45237

Contact:

Rhonda Y Moore
 Tel. (513) 458-5506
 Email: rmoore@proseniors.org

AoA Project Officer: Kathleen Votava

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$180,000
FY2007	\$129,280
FY2006	\$129,280
FY2005	\$129,280
FY2004	\$
FY2003	\$
Total	\$747,840

Project Abstract:

This is a continuation of a grant to Pro Seniors to continue its Senior Medicare Patrol (SMP) Project, Ohio Seniors Fight Fraud (OSFF), in Southwestern Ohio. The goal of this project is to empower beneficiaries and consumers to prevent health care fraud through outreach and education. The objectives are to: establish SMP program coverage in all counties through strategic partnerships; increase beneficiary education and inquiry resolution regarding Medicaid fraud; foster national program visibility and consistency by enhancing the capability of the Aging and Disability Resource Centers and other community-based organizations to identify and refer health care fraud to Ohio SMP (OSMP); improve the efficiency of Ohio SMP through effective use of SMARTFACTS; and use creative outreach strategies to reach isolated and hard-to-reach populations, including low-income, rural and limited English-speaking individuals. The anticipated outcomes for the coming year include: recruiting and training 15 additional volunteers and educating at least 5,000 Medicare beneficiaries and caregivers, including 800 rural and 300 limited English-speaking populations, about health care fraud and inquiry resolution. The products of this project are: required reports, post surveys, volunteer newsletters, the health care fraud presentation, educational handouts, Personal Health Care Journals, and radio public service announcements.

Grant Number: 90AM2952

Project Title: SUMMIT Medicare/Medicaid Fraud, Abuse and Waste Reduction

Project Period: 07/01/2005 - 05/31/2011

Grantee:

Oklahoma Insurance Department
 2401 NW 23, Suite 28
 Oklahoma City, OK 73107

Contact:

Cindy A Brown
 Tel. (405) 521-6632
 Email: cindybrown@insurance.state.ok.us

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$180,000
FY2007	\$160,000
FY2006	\$160,000
FY2005	\$160,000
FY2004	\$
FY2003	\$
Total	\$840,000

AoA Project Officer: Lisa Theirl

Project Abstract:

This is a continuation of a grant for the Senior Medicare Patrol (SMP) program, Summit Medicare/Medicaid Fraud, Abuse and Waste Reduction Program (SUMMIT). The goal is to reduce Medicare/Medicaid fraud, abuse and waste in Oklahoma. Objectives are to: provide fraud information to Oklahomans using catalysts: general public (beneficiaries, family members, caregivers) through community presentations, public education, SMP training, with emphasis on geographically isolated rural/frontier elders; provide Temporary Assistance to Needy Families (TANF) recipients through the Literacy Resource Office's Life Skills module; assist isolated elders through home delivered meals by utilizing the Oklahoma Senior Center Association, and SUMMIT, SHICP, and AARP volunteers; educate college/university students through Oklahoma Campus Compact Service Learning; inform Hispanic elders through Hispanic Chambers of Commerce; and educate American Indians through Oklahoma Indian Council on Aging. The expected outcomes are: TANF recipients learn civic responsibility in reducing Medicaid fraud; more college/university students realize the urgency to preserve Medicare/Medicaid for future generations; and all Oklahomans, including Hispanics, American Indians, isolated rural/frontier and homebound beneficiaries learn self-protection against healthcare fraud. Products: training/resource manual; brochures and resource flyers; lesson plan for Oklahoma Literacy Council Life Skills in audio & visual; fraud booklet written at 4th - 6th grade reading levels; a presentation for college/university Service Learning Coordinators; handouts in Spanish; and required reports, including evaluation results.

Grant Number: 90AM2938
Project Title: Oregon Senior Medicare Patrol
Project Period: 07/01/2005 - 05/31/2011

Grantee:

Oregon Department of Human Services
Seniors and People with Disabilities
676 Church Street, NE - 2nd Floor
Salem, OR 97301-1076

Contact:

Elaine Young
Tel. (503) 947-1199
Email: elaine.young@state.or.us

Project Officer: Terry Duffin

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$180,000
FY2007	\$180,000
FY2006	\$180,000
FY2005	\$180,000
FY2004	\$
FY2003	\$
Total	\$900,000

Project Abstract:

This is a continuation grant to the Oregon Department of Human Services to support the Senior Medicare Patrol (SMP) project, in collaboration with the Oregon Senior Health Benefits Assistance Program (SHIBA), the Oregon Home Care Commission, the Governor's Commission on Senior Services, AARP, and the Oregon Department of Justice. The goals are to: continue to provide information, outreach, education, resources and advocacy through utilization of retired professionals as volunteers to combat Medicare/Medicaid (M/M) errors, fraud, and abuse; educate hard-to-reach M/M beneficiaries and those most vulnerable to elder rights violations by training in-home caregivers; and enhance outreach to tribal and minority communities. The objectives are to: improve SMP coverage area by gaining volunteers in Oregon's more rural areas through existing partnerships and new partnerships with retiree organizations and hospitals; conduct targeted outreach to dual-eligible clients to more fully educate them regarding their benefits, fraud and abuse; increase the SMP presence at the beneficiary level through direct beneficiary contacts, including distribution of the Oregon SMP newsletter; and improve efficiencies in the program by bringing the program into a larger Medicare unit in the Senior and People with Disabilities Division. The expected outcomes of the project are an increase in the number of volunteers and volunteer sponsoring organizations and an increased number of clients educated about fraud, waste and abuse. The products will include a training product that can be downloaded from the web for volunteers and others to access at their convenience, and required reports.

Grant Number: 90MP0023
Project Title: Pennsylvania SMP
Project Period: 06/01/2009 - 05/31/2012

Grantee:

AgeOptions
 100 S. Broad Street, Suite 1500
 Philadelphia, PA 19110

Contact:

Diane Menio
 Tel. (267) 546-3434
 Email: menio@carie.org

AoA Project Officer: Carmen Sanchez

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$180,000

Project Abstract:

This is the first year continuation of a three-year grant to the Center for Advocacy for the Rights and Interests of the Elderly (CARIE) to support a Senior Medicare Patrol project for the state of Pennsylvania (PA-SMP). The goal is to detect, combat, and increase public awareness of health care fraud and abuse throughout the state of Pennsylvania, thereby reducing the incidence of such practices. The objectives are to: increase program visibility and awareness in Pennsylvania through onsite outreach activities; achieve comprehensive statewide coverage through a partnership with the State Health Insurance Information Program (SHIP); recruit and train retired beneficiaries to provide outreach and education to their peers; provide consultation and complaint resolution to consumers; provide measurable outcomes and demonstrate the project's effectiveness; and utilize partners and an advisory committee to build a strong program. The expected outcomes include: several thousand individuals reached at health fairs and presentations leading to increased awareness of fraud and its prevention; a presence in each of Pennsylvania's 67 counties through newsletter articles, consumer education materials and giveaways, and direct contact with consumers; new volunteers who will be trained on health care fraud detection and prevention; increased numbers of consumers assisted with complaint resolution; and an increase in reporting and savings to the Medicare program. Products will include: a semiannual and final reports, as required; consumer education materials, including flyers, bookmarks, promotional items, and health care calendars; consumer materials targeted to non-English speakers, i.e., flyers in Spanish, Chinese, etc.; volunteer newsletters and alerts; and a comprehensive website.

Grant Number: 90AM2941

Project Title: Puerto Rico Alert to Fraud Project-Senior Medicare Patrol Project (SMPP)

Project Period: 07/01/2005 - 05/31/2011

Grantee:

Puerto Rico Office of The Ombudsman For The Elderly
Governors Office for Elderly Affairs
P.O. Box 191179
San Juan, PR 00919-1179

Contact:

Rossana Lopez-Leon
Tel. (787) 721-6121
Email: rlopez@ogave.gobierno.pr

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$180,000
FY2007	\$180,000
FY2006	\$180,000
FY2005	\$180,000
FY2004	\$
FY2003	\$
Total	\$900,000

AoA Project Officer: Carmen Sanchez

Project Abstract:

This is a continuation of a grant to the Puerto Rico Office of the Ombudsman for the Elderly to support a Senior Medicare Patrol (SMP) project. The goal of the Puerto Rico Alert to Fraud is to enhance the capacity of the Puerto Rico SMP Alert to Fraud project (PR-Alf/SMP) to recruit and train volunteers to educate Medicare and Medicaid beneficiaries, caregivers and their families to detect and report health care fraud. The objectives are to: foster the national and program coverage; improve beneficiary education and inquiry resolution for other areas of health care fraud; foster program visibility to enhance its capacity to identify and refer suspected fraud; improve consistency and accuracy in collecting and reporting program performance data; improve the efficiency while increasing results for both operational and quality measures; and ensure the training and education of targeted isolated and hard-to-reach populations. The expected outcomes are: one major initiative per quarter in collaboration with Consortium members to produce anti-health care fraud strategies and activities; volunteers and staff demonstrate at least 90% proficiency in knowledge relevant to prevention, detection, and reporting health care fraud; at least 90% average on participants' evaluations during outreach educational activities; 90% rate of compliance with performance objectives; and less than 5% error rate in collecting and reporting program data in the SMARTFACTS system. Products from the project will include a final report; educational materials in Spanish; and outcome assessments of all strategies for outreach and education and web access to program information.

Grant Number: 90MP0002

Project Title: Senior Medicare Patrol Projects - Providing education, information, and Counseling to Seniors Regarding Medicare Fraud

Project Period: 06/01/2009 - 05/31/2012

Grantee:

Rhode Island Department of Elderly Affairs
74 West Road
Cranston, RI 02920

Contact:

Maria N Sansiveri
Tel. (401) 462-0560
Email: maria@dea.state.ri.us

AoA Project Officer: Gene Brown

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$180,000

Project Abstract:

This is the first year continuation of a three-year Senior Medicare Patrol Project (SMP). The goals are to recruit and train volunteers to provide a comprehensive, coordinated statewide information and referral system to educate groups of Medicare/Medicaid beneficiaries, their families and professionals about Medicare/Medicaid fraud, error and abuse. The objectives are to: use the Rhode Island Adult and Disability Resource Center (ADRC) known as "The Point" as the central Information and Referral access for persons concerned about SMP issues; contract with six regional agencies to help coordinate SMP activities; partner with the State Health Insurance Information Program (SHIP) program by conducting a variety of co-sponsored educational community outreach events; recruit more counselors than expected; improve program visibility and impact (particularly in Providence); provide counseling to non-English speakers (especially Spanish); professionalize the training process of SMP counselors through structured certification; and access Department of Elderly Affairs' contacts and public awareness mechanisms in communicating the SMP message to the network and relevant community members. As with the successful activities of the past year, the expected outcome will be increased program centralization to assure that achievable and measurable activities occur every week. Products from this project are: a final report, including evaluation results; a resource guide; press releases; newspaper articles; brochures; and abstracts for national conferences.

Program: Senior Medicare Patrol (SMP)

Grant Number: 90MP0009
Project Title: Senior Fraud Counseling
Project Period: 06/01/2009 - 05/31/2012

Grantee:

South Carolina Lieutenant Governor's Office on Aging
Senior Medicare Patrol
1301 Gervais Street, Suite 200
Columbia, SC 29201

Contact:

Gloria McDonald
Tel. (803) 734-9902
mcdong@aging.sc.gov

Ronald Taylor

Fiscal Year	Funding Amount
FY2009	\$175,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$175,000

Project Abstract:

This is the first year continuation of a three-year grant for the Senior Medicare Patrol (SMP) program administered by the Lieutenant Governor's Office on Aging-Division of Aging Services. The SMP program provides services that address fraud in Medicare/Medicaid through a statewide aging network with Area Agencies on Aging (AAAs) as service providers in each of the ten regions of the state. The goal of the Senior Medicare Patrol project is to provide statewide fraud education and seminars to individuals and groups about Medicare and Medicaid fraud, error and abuse. The objectives are to: conduct ongoing seminars, submit fraud alerts to the media, make home visits and telephone contacts to inform beneficiaries and the public at large about Medicare health care fraud; establish a system for individuals to report suspected fraud/abuse and errors; recruit, train, and retain counselors to help individuals review and understand health care summary notices; collaborate with aging network, PalmettoGBA Benefits Integrity Unit and the Attorney General's Office to train counselors and to serve as a clearinghouse for suspected fraud; and disseminate project information, literature and promotional items. The outcomes of the project are to reach diverse beneficiary population with awareness of fraudulent tactics and increase reading of or have caregivers review Medicare Summary Notices for fraud and errors. Products include: semi-annual reports; final report, including evaluation results; and educational and promotional materials.

Program: Senior Medicare Patrol (SMP)

Grant Number: 90MP0007
Project Title: South Dakota SMP Program
Project Period: 06/01/2009 - 05/31/2012

Grantee:

East River Legal Services Corporation
335 N. Main Ave., #300
Sioux Falls, SD 57104

Contact:

Candise H. Gregory
Tel. (605) 336-2475
Email: gregory.candise@att.net

AoA Project Officer: Courtney Hoskins

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$180,000

Project Abstract:

The East River Legal Services (ERLS) supports this first year continuation grant of the three-year South Dakota Senior Medicare Patrol (SMP) project in collaboration with the South Dakota State Health Insurance Information Program (SHIPP), Cooperative Extension Services, South Dakota Division of Insurance and South Dakota Attorney General's Office. The goal of the project is to provide education and information relating to Medicare fraud, as well as other types of health care and consumer fraud. The objectives are to: recruit and train volunteers from the network; educate seniors about Medicare benefits and how to recognize and report suspected fraud, error, waste and abuse; expand outreach to seniors in all 66 counties of the state; keep seniors advised in a timely manner of issues affecting their health and well-being; and increase inquiry resolution for seniors. The expected outcome is an increase in client contacts and households reached through media events. Products will include a final report of project results and statistical information; an interactive website; the Medicare Advantage handout; scam alerts; and a targeted newspaper column and additional self-help and information publications and tools to assist seniors with health care matters.

Program: Senior Medicare Patrol (SMP)

Grant Number: 90AM2944

Project Title: Tennessee Senior Medicare Patrol Project

Project Period: 07/01/2005 - 05/31/2011

Grantee:

Upper Cumberland Development District
1225 South Willow Ave.
Cookeville, TN 38506

Contact:

Holly Williams
Tel. (931) 432-4111
Email: hwilliams@ucdd.org

AoA Project Officer: Joyce Robinson-Wright

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$180,000
FY2007	\$180,000
FY2006	\$180,000
FY2005	\$180,000
FY2004	\$
FY2003	\$
Total	\$900,000

Project Abstract:

This is a continuation of a grant to the Upper Cumberland Development District/Area Agency on Aging and Disability (AAAD) to administer a three-year Senior Medicare Patrol (SMP) program focusing on fraud, waste, and abuse monitoring in the Medicare and Medicaid systems. The goal is to enhance and expand the existing Tennessee Senior Medicare Patrol Project by focusing on recruitment of qualified volunteers, strengthening our community partnerships and expanding our joint Senior Medicare Patrol project (SMP) and State Health Insurance Information Program (SHIP) Advisory Board. The objectives are to: expand and enhance the joint SMP/SHIP Advisory Board; hold statewide volunteer trainings to increase the volunteer base; develop new outcome measurement tools; produce a quarterly newsletter; enhance the SMP website; enhance media exposure; disseminate project information; and provide semi-annual reports to AoA. The expected outcome is increased awareness of the Tennessee SMP program. Products from this project are: required reports, including evaluation results; and magnifying glasses, fraud playing cards, and other volunteer recognition items.

Grant Number: 90AM2946

Project Title: Senior Medicare Patrol Project - MOD Squad

Project Period: 07/01/2005 - 05/31/2011

Grantee:

Better Business Bureau Educational Foundation
1333 West Loop South, Suite 1200
Houston, TX 77027

Contact:

Candice Twyman
Tel. (713)341-6141
ctwyman@bbbhou.org

AoA Project Officer: Derek Lee

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$180,000
FY2007	\$125,000
FY2006	\$125,000
FY2005	\$125,000
FY2004	\$
FY2003	\$
Total	\$735,000

Project Abstract:

This is a continuation of a grant to the Better Business Bureau Education Foundation to accomplish and continue to implement a collaborative effort utilizing volunteers and community stakeholders educating Medicare and Medicaid beneficiaries to detect and report healthcare fraud, waste and abuse. The goal for the project is to combat Medicare fraud and waste by recruiting and training retired professionals as volunteer educators to reach other older adults throughout the Greater Houston area and empower them to become partners in the effort to end Medicare fraud, waste and abuse. The objectives are to: develop and maintain collaborative efforts with eldercare agencies and service organizations; engage older adults to actively participate in protecting themselves from consumer fraud; recruit and train volunteers to provide education; expand outreach to limited English-speaking populations; and increase awareness and engage agencies and professionals in promoting the prevention of healthcare fraud. Expected outcomes are: increased understanding of Medicare benefits and fraud; increased detection and reporting of healthcare fraud; and increased awareness of consumer fraud. Products will include: educational materials for limited English-speaking populations; tools to reach low-literate beneficiaries; and training tools for professionals.

Grant Number: 90MP0008
Project Title: The Utah SMP Program
Project Period: 06/01/2009 - 05/31/2012

Grantee:

Utah Department of Human Services
Division of Aging and Adult Services
Human Services
120 N 200 W, #325
Salt Lake City, UT 84103

Contact:

Darren Hotton
Tel. (801) 538-4412
Email: dhotton@utah.gov

Fiscal Year	Funding Amount
FY2009	\$158,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$158,000

AoA Project Officer: Susan Raymond

Project Abstract:

This is the first year continuation of a three-year grant to Utah Legal Services to support a Senior Medicare Patrol (SMP) project. The goal of the three-year project is to educate and empower Utah seniors and caregivers to prevent and report health care fraud by recruiting and training volunteers to conduct outreach and education and to interact with law enforcement. The objectives are to: increase outreach to the Native American population through our sub-grantee, Utah State Ombudsman Program; increase the quality and scope of community education events and one-on-one sessions; increase the number of inquiries and rate of resolution of reported health care fraud; gather data for grant reporting; and increase statewide travel. The expected outcomes are: an increased awareness of health care fraud following educational presentations and one-on-one sessions; and an increased number of beneficiaries who read notices, report errors and seek assistance from this project. Products will include: project reports, as required; training materials; evaluation results; website; brochures; and a monthly newsletter.

Grant Number: 90AM2953
Project Title: Senior Medicare Patrol Program
Project Period: 07/01/2005 - 05/31/2011

Grantee:

Virginia Association of Area Agencies on Aging
 24 E. Cary Street, Suite 100
 Richmond, VA 23219

Contact:

Susan Johnson
 Tel. (804) 644-5628
sjohnson@theV4A.org

AoA Project Officer: Carmen Sanchez

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$180,000
FY2007	\$160,000
FY2006	\$160,000
FY2005	\$160,000
FY2004	\$
FY2003	\$
Total	\$840,000

Project Abstract:

This is a continuation of a grant to the Virginia Association of Area Agencies on Aging (V4A) to manage a statewide Senior Medicare Patrol Project (SMP) to reduce public funds lost in Virginia due to Medicare/Medicaid error, fraud, and abuse. The goal of V4A is to provide education about health care fraud, error and abuse, and prevention tools to beneficiaries, family members and providers. The approach will expand use of a toll-free hotline for questions, referrals, and the reporting of Medicare/Medicaid fraud; subcontract with local Area Agencies on Aging (AAA) and Aging and Disability Resource Center (ADRC) programs for older volunteers to assist with public education and outreach activities; and collaborate with statewide organizations that reach target populations. Objectives are to: disseminate 80,000 Medicare Medicaid Protection Toolkits through AAAS with State Health Insurance Assistance Program/Virginia Insurance Counseling Assistance Program Activities, TRIAD chapters, Senior Navigator Centers, local Social Services, and other partners; train staff and volunteers statewide; establish systematic outreach plans to reach beneficiaries, caregivers, and residents in long term care facilities, and rural, low-income, and Hispanic populations; collaborate with statewide organizations/agencies to enhance their participation in SMP-related activities; and enhance responses to callers' inquiries and complaints. The expected outcomes are: increased number of beneficiaries, caregivers, and family members will learn about health care fraud, preventing fraud, and reporting Medicare or Medicaid fraud; and increased number of referrals to SMP by way of statewide partners. Products from this project will include: a Medicare/Medicaid fraud prevention toolkit; articles for media publication throughout the state; an updated website for public use; and a quarterly SMP communique for communication among AAA partners, and aging, health and consumer partners.

Grant Number: 90MP0017

Project Title: Senior Medicare Patrol Project - Cooperative Agreement

Project Period: 06/01/2009 - 05/31/2012

Grantee:

Virgin Islands Department of Human Services
Senior Citizen Affairs Administration
Knud Hansen Complex Building A
Charlotte Amalie, VI 00802

Contact:

Michal Rhymer-Charles
Tel. (340) 774-1166
Email: mrhymercharles@dhs.gov.vi

AoA Project Officer: Carmen Sanchez

Fiscal Year	Funding Amount
FY2009	\$75,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$75,000

Project Abstract:

This is the first year continuation of a three-year grant to the Virgin Islands Department of Human Services. The grant will support a Senior Medicare Patrol (SMP) program which will recruit and train senior citizens, including retired professionals as volunteers, to educate Medicare and Medicaid beneficiaries and/or their caregivers on how to protect themselves from fraud and abusive health care practices. The primary goal of the SMP program is to continue to expand the program territory wide, through recruitment, outreach, referral, and follow-up. The objectives of the project are to: identify target populations, such as seniors in isolated and hard-to-reach areas; develop educational materials to serve the bilingual and culturally diverse and visually impaired, as well as those with limited literacy skills; develop a reporting system to report and follow up on any suspected fraud or abuse; implement program coverage strategies, such as web-based applications, media and outreach events; enhance beneficiaries' education through various collaborative efforts and group training sessions with statewide partners; and establish outreach outcomes for seniors at eight senior citizen centers territory wide, caregiver support groups, senior independent living communities, and assisted living facilities. The expected outcomes are an increased number of: volunteers recruited, training sessions, beneficiaries reached, and educational activities. Products will include: required reports, including evaluation results; brochures; and educational materials.

Grant Number: 90MP0003

Project Title: Vermont Senior Medicare Patrol (SMP): Helping Medicare eneficiaries Become Active Partners in Health Care

Project Period: 06/01/2009 - 05/31/2012

Grantee:

Community of Vermont Elders
P.O. Box 1276
Montpelier, VT 05641

Contact:

Dolly Fleming
Tel. (802) 229-4731
Email: dolly@vermontelders.org

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$180,000

AoA Project Officer: Barry Michaels

Project Abstract:

This is the first year continuation of a three-year grant to provide a Senior Medicare Patrol (SMP) project, Community of Vermont Elders. The goals of the project are to: build upon the current structure of collaborative efforts with professionals in Vermont's elder network who can assist with public education, identification of Medicare error and waste and referral; continue to utilize the media as a primary educational strategy, which effectively provides useful resource information to isolated and homebound beneficiaries; continue to identify opportunities to educate Vermonters about Medicare program benefits, rights and protections; and develop an outreach and education strategy to reach people with disabilities. The objectives are to: continue collaborative agreement with AAAs; collaborate with the State Health Insurance Information Program (SHIP) to form an educational strategy for people with disabilities; continue collaboration with the National Senior Service Corps; continue expansion of referral and reporting services; identify/train and incorporate an intern as a designated program outreach assistant; and strengthen/broaden representation and expertise on the Vermont SMP Advisory Council. The expected outcomes are: a reduction in Medicare/Medicaid error, fraud and abuse; increased number of referrals received; an increase in the number of volunteers engaged in education; an increase in the number of beneficiaries and providers educated; addition of key stakeholders in Advisory Council; increased reporting; and increased public awareness about Vermont SMP and Medicare error, fraud and abuse. Products from this project will include: a final report, including evaluation results; public service announcements; and educational materials.

Grant Number: 90AM2942

Project Title: 2008-2009 Senior Medicare Patrol Project Consortium

Project Period: 07/01/2005 - 05/31/2011

Grantee:

State of Washington
 Office of the Insurance Commissioner
 P.O. Box 40256
 Olympia, WA 98504

Contact:

Tobi Johnson
 Tel. (360) 725-7218
 Email: tobij@oic.wa.gov

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$180,000
FY2007	\$180,000
FY2006	\$180,000
FY2005	\$180,000
FY2004	\$
FY2003	\$
Total	\$900,000

AoA Project Officer: Terry Duffin

Project Abstract:

This is a continuation grant to the Washington State Office of the Insurance Commissioner's (OIC) Statewide Health Insurance Benefits Advisors (SHIBA) HelpLine Statewide Health Insurance Benefits Advisors (SHIBA) HelpLine to support a Washington State Senior Medicare Patrol (SMP) project. The goal of the project is to prevent Medicare and Medicaid fraud, abuse, and waste by educating consumers on how to better monitor what these programs pay for on their behalf, and to identify and report potential discrepancies. The objectives are to: recruit, train, and place retired professional people to provide service; provide public education, counseling and outreach to seniors and their caregivers and those enrolled in Medicaid; develop and distribute, via volunteers who specialize in fraud education and consumer protection, information statewide to the public targeting rural, diverse, and limited-English speaking populations; develop effective fraud training curricula that supports high-quality service; address the information gap by recruiting technologically-savvy volunteers and ensuring appropriate resources are available to enter information directly into the SMARTFACTS system; and develop and maintain community partnerships that increase program capacity and sustainability. The expected outcomes are: Medicare and Medicaid beneficiaries and caregivers are better informed and educated on how to prevent, monitor, and report potential fraud and abuse; more efficient tracking of fraud and abuse incidences and trends by partnerships; and more trusted and competent volunteer networks to support rural, diverse, and limited-English speaking communities. Products will include: semi-annual performance measures and financial reports; social marketing and public education materials, and specific fraud volunteer training materials.

Program: MP - Senior Medicare Patrol Project

Grant Number: 90AM2943

Project Title: West Virginia Senior Medicare Patrol Project

Project Period: 07/01/2005 - 05/31/2011

Grantee:

AARP Foundation
601 E Street, N.W.
Washington, DC 20049

Contact:

Julia Stephens
Tel. (202) 434-2051
Email: jstephens@aarp.org

AoA Project Officer: Barry Klitsberg

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$180,000
FY2007	\$180,000
FY2006	\$180,000
FY2005	\$180,000
FY2004	\$
FY2003	\$
Total	\$900,000

Project Abstract:

This is a continuation of a grant to the AARP Foundation, for support of the West Virginia Senior Medicare Patrol Project. The goal is to further reduce public funds lost to Medicare and Medicaid through error, waste, fraud and abuse by continuing to expand the efforts implemented in previous years. The project objectives are to: recruit, train and support volunteer leaders and educators to provide education, training, and consultation about health care fraud and abuse to their peers in rural counties; conduct a media campaign to promote the project and toll-free hotline using newspaper, radio, and television; provide education to Medicare and Medicaid beneficiaries; and provide assistance through complaint resolution to those reporting suspected health care fraud and abuse. Expected outcomes are: reduction in error, waste, fraud, and abuse in the delivery of health care services within Medicare and Medicaid; increased number of volunteer led workshops, beneficiaries educated, complaints received, providers trained, and savings to the Medicare and Medicaid programs; and an increase in the number of people reached through public relations and marketing activities. Products will include a training film aired on cable access television, and required project reports.

Grant Number: 90MP0016

Project Title: Wisconsin SMP Coalition Of Wisconsin Aging Groups Senior Medicare Patrol Project

Project Period: 06/01/2009 - 05/31/2012

Grantee:

Coalition of Wisconsin Aging Groups
 Legal Services
 2850 Dairy Drive, Suite 100
 Madison, WI 53718-6742

Contact:

Bridget M Erstad
 Tel. (608) 224-0606
 Email: bridgete@cwag.org

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$180,000

AoA Project Officer: Sam Gabuzzi

Project Abstract:

This is the first year continuation of a three-year grant to the Coalition of Wisconsin Aging Groups' (CWAG) Elder Law Center to build on the successful volunteer and partnering programs of its nine-year Senior Medicare Patrol Grant ("the project") and Integration Grant by expanding the project's scope to address healthcare integrity broadly. The goal is to train seniors to be better healthcare consumers and to increase the reports of healthcare error, fraud, waste, and abuse. The objectives are to: enhance its statewide coverage by continuing to revise its volunteer structure by expanding the current regional system aligned with the CWAG nine districts to a county-based lead volunteer representative system and redesign the project's volunteer positions to reflect four distinct levels of involvement; improve beneficiary education and problem resolution by continuing to create training materials and publications for use by volunteers and project partners that teach seniors to be better healthcare consumers by identifying and reporting healthcare integrity problems; foster national visibility by continuing to share materials and experiences with the National Consumer Protection Technical Resource Center; improve the efficiency and effectiveness of the project through increased complaint referrals by encouraging Wisconsin seniors to report suspected cases of healthcare fraud more broadly; and continue to focus educational and training opportunities for isolated and hard-to-reach populations. Expected outcomes include: an increase in the number of elderly individuals educated; an increase in the number of inquiries to the project and rate of inquiry resolution; and an increase in Medicare, Medicaid, and other healthcare savings. Products will include: project reports, as required; evaluation results; two websites, written articles for publication; data on performance outcomes; and presentations at national conferences.

Program: Senior Medicare Patrol (SMP)

Grant Number: 90MP0025
Project Title: Senior Medicare Patrol for Wyoming
Project Period: 06/01/2009 - 05/31/2012

Grantee:

Wyoming Senior Citizens, Inc
PO Box BD 106 West Adams Avenue
Riverton, WY 82501

Contact:

Charlie Simineo
Tel. (307) 856-6880
Email: execdir@wyoming.com

AoA Project Officer: Courtney Hoskins

Fiscal Year	Funding Amount
FY2009	\$180,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$180,000

Project Abstract:

This is the first year continuation of a three-year grant to the Wyoming Senior Citizens, Inc. to conduct a Senior Medicare Patrol (SMP) project to serve isolated and rural, low income, disabled, and Native Americans on the Wind River Indian Reservation. The goal of this project is to educate those persons who will benefit from Medicare fraud and abuse information, Medicare Modernization Act and Medicare Part D changes. The objectives are to: train SMP volunteers; educate beneficiaries and general public about Medicare fraud; test beneficiaries' knowledge through feedback survey to determine if information presented was beneficial; track data on number, types and results of referrals; recruit and maintain retired professionals, as well as one bilingual volunteer; educate seniors who do not visit senior centers; establish at least one coalition partner in each county; and update educational materials. Expected outcomes are: increased volunteer knowledge; increased awareness of the SMP program in the general population; increased identification of problems on health care bills and explanation of benefits; increased efficiency in tracking data; and increased savings of dollars in the Medicare program. Products from the project will include: brochures, posters, bookmarks, health care journals, playing cards, hand sanitizers, band-aid kits and other educational materials and reports as required, including evaluation results.

Program: Senior Medicare Patrol (SMP) Integration Projects

Grant Number: 90SM0007

Project Title: Integration with Current SMP Project to Empower Seniors to Prevent Healthcare Fraud.

Project Period: 09/30/2008 - 06/30/2010

Grantee:

Arkansas Department of Health and Human Services
Division of Aging and Adult Service
700 Main Street
P.O. Box 1437, Slot S530, AR 72203

Contact:

John Pollett
Tel. (501) 682-8504
Email: john.pollett@arkansas.gov

AoA Project Officer: Doris Summey

Fiscal Year	Funding Amount
FY2009	\$285,194
FY2008	\$114,806
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$400,000

Project Abstract:

This is the final year of a two-year project. The Arkansas Department of Human Services, Division of Aging and Adult Services and the University of Arkansas at Little Rock (UALR) Integration project will focus on expanding and integrating program coverage within one of the poorest, most rural areas in the nation, the Arkansas Delta, via an innovative community outreach, education and research model that can be successfully replicated by other SMPs across the country. Partnerships with organizations in the Arkansas Delta, the Tri-County Rural Health Network, and the one-of-a-kind Senior Justice Center will facilitate this initiative. The objectives are to: determine what underserved Medicare beneficiaries want and need to know, and to educate them about Medicare benefits and the potential for healthcare fraud associated with those benefits; and conduct a research study to determine the best method(s) for reaching out to rural seniors, either through personal inquiry in their homes or in focus groups. Expected outcomes: a better understanding of how rural seniors prefer to receive health-related information; increased beneficiary awareness of the need to prevent healthcare fraud and abuse; changes in beneficiary behavior as they apply what they have learned about preventing healthcare fraud, avoiding becoming the victim of healthcare scams prevalent in the Delta, and accessing benefits to which they are entitled. Products will include the results of data collection and analyses shared with AoA, other SMPs, the Aging and Disability Resource Network, and the nationwide aging network via a study report to be published in a scientific journal dedicated to aging issues.

Program: Senior Medicare Patrol (SMP) Integration Projects

Grant Number: 90SM0005

Project Title: Delaware Senior Medicare Patrol Integration Project

Project Period: 09/17/2008 - 06/30/2010

Grantee:

Delaware Department of Health and Social Services
Division of Services for Aging and Adults with Physical Disabilities
1901 N. DuPont Highway
New Castle, DE 19720

Contact:

Cynthia Allen
Tel. (302) 255-9390
Email: cynthia.allen@state.de.us

Fiscal Year	Funding Amount
FY2009	\$100,000
FY2008	\$100,000
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$200,000

AoA Project Officer: Doris Summey

Project Abstract:

This is the final year of a two-year project. The grantee and state unit on aging, Division of Services for Aging and Adults with Disabilities, supports this two-year SMP integration project in collaboration with the State of Delaware Department of Health and Social Services, Delaware Aging, Network, Latin American Community Center, and Retired Senior Volunteer Program. The goal is to expand coverage of the existing projects through partners and volunteers by using innovative techniques, in providing education and developing responsible healthcare advocates in the prevention of healthcare fraud. The objectives are to: foster national and statewide program coverage; foster national program visibility and consistency; target training and education to isolated and hard-to-reach populations. Expected outcomes: an increased number of beneficiaries educated in rural, isolated, and hard-to-reach areas; an increased number of volunteers recruited and trained; and an increase in the number of inquiries and complaints of potential fraud, error, and abuse received. Products include: a divisional website; state plan; three display panel brochures for general outreach to seniors, volunteers, and baby boomers; an outreach kit developed from a Medicare/Medicaid Assistance Rolling Councilor (MARC) pilot project; and reports that include evaluation results, as required.

Program: Senior Medicare Patrol (SMP) Integration Projects

Grant Number: 90SM0003
Project Title: SMP Integration Grant
Project Period: 09/30/2008 - 06/30/2010

Grantee:

Maryland Department of Aging
301 West Preston Street, Room 1007
Baltimore, MD 21201

Contact:

Donna Smith
Tel. (410) 767-1271
Email: dms@ooa.state.md.us

AoA Project Officer: Doris Summey

Fiscal Year	Funding Amount
FY2009	\$100,000
FY2008	\$100,000
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$200,000

Project Abstract:

This is the final year of a two-year project. The goals of the Maryland Senior Medicare Patrol (SMP) Integration Grant are to expand the reach of the SMP program, using the SMP fraud prevention message, to educate rural, isolated senior Marylanders and tribal elders who are Medicare beneficiaries; and to strategically partner with Area Agencies on Aging (AAAs), and Aging and Disability Resource Centers (ADRCs) in outreach initiatives. The objectives are to: identify isolated populations in rural and tribal areas; ensure that the SMP fraud message reaches rural isolated senior Marylanders and tribal elders; provide necessary skills, knowledge and tools to help prevent fraud, error or abuse in healthcare, and empower seniors to take action to report instances of suspected fraud, error or abuse; develop regional outreach in counties that do not have the SMP program (Calvert, Charles, Cecil, Allegany, Garrett, Washington); ensure coordination in targeted counties where there is an ADRC already partnered with an AAA; develop and implement a rural outreach plan with the Rural Maryland Health Council; develop new partnerships with Native American organizations in Southern Maryland; identify and test best practices to reach the isolated populations in rural and tribal areas; provide customized training and education in rural and tribal areas; recruit and train volunteers in rural and tribal areas; and foster program visibility and consistency. Expected outcomes: two regional SMPs established in coordination with the existing ADRCs in rural western Maryland and the lower Eastern Shore; an outreach sub-committee created to assist and advise the creation and implementation of an outreach plan targeted to rural, isolated senior Marylanders and tribal elders; and a SMARTFACTS data system in use. Products will include: a targeted outreach plan; customized SMP educational materials; media samples; and a final report, as required.

Program: Senior Medicare Patrol (SMP) Integration Projects

Grant Number: 90SM0004

Project Title: Senior Medicare Patrol Integration

Project Period: 09/17/2008 - 06/30/2010

Grantee:

Massachusetts Executive Office of Elder Affairs
1 Ashburton Place, 5th floor
Boston, MA 02108-1518

Contact:

Richard Miranda
Tel. (617)222-7439
Email: richard.miranda@state.ma.us

AoA Project Officer: Doris Summey

Fiscal Year	Funding Amount
FY2009	\$100,898
FY2008	\$100,898
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$201,796

Project Abstract:

In its final year of a two-year project, the goal of the Senior Medicare Patrol (SMP) Integration Project, in collaboration with the Executive Office of Elder Affairs (EOEA), is to develop innovative strategies to expand the SMP program message to reach and educate isolated elders in rural areas and in counties with high American Indian/Native American presence. The objectives are to: foster national and statewide program coverage by developing strategic approaches in collaboration with the Massachusetts' aging network; foster national program visibility and consistency in the dissemination of the SMP program message of preventing healthcare errors, fraud and abuse; and target training and education about the SMP program message to isolated and hard-to-reach populations, such as rural elders and American Indians/Native Americans, in order to facilitate ongoing outreach and education of geographically isolated populations in Massachusetts. Expected outcomes: program message integrated into four statewide programs administered by EOEA--Protective Services, Money Management, Family Caregiver Support Program and Long-term Care Ombudsman Program; MP outreach broadened and education efforts expanded to rural, insular and American Indian/Native American populations across Massachusetts, through community presentations, public forums, and targeted local media; increased awareness of the SMP program message and imminent changes in Medicare/Medicaid reimbursement policy reforms; and an increase in the number of inquiries, complaint and referrals made to the MA SMP program. Products include: culturally appropriate PSAs; articles for newsletters; a survey; culturally sensitive training modules; and required reports.

Program: Senior Medicare Patrol (SMP) Integration Projects

Grant Number: 90SM0006

Project Title: Ohio SMP Integration Project

Project Period: 09/30/2008 - 06/30/2010

Grantee:

Ohio Department of Aging
50 W. Broad Street 9th Floor
Columbus , OH 43215

Contact:

Erin Pettegrew
Tel. (614) 995-0882
Email: epettegrew@age.state.oh.us

AoA Project Officer: Doris Summey

Fiscal Year	Funding Amount
FY2009	\$99,551
FY2008	\$99,551
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$199,102

Project Abstract:

This is the final year of a two-year project. The goal of the Ohio Department of Aging (ODA) and the Senior Medicare Patrol (SMP) Integration Project is to develop a cooperative network of state and local partnerships that informs and trains senior volunteers, aging network personnel, health care providers, and others in contact with seniors, their families and caregivers to prevent Medicare and Medicaid fraud, error, and abuse. The objectives are to: expand the capacity of local partners who assist rural, elderly consumers to recognize potential Medicare fraud; develop effective outreach strategies that overcome regional barriers to communication with consumers; create and disseminate educational materials to elderly consumers and their representatives; and utilize lessons learned as models for expanding the project statewide. Expected outcomes: increased number of aging network professionals trained to work with consumers on how to identify potential Medicare waste, fraud or abuse; increased number of consumers reporting Medicare concerns to the Ohio SMP; increased knowledge base of local partners; and an expanded number of cable television stations airing a training segment. Products include: a training video; pre-and post-surveys; and educational materials.

Program: Senior Medicare Patrol (SMP) Integration Projects

Grant Number: 90SM0001

Project Title: Puerto Rico SMP Integration Project

Project Period: 09/30/2008 - 06/30/2010

Grantee:

Puerto Rico Office of the Ombudsman for the Elderly

PO Box 191179

San Juan, PR 00919-1179

Contact:

Rossana Lopez-Leon

Tel. (787)721-6121

Email: rlopez@ogave.gobierno.pr

AoA Project Officer: Doris Summey

Fiscal Year	Funding Amount
FY2009	\$100,000
FY2008	\$100,000
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$200,000

Project Abstract:

This is the final year of a two-year project. The goal of the Puerto Rico Office of the Ombudsman for the Elderly (PROOE) and the Senior Medicare Patrol (SMP) Integration Project is to enhance the capacity of its SMP, Alert to Fraud Project (PR-ALF/SMP), to deliver its fraud awareness message to Medicare/Medicaid beneficiaries, caregivers and their families residing in isolated and hard-to-reach rural areas. Objectives are to: extend the PR SMP program's network of collaborative partners to include programs serving hard-to-reach rural communities; develop a cadre of 15 local volunteers geared toward conducting outreach activities in select hard-to-reach rural communities in their municipalities; establish distribution links through AAAs to disseminate fraud awareness and prevention materials to participants in programs serving beneficiaries in rural areas; establish distribution links through senior centers for Medicare/Medicaid fraud awareness and prevention material to reach participants residing in rural areas; and develop and deliver media outreach activities aimed at reaching isolated, hard-to-reach residents in rural communities. Expected outcomes are: an increase in the number of one-on-one counseling sessions and group educational sessions offered to beneficiaries residing in rural areas; an increase in the number of Medicare/Medicaid beneficiaries residing in rural areas who show awareness regarding healthcare error, fraud, and abuse; and an increase in the number of inquiries and complaints received by the SMP project originating from beneficiaries from rural communities that result in some action. Products include: educational materials in Spanish; radio presentations; newspaper articles; and reports as required.

Program: Senior Medicare Patrol (SMP) Integration Projects

Grant Number: 90SM0002

Project Title: Wisconsin Senior Medicare Patrol Rural and Tribal Outreach Project

Project Period: 09/30/2008 - 06/30/2010

Grantee:

Wisconsin Department of Health Services
Division of Disability and Elder Services
1 West Wilson Street
P.O. Box 7850
Madison, WI 53707-7850

Contact:

James Schmidkofer
Tel. (608) 266-5364
Email: james.schmidkofer@wisconsin.gov

Fiscal Year	Funding Amount
FY2009	\$100,000
FY2008	\$100,000
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$200,000

AoA Project Officer: Doris Summey

Project Abstract:

This is the final year of a two-year project. The goal of the Wisconsin Rural and Tribal Outreach Program is to raise awareness of the Senior Medicare Patrol (SMP) fraud message among Wisconsin's rural and tribal elderly population, and serve as a conduit for persons interested in volunteering for the program. The objectives are to: foster national and statewide program coverage by utilizing components of the aging network and non-aging partners, such as the University Extension Agents, Farm Bureau Rural Electric Cooperatives and other organizations in contact with rural hard-to-reach elderly; foster national program visibility and consistency; and target training and education to isolated and hard-to-reach populations. Expected outcomes are: an increased number of rural and tribal elders who are educated about healthcare fraud, waste, error and abuse; an increased number of partner organizations willing to work on educating consumers; an increased number of consumers reporting healthcare fraud concerns to the SMP; and a greater involvement of the aging network and Aging and Disability Resource Centers (ADRCs) in conducting outreach and public education. Products include: educational materials; materials suited for Tribal elders; and reports as required.

Program: Senior Medicare Patrol (SMP) – Resource Center

Grant Number: 90AM2807

Project Title: National Consumer Protection Technical Resource Center

Project Period: 09/30/2003 - 08/31/2010

Grantee:

Hawkeye Valley Area Agency On Aging
2101 Kimball Avenue, Suite 320
Waterloo, IA 50702

Contact:

Shirley Merner
Tel. (319) 358-9402
smerner@hvaaa.org

AoA Project Officer: Barbara Lewis

Fiscal Year	Funding Amount
FY2009	\$1,293,546
FY2008	\$1,819,994
FY2007	\$1,290,000
FY2006	\$600,000
FY2005	\$600,000
FY2004	\$600,000
FY2003	\$600,000
Total	\$6,803,540

Project Abstract:

Hawkeye Valley Area Agency on Aging, is operating in the 5th and final year of a grant for the National Consumer Protection Technical Resource Center project, in collaboration with Health Benefits ABCs, and related governmental and consumer protection groups. The goals of the project are to: provide training and technical assistance to Senior Medicare Patrol (SMP) projects to increase their knowledge and ability to meet their mission, and increase national visibility and integration of the SMP Projects into the aging and fraud prevention network. The objectives are to: advance the Administration on Aging's strategic priorities for the SMP Program; improve beneficiary education and inquiry resolution for health care fraud; improve the efficiency and quality of the SMP program; help SMPs target training and education to hard-to-reach populations; increase SMP program visibility; and enhance SMP program consistency. The expected outcomes of this project are to: achieve mastery of SMART FACTS as a reporting and program management tool; increase the number and appropriateness of SMP referrals to resolution entities; standardize volunteer certification program implementation plan and curriculum development; increase the number of nationwide entities who are familiar with the SMP program; increase training and education tools available to SMPs for reaching hard-to-reach populations; increase tools available to SMPs to promote a unified fraud prevention, detection, and reporting message; increase SMP satisfaction with and utilization of such tools; increase SMP staff knowledge of health care fraud and consumer protection issues; and the project evaluation using Re-AIM will reflect positive results in SMP ability to achieve their program mission consistently and with quality. The products of this project are: a web-site, newsletters, e-digest, updated operations manuals, volunteer certification implementation plan and curriculum, needs assessment, fact sheets, and Public Service Announcements.

**Program: National Resource Centers on Older Indians,
Alaska Natives and Native Hawaiians**

Grant Number: 90OI0001

Project Title: National Resource Centers on Older Indians, Alaska Natives and Native Hawaiians

Project Period: 07/01/2009 - 06/30/2012

Grantee:

University of Alaska Anchorage
3211 Providence Drive
Anchorage, AK 99508

Contact:

Robert White
Tel. (907) 786-1065
Email: ayosp@uaa.alaska.edu

AoA Project Officer: Meg Graves

Fiscal Year	Funding Amount
FY2009	\$486,332
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$486,332

Project Abstract:

The National Resource Center on Older Indians, Alaska Natives and Native Hawaiians (Center) will be focusing on Alaska Native elder issues. The goal is to increase elder mental health through collaboration by: 1) decreasing the absence of respect; 2) safety and wellness (elder mistreatment); 3) coordinating organizational service delivery; and 4) expanding elder knowledge of available services/programs for Alaska Native elders. The Center's will focus on building core tools to eliminate fractionalization of elders' services, including the creation of a network of providers. The Center will coordinate services of all organizations in the state of Alaska providing services to Native Alaska elders, compile information into a directory, and facilitate cross organizational meetings. Partnerships will be maintained via audio conferencing, information dissemination, two partner meetings and one statewide meeting. Information will be provided to the elders, their councils and organizations via meeting presentations and Blackboard dialogs. Products developed will be educational tools (basic health education materials such as health literacy, over/under/conflicting/of medication), demonstrative implementation models (best promising and emerging practices to be replicated with cultural adjustments), and continued program implementation into future years. Products will also help prevent various geriatric medical maladies to decrease health disparity of elders.

**Program: National Resource Centers on Older Indians,
Alaska Natives and Native Hawaiians**

Grant Number: 90OI0002

Project Title: Ha Kupuna: National Resource Center for Native Hawaiian Elders

Project Period: 07/01/2009 - 06/30/2012

Grantee:

University of Hawaii
School of Social Work
2530 Dole Street Sakamaki Hall D-200
Honolulu, HI 96822

Contact:

Sue Larson
Tel. (808) 956-6058
Email: vlarson@hawaii.edu

Fiscal Year	Funding Amount
FY2009	\$484,974
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$484,974

AoA Project Officer: Meg Graves

Project Abstract:

The Ha Kupuna, a Resource Center for Native Hawaiian Elders, was established in 2006. The goal of this Center is to develop and disseminate knowledge on health and long-term care in order to increase and improve the delivery of services to Native Hawaiian elders and their caregivers. In building upon their work, their objectives are to: 1) sustain their core organizational structure; 2) develop a national knowledge base; 3) provide technical assistance and training to Title VI organizations; 4) improve the capability of organizations in using a qualitative methodology; 5) record the stories of elders; and 6) broadly disseminate information. Over the course of the project this Center's activities will include: 1) six completed reports; 2) two completed manuscripts; 3) six presentations at national and local meetings/conventions; 4) two meetings for advisory council members; 5) coordination with the two other funded Native American Resource Centers; 6) updated Website; 7) focus groups with caregivers caring for Native Hawaiian elders; 8) focus groups with members of the Association of Hawaiian Civic Clubs (representing Native Hawaiian elders); and 9) expand to Native Hawaiian elders in California. The Center's outcome measures will include increases in knowledge, skills, and/or capacity among members of their Advisory Council, Title VI service providers, and other providers working with Native Hawaiian elders within the state of Hawaii and the California aging network.

**Program National Resource Centers on Older Indians,
Alaska Natives and Native Hawaiians**

Grant Number: 90OI0003

Project Title: University of North Dakota National Resource Center on Native American Aging

Project Period: 07/01/2009 - 06/30/2012

Grantee:

University of North Dakota
Center for Rural Health
School of Medicine and Health Sciences
501 North Columbia Road
Grand Forks, ND 58202-9037

Contact:

Twyla B Baker-Demaray
Tel. (800) 896-7628
Email: tbakerdemaray@medicine.nodak.edu

Fiscal Year	Funding Amount
FY2009	\$922,236
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$922,236

AoA Project Officer: Meg Graves

Project Abstract:

The goal of the National Resource Center on Native American Aging is to provide culturally sensitive community training and technical assistance to Native elder providers and information and resources for elders and Native elder-focused organizations. The major objectives are to: 1) pilot test the WELL-Balanced senior exercise curriculum developed in 2008-2009; 2) advance Native elder caregiving resources; 3) provide research training; 4) research elder abuse codes; 5) offer training seminars based on the national data file; and 6) continue current dissemination efforts. The anticipated measurable outcomes for the project include: 1) improved means of communication and resources for Native American elders; 2) provision of a culturally sensitive program to help older Native people stay active and healthy; 3) identification of health and social status for future long-term planning; 4) increased knowledge of resources for Native American elders; 5) increased awareness of elder abuse, codes, and resources; 6) provision of training and updates on Center programs and needs assessment data; and 7) improvement and dissemination of Center resources, including presentations, journal articles, fact sheets, curriculums, and toolkits. The products from this project will include: 1) a family/community care toolkit; 2) updated wellness curricula; 3) report of the pilot testing of the WELL-Balanced project; 3) summaries, briefs, training sessions and presentations on the website; 4) journal submissions and articles; and 5) newsletters and fact sheets to improve understanding of the Native aging process.

Grant Number: 90AZ2766
Project Title: National Alzheimer's Call Center
Project Period: 08/01/2003 - 07/31/2010

Grantee:

Alzheimer's Disease and Related Disorders Assoc., Inc
225 N. Michigan Avenue, Suite 1700
Chicago, IL 60601

Contact:

Catherine Sewell
Tel. (312) 335-5191
Email: Cathy.Sewell@alz.org

AoA Project Officer: Amelia Wiatr

Fiscal Year	Funding Amount
FY2009	\$963,500
FY2008	\$963,500
FY2007	\$963,500
FY2006	\$977,130
FY2005	\$979,104
FY2004	\$1,001,177
FY2003	\$993,500
Total	\$6,841,411

Project Abstract:

The Alzheimer's Association has a cooperative agreement with the Administration on Aging to operate an Alzheimer's National Call Center for individuals with Alzheimer's disease and their families, delivering personalized, timely information, care consultation, crisis intervention, and referral to local services, 24 hours a day, 7 days a week. A single 1-800 line, web site, and e-mail address will link callers seamlessly to information experts and care consultants in local Association chapters nationwide, with default to the national Center when local responders are unavailable. All national and local Center personnel will receive uniform training and retraining and utilize a common computer-based repository of information, care protocols, and materials. The Center's goal is to improve the quality of life of persons with Alzheimer's and their caregivers. Callers will have an increased understanding of and ability to deal with Alzheimer's, and success in finding local services. Center performance will exceed industry standards. The Center will expand its reach to consumers, particularly in minority and limited English-speaking populations.

Grant Number: 90AM2746
Project Title: The Eldercare Locator
Project Period: 09/30/2003 - 07/31/2010

Grantee:
National Association Of Area Agencies On Aging
1730 Rhode Island Avenue, NW, Suite 1200
Washington, DC 20036

Contact:
Helen M Eltzeroth
Tel (202) 872-0888
heltzeroth@n4a.org

AoA Project Officer: Sherri Clark

Fiscal Year	Funding Amount
FY2009	\$812,176
FY2008	\$812,176
FY2007	\$812,176
FY2006	\$1,201,230
FY2005	\$1,174,937
FY2004	\$1,374,937
FY2003	\$1,174,979
Total	\$7,362,611

Project Abstract:

The National Association of Area Agencies on Aging's (n4a) goal is to redesign and reposition the Eldercare Locator so that current and future older adults and caregivers have the information they need about the choices they have in order to maintain their independence and quality of life. To achieve this goal, the objectives for the Eldercare Locator are to: 1) implement seamless connections to resources at the national, regional and local level for callers; and 2) maintain and develop strategic partnerships, both public and private, to promote and market the new direction of the Eldercare Locator; and 3) develop and implement a comprehensive marketing plan that focuses on the new direction of the Eldercare Locator. The outcome of this program will be that callers and web site users will have the information they need about aging services in order to make informed decisions.

**Program: Health Disparities among Minority Elders-
Technical Assistance Centers**

Grant Number: 90HD0001
Project Title: Project Bienestar – Well Being
Project Period: 08/01/2009 - 07/31/2012

Grantee:

Asociacion Nacional Pro Personas Mayores
234 E. Colorado Blvd, Suite 300
Pasadena, CA 91101

Contact:

Carmela G Lacayo
Tel. (626) 564-1988
Email: anppm@aol.com

AoA Project Officer: Diane Freeman

Fiscal Year	Funding Amount
FY2009	\$217,226
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$217,226

Project Abstract:

The goal of the Asociacion Nacional Pro Personas Mayores (AAPP) Project Bienestar (Well-Being): is to assist limited English proficient Hispanic elders and their families to access community-based health interventions. ANPPM has a track record of developing innovative, culturally competent, bilingual materials for older people, their families and providers. ANPPM will focus on approaches to Chronic Disease Self Management (CDSM) that can enable Hispanic elders to develop the confidence and motivation needed to manage the challenges of living with a chronic disease. Staff are scheduled for training in CDSM at Stanford during Spring 2010. ANPPM has over 400 Title V Senior Community Services Employment Program (SCSEP) sites in four States and the District of Columbia. Using the train-the-trainer approach, Title V enrollees will be enlisted to promote the nationwide use of CDSM skills by older Hispanics.

Program: Health Disparities among Minority Elders-Technical Assistance Centers

Grant Number: 90HD0002

Project Title: Technical Assistance Center for Asian Pacific Islander Seniors

Project Period: 08/01/2009 - 07/31/2012

Grantee:

National Asian Pacific Center on Aging
1511 Third Avenue Suite 914
Seattle, WA 98101

Contact:

Kenneth J Bostock
Tel. (206) 838-8166
Email: kjb@napca.org

AoA Project Officer: Dianne Freeman

Fiscal Year	Funding Amount
FY2009	\$352,273
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$352,273

Project Abstract:

The goal of the National Asian Pacific Center on Aging (NAPCA) Technical Assistance Center is to improve the health care outcomes and quality of life and to reduce health care costs for Asian-Pacific Islander (API) seniors. NAPCA reaches the 26 API subgroups across the Nation through its health, employment and advocacy programs. NAPCA's Title V Senior Community Service Employment Program has sites in nine cities, including Boston, Chicago, Houston, Los Angeles, Orange County (CA), New York, Philadelphia, San Francisco and Seattle. With this network as a foundation NAPCA is in a unique position to reach API seniors through the interagency, collaborative effort on expanding the availability of diabetes self-management training programs. Training in Chronic Disease Self Management (CDSM) skills will be taken by staff in order to promote the use of these skills in a culturally competent way among older Asian American and Pacific Islanders. Additionally, NAPCA maintains a toll free multilingual hotline.

Program: Health Disparities among Minority Elders-Technical Assistance Centers

Grant Number: 90HD0003

Project Title: National Minority Aging Organizations Technical Assistance Centers

Project Period: 08/01/2009 - 07/31/2012

Grantee:

National Caucus and Center on Black Aged, Inc.
1220 L. Street, NW Suite 800
Washington, DC 20005

Contact:

Karyne D Jones
Tel. (202) 637-8400
kjones@ncba-aged.org

AoA Project Officer: Diane Freeman

Fiscal Year	Funding Amount
FY2009	\$217,226
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$217,226

Project Abstract:

The Administration on Aging entered into a cooperative agreement with the National Caucus and Center on the Black Aged, Inc. (NCBA) to operate Seniors Unite with Resources to Get Empowered: A Community Health Action and Advocacy Training Program (Project SURGE). The goal is to advance knowledge and increase the effectiveness of future efforts to eliminate health disparities among African American elders. NCBA staff participated in Chronic Disease Self Management (CDSM) training at Stanford University during early fall 2009. Volunteers will help older African Americans adopt healthier lifestyles using a trusted, decentralized, community-based approach through a network which includes senior housing communities, churches and senior centers. Volunteers will be trained as master trainers to promote the use of CDSM skills among older people. The project will initially be conducted in Baltimore, MD; Buffalo, NY; Oklahoma City, OK and with the Medical University at South Carolina in Charleston, SC.

Program: Multigenerational Civic Engagement Assistance Center

Grant Number: 90AM3152

Project Title: National Technical Assistance Center for Multi-Generational and Civic Engagement Projects

Project Period: 09/30/2007 - 05/31/2010

Grantee:

National Council on Aging, Inc.
Civic Engagement
1901 L Street, NW, 4th Floor
Washington, DC 20036

Contact:

Thomas Endres
Tel. (202) 479-6621
Email: Thomas.Endres@ncoa.org

Fiscal Year	Funding Amount
FY2009	\$969,234
FY2008	\$952,301
FY2007	\$980,584
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$2,902,119

AoA Project Officer: Marla Bush

Project Abstract:

The National Council on Aged, in partnership with the National Association of Area Agencies on Aging, Temple University's Center for Intergenerational Learning, the National Assembly and Easter Seals, and in collaboration with the Corporation for National and Community Service and Atlantic Philanthropies, will develop a national technical assistance center to foster the development of effective multigenerational and civic engagement models. The Center objectives include: 1) soliciting and awarding up to 19 competitive grants for replicable, innovative, local, multigenerational and civic engagement projects; 2) providing Vista volunteers to the grants; 3) providing grantees with training and technical assistance, to include the use of web based tools; 3) developing a baseline on best practices for mobilizing older volunteers; and 4) assisting AoA to develop a civic engagement page for its website. Project site visits will be conducted, training and technical assistance provided, and an annual conference arranged. Products include program and best practices materials, and other publications.

**Program: National Education and Resource Center on
Women and Retirement Planning**

Grant Number: 90AM2801

Project Title: National Education and Resource Center on Women and Retirement Planning

Project Period: 09/30/2003 - 07/31/2010

Grantee:

Womens' Institute for a Secure Retirement
1146 19th Street, NW Suite 700
Washington, DC 20036

Contact:

Cindy Hounsell
Tel. (202) 393-5452
Email: wiserwomen@aol.com

Fiscal Year	Funding Amount
FY2009	\$245,520
FY2008	\$241,470
FY2007	\$245,520
FY2006	\$248,376
FY2005	\$248,376
FY2004	\$248,376
FY2003	\$248,376
Total	\$1,726,014

Project Abstract:

The Womens' Institution for a Secture Retirement (WISER) with assistance from strategic public-private coalitions, is organizing a one stop information gateway providing access for traditionally hard to reach women (i.e. average and low income women, women of color and women with limited English proficiency) "user friendly" financial management tools. The project goal is to provide women with access to information that promotes their efforts to attain secure retirements. A clearinghouse/lending library and satellite resource centers accessible to the Aging Network, faith-based organizations (FBO), state amd community agencies, financial institutions, and business and government agencies are being established. Staff conduct training sessions and information panels nationwide; and provide access to a variety of financial planning tools, including fact sheets & other online resources. Partnerships and coalitions have been formed with a range of private sector organizations to target low-income and minority women. Diverse private sector organizations include: MANA (formerly Mexican American National Association), National Latina Women's Organization, Mother's Voices/Multi-Ethnic Community Retirement Project, Coalition of 100 Black Women, General Federation of Women's Clubs, Profit Sharing Council of America, MetLife, MFS Investment Management, and the Society of Actuaries. Public sector partners include the Federal Deposit Insurance Commission, Social Security Administration, U.S/ Department of Labor' Women's Bureau, U. S. Department of Agriculture Extension Service, and Comptroller General of the U.S. Year two plans are to continue strengthening public and private partnerships at the national and community levels; establish satellite resource centers accessible by community-based organizations (CBO), FBOs, non-profits, finance and business to encourage inclusion of women's financial security as an integral part of the agenda; initiate two new programs on financial planning for health care in retirement and senior indebtedness and partnership with insurance companies to develop materials about annuities for women.

Grant Number: 90MA0007

Project Title: The Healthy Body, Healthy Mind (Cuerpo Sano, Mente Sana) Program

Project Period: 08/01/2009 - 07/31/2010

Grantee:

Alzheimers Disease And Related Disorders
 Association Inc
 5900 Wilshire Blvd., Suite 1100
 Los Angeles, CA 90036

Contact:

Debra Cherry
 Tel. (323) 930-6225
 Email: debra.cherry@alz.org

Fiscal Year	Funding Amount
FY2009	\$190,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$190,000

AoA Project Officer: Theresa Arney

Project Abstract:

The Healthy Body, Healthy Mind (Cuerpo Sano, Mente Sana) Program addresses under-recognition of Alzheimer’s disease and related dementias (ARD) in minority communities and seeks to remedy their lack of access to accurate information and services through a comprehensive outreach and education program targeting east and southeast Los Angeles, west Central and South Los Angeles. The goal of the caregiver education and outreach project is to ensure that families of African American and Latino seniors living with ARD are identified, educated about the disease, and provided with culturally & linguistically appropriate information and support services through the Association and community partners.

Objectives: (1) conduct 80 outreach activities; (2) coordinate and implement 40 community education events, including sessions promoting healthy lifestyles (Healthy Body, Healthy Mind/Cuerpo Sano, Mente Sana); (3) coordinate and implement 20 caregiver education sessions (English & Spanish); (4) disseminate 5,000 pieces of literature on risk reduction for brain disease, Alzheimer’s disease and/or caregiving; and (5) hold two media events, one for a Spanish language audience. Outcomes: The Alzheimer’s Association hopes to achieve: 1) increased awareness of risk factors for Alzheimer’s disease and related disorders in the African American and Latino communities targeted by this project; 2) increased knowledge of Alzheimer’s disease and caregiving among family caregivers who attend educational programs; and 3) increased access by Latinos and African American caregivers to appropriate health and social services to help afflicted families obtain support and medical care. Products: Lessons learned will be summarized in a report to be shared with Alzheimer’s Association chapters through regional meetings, and with other aging services providers as requested.

Grant Number: 90MA0008
Project Title: California Senior Legal Hotline
Project Period: 08/01/2009 - 07/31/2010

Grantee:

Legal Services of Northern California
 Senior Legal Hotline
 517 12th Street
 Sacramento, CA 95814

Contact:

David Mandel
 Tel. (916) 551-2142
 Email: dmandel@lsnc.net

Fiscal Year	Funding Amount
FY2009	\$238,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$238,000

AoA Project Officer: Valerie Soroka

Project Abstract:

Legal Services of Northern California will increase the capacity of California’s Senior Legal Hotline to provide legal assistance to the state’s elders. In particular, the hotline will focus on targeting, reaching, and helping those most in need – those who face daunting challenges due to limited means, isolation, disability, discrimination, lack of English proficiency, or other disadvantages. The overall goal is improved delivery of legal assistance to California seniors through increased hotline capacity and better coordination. The major objectives are to: 1) handle significantly more cases than would be possible otherwise; 2) advance development of the hotline’s technological capacity and content management for a) better sharing of resources online among California’s senior legal services network, and b) enabling volunteer retired attorneys to perform hotline work from remote locations; and 3) work with the California Department of Aging and others on strategic planning for better statewide coordination. The expected outcome is that more California seniors will receive crucial, timely, legal help, more coherently delivered, to help them resolve disputes, achieve planning goals, prevent exploitation and maintain maximum independence. Products will include shared print and online resources for providers and informational material for clients, in addition to improved technology for sharing, protecting, and disseminating the information, and reports or presentations to hotlines in other states that are seeking models of efficiency and innovation.

Grant Number: 90MA0002

Project Title: Culturally and Linguistically Appropriate Fall Prevention Program for Monolingual Seniors (Spanish and Korean)

Project Period: 08/01/2009 - 07/31/2010

Grantee:

St. Barnabas Senior Center of Los Angeles
St. Barnabas Senior Services
675 S. Carondelet Street
Los Angeles, CA 90057

Contact:

Rebecca Benard
Tel. (805) 649-8722
Email: rbenard@sbssla.org

Fiscal Year	Funding Amount
FY2009	\$133,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$133,000

AoA Project Officer: Leslie Swann

Project Abstract:

St. Barnabas Senior Services (St.Barnabas) recently piloted a two-year InSTEP (Increasing Stability Through Evaluation & Practice) program with the Archstone Foundation, the University of Southern California, and the West Los Angeles Veterans Administration Geriatric Research Education and Clinical Center. Building on success from this program and these collaborative relationships, St. Barnabas will offer a year-long program with the goal of enabling culturally and linguistically isolated Korean- and Spanish-speaking seniors to experience healthy aging and independent living by increasing their physical stability and reducing their risk of falling. The objectives are to: 1) provide a culturally and linguistically appropriate fall prevention program for Korean- and Spanish-speaking seniors in the greater Los Angeles area that includes a five-pronged approach: community outreach, medical and psychosocial assessment, home risk assessment, home modifications, and a 12-week exercise class; 2) evaluate the effectiveness of this program; and 3) disseminate the results of the evaluation to policy, peer and public organizations that would benefit from this information. The expected outcomes are increased public awareness in the Korean- and Spanish-speaking communities concerned with falls. Pre and post program participant evaluation will reflect positive results in self-confidence, independence, and reduction in falls or risk of falls; home fall-prevention measures will be identified and implemented; and through the dissemination of program findings with key constituents, wellness and healthy aging will be promoted.

Program: Congressional Directed Awards

Grant Number: 90MA0012

Project Title: 2009 Congressional Mandates: Non-NORC

Project Period: 08/01/2009 - 07/31/2010

Grantee:

Miami Jewish Home and Hospital for the Aged
5200 NE 2nd Avenue
Miami, FL 33137

Contact:

Daniel T. Brady
Tel. (305) 762-1380
dbrady@mjhha.org

AoA Project Officer: Joseph Lugo

Fiscal Year	Funding Amount
FY2009	\$476,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$476,000

Project Abstract:

The Miami Jewish Home and Hospital, through its affiliate, Florida Program of All Inclusive Care for the Elderly (PACE) Centers is developing a PACE adult day care center in the City of Hialeah. The adult day care center is designed to provide a supportive environment for individuals over the age of 55 who reside in the PACE service area. The project goals are: 1. to develop and open a PACE day care center in the City of Hialeah; 2.) to develop a network of services providers necessary to establish a full range of services to the individuals being served in the PACE day center. Objectives include 1) to identify, screen and select a professional and para-professional staff for the adult day center; 2). To Identify, assess and admit to the adult day center no less than 100 individuals in the first year of operation.; 3). to provide transportation to and from the adult day care site for no less than 75 individuals on a weekly basis by the end of first year of operation.; and 4) provide a program of activities (recreational and social) and nutritious meals to individuals admitted to the adult day program.

Grant Number: 90MA0004

Project Title: Financial Scam and Fraud Elder Awareness Project

Project Period: 08/01/2009 - 07/31/2010

Grantee:

Stetson University
Center for Excellence in Elder Law
1401 - 61st Street South
Gulfport, FL 33707

Contact:

Rebecca C Morgan
(727) 562-7872
morgan@law.stetson.edu

Fiscal Year	Funding Amount
FY2009	\$95,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$95,000

AoA Project Officer: Doris Summey

Project Abstract:

Stetson University and the Center for Excellence in Elder Law, are conducting a one-year pilot project designed to inform and educate elder individuals about financial scams and frauds. The goal is to develop a project designed to inform and educate elder individuals about financial scams and frauds. The objectives are to decrease the occurrence of and minimize the potential for financial scam and fraud victimization among elder individuals and to produce a sustainable and replicable project that can be duplicated and implemented throughout the State of Florida, as well as in other individual states nationwide. The measurable outcome will be an increased awareness among elderly individuals about financial scams and frauds. Products produced by the project will include informational and educational materials and services about financial scams and frauds, including speeches and presentations, brochures and handouts, webpage platforms and interfaces, non-legal technical assistance advice, reference databases and resource guides, as well as a replication handbook to assist with project duplication and implementation throughout the State of Florida, as well as in other individual states nationwide.

Grant Number: 90MI0001

Project Title: Medicare Improvements for Patients and Providers Act Resource Center

Project Period: 05/01/2009 - 04/30/2012

Grantee:

National Council on the Aging, Inc.
 1901 L Street, NW - 4th floor
 Washington, DC 20036

Contact:

Marisa Scala-Foley
 Tel. (202) 479-6976
 Email: marisa.scala-foley@ncoa.org

AoA Project Officer: Greg Case

Fiscal Year	Funding Amount
FY2009	\$5,000,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$5,000,000

Project Abstract:

The National Council on Aging will administer a National Resource Center on Senior Benefits Outreach and Enrollment (the Center) that will: promote the use of cost-effective benefits outreach and enrollment strategies; increase the use of web-based decision support tools among the aging and disability services networks, and consumers; increase the usability of current benefits screening and enrollment systems; provide training and technical assistance; develop an online information clearinghouse on promising benefits outreach and enrollment practices; analyze and provide data to Medicare Improvements for Patients and Providers (MIPPA) funded agencies; and work with the Centers for Medicare and Medicaid Services and the Administration on Aging to analyze and report on outcome measures. The Center's goals are to: be the nationally recognized source of timely, useful information and assistance on benefits outreach and enrollment for the aging and disability networks and a leader in helping to improve benefits outreach and enrollment practices; and to increase participation of seniors and adults with disabilities in public benefits programs through its own work and that of the agencies receiving MIPPA outreach and enrollment funding. The expected outcomes are: the development of a national network of enrollment centers; increased numbers of consumers and their families receiving information, counseling and enrollment assistance with public benefits; increased use of web-based benefits screening and enrollment tools; and increased numbers of professionals receiving training and technical assistance about benefits outreach, enrollment, and follow-up strategies, as well as other issues related to public benefits.

Grant Number: 90MA0015
Project Title: "Safe at Home" Elders Fall Prevention
Project Period: 08/01/2009 - 07/31/2010

Grantee:

Rebuilding Together, Inc.
 Safe at Home
 1899 L Street, NW Suite 1000
 Washington, DC 20036

Contact:

Gregory C. Secord
 Tel. (202) 384-6781
 Email: gsecord@rebuildingtogether.org

Fiscal Year	Funding Amount
FY2009	\$285,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$285,000

AoA Project Officer: Irma Tetzloff

Project Abstract:

Rebuilding Together, Inc., under its "Safe at Home" project is a collaborative partnership with the National Association of Area Agencies on Aging (n4a); the American Occupational Therapy Association (OTA) and the National Association of Home Builders (NAHB) to enable more elderly remain in their own homes throughout their lives. A 2005 study found that 15,800 people age 65+ died from injuries related to unintentional falls; 1.8 million 65+ needed emergency room care and 433,000 were hospitalized (CDC 2008). Safe at Home addresses falls prevention through community projects that improve accessibility and safety for low-income elderly by drawing upon community resources and volunteers. Rebuilding Together collaborates with the Aging Network, health care providers, home builders and remodellers, the private sector and volunteers to improve the accessibility and safety of the living environment. These modifications, based upon the principles of universal design, will enable a number of elderly to have greater functional ability to care for themselves. Participation by community members in these home modification efforts, generate a greater appreciation and understanding of some of the best ways to plan and prepare for growing older through hands-on experiential training provided by qualified staff. Products include a web-based volunteer training video, completion of 23 home modification projects, and increased national awareness through various articles and presentations at national conferences, trade shows. Rebuilding Together is targeting three cities: Baltimore, Maryland, Minneapolis, Minnesota and Hartford, Connecticut for the development of a sustainable falls prevention coalition.

Grant Number: 90MA0019

Project Title: Georgia Naturally Occurring Retirement Communities (NORC) Initiative

Project Period: 08/01/2009 - 07/31/2010

Grantee:

Jewish Federation of Greater Atlanta
 1440 Spring Street, NW
 Atlanta, GA 30309

Contact:

Deborah A Kahan
 Tel. (404) 870-1624
dkahan@jfga.org

AoA Project Officer: Greg Case

Fiscal Year	Funding Amount
FY2009	\$95,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$95,000

Project Abstract:

The goal of this project is to continue to support development of the NORC Initiative in Georgia which is to help older adults live in their homes as long as possible with true quality of life, to prevent hospitalization, to build the capacity of the community to age in place, and to replicate the model in different communities with different populations and foci. Six NORC locations are currently supported in Savannah, the City of Atlanta, the greater metropolitan area of Atlanta, and a rural county. The objectives include: developing and addressing unmet needs of older adults in each community; increasing neighborhood awareness of senior issues; greater coordination of services between agencies; enlisting additional partner agencies, particularly non-traditional partners; disseminating information about the Georgia NORC initiative; building sustainability, and evaluating impact factors affecting seniors; ability to age in place. Expected outcomes are: reducing social isolation; increasing home safety; increasing knowledge of and access to community resources; and improving senior's ability to maintain a healthy life style and manage chronic disease and/or health challenges.

Program: Congressional Directed Awards

Grant Number: 90MA0026

Project Title:

Project Period: 08/01/2009 - 07/31/2010

Grantee:

Intergenerational Resource Center, Inc.
444 Edgewood Ave. S.E.
Atlanta, GA 30312

Contact:

Brenda Sanford
Tel. (404) 524-1023
Email: irc_daycare@msn.com

AoA Project Officer: Danielle Nelson

Fiscal Year	Funding Amount
FY2009	\$56,947
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$56,947

Project Abstract:

The Intergenerational Resource Center will help older adults and veterans participating in its adult day health program to address the factors that lead to dementia and other mental health conditions such as borderline personality disorder. The goal of this project is to create a model program that provides "novel" tasks to enhance cognitive functioning for participants. The program will offer one-on-one and group meetings to assess problems and establish goals for care plan development. It will also collaborate with public and private agencies to offer case management services that address participant goals and foster continuity care. Expected participant outcomes include the decrease in impulsive and disruptive behaviors and improved interpersonal relationships. Other expected outcomes include a model intensity scale instrument, psychosocial definitions for use with each level of care, a staff training module; and an evaluation instruments for use in determining behavioral changes.

Grant Number: 90MA0016

Project Title: 2009 Congressional Mandates: Non-NORC

Project Period: 08/01/2009 - 07/31/2010

Grantee:

SOWEGA Council on Aging, Inc.
1105 Palmyra Road
Albany, GA 31701

Contact:

Kay H Hind
Tel. (229) 432-1124
khhind@dhr.state.ga.us

AoA Project Officer: Leslie Swann

Fiscal Year	Funding Amount
FY2009	\$95,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$95,000

Project Abstract:

The grantee, SOWEGA Council on Aging, supports this educational project in collaboration with other local organizations. The goal of this project is to provide extensive education and monitoring of health conditions that affect the senior citizens in the 14-county Southwest Georgia area served by the grantee. The objectives of this grant are to 1) promote better lifestyles through education about diseases and conditions prevalent in our area; 2) monitor health conditions among senior center participants; 3) develop linkages to local and national resources; 4) expand assessment and intervention services; 5) evaluate the impact of the added services; and 6) disseminate project information. The expected outcome of this project is clients will increase their ability to make positive changes in their health conditions. Measurable outcomes will be reflected in pre- and post-tests results. The products from this project will be a final report, and information will be shared on local, state, and national levels.

Grant Number: 90MA0025
Project Title: Congressional Mandate
Project Period: 08/01/2009 - 07/31/2010

Grantee:

St. Clair County
201 North Church Street
Belleville, IL 62220

Contact:

Alice Jackson
Tel. (618) 234-4410 7044
stclaireaging@yahoo.com

AoA Project Officer: Leslie Swann

Fiscal Year	Funding Amount
FY2009	\$143,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$143,000

Project Abstract:

St. Clair County Office on Aging will establish a senior wellness center demonstration project in collaboration with the St. Clair County Health Department, St. Clair County Mental Health Board and local senior center. The goal of the project is to promote optimal mental, medical, and physical well-being of seniors throughout St. Clair County. The objectives are to (1) expand preventive physical, medical, and mental health services for individuals 55 years of age and older; (2) provide seniors easy access to health care; and (3) improve health outcomes for seniors through preventive programs. The expected outcomes will minimize illnesses and decrease hospitalizations and premature nursing home admission, thereby reducing the use of Medicare and Medicaid.

Grant Number: 90MA0022
Project Title: Indianapolis NORC
Project Period: 08/01/2009 - 07/31/2010

Grantee:

Jewish Federation of Greater Indianapolis
6705 Hoover Road
Indianapolis, IN 46260

Contact:

Lori Moss
Tel. (317) 259-6822
Email: lmoss@jfgi.org

AoA Project Officer: Greg Case

Fiscal Year	Funding Amount
FY2009	\$438,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$438,000

Project Abstract:

The Jewish Federation of Greater Indianapolis through its affiliate ElderSource organization will enhance the Elder-Friendly Communities program which organizes existing and new services and activities assisting residents over the age of 60 to safely age in place. This project will allow the program to expand beyond its initial 1.5 square mile geographic boundary in northwest Indianapolis and a nearby apartment building with over 100 low income residents. The goal of this demonstration project is to enhance the ability of seniors in the targeted areas to continue living safely and independently within the community. Objectives include increasing access to supportive services and involving seniors in strengthening the community as a whole. The anticipated outcome is that older adults will be better prepared and supported for aging in place and have improved physical and emotional health. This goal and expected outcomes will be achieved by collaborating with leaders in the areas of planning and service delivery and through the integration of customized direct services, specialized resources, and educational and volunteer opportunities responsive to their needs. In addition to outcomes for older adults, the project will develop usable tools for evaluation, replication along with community and individual assessments, an effective internet presence and a final report.

Grant Number: 90MA0014

**Project Title: A Community Nursing Program and Exploratory Research Project
Examining the Effects of Traumatic Stress on the Elderly**

Project Period: 08/01/2009 - 07/31/2010

Grantee:

Jewish Family Service
3330 West Esplanade Ave S ST600
Metairie, LA 70002-3454

Contact:

Paul Groch
Tel. (504) 831-8475
Email: pgroch@jfsneworleans.org

AoA Project Officer: Irma Tetzloff

Fiscal Year	Funding Amount
FY2009	\$238,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$238,000

Project Abstract:

The Jewish Family Service (JFS) is engaged in a one-year Community Nursing Project (JFSCNP) in collaboration with Tulane School of Social Work. The goal of the project is to provide greater understanding of how traumatic events, such as hurricanes, impact the at-risk elderly. This project is designed to stimulate further research that will enable health and social service agencies to modify existing or create new programs to mitigate the long-term debilitating affects of traumatic stress in the elderly. The objectives are to provide an in-home, multidimensional nursing assessments and provide a referral service to appropriate community resources. The goals include increased understanding by participants of their health needs and more efficient doctor visits to provide greater accessibility to needed social services. Student nurses will perform in-depth interviews of selected clients, conduct focus groups, and evaluate elderly assessments and appropriate referrals to community resources. Participants are selected from the elderly who coped with the impact of hurricanes Katrina and Rita. Project results will be shared through a final report and evaluation, published articles, abstracts at national conferences and web-based data.

Grant Number: 90MA0018

Project Title: Supportive Services in Naturally Occurring Retirement Communities

Project Period: 08/01/2009 - 07/31/2010

Grantee:

Jewish Family and Child Services of Waltham, Massachusetts
Senior Services
1430 Main Street
Waltham, MA 02451

Contact:

Kathy Burnes
Tel. (781) 693-5573
kburnes@jfcsboston.org

Fiscal Year	Funding Amount
FY2009	\$95,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$95,000

AoA Project Officer: Greg Case

Project Abstract:

This project continues development of three NORC programs for frail older residents in senior housing developments in Malden, Brookline and Framingham, Massachusetts. The goal is to enable residents to live with dignity in their own homes for as long as possible. Major objectives are: to increase physical activity, social connection, and improve awareness of healthy, low cost nutrition through existing and new activities; to encourage participation of residents in planning, embracing and sustaining activities that maintain or improve their health and wellness and address current economic challenges to make the most out of scant resources; and to cross train NORC sites in best practices such as cost effective program development and implementation and evaluation tools and techniques. Cost effective preventive health and social services will be brought to each site through collaborative relationships with community partners and volunteer resources. Outcomes will be: increased awareness of healthy and cost-effective nutrition; improved health indicators; increased social connection; increased satisfaction of resident advisory group members and staff with their leadership roles; and new knowledge regarding the experience of cross-training and implementing an evidence based walking program at three NORC sites.

Grant Number: 90MA0017

Project Title: Highland/West Seventh NORC “Home For a Lifetime!”

Project Period: 08/01/2009 - 07/31/2010

Grantee:

Jewish Family Services of St. Paul
1633 West 7th Street
Saint Paul, MN 55102-4227

Contact:

Rena Waxman
Tel. (651) 698-0767
rwaxman@jfssp.org

AoA Project Officer: Greg Case

Fiscal Year	Funding Amount
FY2009	\$238,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$238,000

Project Abstract:

The goal of this project is to assist older adults living in the Highland/West 7th neighborhood of St. Paul to age in place through targeted and coordinated services, enhanced independence, improved socialization, empowerment, community building and increased quality of Life. Objectives include: Identifying, cataloging and publicizing the resources/services available for seniors; engaging seniors and caregivers as well as professionals in analyzing current resources and determining unmet needs and addressing plans to meet them; providing volunteer opportunities for seniors to apply their knowledge and experience to address community needs; improving availability of mental health counseling for seniors; and providing health education programs and consultations for seniors and caregiver; create sustainability for the project. Expected outcomes are: Seniors and caregivers will have increased knowledge about resources and services; seniors will have increased engagement in the community; and service providers will improve their ability to provide a seamless experience for community-based seniors by means of improved inter-organizational communication.

Grant Number: 90MA0005

Project Title: Home Companion Programs to Help Keep Low-Income Seniors Independent

Project Period: 08/01/2009 - 07/31/2010

Grantee:

Nevada Rural Counties RSVP Program, Inc.
 3303 Butti Way - Building 1 Building 1
 Carson City, NV 89701

Contact:

Janice Ayres
 Tel. (775) 687-4494
 Email: branded@rsvp.carson-city.nv.us

AoA Project Officer: Richard Nicholls

Fiscal Year	Funding Amount
FY2009	\$95,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$95,000

Project Abstract:

The RSVP Home Companion Program is an innovative volunteer program to deliver a comprehensive support system, whose goal is to assist low-income and homebound seniors so that they can remain independent and in their own homes, preventing premature institutionalization. The objectives are to 1) provide basic everyday needs services such as social companionship, help with correspondence, transportation to medical, dental and vision appointments, to pick up prescriptions, go grocery shopping, etc., provide respite care to full-time caregivers, and help with monitoring any assistive technology to which the senior has access such as Lifeline, an RSVP program that provides security for seniors living alone with an emergency telephone system; 2) to recruit and train volunteers to provide these services; 3) to inform the communities in which we serve that this free program is available and explain how it benefits low-income seniors and the community as a whole; and 4) to collaborate with local senior centers, city and county social service agencies, other area non-profit agencies, the regional United Way organizations and the Nevada Division for Aging Services to help maximize all services for seniors in need. The anticipated outcomes are that these seniors will remain independent in their own homes where they are happiest and thus healthier, to continue as productive members of their communities, while living out their lives with dignity. The products from this program will be RSVP Field Representative volunteer evaluation reports of client service, Home Companion volunteer training session summaries, website assistance for clients and volunteers alike, volunteer recruitment advertising, and participation in community service fairs.

Grant Number: 90MA0020
Project Title: Secure@Home NORCs Program
Project Period: 08/01/2009 - 07/31/2010

Grantee:

Jewish Family and Children Services of Greater Mercer County
Senior Services
707 Alexander Rd, Suite 102
Princeton, NJ 08540

Contact:

Jill Jaclin
Tel. (609) 987-8100
Email: jillj@jfcsonline.org

AoA Project Officer: Greg Case

Fiscal Year	Funding Amount
FY2009	\$190,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$190,000

Project Abstract:

This project will support low and moderate income older adults living in Ewing, Lawrenceville, Princeton and West Windsor, New Jersey, to continue aging in place through a membership-based, non-sectarian program that delivers critical services tailored to participants needs and fills identified service gaps. The goal is to increase resiliency and reduce/eliminate risk factors that lead to frailty, loss of independence, and premature institutionalization. Objectives are to: to serve 250 elderly persons in the four residential areas; provide a comprehensive range of coordinated health and social services; engage in partnerships with community agencies; promote independence and health aging; empower members through volunteerism and involvement in project administration; fill service gaps in Medicare, Medicaid, or Older Americans Act resources; and disseminate results. Outcomes will be that 75% of members: demonstrate improved resiliency and quality of life by accessing transportation, increasing home safety and accessibility, engaging in emergency preparedness, demonstrating emotional wellbeing, healthcare and medication management, increasing social connections, and using support and respite for caregivers while continuing to age at home.

Grant Number: 90MA0003

Project Title: Alzheimer's Social Research Project: Keeping Your Mind Sharp

Project Period: 08/01/2009 - 07/31/2010

Grantee:

Aging in New York Fund, Inc.
 New York City Department for the Aging
 2 Lafayette Street, 21st Floor
 New York, NY 10007

Contact:

Ali Hodin Baier
 Tel. (212) 442-1375
 Email: ali@anyf.org

Fiscal Year	Funding Amount
FY2009	\$285,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$285,000

AoA Project Officer: Greg Case

Project Abstract:

The Aging in New York Fund/New York City Department for the Aging (ANYF/DFTA) and its partner the Zachary and Elizabeth M. Fisher Center for Alzheimer's Research Foundation (FCARF) collaboratively support this one-year Administration on Aging grant. The goal of the project is to educate community-dwelling seniors about memory loss through education and multimedia information. The objectives are five-fold: (1) to reduce stress of seniors with age-related memory loss to understand normal changes in information processing and ways to enhance mental performance; (2) to enable participants to distinguish between normal age-related cognitive changes and potential Alzheimer's disease (AD); (3) to inform participants what to do if they suspect AD; (4) to educate participants about lifestyle changes to reduce risk or delay AD onset; (5) to educate seniors and social service providers about the nature and progression of AD, disease management, and community options. The expected outcomes are: (1) an improvement in participants' knowledge and awareness of the differences between normal age-related cognitive change and AD or other dementias and; (2) an increase in the degree to which participants understand the nature and progression of AD, appropriate disease management approaches, and community options. Products from this project are: English and Spanish training manuals; CD product; abstracts for professional conferences, a nationally distributed magazine, and semi-annual and final reports.

Grant Number: 90MA0021
Project Title: Project Independence/North Hempstead
Project Period: 08/01/2009 - 07/31/2010

Grantee:

Town of North Hempstead
 220 Plandome Road
 Manhasset, NY 11030

Contact:

April Brown-Lake
 Tel. (516) 627-4062
 Email: browna@northhempstead.com

AoA Project Officer: Greg Case

Fiscal Year	Funding Amount
FY2009	\$333,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$333,000

Project Abstract:

The Project Independence/North Hempstead project goal is to support and empower aging residents of the town to remain in their own homes and familiar intergenerational communities as they grown older and age in place in order to avoid unwanted and costly residential alternatives. Its objectives are: to expand services currently in two areas of the township to the entire township, particularly community nursing and social work services; to research and catalog all existing services available throughout the town ; to survey the transportation needs of older residents and successful strategies used by similar municipalities; to assist and support grandparents who are caregivers for their young grandchildren; to assist older residents to make minor household repairs; to offer basic dental services to older residents without dental insurance; to provide memory screening and early memory loss programming; to strengthen existing and building new partnerships with community organizations, to develop outreach strategies to inform the community; and to evaluate the effectiveness of the program. Expected outcomes are that the town's aging residents will access the range of services, educational, recreational and volunteer opportunities; improve their health, vitality, and sense of emotional well-being and connection to their community; and be able to remain in their own homes.

Grant Number: 90MA0001

Project Title: Enhanced Service Programs at the Yorktown Senior Center

Project Period: 08/01/2009 - 07/31/2010

Grantee:

Town of Yorktown, NY
363 Underhill Avenue
Yorktown Heights, NY 10598

Contact:

Lorraine DeSisto
Tel. (914) 962-6565 327
Email: ldesisto@yorktownny.org

AoA Project Officer: Greg Case

Fiscal Year	Funding Amount
FY2009	\$666,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$666,000

Project Abstract:

The project goal is to provide comprehensive programs and services to enhance the dignity and promote the independence of adults 50 years and older. Services at the Yorktown Senior Center will be expanded and enhanced to serve existing clients as well as "new" older adults. The enhanced center will provide an environment conducive to the development of a social support system that will reduce loneliness and depression and enhance life satisfaction. Outreach specialist will deliver information and programs for individuals that will enable them to explore new possibilities, connect with peers, and discover pathways to significant service. A health promotion program will help older adults to cultivate healthy attitudes and behaviors. The objectives of this project are as follows: 1) to respond to the needs and interests of a diverse community, 2) to increase older adults' opportunities for socialization and education, and 3) to promote healthier lifestyles. Program participants will complete pre and post tests to measure the impact of expanded and integrated services.

Grant Number: 90MA0023

Project Title: Jewish Family and Child Services NORC Project

Project Period: 08/01/2009 - 07/31/2010

Grantee:

Jewish Family and Child Services of Portland
Lifeline Program
1130 SW Morrison, Suite 316
Portland, OR 97205

Contact:

Marian Fenimore
Tel. (503) 226-7079
Email: marian@jfcs-portland.org

Fiscal Year	Funding Amount
FY2009	\$95,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$95,000

AoA Project Officer Greg Case

Project Abstract:

This project will support and enable isolated seniors in the North Portland area to successfully age in place by providing a comprehensive system of innovations to participating seniors. Objectives are: to decrease isolation among participating seniors; to increase senior service coordination, resource development and dissemination; and to support the independence and ability of seniors to age in place. The intended outcomes include: that seniors will report increased participation of activities outside the home, increase friendships/relationships, less isolation, and an increase in quality of life; that participating seniors will report an awareness of and access to senior resources and services, and increase in the number of services available to seniors to help them age in place, and increase in opportunities for seniors to improve their overall health and well being, and improved communication and collaboration among service providers; and seniors will report an increase in their successful utilization of resources and services and increase in overall independence, health and well being.

Grant Number: 90MA0009
Project Title: Gatekeeper Expansion Project
Project Period: 08/01/2009 - 07/31/2010

Grantee:

Multnomah County Oregon
 County Human Services
 421 SW Oak St Ste 510
 Portland, OR 97204

Contact:

Paul Iarrobino
 Tel. (503) 988-3620 x24030
 Email: paul.iarrobino@co.multnomah.or.us

Fiscal Year	Funding Amount
FY2009	\$48,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$48,000

AoA Project Officer: Barbara Lewis

Project Abstract:

Multnomah County Aging and Disability Services (ADS) supports this one-year project to expand our outreach efforts using the Gatekeeper model, a national best practice. The goal of the project is to provide outreach and training to the business community and other community groups, primarily non-mandatory reporters, to identify at-risk older adults and people with disabilities living in the community, and link them to critical social and health services. Gatekeepers are trained to identify signs and symptoms that may indicate vulnerable adults needing assistance. Some of these signs include confusion, depression, poor health, functional disability, financial exploitation or homes in disrepair. ADS intends to expand the Gatekeeper program by recruiting and training Volunteer Gatekeeper Trainers to be ambassadors to the businesses and other community groups, to extend the capacity and reach of the program. The objectives are to: provide trainings to the business community and other community organizations that come in to regular contact with seniors and people with disabilities; establish and expand linkages to professional associations through the use of Volunteer Gatekeeper Trainers, create training modules that reflect general course content and customization for type of business, evaluate impact of added training and outreach, and disseminate project information. The expected outcomes of this project are: identification of isolated (remote, hard-to-find, un/under served) seniors and people with disabilities at risk of depression, poor health, financial exploitation, neglect, abuse and/or unsafe living environments by recruiting and training volunteer (non mandatory, non-traditional) businesses and other community partners and increase linkages to critical social and health services for Multnomah County's seniors and people with disabilities who may be experiencing depression, poor health, financial exploitation, neglect, abuse, and/or living in unsafe

Program: Congressional Directed Project Award

Grant Number: 90MA0013

Project Title: Reducing the Risk of Serious Falls Among the Nation's Elderly

Project Period: 08/01/2009 - 07/31/2010

Grantee:

Cedar Crest College
Nursing
100 College Drive
Allentown, PA 18104

Contact:

Marcie F Walker
Tel. (610) 606-4666 3385
mfwalker@cedarcrest.edu

Fiscal Year	Funding Amount
FY2009	\$95,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$95,000

AoA Project Officer: Sherri Clark

Project Abstract:

Cedar Crest College will develop, implement, and evaluate this one-year project, entitled "Reducing the Risk of Serious Falls among the Nation's Elderly." The goal of this assessment and intervention project is to reduce the risk of serious falls and, thus, the number of hospitalizations that result from them across the nation. The proposed approach will utilize baccalaureate and master's level nursing students to conduct the program, under the supervision of nursing faculty. The objectives are to: 1) conduct individualized client and environmental risk assessments of senior citizens who live in independent, senior housing; 2) implement both individualized and exercise interventions designed to prevent falls; 3) evaluate and measure the results; and 4) incorporate the study into the Cedar Crest College baccalaureate and master's in nursing curricula to sustain the project. The expected outcomes of this project are: participants will remain in independent housing for longer periods of time as a result of reduced falls and injuries; Medicaid costs for hospitalizations related to falls will be reduced; and future nurses will be educated to recognize risk factors and design appropriate interventions. The products from this project are: a final report, including evaluation results; a redesigned baccalaureate and master's in nursing geriatric curriculum; and articles for publication and presentation at local and national nursing conferences.

Program: Congressional Directed Awards

Grant Number: 90MA0024
Project Title: Non-NORC Congressional Mandate
Project Period: 08/01/2009 - 08/01/2010

Grantee:

Utah Department of Human Services
Division of Aging and Adult Services
120 North 200 West, # 325
Salt Lake City, UT 84103

Contact:

Darren Hotton
Tel. (801) 538-3910
Email: dhotton@utah.gov

Fiscal Year	Funding Amount
FY2009	\$95,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$95,000

AoA Project Officer: Richard Nicholls

Project Abstract:

The Utah Division of Aging and Adult Services (DAAS) are requesting funding to enhance and expand the State's State Health Insurance Information Program (SHIP). DAAS has been the host to SHIP for the last sixteen years. Utah SHIP program is a national program that offers one-on-one counseling and assistance to people with Medicare, caregivers and their families and provides free counseling and assistance via telephone and face-to-face interactive sessions, public education presentations and programs, and media activities. Objectives of this project are to: 1) provide Temporary trained staff to local AAA SHIP staff; 2) provide statewide ethnic outreach and education through expanded collaborations with statewide, regional and community organizations; 3) increase the number of computers available to seniors in rural senior centers; and 4) Opportunity for local AAA SHIP coordinators to receive expanded training. Outcome: include: 1) Educate Medicare beneficiaries, their families and caregivers to become knowledgeable, responsible consumers; 2) empower Medicare beneficiaries, their families and caregivers to take an active role in their healthcare; and 3) empower local AAA SHIP contracts to be the Medicare experts in their area (SHIP services branding). The grant will support temporary staff for our local SHIP contracts Annual Election Period and Medicare Advantage Open Enrollment time frames; Grass roots activities in several Ethnic communities; several new computers placed in rural Utah senior centers. A final report and presentations will be developed to share information with the Administration on Aging, the Centers for Medicare and Medicaid Services, and other SHIPs.

Grant Number: 90MA0006

Project Title: Caregiver Training on Elder Abuse and Neglect Prevention

Project Period: 08/01/2009 - 12/31/2010

Grantee:

University of Wisconsin Oshkosh
Center for Career Development and Employability
800 Algoma Blvd.
Oshkosh, WI 54901-3551

Contact:

Pat Nichols
Tel. (920) 424-0981
Email: nichols@uwosh.edu

Fiscal Year	Funding Amount
FY2009	\$333,000
FY2008	\$
FY2007	\$
FY2006	\$
FY2005	\$
FY2004	\$
FY2003	\$
Total	\$333,000

AoA Project Officer: Stephanie Whittier Eliason

Project Abstract:

The University of Wisconsin Oshkosh, Center for Career Development and Employability Training (C.C.D.E.T.), in collaboration with the Wisconsin Department of Health Services, will refine and present a series of train-the-trainer workshops with the overarching aim of reducing the incidence of caregiver abuse and neglect both in Wisconsin and throughout the country. The grantee will expand the availability of caregiver training and training materials to both regional and national audiences. Workshops will be offered to health care facility staff who, in turn, will train their own caregivers, thus maximizing potential outreach. The two primary project objectives are as follows: 1) provide direct caregivers with the interpersonal skills and strategies necessary to positively address challenging situations with those in their care and 2) increase awareness of the potential for abuse and neglect in long-term care settings. The expected outcomes of this training project are that at least 80% of participants in train-the-trainer events will report the following: a) the training increased their awareness of potential abuse and neglect; b) the training improved their professional interpersonal skills in at least one of the following the areas: communication, observing professional boundaries, or maintaining professional demeanor; and c) the training gave them tools that enhanced their ability to interact positively in challenging situations with residents or clients. The product from this project is a final report, including evaluation results.

Organization Index

Academic Institutions
American Indian, Alaskan Native and Native Hawaiian Organizations
Area Agencies on Aging and State Associations
Non-Profit State and Local Organizations
State Government Agencies and Units on Aging
National Organizations

Page

Academic Institutions

Benjamin Rose Institute	148
Boston College	83
Cedar Crest College (Pennsylvania)	279
Georgia Southwestern State University	61
Miami of Ohio University	149
Minot State University	220
Stetson University	261
Texas A&M University	108
University of Alaska-Anchorage	247
University of Delaware	159
University of Hawaii	248
University of Massachusetts Boston	150
University of New Hampshire	27
University of North Dakota	249
The University of Utah	43
University of Wisconsin Oshkosh	281

American Indian, Alaskan Native and Native Hawaiian Organizations

Mt. Sanford Tribal Consortium (Alaska)	116
--	-----

Area Agencies on Aging and State Associations

Area Agency on Aging of Pasco-Pinellas, Inc (Florida)	194
Atlanta Regional Commission (Georgia)	
SOWEGA Council on Aging, Inc. (Georgia)	266
Indiana Association of Area Agencies on Aging Education Institute	200
Hawkeye Valley Area Agency On Aging (Iowa)	201, 246
District III Area Agency on Aging (Missouri)	211
New York City Department for the Aging (New York)	126, 274
Upper Cumberland Development District (Tennessee)	229
Virginia Association of Area Agencies on Aging (Virginia)	232

Non Profit State and Local Organizations

California:

Alzheimers Disease and Related Disorders Association Inc	257
Catholic Carities of Stockton	118
California Health Advocates	188
Legal Services of Northern California	153, 166, 258
Los Angeles Gay and Lesbian Community Services Center	117
St. Barnabas Senior Center of Los Angeles	259

District of Columbia

Legal Counsel for the Elderly	193
-------------------------------	-----

Florida

Miami Jewish Home and Hospital for the Aged	260
United Jewish Community of Broward County, Inc	136

Georgia

Intergenerational Resource Center	265
Jewish Federation of Greater Atlanta	119, 264

Guam

Department of Mental Health and Substance Abuse	
---	--

Illinois

AgeOptions	199
St. Clair County	267

Indiana

Jewish Federation of Greater Indianapolis	268
---	-----

Iowa

Iowa Legal Aid	152
----------------	-----

Kentucky

Louisville/Jefferson County Metro Government	203
--	-----

Louisiana

Jewish Family Service	269
Louisiana Health Care Review, Inc.	204

Maine

Legal Services for the Elderly Inc.	171
-------------------------------------	-----

Maryland

Coordinating Center for Home and Community Care, Inc.	121
---	-----

Massachusetts

Boston Medical Center	122
Elder Services of the Merrimack Valley, Inc.	207
Jewish Family and Child Services of Waltham	270

Michigan

Center for Social Gerontology Inc.	164
Elder Law of Michigan, Inc.	152, 165
Center for Social Gerontology Inc.	164
Michigan Medicare\Medicaid Assistance Program	208
Jewish Federation of Metropolitan Detroit	138

Minnesota		
	Jewish Family Services of St. Paul	271
Missouri		
	Catholic Charities of Kansas City-St. Joseph, Inc	122
Montana		
	Missoula Aging Services	212
Nebraska		
	Legal Aid of Nebraska	174
Nevada		
	Nevada Rural Counties RSVP Program, Inc.	272
New Hampshire		
	Easter Seals New Hampshire, Inc.	123
New Jersey		
	Jewish Family and Children Services of Greater Mercer County	273
	Jewish Family and Vocational Service of Middlesex County	216
New Mexico		
	Jewish Family Service of Greater Albuquerque	124
New York		
	South Brooklyn Legal Services	151
	Town of North Hempstead	275
	Town of Yorktown	276
	Visiting Nurse Service of New York	
North Carolina		
	Legal Aid of North Carolina	177
North Dakota		
	East River Legal Services Corporation	228
Ohio		
	Pro Seniors, Inc.	178, 221
Oregon		
	Jewish Family and Child Services of Portland	277
	Multnomah County County Human Services	278
Pennsylvania		
	AgeOptions	224
	Supportive Older Women's Network	126
Rhode Island		
	Rhode Island Legal Services, Inc.	180
South Dakota		
	East River Legal Services Corporation	228
Texas		
	Better Business Bureau Educational Foundation	230
	Family Eldercare Housing & Community Services	127
	Neighborhood Centers Inc.	128
	Texas Legal Services Center	154
Utah		
	Utah Legal Services Inc.	182
Vermont		
	City of Montpelier	129
	Community of Vermont Elders	234

Vermont Legal Aid, Inc.	183
Wisconsin	
Coalition of Wisconsin Aging Groups	237
Wyoming	
Wyoming Senior Citizens, Inc	238

State Government Agencies and Units on Aging

Alabama Department of Senior Services	
State Unit on Aging	1, 67, 131, 184
Alaska Department of Health and Social Services	
Division of Senior and Disability Services	2, 185
Arkansas Department of Health and Human Services	
Division of Health	85
Arkansas Department of Health and Human Services	
Division of Aging and Adult Services	4, 186, 239
Arizona Department of Economic Security	
Division of Aging and Adult Services	3, 50, 59, 109, 132, 187
Arizona Department of Health Services	84
California Department of Aging	60, 86
California State Independent Living Council	5
Colorado Department of Human Services	
Office of Adult, Disability and Rehabilitation Services	6
Colorado Department of Regulatory Agencies	189
Colorado Department of Public Health and Environment	87
Connecticut Department of Social Services	
Aging Services Division	7, 88, 134, 167, 190
Delaware Department of Health and Social Services	
Division of Services for Aging and	
Adults with Physical Disabilities	8, 191, 240
District of Columbia Office on Aging	9, 135
Florida Department of Elder Affairs	10, 68, 89, 168
Georgia Department of Human Services	
Division on Aging	11, 69, 111, 195
Guam Department of Integrated Services for	
Individuals with Disabilities	12
Guam Department of Public Health and Social Services	196
Hawaii Executive Office on Aging	13, 70, 90, 197
Idaho Commission on Aging	14, 198
Idaho Department of Health and Welfare	
Bureau of Community and Environmental Health	91
Illinois Department on Aging	15, 137
Illinois Department of Public Health	
Office of Health Promotion	92
Indiana Family and Social Services Administration	
Division of Aging	16, 71
Iowa Department on Aging	17, 93
Kansas Department on Aging	18, 51, 202

Kentucky Cabinet for Health and Family Services	
Department for Aging and Independent Living	19, 169
Louiana Governor's Office of Elderly Affairs	170
Maine Department of Health and Human Services	
Office of Elder Services	20, 52, 72, 94, 205
Maryland Department of Aging	21, 95, 206, 241
Massachusetts Executive Office of Elder Affairs	22, 73, 96, 112, 242
Nevada Department of Health and Human Services	
Division for Aging Services	175
Michigan Department of Community Health	
Office of Services to the Aging	23, 53 97, 172
Minnesota Department of Human Services	
Board of Aging	24, 54, 62, 74, 98, 209
Mississippi Department of Human Services	
Division of Aging and Adult Services	211
Missouri Department of Health and Senior Services	173
Montana Department of Public Health and Human Services	
Senior and Long Term Care Division	25, 75
Nebraska Department of Health and Human Services	
State Unit on Aging	26, 213
Nevada Department of Health and Human Services	
Aging and Disability Services Division	30, 63, 140 176
Nevada Office of the Attorney General	214
New Hampshire Department of Health and Human Services	
Bureau of Elderly and Adult Services	55, 76, 176, 215
New Hampshire Department of Health and Human Services	
Special Medical Services	139
New Jersey Department of Health and Senior Services	28, 99
New Mexico Aging And Long Term Services Department	29, 217
New York State Office for the Aging	31, 77, 100, 113. 217
North Carolina Department of Health and Human Services	
Division of Aging and Adult Services	32, 101, 114, 141
North Carolina Department of Insurance	219
North Dakota Department of Human Services	
Aging Services Division	33
Ohio Department of Aging	34, 102, 115, 243
Oklahoma Department of Human Services	
Aging Services Division	56, 103
Oklahoma Insurance Department	222
Oregon Department of Human Services	
Seniors and People with Disabilities Division	36, 64, 78, 104, 223
Pennsylvania Department of Aging	179
Puerto Rico Office of the Ombudsman for the Elderly	37, 225, 244
Rhode Island Department of Elderly Affairs	38, 142, 226
South Carolina Lieutenant Governor's	
Office on Aging	39, 79, 105, 143, 181, 227
South Dakota Department of Social Services	
Division of Adult Services and Aging	40
Tennessee Commission on Aging and Disability	41, 65, 144

Texas Department of Aging and Disability Services	42, 80, 106, 145
Utah Department of Human Services	
Division of Aging and Adult Services	280
Vermont Department of Disabilities, Aging and Independent Living	44
Virginia Department for the Aging	45, 81
Virgin Islands Department of Human Services	
Senior Citizen Affairs Administration	233
Washington Office of the Insurance Commissioner	235
Washington State Department of Social and Health Services	
Aging and Disability Services	46
West Virginia Bureau of Senior Services	47
Wisconsin Department of Health Services	
Division of Long Term Care	48, 58, 82
Wisconsin Department of Health Services	
Division of Disability and Elder Services	107,245
Wyoming Department of Health	49

National Organizations

AARP Foundation	236
Alzheimer's Disease and Related Disorders Assoc., Inc.	250
American Bar Association Fund for Justice and Education	161
Asociacion Nacional Pro Personas Mayores	252
Family Caregiver Alliance	133
National Consumer Law Center, Inc.	162
National Hispanic Council on Aging	192
National Asian Pacific Center on Aging	253
National Adult Protective Services Foundation	157
National Association Of Area Agencies On Aging	146, 251
National Association of State Units on Aging	147
National Caucus and Center on Black Aged, Inc	254
NCCNHR (National Citizen's Coalition For Nursing Home Reform)	160
National Committee for the Prevention of Elder Abuse	158
National Council on the Aging, Inc.	66, 253, 262
National Senior Citizens Law Center	163
Pension Rights Center	156
Rebuilding Together, Inc.	263
Women's Institute for a Secure Retirement (WISER)	256